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安徽皖通高速公路股份有限公司
ANHUI EXPRESSWAY COMPANY LIMITED

(incorporated in the People's Republic of China with limited liability as a joint stock company)

(Stock Code: 995)

VOLUNTARY ANNOUNCEMENT
COMPLETION OF ISSUE OF CORPORATE BONDS IN THE PRC

This announcement is made by Anhui Expressway Company Limited (安徽皖通高速公路股份有限公司) (the "**Company**") on a voluntary basis.

Reference is made to the announcement of the Company dated 23 October 2026 (the "**Announcement**") in relation to the issue of the 2026 corporate bonds to professional investors (phase 2) (2026年面向專業投資者公開發行公司債券(第二期)). Unless the context requires otherwise, capitalised terms used herein shall have the same meaning as those defined in the Announcement.

The Board is pleased to announce that the issue of the 2026 Phase 2 Corporate Bonds was completed on 28 October 2026. The final issue size of type 1 of the 2026 Phase 2 Corporate Bonds was RMB0.7 billion, with a term of three years and a coupon rate of 1.43%, and the issue of type 2 has been cancelled.

The Company's directors, senior management, shareholders holding more than 5% shares of the Company, and other related parties (within the meaning of the listing rules of the Shanghai Stock Exchange) did not participate in the subscription the 2026 Phase 2 Corporate Bonds.

By Order of the Board
Anhui Expressway Company Limited
Jian Xuegen
Company Secretary

Hefei, Anhui, the PRC
28 October 2026

As at the date of this announcement, the Board of the Company comprises: Wang Xiaowen (chairman), Yu Yong and Chen Jiping as executive Directors, Yang Xudong and Liu Gang as non-executive Directors, Lu Taiping, Zhao Jianli and Pan Ping as independent non-executive Directors, and Wu Changming as employee Director.