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兗礦能源集團股份有限公司
YANKUANG ENERGY GROUP COMPANY LIMITED*

(A joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 01171)

ANNOUNCEMENT ON RESULTS OF THE ISSUANCE OF THE 2026 THIRD TRANCHE OF MEDIUM-TERM NOTES (M&A)

This announcement is made pursuant to Part XIVA of the Securities and Futures Ordinance and Rules 13.09(2)(a) and 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

On 20 June 2025, Yankuang Energy Group Company Limited* (the "**Company**") was approved to register issuance of financing instruments (ZhongShiXieZhu〔2025〕No. TDFI23) for a term of two years. On 23 October 2026, the Company successfully issued the 2026 third tranche of medium-term notes (M&A) (the "**Issuance**"). The amount of the Issuance is RMB2.0 billion and the Company has received such amount on 26 October 2026.

The details of the results of the Issuance are as follows:

Key terms of the Issuance			
Name	2026 third tranche of medium-term notes (M&A) of Yankuang Energy Group Company Limited*	**Abbreviation**	26 Yankuang Energy MTN003 (M&A)
Code	102684213	**Term**	3+N years
Value date	26 October 2026	**First coupon rate reset date**	26 October 2029

Proposed issuance amount	RMB2.0 billion	**Actual issuance amount**	RMB2.0 billion
Interest rate	1.67%	**Issue price**	RMB100 per unit (each with RMB100 face value)
Bookrunner	Industrial Bank Co., Ltd.		
Lead underwriter	Industrial Bank Co., Ltd.		
Joint-lead underwriter	China Merchants Bank Co., Limited, Bank of China Limited		

Please refer to the website of Chinamoney (www.chinamoney.com.cn) and the website of Shanghai Clearing House (www.shclearing.com) for the relevant documents for the Issuance.

By order of the Board
Yankuang Energy Group Company Limited*
Li Wei
Chairman of the Board

Zoucheng, Shandong Province, the PRC
28 October 2026

As at the date of this announcement, the Directors of the Company are Mr. Li Wei, Mr. Wang Jiuhong, Mr. Yue Guangsheng, Mr. Zhang Haijun, Mr. Li Shipeng, Mr. Su Li and Mr. Huang Xiaolong, and the independent non-executive Directors of the Company are Mr. Li Weian, Mr. Gao Jingxiang, Mr. Woo Kar Tung, Raymond and Ms. Zhu Rui.

** For identification purpose only*