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RoboTechnik Intelligent Technology Co., Ltd.

羅博特科智能科技股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 03757)

2026 THIRD QUARTERLY REPORT

This announcement is made by RoboTechnik Intelligent Technology Co., Ltd. (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rules 13.09 and 13.10B of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Hong Kong Stock Exchange**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Set out below is the 2026 third quarterly report of the Group for the nine months ended 30 September 2026 (the “**Reporting Period**”). The financial information contained in the report is prepared in accordance with the China Accounting Standards for Business Enterprises and is unaudited.

This announcement is prepared in both Chinese and English. In the event of any discrepancy between the Chinese and English versions, the Chinese version shall prevail.

IMPORTANT NOTICE:

1. The Board, the directors of the Company (the “**Directors**”) and senior management warrant the truthfulness, accuracy and completeness of the quarterly report, and that there are no false representations, misleading statements or material omissions, and assume individual and joint and several legal liabilities.
2. The legal representative, the person-in-charge of accounting affairs and the head of the accounting department (accounting supervisor) declare that they warrant the truthfulness, accuracy and completeness of the financial information in the quarterly report.
3. Whether the third quarterly report has been audited

☐ Yes ☒ No

I. KEY FINANCIAL DATA

(I) Key accounting data and financial indicators

Whether the Company needs to make retrospective adjustment or restatement of accounting data for previous years

☐ Yes ☒ No

	Reporting Period	Increase/decrease for the Reporting Period as compared with the corresponding period of last year	From the beginning of the year to the end of the Reporting Period	Increase/decrease from the beginning of the year to the end of the Reporting Period as compared with the corresponding period of last year
Operating revenue (RMB)	392,819,258.72	134.13%	1,001,299,370.48	140.51%
Net profit attributable to the shareholders of the listed company (RMB)	54,928,567.42	232.62%	61,485,412.12	182.26%
Net profit attributable to the shareholders of the listed company after deducting non-recurring profit or loss (RMB)	54,292,081.22	226.58%	58,172,473.33	155.02%
Net cash flows from operating activities (RMB)	–	–	417,763,763.58	646.20%
Basic earnings per share (RMB/share)	0.33	232.00%	0.37	178.72%
Diluted earnings per share (RMB/ share)	0.33	232.00%	0.37	178.72%
Weighted average return on net assets	3.24%	6.00%	3.63%	9.38%
	As at the end of the Reporting Period	As at the end of last year		Increase/decrease as at the end of the Reporting Period as compared with the end of last year
Total assets (RMB)	8,825,077,773.73	3,641,799,271.92		142.33%
Owners' equity attributable to the shareholders of the listed company (RMB)	5,981,646,469.43	1,673,418,544.69		257.45%

Note: For figures that were negative in the corresponding period of last year, the percentage of increase/decrease is calculated using the formula: (amount for the Reporting Period – amount for the corresponding period of last year)/(absolute value of the corresponding period of last year).

(II) Non-recurring profit or loss items and amounts✓Applicable ☐ Not applicable*Unit: RMB*

Item	Amount for the Reporting Period	Amount from the beginning of the year to the end of the Reporting Period	Explanatory Note
Profit or loss on disposal of non-current assets (including the write-off of asset impairment provisions already made)	25,268.81	-155,988.90	
Government grants recognised in current profit or loss (excluding those that are closely related to the Company's normal business operations, comply with national policies, are enjoyed in accordance with established standards, and have a continuous impact on the Company's profit or loss)	1,835,518.69	6,131,612.39	
Profit or loss from changes in fair value of financial assets and financial liabilities held by non-financial enterprises, and profit or loss from the disposal of financial assets and financial liabilities, excluding effective hedging business related to the Company's normal business operations	238,565.91	253,149.90	
Profit or loss on debt restructuring	-1,030,000.00	-1,254,353.50	
Other non-operating income and expenses other than the above items	135,687.93	-55,844.92	
Less: Income tax effect	568,555.14	1,605,636.18	
Total	636,486.20	3,312,938.79	-

Details of other profit or loss items that meet the definition of non-recurring profit or loss:

☐ Applicable ✓Not applicable

The Company has no other profit or loss items that meet the definition of non-recurring profit or loss.

Explanation on defining the non-recurring profit or loss items listed in the Explanatory Announcement No. 1 on Information Disclosure for Companies Offering Their Securities to the Public – Non-recurring Profit or Loss (《公開發行證券的公司信息披露解釋性公告第1號–非經常性損益》) as recurring profit or loss items

☒ Applicable ☐ Not applicable

Item	Amount involved (RMB)	Reason
Immediate refund of value-added tax levied	1,469,677.59	In accordance with the relevant provisions of the Notice of Certain Policies for Further Encouraging the Development of the Software Industry and the Integrated Circuit Industry (Guo Fa [2011] No. 4) (《進一步鼓勵軟件產業和集成電路產業發展若干政策的通知》(國發[2011] 4號)) promulgated by the State Council and the Notice of Value-added Tax Policies for Software Products (Cai Shui [2011] No. 100) (《關於軟件產品增值稅政策的通知》(財稅[2011] 100號)) promulgated by the Ministry of Finance and the State Taxation Administration, with effect from 1 January 2011, for the sales of self-developed and produced software products, an immediate value-added tax refund policy is implemented on the portion of the actual value-added tax burden that exceeds 3%. The tax refunds for software revenue received by the Company are closely related to its principal business, with determinable amounts that can be obtained on a continuous basis, reflecting the Company's normal results of operations and profitability, and therefore fall under recurring profit or loss.

(III) Changes in key accounting data and financial indicators and reasons therefor

✓ Applicable □ Not applicable

1. Significant changes in balance sheet items

Unit: RMB

Balance sheet item	As at the end of the Reporting Period	As at the end of last year	Percentage of increase/decrease	Analysis of reasons
Monetary funds	4,949,361,164.34	284,426,279.72	1,640.12%	Primarily due to the successful listing on the Hong Kong Stock Exchange and the receipt of raised funds during the current period, resulting in a substantial increase in the balance of monetary funds
Accounts receivable	889,613,779.69	674,022,490.05	31.99%	Primarily due to the expansion in the scale of the silicon photonics business and growth in operating revenue, driving a corresponding increase in accounts receivable
Receivables financing	21,402,050.05	73,017,783.72	-70.69%	Primarily due to the collection at maturity and settlement of bills receivable held as at the end of the current period, resulting in a decrease in the balance of receivables financing
Prepayments	53,165,350.90	5,112,066.40	940.00%	Primarily due to the expansion in the scale of the silicon photonics business during the current period, resulting in a corresponding increase in procurement demand and prepayments to suppliers
Inventories	757,977,829.85	410,480,614.73	84.66%	Primarily due to the continuous expansion in the scale of the silicon photonics business during the current period, resulting in an expansion in the scale of work in progress and raw material reserves
Contract assets	151,714,784.97	235,868,278.09	-35.68%	Primarily due to the continuous advancement of equipment acceptance for photovoltaic projects during the current period, resulting in a decrease in certain contract assets along with the progress of project acceptance
Other current assets	75,355,168.14	41,312,554.66	82.40%	Primarily due to the expansion in the scale of the silicon photonics business and increased procurement during the current period, resulting in an increase in input value-added tax to be deducted

Balance sheet item	As at the end of the Reporting Period	As at the end of last year	Percentage of increase/decrease	Analysis of reasons
Construction in progress	159,586,833.44	97,107,464.54	64.34%	Primarily due to the continuous increase in investment in construction in progress projects during the current period
Contract liabilities	777,622,607.72	157,428,103.76	393.95%	Primarily due to the expansion in the scale of the silicon photonics business during the current period, resulting in a corresponding increase in advance payments received from customers
Taxes payable	51,839,321.45	14,771,495.07	250.94%	Primarily due to the improved profitability of the silicon photonics business during the current period, resulting in an increase in corporate income tax payable
Other payables	92,046,419.83	60,270,388.80	52.72%	Primarily due to an increase in commissions payable along with business growth and an increase in unpaid expenses related to the listing of H Shares during the current period
Non-current liabilities due within one year	24,966,589.59	90,708,824.62	-72.48%	Primarily due to the scheduled repayment of long-term borrowings due within one year during the current period, resulting in a decrease in the balance of this item
Long-term borrowings	394,991,614.27	303,265,617.17	30.25%	Primarily due to an increase in long-term bank borrowings to meet the funding needs of projects under construction during the current period
Lease liabilities	9,325,449.73	13,459,599.50	-30.72%	Primarily due to the payment of rent in the normal performance of lease contracts during the current period, resulting in a decrease in the balance of lease liabilities
Deferred income tax liabilities	11,996,043.86	21,960,475.43	-45.37%	Primarily due to the continuous amortisation of intangible assets arising from asset valuation appreciation, resulting in a corresponding reversal of deferred income tax liabilities

Balance sheet item	As at the end of the Reporting Period	As at the end of last year	Percentage of increase/decrease	Analysis of reasons
Capital reserve	5,505,895,091.64	1,248,228,929.23	341.10%	Primarily due to the successful issuance of new Shares for the listing of H Shares during the current period, with the portion of actual raised funds received in excess of the nominal value being credited to capital reserve
Other comprehensive income	-21,419,532.55	1,380,117.24	-1,652.01%	Primarily due to the decline in foreign exchange rates during the current period, resulting in corresponding changes in translation differences of foreign currency financial statements

2. *Significant changes in income statement items*

Unit: RMB

Income statement item	From the beginning of the year to the end of the Reporting Period	Corresponding period of last year	Percentage of increase/decrease	Analysis of reasons
Operating revenue	1,001,299,370.48	416,321,543.19	140.51%	Primarily due to continued improvement in market conditions in the optoelectronics and semiconductor businesses during the current period, coupled with the Company's active market expansion and strong product demand, driving a substantial increase in operating revenue and a corresponding increase in operating costs
Operating costs	555,470,973.82	289,897,179.37	91.61%	
Selling expenses	80,853,572.05	60,612,758.34	33.39%	Primarily due to the Company's consolidation of Feikong Taiké into its financial statements since May 2025, whereby the Company consolidated 9 months of its expenses for the period from the beginning of the year to the end of the Reporting Period while the Company consolidated 5 months of its expenses for the corresponding period of last year, with the extended consolidation scope and period, coupled with the expansion in the scale of the optoelectronics and semiconductor businesses from the beginning of the year to the end of the Reporting Period and the corresponding increase in investment in period expenses, resulting in a year-on-year increase in period expenses such as selling, administrative and R&D expenses
Administrative expenses	116,292,170.79	74,651,854.99	55.78%	
R&D expenses	110,155,043.82	77,667,218.57	41.83%	

Income statement item	From the beginning of the year to the end of the Reporting Period	Corresponding period of last year	Percentage of increase/decrease	Analysis of reasons
Financial expenses	43,500,298.53	22,986,581.96	89.24%	Primarily due to an increase in net exchange losses arising from foreign currency monetary items as affected by exchange rate fluctuations during the current period
Other gains	7,741,530.63	10,900,121.86	-28.98%	Primarily due to a decrease in immediate refund of value-added tax levied during the current period
Investment income	-537,729.06	24,405,676.84	-102.20%	Primarily due to the recognition of a relatively large amount of investment income from the remeasurement of equity interest previously held prior to the consolidation date at fair value on the acquisition date when the Company consolidated Feikong Taike into its financial statements in the corresponding period of last year, while there was no such non-recurring amount during the current period
Credit impairment losses	-15,390,567.60	124,541.03	-12,457.83%	Primarily due to the growth in operating revenue driving an expansion in the scale of accounts receivable during the current period, resulting in a corresponding increase in bad debt provision
Asset impairment losses	-4,402,666.54	-8,442,020.21	47.85%	Primarily due to a decrease in the scale of contract assets, resulting in a decrease in related asset impairment losses as compared with the corresponding period of last year
Income tax expenses	15,676,591.35	-15,322,634.63	202.31%	Primarily due to operating profit turning from a loss to a profit and an increase in taxable income from the beginning of the year to the end of the Reporting Period, resulting in a corresponding increase in current income tax expenses

Note: For figures that were negative in the corresponding period of last year, the percentage of increase/decrease is calculated using the formula: (amount for the Reporting Period – amount for the corresponding period of last year)/(absolute value of the corresponding period of last year).

3. Significant changes in statement of cash flows items

Unit: RMB

Statement of cash flows item	From the beginning of the year to the end of the Reporting Period	Corresponding period of last year	Percentage of increase/decrease	Analysis of reasons
Net cash flows from operating activities	417,763,763.58	55,985,445.35	646.20%	Primarily due to an expansion in the sales scale of optoelectronics and semiconductor assembling and testing equipment and an increase in cash received from sales of goods, resulting in a corresponding increase in cash inflows from operating activities
Net cash flows from investing activities	-127,051,351.44	-617,860,127.47	79.44%	Primarily due to relatively large cash outflows for investments incurred in the acquisition of Feikong Taike in the corresponding period of last year, while no similar significant investment expenditure was incurred during the current period, resulting in a substantial narrowing of net cash outflows from investing activities
Net cash flows from financing activities	4,406,147,937.58	614,798,121.37	616.68%	Primarily due to the issuance of new Shares by the Company on the Hong Kong Stock Exchange and the receipt of raised funds during the Reporting Period, resulting in a substantial increase in cash inflows from financing activities

Note: For figures that were negative in the corresponding period of last year, the percentage of increase/decrease is calculated using the formula: (amount for the Reporting Period - amount for the corresponding period of last year) / (absolute value of the corresponding period of last year).

II. SHAREHOLDER INFORMATION

(I) Table of total number of ordinary shareholders and number of preference shareholders with restored voting rights and shareholdings of top 10 shareholders

Unit: Share(s)

Total number of ordinary shareholders as at the end of the Reporting Period	47,477 (including 47,473 A Share shareholders and 4 registered H shareholders)	Total number of preference shareholders with restored voting rights as at the end of the Reporting Period (if any)	0			
Shareholdings of top 10 shareholders (excluding shares lent through refinancing and securities lending)						
Name of shareholder	Nature of shareholder	Shareholding percentage	Number of shares held	Number of restricted shares held	Pledged, marked or frozen status	
					Status of shares	Number
Suzhou Yuanjiesheng Enterprise Management Consulting Co., Ltd. (蘇州元頤昇企業管理諮詢有限公司)	Domestic non-state-owned legal person	22.10%	39,657,240	0	N/A	0
HKSCC NOMINEES LIMITED	Foreign legal person	6.62%	11,875,850	0	N/A	0
Dai Jun	Domestic natural person	3.67%	6,593,408	4,945,056	N/A	0
Ningbo Kejun Enterprise Management Consulting Center (Limited Partnership) (寧波科駿企業管理諮詢中心 (有限合夥))	Domestic non-state-owned legal person	3.61%	6,483,740	0	N/A	0
Hong Kong Securities Clearing Company Limited	Foreign legal person	2.34%	4,198,396	0	N/A	0
Wang Hongjun	Domestic natural person	1.18%	2,121,802	0	N/A	0
Shanghai Chaoyue Moore Private Fund Management Co., Ltd. – Shanghai Chaoyue Moore Investment Management Co., Ltd. (上海超越摩爾私募基金管理有限公司 – 上海超越摩爾股權投資基金合夥企業 (有限合夥))	Others	0.95%	1,700,887	0	N/A	0
Shangrong Baoying (Ningbo) Investment Center (Limited Partnership) (尚融寶盈 (寧波) 投資中心 (有限合夥))	Domestic non-state-owned legal person	0.85%	1,523,488	0	N/A	0
Industrial and Commercial Bank of China Limited – E Fund ChiNext Exchange Traded Open-End Index Securities Investment Fund (中國工商銀行股份有限公司 – 易方達創業板交易型開放式指數證券投資基金)	Others	0.68%	1,228,714	0	N/A	0
Zheng Xiaofeng	Domestic natural person	0.54%	968,719	0	N/A	0

Shareholdings of top 10 unrestricted shareholders (excluding shares lent through refinancing and securities lending and lock-up shares of senior management)			
Name of shareholder	Number of unrestricted shares held	Class and number of shares	
		Class of shares	Number
Suzhou Yuanjiesheng Enterprise Management Consulting Co., Ltd. (蘇州元頡昇企業管理諮詢有限公司)	39,657,240	RMB ordinary shares	39,657,240
HKSCC NOMINEES LIMITED	11,875,850	Overseas listed foreign share	11,875,850
Ningbo Kejun Enterprise Management Consulting Center (Limited Partnership) (寧波科駿企業管理諮詢中心(有限合夥))	6,483,740	RMB ordinary shares	6,483,740
Hong Kong Securities Clearing Company Limited	4,198,396	RMB ordinary shares	4,198,396
Wang Hongjun	2,121,802	RMB ordinary shares	2,121,802
Shanghai Chaoyue Moore Private Fund Management Co., Ltd. – Shanghai Chaoyue Moore Investment Management Co., Ltd. (上海超越摩爾私募基金管理有限公司–上海超越摩爾股權投資基金合夥企業(有限合夥))	1,700,887	RMB ordinary shares	1,700,887
Dai Jun	1,648,352	RMB ordinary shares	1,648,352
Shangrong Baoying (Ningbo) Investment Center (Limited Partnership) (尚融寶盈(寧波)投資中心(有限合夥))	1,523,488	RMB ordinary shares	1,523,488
Industrial and Commercial Bank of China Limited – E Fund ChiNext Exchange Traded Open-End Index Securities Investment Fund (中國工商銀行股份有限公司–易方達創業板交易型開放式指數證券投資基金)	1,228,714	RMB ordinary shares	1,228,714
Zheng Xiaofeng	968,719	RMB ordinary shares	968,719
Description on the related relationships among the above shareholders or whether they are parties acting in concert	Three shareholders, namely Dai Jun (the actual controller of the Company), Suzhou Yuanjiesheng Enterprise Management Consulting Co., Ltd. (the controlling shareholder) and Ningbo Kejun Enterprise Management Consulting Center (Limited Partnership) (a shareholder), are parties acting in concert. Save as disclosed above, it is unknown whether there is any related relationship among the above shareholders of the Company, or whether they are parties acting in concert as stipulated in the Measures for the Administration of Takeovers of Listed Companies (《上市公司收購管理辦法》).		
Explanation on the participation in margin financing and securities lending business by the top 10 shareholders (if any)	N/A		

Lending of shares under the refinancing and securities lending business by shareholders holding 5% or more of shares, top 10 shareholders and top 10 unrestricted tradable shareholders

☐ Applicable ☒ Not applicable

Changes in top 10 shareholders and top 10 unrestricted tradable shareholders as compared with the previous period due to lending/returning of shares under refinancing and securities lending

☐ Applicable ☒ Not applicable

(II) Table of total number of preference shareholders and shareholdings of top 10 preference shareholders of the Company

☐ Applicable ☒ Not applicable

(III) Changes in restricted shares

✓Applicable ☐ Not applicable

Unit: Share(s)

Name of shareholder	Number of restricted shares at the beginning of the period	Number of restricted shares unlocked during the period	Number of restricted shares increased during the period	Number of restricted shares at the end of the period	Reason for lock-up	Proposed unlocking date
Dai Jun	4,945,056	–	–	4,945,056	Lock-up shares of senior management	Lock-up shares of senior management to be unlocked in accordance with relevant regulations on lock-up shares of senior management
Li Weibin	82,506	–	–	82,506	Lock-up shares of senior management	Lock-up shares of senior management to be unlocked in accordance with relevant regulations on lock-up shares of senior management
Li Liangyu	13,752	–	–	13,752	Lock-up shares of senior management	Lock-up shares of senior management to be unlocked in accordance with relevant regulations on lock-up shares of senior management
Subscribers of shares issued for asset acquisition under the issuance of shares and payment of cash for asset acquisition and raising of supporting funds	9,581,778	9,581,778	–	–	Post-issuance restricted shares, unlocked upon expiration of the lock-up period	The shares issued for asset acquisition under the issuance of shares and payment of cash for asset acquisition and raising of supporting funds were unlocked on 25 May 2026

Name of shareholder	Number of restricted shares at the beginning of the period	Number of restricted shares unlocked during the period	Number of restricted shares increased during the period	Number of restricted shares at the end of the period	Reason for lock-up	Proposed unlocking date
Wang Hongjun	2,197,802	2,197,802	–	–	Lock-up shares of senior management unlocked upon completion of 6 months after departure upon expiration of term of office	As of the end of the Reporting Period, all shares were unlocked upon completion of 6 months after the former Director's departure upon expiration of term of office (unlocked 6 months after departure of Directors and senior management)
Yang Xueli	128,342	128,342	–	–	Lock-up shares of senior management unlocked upon completion of 6 months after departure upon expiration of term of office	As of the end of the Reporting Period, all shares were unlocked upon completion of 6 months after the former Director's departure upon expiration of term of office (unlocked 6 months after departure of Directors and senior management)
Zhang Jianwei	11,001	11,001	–	–	Lock-up shares of senior management unlocked upon completion of 6 months after departure upon expiration of term of office	As of the end of the Reporting Period, all shares were unlocked upon completion of 6 months after the former Director's departure upon expiration of term of office (unlocked 6 months after departure of Directors and senior management)
Total	16,960,237	11,918,923	0	5,041,314	–	–

Note: The number of restricted shares at the beginning of the period refers to the number of relevant shares on the first trading day of 2026.

III. OTHER SIGNIFICANT MATTERS

☒ Applicable ☐ Not applicable

During the Reporting Period, the Company recorded operating revenue of RMB392,819,258.72, representing an increase of 134.13% as compared with the corresponding period of last year; and recorded net profit attributable to the shareholders of the listed company of RMB54,928,567.42, turning a loss into a profit year-on-year. From January to September 2026, the Company recorded operating revenue of RMB1,001,299,370.48, representing an increase of 140.51% as compared with the corresponding period of last year; and recorded net profit attributable to the shareholders of the listed company of RMB61,485,412.12, demonstrating continuously improving profitability. As of the date of disclosure of this report, the Company had a backlog of orders with unrecognised revenue in the optoelectronics and semiconductor businesses amounting to approximately RMB2,359 million, representing sufficient orders on hand to provide a foundation for future performance growth. In addition, multiple projects under negotiation are progressing steadily, which, if successively executed and smoothly performed, will continue to have a positive impact on the Company's future results of operations.

Driven by the explosive demand for optical interconnects from AI, the commercialisation of optical interconnect technologies such as silicon photonics, CPO, NPO, OCS, and OIO has accelerated, revenue from orders for high-precision coupling and testing equipment has continued to be recognised, and the optoelectronics and semiconductor equipment business has become the Company's core growth engine. During the Reporting Period, benefiting from the continuous large-scale delivery of optoelectronics equipment, the revenue scale achieved substantial year-on-year growth, economies of scale continued to be unleashed, effectively diluting unit fixed operating costs and further boosting gross profit. Against the backdrop of increased certain one-off expenses resulting from the listing of H Shares in the third quarter, the Company still achieved a quarter-on-quarter increase of 21.06% in net profit attributable to the shareholders of the listed company as compared with the previous quarter. The Company's gross profit margin for the third quarter was 49.02%, representing a quarter-on-quarter increase of 5.44 percentage points as compared with the second quarter, demonstrating a continuous improvement in the Company's profitability.

During the Reporting Period, H Shares of the Company was listed and commenced trading on the Main Board of the Hong Kong Stock Exchange on 29 September 2026 (H Share stock code: 03757), officially completing the establishment of its "A+H" dual capital market platform, while the proceeds from this offering will also lay a solid resource foundation for the Company's future high-quality development. In the future, centering on its core business of optoelectronics and semiconductor packaging and testing equipment, the Company will continue to expand its production capacity and delivery capability for optoelectronics packaging and testing equipment. While continuously enhancing the production capacity of its existing production sites in the PRC, Germany, and Estonia, the Company is rapidly advancing the preparation and establishment of new production sites in Singapore and Malaysia, striving to complete their establishment and start contributing production capacity at an early date and will continuously promote the steady ramp-up of production capacity at the new sites to meet rapidly growing customer order delivery requirements in the future; meanwhile, the Company will continue to refine its global marketing and service network presence to better meet customers' service needs and provide solid support for the sustained growth of the Company's business.

IV. QUARTERLY FINANCIAL STATEMENTS

(I) Financial Statements

Consolidated Balance Sheet

30 September 2026

Prepared by: RoboTechnik Intelligent Technology Co., Ltd.

Unit: RMB

Item	Closing balance	Opening balance
Current assets:		
Monetary funds	4,949,361,164.34	284,426,279.72
Settlement reserves		
Lending to banks and other financial institutions		
Financial assets held for trading	50,780,637.44	49,108,417.18
Derivative financial assets		
Bills receivable	219,200.00	3,995,589.11
Accounts receivable	889,613,779.69	674,022,490.05
Receivables financing	21,402,050.05	73,017,783.72
Prepayments	53,165,350.90	5,112,066.40
Premiums receivable		
Reinsurance accounts receivable		
Reinsurance contract reserves receivable		
Other receivables	7,996,482.87	5,820,054.72
Including: Interest receivable		
Dividends receivable		
Financial assets purchased under resale agreements		
Inventories	757,977,829.85	410,480,614.73
Including: Data resources		
Contract assets	151,714,784.97	235,868,278.09
Assets held for sale		
Non-current assets due within one year		
Other current assets	75,355,168.14	41,312,554.66
Total current assets	6,957,586,448.25	1,783,164,128.38

Item	Closing balance	Opening balance
Non-current assets:		
Loans and advances to customers		
Debt investments		
Other debt investments		
Long-term receivables		
Long-term equity investments	10,427,055.00	10,428,274.21
Investments in other equity instruments	93,000,000.00	93,000,000.00
Other non-current financial assets	42,709,731.28	44,625,000.00
Investment properties		
Fixed assets	239,903,625.86	250,558,197.89
Construction in progress	159,586,833.44	97,107,464.54
Productive biological assets		
Oil and gas assets		
Right-of-use assets	12,455,598.89	16,144,660.72
Intangible assets	179,776,866.77	219,494,330.28
Including: Data resources		
Development expenditures		
Including: Data resources		
Goodwill	994,967,603.39	994,967,603.39
Long-term deferred expenses	17,583.96	70,336.29
Deferred income tax assets	53,388,476.24	48,994,047.46
Other non-current assets	81,257,950.65	83,245,228.76
Total non-current assets	1,867,491,325.48	1,858,635,143.54
Total assets	8,825,077,773.73	3,641,799,271.92
Current liabilities:		
Short-term borrowings	984,754,428.92	918,048,626.78
Borrowings from the central bank		
Placements from banks and other financial institutions		
Financial liabilities held for trading		
Derivative financial liabilities		
Bills payable		
Accounts payable	468,593,830.63	366,210,443.87

Item	Closing balance	Opening balance
Receipt in advance		
Contract liabilities	777,622,607.72	157,428,103.76
Financial assets sold under repurchase agreements		
Customer deposits and deposits from banks and other financial institutions		
Funds from securities trading agency services		
Funds from securities underwriting agency services		
Employee benefits payable	22,093,128.55	18,393,850.43
Taxes payable	51,839,321.45	14,771,495.07
Other payables	92,046,419.83	60,270,388.80
Including: Interest payable		
Dividends payable		
Handling charges and commissions payable		
Reinsurance accounts payable		
Liabilities held for sale		
Non-current liabilities due within one year	24,966,589.59	90,708,824.62
Other current liabilities	6,139,512.35	5,107,050.51
Total current liabilities	2,428,055,839.04	1,630,938,783.84
Non-current liabilities:		
Insurance contract reserves		
Long-term borrowings	394,991,614.27	303,265,617.17
Bonds payable		
Including: Preference shares		
Perpetual bonds		
Lease liabilities	9,325,449.73	13,459,599.50
Long-term payables		
Long-term employee benefits payable		
Provisions		
Deferred income	1,647,663.12	1,104,660.56
Deferred income tax liabilities	11,996,043.86	21,960,475.43
Other non-current liabilities		
Total non-current liabilities	417,960,770.98	339,790,352.66
Total liabilities	2,846,016,610.02	1,970,729,136.50

Item	Closing balance	Opening balance
Owners' equity:		
Share capital	179,484,111.00	167,608,111.00
Other equity instruments		
Including: Preference shares		
Perpetual bonds		
Capital reserve	5,505,895,091.64	1,248,228,929.23
Less: Treasury shares		
Other comprehensive income	-21,419,532.55	1,380,117.24
Special reserves		
Surplus reserves	48,955,430.49	48,955,430.49
General risk reserves		
Undistributed profits	268,731,368.85	207,245,956.73
Total equity attributable to owners of the parent company	5,981,646,469.43	1,673,418,544.69
Non-controlling interests	-2,585,305.72	-2,348,409.27
Total owners' equity	5,979,061,163.71	1,671,070,135.42
Total liabilities and owners' equity	8,825,077,773.73	3,641,799,271.92

Legal representative:
Dai Jun

*Person-in-charge of
accounting affairs:*
Liu Yang

*Head of the accounting
department:*
Zhou Qiong

**Consolidated Income Statement from the Beginning of
the Year to the End of the Reporting Period**
January to September 2026

Prepared by: RoboTechnik Intelligent Technology Co., Ltd.

Unit: RMB

Item	Amount for the current period	Amount for the previous period
I. Total operating revenue	1,001,299,370.48	416,321,543.19
Including: Operating revenue	1,001,299,370.48	416,321,543.19
Interest income		
Earned premiums		
Handling charges and commission income		
II. Total operating costs	911,300,459.42	533,652,673.42
Including: Operating costs	555,470,973.82	289,897,179.37
Interest expenses		
Handling charges and commission expenses		
Surrender value		
Net claims paid		
Net provisions for insurance contract reserves		
Policyholder dividends		
Reinsurance expenses		
Taxes and surcharges	5,028,400.41	7,837,080.19
Selling expenses	80,853,572.05	60,612,758.34
Administrative expenses	116,292,170.79	74,651,854.99
R&D expenses	110,155,043.82	77,667,218.57
Financial expenses	43,500,298.53	22,986,581.96
Including: Interest expenses	27,123,845.12	26,663,060.14
Interest income	3,226,846.71	4,726,907.91

Item	Amount for the current period	Amount for the previous period
Add: Other income	7,741,530.63	10,900,121.86
Investment income (losses are indicated by “-”)	-537,729.06	24,405,676.84
Including: Investment income from associates and joint ventures	-1,219.21	-1,254,022.27
Gains on derecognition of financial assets measured at amortized cost		
Exchange gains (losses are indicated by “-”)		
Net exposure hedging gains (losses are indicated by “-”)		
Gains from changes in fair value (losses are indicated by “-”)	-464,693.75	
Credit impairment losses (losses are indicated by “-”)	-15,390,567.60	124,541.03
Asset impairment losses (losses are indicated by “-”)	-4,402,666.54	-8,442,020.21
Gains on disposal of assets (losses are indicated by “-”)	-145,818.32	-44,365.97
III. Operating profit (losses are indicated by “-”)	76,798,966.42	-90,387,176.68
Add: Non-operating income	66,182.35	292,866.81
Less: Non-operating expenses	132,197.85	26,409.42
IV. Total profit (total losses are indicated by “-”)	76,732,950.92	-90,120,719.29
Less: Income tax expenses	15,676,591.35	-15,322,634.63

Item	Amount for the current period	Amount for the previous period
V. Net profit (net loss is indicated by “-”)	61,056,359.57	-74,798,084.66
(I) Classified by continuity of operations		
1. Net profit from continuing operations (net loss is indicated by “-”)	61,056,359.57	-74,798,084.66
2. Net profit from discontinued operations (net loss is indicated by “-”)		
(II) Classified by ownership attribution		
1. Net profit attributable to shareholders of the parent company (net loss is indicated by “-”)	61,485,412.12	-74,748,911.50
2. Profit or loss attributable to non-controlling interests (net loss is indicated by “-”)	-429,052.55	-49,173.16
VI. Other comprehensive income, net of tax	-22,607,493.69	-998,207.98
Other comprehensive income attributable to owners of the parent company, net of tax	-22,799,649.79	-807,352.06
(I) Other comprehensive income that cannot be reclassified to profit or loss		
1. Changes from remeasurement of defined benefit plans		
2. Other comprehensive income that cannot be reclassified to profit or loss under the equity method		
3. Changes in fair value of investments in other equity instruments		
4. Changes in fair value of the enterprise’s own credit risk		
5. Others		

Item	Amount for the current period	Amount for the previous period
(II) Other comprehensive income that will be reclassified to profit or loss	-22,799,649.79	-807,352.06
1. Other comprehensive income that can be reclassified to profit or loss under the equity method		
2. Changes in fair value of other debt investments		
3. Amount of financial assets reclassified into other comprehensive income		
4. Provision for credit impairment of other debt investments		
5. Cash flow hedge reserves		
6. Translation differences of foreign currency financial statements	-22,799,649.79	-807,352.06
7. Others		
Other comprehensive income attributable to non-controlling interests, net of tax	192,156.10	-190,855.92
VII. Total comprehensive income	38,448,865.88	-75,796,292.64
(I) Total comprehensive income attributable to owners of the parent company	38,685,762.33	-75,556,263.56
(II) Total comprehensive income attributable to non-controlling interests	-236,896.45	-240,029.08
VIII. Earnings per share:		
(I) Basic earnings per share	0.37	-0.47
(II) Diluted earnings per share	0.37	-0.47

In the event of a business combination under common control during the current period, the net profit realized by the combined party prior to the combination was RMB0.00, and the net profit realized by the combined party in the previous period was RMB0.00.

Legal representative:
Dai Jun

Person-in-charge of
accounting affairs:
Liu Yang

Head of the accounting
department:
Zhou Qiong

**Consolidated Cash Flow Statement from the Beginning of
the Year to the End of the Reporting Period**
January to September 2026

Prepared by: RoboTechnik Intelligent Technology Co., Ltd.

Unit: RMB

Item	Amount for the current period	Amount for the previous period
I. Cash flows from operating activities:		
Cash received from sales of goods and rendering of services	1,527,012,679.87	559,168,944.00
Net increase in customer deposits and deposits from banks and other financial institutions		
Net increase in borrowings from the central bank		
Net increase in placements from other financial institutions		
Cash received from premiums under original insurance contracts		
Net cash received from reinsurance business		
Net increase in policyholders' deposits and investment		
Cash received from interest, handling charges and commissions		
Net increase in placements from banks and other financial institutions		
Net increase in funds for repurchase business		
Net cash received from securities trading agency services		
Refunds of taxes and surcharges	59,541,525.46	26,329,947.60
Cash received relating to other operating activities	16,523,966.07	12,910,863.53
Sub-total of cash inflows from operating activities	1,603,078,171.40	598,409,755.13
Cash paid for goods and services	796,423,767.15	300,431,717.68
Net increase in loans and advances to customers		
Net increase in deposits with the central bank and other banks and financial institutions		

Item	Amount for the current period	Amount for the previous period
Cash paid for claims under original insurance contracts		
Net increase in loans to banks and other financial institutions		
Cash paid for interest, handling charges and commissions		
Cash paid for policyholder dividends		
Cash paid to and on behalf of employees	204,893,878.87	148,518,363.76
Payments of all types of taxes and surcharges	66,546,175.92	27,160,726.75
Cash paid relating to other operating activities	117,450,585.88	66,313,501.59
Sub-total of cash outflows from operating activities	1,185,314,407.82	542,424,309.78
Net cash flows from operating activities	417,763,763.58	55,985,445.35
II. Cash flows from investing activities:		
Cash received from recovery of investments	1,915,268.72	375,000.00
Cash received from investment income	528,408.51	1,060,443.35
Net cash received from disposal of fixed assets, intangible assets and other long-term assets	1,130,399.41	
Net cash received from disposal of subsidiaries and other business units		
Cash received relating to other investing activities	267,213,553.19	123,782,218.57
Sub-total of cash inflows from investing activities	270,787,629.83	125,217,661.92
Cash paid for acquisition and construction of fixed assets, intangible assets and other long-term assets	127,838,981.27	23,911,043.37
Cash paid for investments		3,000,000.00
Net increase in pledged loans		
Net cash paid for acquisition of subsidiaries and other business units		607,529,706.02
Cash paid relating to other investing activities	270,000,000.00	108,637,040.00

Item	Amount for the current period	Amount for the previous period
Sub-total of cash outflows from investing activities	397,838,981.27	743,077,789.39
Net cash flows from investing activities	-127,051,351.44	-617,860,127.47
III. Cash flows from financing activities:		
Cash received from capital contributions	4,321,265,266.13	363,282,969.14
Including: Cash received by subsidiaries from capital contributions by non-controlling interests		
Cash received from borrowings	950,536,368.21	1,326,350,429.16
Cash received relating to other financing activities	13,910,297.67	
Sub-total of cash inflows from financing activities	5,285,711,932.01	1,689,633,398.30
Cash paid for repayment of indebtedness	839,278,264.76	1,019,302,066.35
Cash paid for distribution of dividends and profits or payment of interest	27,365,187.10	33,638,182.79
Including: Dividends and profits paid by subsidiaries to non-controlling interests		
Cash paid relating to other financing activities	12,920,542.57	21,895,027.79
Sub-total of cash outflows from financing activities	879,563,994.43	1,074,835,276.93
Net cash flows from financing activities	4,406,147,937.58	614,798,121.37
IV. Effect of exchange rate changes on cash and cash equivalents	-14,671,778.65	1,562,313.85
V. Net increase in cash and cash equivalents	4,682,188,571.07	54,485,753.10
Add: Opening balance of cash and cash equivalents	263,661,805.14	298,592,689.34
VI. Closing balance of cash and cash equivalents	4,945,850,376.21	353,078,442.44

Legal representative:
Dai Jun

Person-in-charge of accounting affairs:
Liu Yang

Head of the accounting department:
Zhou Qiong

(II) Adjustments to relevant items of the financial statements at the beginning of the year of initial application due to the first-time adoption of new accounting standards starting from 2026

☐ Applicable ☒ Not applicable

(III) Audit report

Whether the third quarterly financial accounting report has been audited

☐ Yes ☒ No

The third quarterly financial accounting report of the Company is unaudited.

By order of the Board
RoboTechnik Intelligent Technology Co., Ltd.
Mr. Dai Jun
Chairman of the Board, Executive Director

Suzhou, the PRC, 27 October 2026

As at the date of this announcement, Directors of the Company are: (i) Mr. Dai Jun, Mr. Torsten Vahrenkamp, Ms. Li Liangyu and Mr. Zhu Huaqiao as executive Directors, and (ii) Mr. Yan Houmin, Mr. Chen Lihu and Mr. Zhu Zhaobin as independent non-executive Directors.