Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

ZJ

中基長壽科學

ZHONG JI LONGEVITY SCIENCE

Zhong Ji Longevity Science Group Limited

中基長壽科學集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 767)

MAJOR AND CONNECTED TRANSACTION IN RELATION TO ACQUISITION OF 25% ISSUED SHARE CAPITAL OF ASIAN INTEGRATED CELL LABORATORY LIMITED INVOLVING ISSUE OF CONVERTIBLE NOTES UNDER SPECIFIC MANDATE

Reference is made to the announcements of Zhong Ji Longevity Science Group Limited ("**Company**") dated 1 December 2025 (the "**1st Announcement**"), dated 2 April 2026 (the "**2nd Announcement**"), dated 21 August 2026 (the "**3rd Announcement**") and dated 14 September 2026 (the "**4th Announcement**"). Unless otherwise defined herein, capitalized terms used herein shall have the same meanings as defined in the 1st Announcement, the 2nd Announcement, the 3rd Announcement and the 4th Announcement.

The parties to the Sale and Purchase Agreement as varied by the Supplemental Agreement, the second supplemental agreement mentioned in the 3rd Announcement, and the third supplemental agreement mentioned in the 4th Announcement entered into a fourth supplemental agreement on 27 October 2026 whereby the terms of the Deed of Undertakings to be entered into pursuant to the Sale and Purchase Agreement as varied aforesaid have been amended as follows:

(a) the Vendor and the Guarantor would only repay to the Target Company the Sale Shares Percentage of the Zhong Ji No.1 Outstanding Debt within 9 months from Completion instead of "on or before 30 June 2026 or within 6 months from Completion, whichever shall be later";

(b) the option on the part of the Guarantor to repay the Sale Shares Percentage of the Zhong Ji No.1 Outstanding Debt by transferring to the Target Company the Consideration Target IP (as defined in the 1st Announcement) free from encumbrance and payment be cancelled; and

(c) if any time for repayment of the Zhong Ji No.1 Outstanding Debt shall be inconsistent with any undertaking given by the Guarantor before execution of the Deed of Undertakings, the time prescribed for repayment of the Zhong Ji No.1 Outstanding Debt as provided in the Deed of Undertakings as amended aforesaid shall prevail to the extent of repayment of the Sale Shares Percentage of the Zhong Ji No.1 Outstanding Debt.

By order of the Board
Zhong Ji Longevity Science Group Limited
Li Xiaoshuang
Executive Director

Hong Kong, 27 October 2026

As at the date of this announcement, the Directors are:

Executive Directors
Mr. Yan Li *(Chairman)*
Mr. Li Xiaoshuang

Non-executive Directors
Dr. He Yiwu
Mr. Lyu Changsheng

Independent non-executive Directors
Mr. Huang Jiang
Prof. Huang Cibo
Ms. Wang Huijuan
Ms. Tam Mei Chu

In the case of any inconsistency, the English text of this announcement shall prevail over the Chinese text.