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**Litian Pictures Holdings Limited**
**力天影業控股有限公司**
*(Incorporated in the Cayman Islands with limited liability)*
**(Stock Code: 9958)**

# FURTHER DELAY IN DESPATCH OF CIRCULAR AND REVISED EXPECTED TIMETABLE IN RELATION TO (I) PROPOSED INCREASE IN AUTHORISED SHARE CAPITAL; (II) PROPOSED CHANGE IN BOARD LOT SIZE; (III) PROPOSED RIGHTS ISSUE ON THE BASIS OF FOUR (4) RIGHTS SHARES FOR EVERY ONE (1) EXISTING SHARE HELD ON THE RECORD DATE; AND (IV) CLOSURE OF REGISTER OF MEMBERS

Reference is made to the announcement made by Litian Pictures Holdings Limited (the "**Company**") dated 27 August 2026 in relation to, among others, the proposed Increase in Authorised Share Capital, proposed Rights Issue and closure of register of members (the "**Announcement**") and the announcements dated 29 September 2026 and 16 October 2026 relating to the delay in despatch of circular (the "**Delay Announcements**"). Unless the context requires otherwise, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

## FURTHER DELAY IN DESPATCH OF CIRCULAR

As disclosed in the Delay Announcement, a circular (the "**Circular**") containing, among other matters, (i) further details of the proposed Increase in Authorised Share Capital; (ii) further details of the Rights Issue and the Placing Agreement; (iii) a letter of recommendation from the Independent Board Committee to the Independent Shareholders in relation to the Rights Issue and the transactions contemplated thereunder; (iv) a letter of advice from the Independent Financial Adviser to the Independent Board Committee and the Independent Shareholders in relation to the Rights Issue and the transactions contemplated thereunder; and (v) a notice of the EGM, is expected to be despatched on or before Friday, 23 October 2026.

As additional time is required for the Company to prepare and finalise the information to be contained in the Circular, the despatch of the Circular is expected to be postponed to a date on or before Friday, 30 October 2026.

In view of the further delay in despatch of the Circular, the expected timetable for the Increase in Authorised Share Capital and the Rights Issue is expected to be revised as follows:

| **Event** | **Revised Date** |
|---|---|
| Despatch of the circular, proxy form and notice of the EGM | Friday, 30 October 2026 |
| Latest time for lodging transfer documents of the Shares to qualify for attendance and voting at the EGM | Monday, 16 November 2026, 4:30 p.m. |
| Closure of register of members of the Company to determine the entitlements of the Shareholders to attend and vote at the EGM | Tuesday, 17 November 2026 to Friday, 20 November 2026 (both days inclusive) |
| Latest time for lodging proxy forms for the EGM | Wednesday, 18 November 2026, 11:00 a.m. |
| Record date for attending and voting at the EGM | Friday, 20 November 2026 |
| Expected time and date of the EGM | Friday, 20 November 2026, 11:00 a.m. |
| Announcement of poll results of the EGM | Friday, 20 November 2026 |
| Effective date of the Increase in Authorised Share Capital | Friday, 20 November 2026 |
| Register of members of the Company re-opens | Monday, 23 November 2026 |
| Effective date of change in board lot size from 1,000 Shares to 10,000 Shares | Monday, 23 November 2026 |
| Designated broker starts to stand in the market to provide matching services for odd lots of Shares | Monday, 23 November 2026, 9:00 a.m. |

**The following events are conditional on the fulfilment of the conditions for the implementation of the Increase in Authorised Share Capital and/or the Rights Issue and therefore the dates are tentative:**

| | |
|---|---|
| Last day of dealings in Shares on a cum-rights basis of the Rights Issue | Wednesday, 25 November 2026 |
| First day of dealings in Shares on an ex-rights basis of the Rights Issue | Thursday, 26 November 2026 |

Latest time for lodging transfer documents of Shares to qualify for the Rights Issue . . . . . Friday, 27 November 2026, 4:30 p.m.

Closure of register of members of the Company to determine the entitlements to the Rights Issue . . . . . Monday, 30 November 2026 to Monday, 7 December 2026 (both days inclusive)

Record date for determining entitlements to the Rights Issue . . . . . Monday, 7 December 2026

Re-opening of the register of members of the Company . . . . . Tuesday, 8 December 2026

Expected despatch date of the Prospectus Documents (including the Prospectus and the PAL(s); and in the case of the Non-Qualifying Shareholders, the Prospectus only). . . . . Tuesday, 8 December 2026

First day of dealings in nil-paid Rights Shares in board lot size of 10,000 Rights Shares . . . . . Thursday, 10 December 2026

Designated broker ceases to stand in the market to provide matching services for odd lots of Shares . . . . . Friday, 11 December 2026, 4:00 p.m.

Latest time for splitting of the PAL(s) . . . . . .Monday, 14 December 2026, 4:30 p.m.

Last day of dealings in nil-paid Rights Shares in board lot size of 10,000 Rights Shares . . . . . Thursday, 17 December 2026

Latest time to lodge transfer documents of nil-paid Rights Shares in order to qualify for the payment of Net Gain . . . . . .Tuesday, 22 December 2026, 4:00 p.m.

Latest time for Acceptance of, and payment for, the Rights Shares and application for and payment for the Rights Shares . . . . . .Tuesday, 22 December 2026, 4:00 p.m.

Announcement of the number of the Unsubscribed Rights Shares and the NQS Unsold Rights Shares subject to the Compensatory Arrangements . . . . . .Wednesday, 6 January 2027

Commencement of the placing of the Unsubscribed Rights Shares and the NQS Unsold Rights Shares by the Placing Agent . . . . . Thursday, 7 January 2027

Latest Placing Time/Latest Placing Date for the placing of the Unsubscribed Rights Shares and the NQS Unsold Rights Shares by the Placing Agent . . . . . Tuesday, 19 January 2027, 4:00 p.m.

Placing Long Stop Date/Latest time for the Rights Issue and placing of the Unsubscribed Rights Shares and NQS Unsold Rights Shares to become unconditional . . . . . Wednesday, 20 January 2027, 4:00 p.m.

Announcement of the results of Rights Issue (including the results of the placing of the Unsubscribed Rights Shares and the NQS Unsold Rights Shares by the Placing Agent and the amount of the Net Gain per the Unsubscribed Rights Share and the NQS Unsold Rights Share under the Compensatory Arrangements) . . . . . Tuesday, 26 January 2027

Despatch of share certificates for fully-paid Rights Shares . . . . . Wednesday, 27 January 2027

Refund cheques, if any, to be despatched (if the Rights Issue is terminated) . . . . . Wednesday, 27 January 2027

Expected commencement of dealings in fully-paid Rights Shares in board lot size of 10,000 Rights Shares . . . . . Thursday, 28 January 2027, 9:00 a.m.

Payment of the Net Gain (if any) to the relevant No Action Shareholders (if any) . . . . . Tuesday, 16 February 2027

All times and dates in this announcement refer to the Hong Kong local times and dates. Dates or deadlines specified in the expected timetable above or in other parts of this announcement are indicative only and may be extended or varied by the Company. Any changes to the expected timetable will be published or notified to the Shareholders and the Stock Exchange as and when appropriate in accordance with the Listing Rules.

By order of the Board
**Litian Pictures Holdings Limited**
**Xie Taoquan**
*Chairman*

Hong Kong, 28 October 2026

*As at the date of this announcement, the Board comprises Mr. Xie Taoquan, Ms. Yu Ping and Ms. Huang Meiyuan as executive directors, and Mr. Liang Jie, Mr. Jing Quanliang and Mr. Chen Tong as independent non-executive directors.*