

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



广合科技

Delton Technology (Guangzhou) Inc.

廣州廣合科技股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock code: 1989)

2026 THIRD QUARTERLY REPORT

This announcement is made by Delton Technology (Guangzhou) Inc. (the “**Company**”, and together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 and Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) set out in Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Set out below is the 2026 third quarterly report of the Group for the period ended September 30, 2026. The financial information set out in the report is prepared in accordance with the China Accounting Standards for Business Enterprises and is unaudited.

The Company and all members of the Board hereby confirm that the information disclosed herein is true, accurate and complete and contains no false representations, misleading statements or material omissions.

IMPORTANT NOTICE:

1. The Board, as well as the directors and senior management, accepts joint and several liability for the truthfulness, accuracy and completeness as to the contents of this report, and warrants that there are no false representations, misleading statements or material omissions of information in this report.
2. The legal representative of the Company, the person-in-charge of accounting affairs, and head of the accounting department (accounting manager), declare that the financial statements as set out in this report are true, accurate and complete.
3. Whether the third quarterly financial and accounting report has been audited

☐ Yes ☒ No

I. KEY FINANCIAL DATA

(I) Principal Accounting Data and Financial Indicators

Whether the Company is required to make retrospective adjustments or make restatements of the accounting data of the previous years

☐ Yes ☒ No

	The reporting period	Change for the reporting period as compared with the corresponding period of prior year	From the beginning of the year to the end of the reporting period	Change from the beginning of the year to the end of the reporting period as compared with the corresponding period of the previous year
Revenue (RMB)	2,601,293,726.31	84.44%	6,989,553,961.05	82.25%
Net profit attributable to shareholders of the listed company (RMB)	532,500,052.87	129.29%	1,488,088,300.30	105.59%
Net profit attributable to shareholders of the listed company after deducting non-recurring gains and losses (RMB)	525,361,179.95	132.48%	1,464,763,244.32	108.20%
Net cash flows from operating activities (RMB)	–	–	1,479,418,521.38	94.78%
Basic earnings per share (RMB/share)	1.13	109.26%	3.27	92.35%
Diluted earnings per share (RMB/share)	1.13	109.26%	3.25	91.18%
Weighted average return on net assets	6.33%	-0.28%	22.52%	0.71%

	As at the end of the reporting period	As at the end of the prior year	Change from the end of the previous year to the end of the reporting period
Total assets (RMB)	15,416,078,227.31	7,542,073,240.92	104.40%
Equity attributable to shareholders of the listed company (RMB)	8,119,708,665.04	3,978,084,998.00	104.11%

(II) Non-recurring Gains or Losses Items and Amounts

☒ Applicable ☐ Not applicable

Unit: RMB

Item	Amount for the reporting period	Amount from the beginning of the year to the end of the reporting period	Explanation
Gains or losses from disposal of non-current assets (including the write-off of provision for impairment on assets)	35,126.47	430,794.78	
Government grants accounted in gains or losses for the current period (except for those that are closely related to the normal operations business of the Company, in compliance with national policies, subject to determined standards and have a continuous impact on gains or losses of the Company)	1,132,273.01	2,034,530.55	
Gains and losses arising from changes in the fair value of financial assets and financial liabilities held by non-financial corporations and gains and losses arising from the disposal of financial assets and financial liabilities, other than effective hedging business relevant to the normal operations of businesses of the Company	8,934,684.25	27,106,056.54	
Other non-operating income and expenses other than the aforesaid items	-2,058,886.50	-2,130,139.54	
Less: Amount of effect of income tax	904,324.31	4,116,186.35	
Total	7,138,872.92	23,325,055.98	

Details of other gains or losses items within the definition of non-recurring gains or losses

☐ Applicable ☒ Not applicable

There were no other gains or losses items of the Company that fall within the meaning of non-recurring gains or losses.

Explanations on the reasons for defining the non-recurring gains or losses items stated in the “Explanatory Announcement No. 1 on Information Disclosure by Companies Offering Securities to the Public — Non-recurring Gains or Losses” as the recurring gains or losses items

☐ Applicable ☒ Not applicable

There was no circumstance that the Company defined the non-recurring gains or losses items as stated under the “Explanatory Announcement No. 1 on Information Disclosure by Companies Offering Securities to the Public — Non-recurring Gains or Losses” as the recurring gains or losses items.

(III) Circumstances for Changes in Major Accounting Data and Financial Indicators and the Reasons Therefor

☒ Applicable ☐ Not applicable

1. Reasons for changes in balance sheet items (Unit: RMB)

Items	2026.09.30	2025.12.31	Rate of change	Reasons for change
Bank balances and cash	2,427,059,918.87	519,789,358.85	366.93%	Mainly attributable to the receipt of proceeds from the listing of the Company's shares in the Hong Kong Stock Exchange in 2026.
Financial assets held for trading	–	190,468,256.85	-100.00%	The decrease in the Company's structured deposits.
Derivative financial assets	8,060,958.09	3,044,546.68	164.77%	The floating gains arising from the forward foreign exchange contracts that had not matured as at the end of the reporting period.
Trade receivables	3,135,027,964.89	1,936,629,259.26	61.88%	The growth in the Company's revenue resulted in a corresponding increase in its accounts receivable.
Receivables financing	4,317,304.36	11,865,459.16	-63.61%	Mainly attributable to the decrease in the notes held at the end of the reporting period.

Items	2026.09.30	2025.12.31	Rate of change	Reasons for change
Prepayment	4,030,616.81	12,961,992.39	-68.90%	Mainly attributable to the decrease in prepaid insurance premiums during the reporting period.
Other receivables	60,309,988.17	5,529,533.25	990.69%	Mainly attributable to the payment of equipment deposits in connection with projects including the establishment of the Guangzhou Yunqing Intelligent Manufacturing Base.
Inventories	2,131,625,887.79	764,445,667.38	178.85%	Mainly attributable to the increase in inventory as a result of the growth in the Company's revenue scale.
Other current assets	268,927,153.70	135,601,718.32	98.32%	Mainly attributable to the increase in VAT credit carryforward arising from the expansion of the Company's production scale and the increase in investment in equipment and construction works.
Long-term equity investments	20,803,458.39	11,803,458.39	76.25%	The increase in the payment of the second instalment of the investment in Jiupai Hongtao (九派宏濤) Fund.
Investments in other equity instruments	30,000,000.00	–	100.00%	The Company's increased investments in other entities.
Fixed assets	4,273,273,949.50	3,029,315,752.93	41.06%	Mainly attributable to the increase of investment in fixed assets as a result of the Company's continuous production expansion.
Construction in progress	1,483,551,870.74	254,595,042.78	482.71%	Mainly attributable to the increase in investment in equipment and engineering not yet transferred to fixed assets as a result of the Company's continuous production expansion.
Goodwill	48,056,098.68	–	100.00%	The increase in goodwill arising from the Company's acquisitions of other companies.
Deferred income tax assets	96,958,061.52	54,945,343.77	76.46%	Mainly attributable to the increase in provisions for credit impairment and asset impairment, and the increase in recognised deferred tax assets.
Other non-current assets	1,032,923,097.38	277,144,961.49	272.70%	The increase in prepayments for equipment and engineering as a result of the Company's continuous production expansion.
Short-term borrowings	416,327,830.60	267,962,066.81	55.37%	Mainly attributable to the increase in working capital loans.

Items	2026.09.30	2025.12.31	Rate of change	Reasons for change
Derivative financial liabilities	345,653.07	–	100.00%	The floating losses arising from the forward foreign exchange contracts that had not matured as at the end of the reporting period.
Bills payables	1,744,855,613.13	662,486,600.94	163.38%	Mainly attributable to the increase in settlement by notes as a result of the growth in the Company's revenue and the corresponding increase in payables for materials.
Accounts payable	3,557,930,478.70	1,717,500,179.04	107.16%	Mainly attributable to the corresponding increase in payables for materials as a result of the growth in the Company's revenue.
Contract liabilities	25,189,668.63	6,052,856.81	316.16%	Mainly attributable to the increase in advance receipts at the end of the reporting period.
Taxes payable	96,576,911.87	46,272,930.74	108.71%	Mainly attributable to the corresponding increase in taxes as a result of the growth in the Company's total profit.
Other payables	266,306,168.32	64,203,285.46	314.79%	Mainly attributable to the unpaid acquisition consideration in respect of the acquisitions of other companies.
Non-current liabilities due within one year	315,885,250.94	95,193,860.88	231.83%	Mainly attributable to the increase in newly added short-term borrowings and long-term borrowings due within one year during the current period.
Long-term borrowings	415,032,877.57	318,000,693.32	30.51%	Mainly attributable to the increase in medium- and long-term working capital loans.
Deferred income tax liabilities	50,404,844.50	20,409,136.51	146.97%	Mainly attributable to the increase in deferred tax liabilities arising from the acquisition of companies.
Capital reserve	4,344,814,440.50	1,409,732,213.38	208.20%	Mainly attributable to the share premium arising from the issue of H shares in March 2026.
Other comprehensive income	-27,586,315.20	-1,483,418.24	-1759.65%	Mainly attributable to the effect of translation of foreign currency financial statements.
Undistributed profits	3,156,807,304.74	1,973,919,239.86	59.93%	Mainly attributable to the corresponding increase in undistributed profits as a result of the increase in total profit.

2. Reasons for changes in income statement items (Unit: RMB)

Items	January-September 2026	January-September 2025	Rate of change	Reasons for change
Operating revenue	6,989,553,961.05	3,835,129,024.17	82.25%	Mainly attributable to the strong customer demand in the computing power sector, which drove the increase in the Company's sales and, in turn, the growth in its revenue.
Taxes and surcharges	29,097,794.53	21,257,636.58	36.88%	Mainly attributable to the tax expenses arising from the Company's purchase of the Motian Workshop (摩天工坊) dormitory buildings and other properties.
Operating costs	4,342,475,177.69	2,498,591,008.74	73.80%	Mainly attributable to the corresponding increase in operating costs as a result of the growth in the Company's operating revenue.
Selling expenses	163,622,874.02	91,515,964.08	78.79%	Mainly attributable to the corresponding increase in selling expenses as a result of the growth in the Company's operating revenue.
Research and development expenses	365,434,217.24	193,920,118.68	88.45%	Mainly attributable to the Company's continuous increase in investment in technological innovation and research and development to enhance the competitive advantages of its products.
Finance expenses	171,967,843.91	-410,970.17	41,944.36%	Mainly attributable to the increase in the realised foreign currency translation losses, including the translation losses on the proceeds received from the Hong Kong listing in 2026.
Investment income	-194,082.95	3,247,022.45	-105.98%	Mainly attributable to the decrease in structured deposits.
Gains from changes in fair value	27,300,139.49	6,626,850.30	311.96%	Mainly attributable to the effect of exchange rate movements on the forward foreign exchange contracts bought by the Company.
Impairment loss of credit	-65,348,128.18	-26,723,489.12	-144.53%	Mainly attributable to the increase in provision for credit impairment losses arising from the increase in accounts receivable at the end of the reporting period.
Gains from disposal of assets	430,794.78	153,786.00	180.13%	The increase in write-off of fixed assets.
Non-operating expenses	2,444,135.98	1,239,004.48	97.27%	Mainly attributable to the increase in non-recurring expenses of the Company.
Income tax expenses	186,079,767.09	99,645,355.06	86.74%	The corresponding increase in income tax expense as a result of the increase in total profit.

3. *Reasons for changes in cash flow statement items (Unit: RMB)*

Items	January-September 2026	January-September 2025	Rate of change	Reasons for change
Net cash flows generated from operating activities	1,479,418,521.38	759,551,839.65	94.78%	Mainly attributable to the corresponding increase in net cash flows generated from operating activities as a result of the increase in operating profit.
Net cash flows generated from investing activities	-2,778,336,995.22	-637,989,810.29	-335.48%	The increase in investment in equipment and engineering as the Company's continuous production expansion.
Net cash flows generated from financing activities	3,269,679,580.21	-66,632,854.95	5,007.01%	Mainly attributable to the receipt of proceeds from the listing of the Company's shares in the Hong Kong Stock Exchange in 2026.
Effect of exchange rate changes on cash and cash equivalents	-63,490,546.35	12,424,374.60	-611.02%	The effect of exchange rate fluctuations.

II. INFORMATION OF SHAREHOLDERS

(I) Table of Total Number of Ordinary Shareholders, the Number of Shareholders of Preference Shares with Recovered Voting Rights and Shareholding of Top 10 Shareholders

Unit: Shares

Total number of ordinary shareholders at the end of the reporting period		Total number of shareholders of preference shares with restored voting rights at the end of the reporting period (if any)		Shareholding of top 10 shareholders (excluding shares lent through securities lending and refinancing)		
		33,382 ^{Note}				0
Name of shareholder	Nature of shareholder	Proportion	Shareholding	Number of shares subject to selling restrictions	Pledged, marked or frozen Status of shares	Number
Guangzhou Zhenyun Investment Co., Ltd	Domestic non-state-owned legal person	36.20%	171,142,853	171,142,853	N/A	0
HKSCC NOMINEES LIMITED	Overseas legal person	9.73%	45,999,499	0	N/A	0
Ruichang Guangxie Venture Capital Partnership (Limited Partnership)	Domestic non-state-owned legal person	9.15%	43,249,099	43,249,099	N/A	0
Shenzhen Guangcai Investment Partnership (Limited Partnership)	Domestic non-state-owned legal person	6.10%	28,832,734	28,832,734	N/A	0
Shenzhen Guangsheng Investment Partnership (Limited Partnership)	Domestic non-state-owned legal person	6.10%	28,832,734	28,832,734	N/A	0
Hong Kong Securities Clearing Company Limited	Overseas legal person	2.09%	9,891,324	0	N/A	0
SDIC (Guangdong) Venture Capital Management Co., Ltd. (國投(廣東)創業投資管理有限公司) – Guotou (Guangdong) Technology Achievement Transformation Venture Capital Fund Partnership (Limited Partnership) (國投(廣東)科技成果轉化創業投資基金合夥企業(有限合夥))	Others	1.09%	5,140,221	0	N/A	0

Total number of ordinary shareholders at the end of the reporting period		33,382 ^{Note}		Total number of shareholders of preference shares with restored voting rights at the end of the reporting period (if any)			0
Shareholding of top 10 shareholders (excluding shares lent through securities lending and refinancing)							
Name of shareholder	Nature of shareholder	Proportion	Shareholding	Number of shares subject to selling restrictions	Pledged, marked or frozen Status of shares	Number	
Guangdong Yueke Venture Capital Management Co., Ltd. (廣東粵科創業投資管理有限公司) – Guangdong Yueke Zhenyue No. 1 Equity Investment Partnership (Limited Partnership) (廣東粵科振粵一號股權投資合夥企業(有限合夥))	Others	1.01%	4,767,923	0	N/A	0	
Liu Ling	Domestic natural person	0.71%	3,359,200	0	N/A	0	
Industrial and Commercial Bank of China Limited – Caitong Growth Preferred Hybrid Securities Investment Fund (中國工商銀行股份有限公司–財通成長優選混合型證券投資基金)	Others	0.67%	3,172,000	0	N/A	0	

Shareholding of top 10 shareholders not subject to selling restrictions (excluding shares lent through securities lending and refinancing and lock-up shares of senior management)

Name of shareholder	Number of shares not subject to selling restrictions	Type of shares	Number
HKSCC NOMINEES LIMITED	45,999,499	Overseas-listed foreign shares	45,999,499
Hong Kong Securities Clearing Company Limited	9,891,324	Renminbi ordinary shares	9,891,324
SDIC (Guangdong) Venture Capital Management Co., Ltd. (國投(廣東)創業投資管理有限公司) – SDIC (Guangdong) Technology Achievement Transformation Venture Capital Fund Partnership (Limited Partnership) (國投(廣東)科技成果轉化創業投資基金合夥企業(有限合夥))	5,140,221	Renminbi ordinary shares	5,140,221
Guangdong Yueke Venture Capital Management Co., Ltd. (廣東粵科創業投資管理有限公司) – Guangdong Yueke Zhenyue No. 1 Equity Investment Partnership (Limited Partnership) (廣東粵科振粵一號股權投資合夥企業(有限合夥))	4,767,923	Renminbi ordinary shares	4,767,923
Liu Ling	3,359,200	Renminbi ordinary shares	3,359,200
Industrial and Commercial Bank of China Limited – Caitong Growth Preferred Hybrid Securities Investment Fund (中國工商銀行股份有限公司－財通成長優選混合型證券投資基金)	3,172,000	Renminbi ordinary shares	3,172,000
Guangdong Yueke Venture Capital Management Co., Ltd. (廣東粵科創業投資管理有限公司) – Guangdong Yueke Shanhua Venture Capital Co., Ltd. (廣東粵科汕華創業投資有限公司)	3,167,047	Renminbi ordinary shares	3,167,047
Changjiang Securities Innovation Investment (Hubei) Co., Ltd. (長江證券創新投資(湖北)有限公司)	3,086,668	Renminbi ordinary shares	3,086,668
Zhoushan Zekai Venture Capital Partnership (Limited Partnership) (舟山則凱創業投資合夥企業(有限合夥))	2,603,600	Renminbi ordinary shares	2,603,600
Dong Youquan	2,413,700	Renminbi ordinary shares	2,413,700

Statement regarding the connected relationship or acting in concert arrangements of the above shareholders

1. Xiao Hongxing and Liu Jinchan, the husband and wife who are the actual controllers of Delton Technology, hold 99.90% and 0.10% equity interests in Guangzhou Zhenyun Investment Co., Ltd., respectively;
2. Xiao Hongxing is the general partner of Shenzhen Guangsheng Investment Partnership (Limited Partnership) (“Guangsheng Investment”) and Shenzhen Guangcai Investment Partnership (Limited Partnership) (“Guangcai Investment”), holding 10% of the capital contribution in Guangsheng Investment and Guangcai Investment, respectively;
3. Liu Jinchan is the limited partner of Guangsheng Investment and Guangcai Investment, holding 26.01% and 51.04% of the capital contribution in Guangsheng Investment and Guangcai Investment, respectively;
4. The Company is not aware whether there are any connected relationships among the other Shareholders mentioned above or whether they are parties acting in concert as defined in the Measures for the Administration of Takeovers of Listed Companies.

Description of the top 10 shareholders’ participation in the margin financing and securities lending activities (if any)

- Among the top ten shareholders of unrestricted ordinary shares:
- (1) Liu Ling, a shareholder, holds 120,100 shares through an ordinary securities account and 3,239,100 shares through a credit-backed margin securities account, with an actual aggregate holding of 3,359,200 shares;
 - (2) Dong Youquan, a shareholder, holds 0 shares through an ordinary securities account and 2,413,700 shares through a credit-backed margin securities account, with an actual aggregate holding of 2,413,700 shares.

Note: As at the end of the reporting period, the total number of Shareholders was 33,382, comprising 33,375 A Shareholders and 7 H Shareholders (the shares held by HKSCC NOMINEES LIMITED are held on behalf of multiple clients).

The situation of shareholders holding 5% or more of the shares, the top 10 shareholders and the top 10 shareholders of unrestricted tradable shares participating in lending shares through securities lending and refinancing business

☐ Applicable ☒ Not applicable

Changes since the previous period in the top 10 shareholders and the top 10 holders of unrestricted tradable shares due to the lending or return of shares under securities refinancing arrangements

☐ Applicable ☒ Not applicable

(II) Total Number of Shareholders of Preference Shares of the Company and Shareholdings of the Top 10 Shareholders of Preference Shares

☐ Applicable ☒ Not applicable

III. OTHER IMPORTANT MATTERS

☐ Applicable ☒ Not applicable

IV. QUARTERLY FINANCIAL STATEMENTS

(I) Financial Statements

1. Consolidated balance sheet

Prepared by: Delton Technology (Guangzhou) Inc.

September 30, 2026

Unit: RMB

Items	Balance at the end of the period	Balance at the beginning of the period
Current assets:		
Bank balances and cash	2,427,059,918.87	519,789,358.85
Settlement reserve	—	—
Loans to banks and other financial institutions	—	—
Financial assets held for trading	—	190,468,256.85
Derivative financial assets	8,060,958.09	3,044,546.68
Bills receivables	137,053,251.71	113,487,881.88
Trade receivables	3,135,027,964.89	1,936,629,259.26
Receivables financing	4,317,304.36	11,865,459.16
Prepayments	4,030,616.81	12,961,992.39
Premiums receivables	—	—
Reinsurance premium receivables	—	—
Reserves for reinsurance contract receivables	—	—
Other receivables	60,309,988.17	5,529,533.25
Including: Interest receivables	—	—
Dividend receivables	—	—
Financial assets purchased under agreements to resell	—	—
Inventories	2,131,625,887.79	764,445,667.38
Including: Data resources	—	—
Contract assets	—	—
Assets held for sale	—	—
Non-current assets due within one year	—	—
Other current assets	268,927,153.70	135,601,718.32
Total current assets	8,176,413,044.39	3,693,823,674.02

Items	Balance at the end of the period	Balance at the beginning of the period
Non-current assets:		
Loans and advances to customers	–	–
Debt investments	–	–
Other debt investment	–	–
Long-term receivables	–	–
Long-term equity investments	20,803,458.39	11,803,458.39
Investments in other equity instruments	30,000,000.00	–
Other non-current financial assets	–	–
Investment properties	–	–
Fixed assets	4,273,273,949.50	3,029,315,752.93
Construction in progress	1,483,551,870.74	254,595,042.78
Productive biological assets	–	–
Oil and gas assets	–	–
Right-of-use assets	2,317,514.23	2,913,283.39
Intangible assets	235,841,599.21	204,592,420.40
Including: Data resources	–	–
Development expenditure	–	–
Including: Data resources	–	–
Goodwill	48,056,098.68	–
Long-term prepaid expenses	15,939,533.27	12,939,303.75
Deferred income tax assets	96,958,061.52	54,945,343.77
Other non-current assets	1,032,923,097.38	277,144,961.49
Total non-current assets	7,239,665,182.92	3,848,249,566.90
Total assets	15,416,078,227.31	7,542,073,240.92

Items	Balance at the end of the period	Balance at the beginning of the period
Current Liabilities:		
Short-term loan	416,327,830.60	267,962,066.81
Loans from central bank	—	—
Borrowing funds	—	—
Trading financial liabilities	—	—
Derivative financial liabilities	345,653.07	—
Bills payables	1,744,855,613.13	662,486,600.94
Accounts payable	3,557,930,478.70	1,717,500,179.04
Receipts in advance	—	—
Contract liabilities	25,189,668.63	6,052,856.81
Financial assets sold for repurchase	—	—
Deposit taking and deposit in inter-bank	—	—
Receiving from vicariously traded securities	—	—
Receiving from vicariously sold securities	—	—
Employee benefits payable	157,304,960.28	123,509,070.63
Taxes payable	96,576,911.87	46,272,930.74
Other payables	266,306,168.32	64,203,285.46
Including: Interest payables	—	—
Dividend payables	—	—
Handling charges and commission payable	—	—
Reinsurance account payables	—	—
Liabilities held for sale	—	—
Non-current liabilities due within one year	315,885,250.94	95,193,860.88
Other current liabilities	35,955,069.46	29,799,817.16
Total current liabilities	6,616,677,605.00	3,012,980,668.47

Items	Balance at the end of the period	Balance at the beginning of the period
Non-current liabilities:		
Insurance contract reserve	—	—
Long-term borrowings	415,032,877.57	318,000,693.32
Bonds payable	—	—
Including: Preference shares	—	—
Perpetual bonds	—	—
Lease liabilities	2,369,928.60	2,314,372.20
Long-term payables	2,027,953.96	2,253,208.16
Long-term employee benefits payable	—	—
Provisions	—	—
Deferred income	209,856,352.64	208,030,164.26
Deferred income tax liabilities	50,404,844.50	20,409,136.51
Other non-current liabilities	—	—
Total non-current liabilities	679,691,957.27	551,007,574.45
Total liabilities	7,296,369,562.27	3,563,988,242.92
Owners' equity:		
Share capital	472,742,464.00	425,664,252.00
Other equity instruments	—	—
Including: Preference shares	—	—
Perpetual bonds	—	—
Capital reserve	4,344,814,440.50	1,409,732,213.38
Less: Treasury shares	39,901,355.00	42,579,415.00
Other comprehensive income	-27,586,315.20	-1,483,418.24
Special reserve	—	—
Surplus reserve	212,832,126.00	212,832,126.00
General risk reserve	—	—
Undistributed profit	3,156,807,304.74	1,973,919,239.86
Total equity attributable to the owners of the parent	8,119,708,665.04	3,978,084,998.00
Minority interests	—	—
Total owners' equity	8,119,708,665.04	3,978,084,998.00
Total liabilities and owners' equity	15,416,078,227.31	7,542,073,240.92

Legal representative: Xiao Hongxing Officer-in-charge of accounting affairs: He Jianqing
Head of the accounting department: Huang Zhiming

2. Consolidated income statements for the period from the beginning of the year to the end of the reporting period

Unit: RMB

Items	Amount for current period	Amount for previous period
I. Total operating revenue	6,989,553,961.05	3,835,129,024.17
Including: Operating revenue	6,989,553,961.05	3,835,129,024.17
Interest income	—	—
Premium earned	—	—
Handling charges and commission income	—	—
II. Total operating cost	5,232,358,555.06	2,956,139,073.90
Including: Operating costs	4,342,475,177.69	2,498,591,008.74
Interest expenses	—	—
Handling charges and commission expenses	—	—
Surrender payment	—	—
Net expenditure for compensation payments	—	—
Net provision for insurance liabilities	—	—
Expenditures for insurance policy dividend	—	—
Reinsurance expenses	—	—
Taxes and surcharges	29,097,794.53	21,257,636.58
Selling expenses	163,622,874.02	91,515,964.08
Administrative expenses	159,760,647.67	151,265,315.99
Research and development expenses	365,434,217.24	193,920,118.68
Finance expenses	171,967,843.91	-410,970.17
Including: Interest expense	14,752,622.98	14,465,972.03
Interest income	20,352,354.33	14,876,942.18
Add: Other income	19,342,674.58	22,521,062.42
Investment income (loss is represented by “—”)	-194,082.95	3,247,022.45
Including: Gains from investment		
in associates and joint ventures	—	—
Gains from derecognition of		
financial asset at amortized cost	—	—
Foreign exchange gain (loss is represented by “—”)	—	—
Gains from net exposure hedging		
(loss is represented by “—”)	—	—
Gains from changes in fair value		
(loss is represented by “—”)	27,300,139.49	6,626,850.30
Impairment loss of credit (loss is represented by “—”)	-65,348,128.18	-26,723,489.12
Impairment loss of assets (loss is represented by “—”)	-62,428,596.78	-60,486,569.31
Gains from disposal of assets		
(loss is represented by “—”)	430,794.78	153,786.00

Items	Amount for current period	Amount for previous period
III. Operating profit (loss is represented by “-”)	1,676,298,206.93	824,328,613.01
Add: Non-operating income	313,996.44	375,310.08
Less: Non-operating expenses	2,444,135.98	1,239,004.48
IV. Total profit (total loss is represented by “-”)	1,674,168,067.39	823,464,918.61
Less: Income tax expenses	186,079,767.09	99,645,355.06
V. Net profit (net loss is represented by “-”)	1,488,088,300.30	723,819,563.55
(I) Classified by continuity of operations		
1. Net profit from continuing operations (net loss is represented by “-”)	1,488,088,300.30	723,819,563.55
2. Net profit from discontinued operations (net loss is represented by “-”)	—	—
(II) Classified by ownership of equity		
1. Net profit attributable to the shareholders of the parent (net loss is represented by “-”)	1,488,088,300.30	723,819,563.55
2. Gains or losses attributable to minority shareholders (net loss is represented by “-”)	—	—
VI. Net amount of other comprehensive income after tax	-26,102,896.96	-4,502,295.09
Net amount of other comprehensive income after tax attributable to the owners of the parent	-26,102,896.96	-4,502,295.09
(I) Other comprehensive income that cannot be reclassified to gains or losses	—	—
1. Changes in remeasurement of defined benefit plans	—	—
2. Other comprehensive income that cannot be transferred to gains or losses under equity method	—	—
3. Changes in fair value of other equity instrument investments	—	—
4. Changes in fair value of credit risk of the Company	—	—
5. Others	—	—
(II) Other comprehensive income that will be reclassified to gains or losses	-26,102,896.96	-4,502,295.09
1. Other comprehensive income that can be transferred to gains or losses under equity method	—	—
2. Changes in fair value of other debt investments	—	—
3. Amounts recognised in other comprehensive income on reclassification of financial assets	—	—
4. Credit impairment provisions for other debt investment	—	—
5. Cash flow hedging reserve	—	—
6. Exchange differences on translation of foreign financial statements	-26,102,896.96	-4,502,295.09
7. Others	—	—
Net amount of other comprehensive income after tax attributable to minority shareholders	—	—

Items	Amount for current period	Amount for previous period
VII.Total comprehensive income	1,461,985,403.34	719,317,268.46
(I) Total comprehensive income attributable to the owners of the parent	1,461,985,403.34	719,317,268.46
(II)Total comprehensive income attributable to minority shareholders	–	–
VIII.Earnings per share:		
(I) Basic earnings per share	3.27	1.7
(II)Diluted earnings per share	3.25	1.7

In relation to the business combination under common control occurring in the current period, the acquiree achieved a net profit of RMB0.00 prior to the combination. For the comparative prior period, the acquiree reported a net profit of RMB0.00.

Legal representative: Xiao Hongxing Officer-in-charge of accounting affairs: He Jianqing
Head of the accounting department: Huang Zhiming

3. Consolidated statement of cash flows for the period from the beginning of the year to the end of the reporting period

Unit: RMB

Items	Amount for current period	Amount for previous period
I. Cash flows from operating activities:		
Cash received from sales of goods or provision of labor services	5,615,227,551.86	3,349,079,911.63
Net increase in customer and inter-bank deposits	—	—
Net increase in borrowings from central bank	—	—
Net increase in borrowing funds from other financial institutions	—	—
Cash received from premiums of original insurance contracts	—	—
Net cash received from reinsurance business	—	—
Net increase in deposits from insurance policy holders and investment	—	—
Cash received from interest, handling charges and commission	—	—
Net increase in borrowing funds	—	—
Net increase in capital of repurchase business	—	—
Net cash received from vicariously traded securities	—	—
Tax refunds received	472,869,522.39	189,678,434.92
Cash received relating to other operating activities	82,274,905.20	51,991,023.21
Sub-total of cash inflows from operating activities	6,170,371,979.45	3,590,749,369.76
Cash paid for purchase of goods and engagement of labor services	3,714,514,129.50	2,110,254,563.74
Net increase in loans and advances to customers	—	—
Net increase in central bank and inter-bank deposits	—	—
Cash paid for claims from original insurance contracts	—	—
Net increase in loans to banks and other financial institutions	—	—
Cash paid for interest, handling charges and commission	—	—
Cash paid for insurance policy dividend	—	—
Cash paid to and for employees	727,595,844.38	497,628,157.25
Payments of all types of taxes	171,469,806.68	110,799,961.07
Cash paid relating to other operating activities	77,373,677.51	112,514,848.05
Sub-total of cash outflows from operating activities	4,690,953,458.07	2,831,197,530.11
Net cash flows from operating activities	1,479,418,521.38	759,551,839.65

Items	Amount for current period	Amount for previous period
II. Cash flows from investing activities:		
Cash received from recovery of investments	460,000,000.00	923,800,000.00
Cash received from return on investments	2,081,207.59	3,304,829.05
Net cash received from disposal of fixed assets, intangible assets and other long-term assets	3,108,000.00	4,037,070.55
Net cash received from disposal of subsidiaries and other business units	–	–
Cash received relating to other investing activities	135,578,884.47	299,800.00
Sub-total of cash inflows from investing activities	600,768,092.06	931,441,699.60
Cash paid for acquisition and construction of fixed assets, intangible assets and other long-term assets	2,993,508,382.11	729,611,609.89
Cash paid for investments	316,967,798.47	835,800,000.00
Net increase of pledged loans	–	–
Net cash paid for acquisition of subsidiaries and other business units	68,628,906.70	–
Cash paid relating to other investing activities	–	4,019,900.00
Sub-total of cash outflows from investing activities	3,379,105,087.28	1,569,431,509.89
Net cash flows from investing activities	-2,778,336,995.22	-637,989,810.29
III. Cash flows from financing activities:		
Cash received from accepting investments	2,865,304,314.73	10,824,850.00
Including: Cash received from accepting minority shareholders' investment by subsidiaries	–	–
Cash received from borrowings	678,825,608.04	268,904,230.53
Cash received relating to other financing activities	259,375,249.99	–
Sub-total of cash inflows from financing activities	3,803,505,172.76	279,729,080.53
Cash paid for repayment of debts	205,053,680.19	115,019,771.45
Cash payments for distribution of dividends, profits or interest repayment	314,016,009.75	216,074,021.16
Including: Dividends or profits paid to minority shareholders by subsidiaries	–	–
Cash paid relating to other financing activities	14,755,902.61	15,268,142.87
Sub-total of cash outflows from financing activities	533,825,592.55	346,361,935.48
Net cash flows from financing activities	3,269,679,580.21	-66,632,854.95
IV. Effect of changes of exchange rate on cash and cash equivalents	-63,490,546.35	12,424,374.60

Items	Amount for current period	Amount for previous period
V. Net increase in cash and cash equivalents	1,907,270,560.02	67,353,549.01
Add: Balance of cash and cash equivalents at the beginning of the period	519,789,358.85	635,071,092.03
VI. Balance of cash and cash equivalents at the end of the period	2,427,059,918.87	702,424,641.04

(II) Adjustments to Relevant Items in the Financial Statements at the Beginning of the Year upon Initial Application of New Accounting Standards Since 2026

☐ Applicable ☒ Not applicable

(III) Audit Report

Whether the third quarterly report has been audited

☐ Yes ☒ No

The third quarterly report of the Company is unaudited.

By order of the Board
Delton Technology (Guangzhou) Inc.
Mr. Xiao Hongxing
Chairman

Guangzhou, the PRC
October 27, 2026

As at the date of this announcement, the Board of the Company comprises Mr. Xiao Hongxing, Ms. Zeng Hong and Mr. Peng Jinghui as executive Directors; Ms. Liu Jinchuan as a non-executive Director; and Ms. Chen Limei, Dr. Shi Ling and Ms. Zhang Jin as independent non-executive Directors.