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TRIO INDUSTRIAL ELECTRONICS GROUP LIMITED
致豐工業電子集團有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 1710)

MONTHLY UPDATE ANNOUNCEMENT PURSUANT TO RULE 3.7 OF THE TAKEOVERS CODE

This announcement is made by Trio Industrial Electronics Group Limited (the "**Company**") pursuant to Rule 3.7 of The Code on Takeovers and Mergers (the "**Takeovers Code**").

Reference is made to the announcement of the Company dated 2 October 2026 in relation to, among other things, the Potential Transaction in relation to the MOU dated 29 September 2026 regarding the possible sale and purchase of the sale shares representing 75% of the total issued share capital of the Company which, if materialize and proceed to completion, will lead to a change in control of the Company and trigger a mandatory general offer under Rule 26.1 of the Takeovers Code (the "**Announcement**"). Unless the context requires otherwise, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

PROGRESS OF THE POTENTIAL TRANSACTION

The Board wishes to update the Shareholders and potential investors of the Company on the progress of the Potential Transaction.

Pursuant to the MOU, the Potential Vendor shall endeavour to procure and assist the Potential Purchaser in conducting the Due Diligence Review on the Group during the Exclusivity Period. The Exclusivity Period is two months from the date of execution of the MOU.

As at the date of this announcement, the Due Diligence Review is still in progress and no definitive agreement has been entered into in respect of the Potential Transaction, nor has the Potential Vendor been notified by the Potential Purchaser that the Potential Purchaser does not intend to proceed with the negotiation in respect of the Potential Transaction.

MONTHLY UPDATE

In accordance with Rule 3.7 of the Takeovers Code, monthly update announcements will be made until announcement of firm intention to make an offer under Rule 3.5 of the Takeovers Code or of a decision not to proceed with an offer is made. Further announcement(s) will be made by the Company as and when appropriate in accordance with the Listing Rules and the Takeovers Code.

WARNING: There is no assurance that the Potential Transaction will materialise or eventually be consummated and the relevant discussions may or may not lead to a mandatory general offer under Rule 26.1 of the Takeovers Code. Shareholders and potential investors of the Company should exercise caution when dealing in the Shares. Persons who are in doubt as to the action they should take should consult their stock brokers, bank managers, solicitors or other professional adviser(s).

Shareholders and potential investors of the Company should be aware that there is no assurance that any offer for the Shares will be implemented. Shareholders and potential investors are advised to exercise caution when dealing in the Shares.

By order of the Board
Trio Industrial Electronics Group Limited
Wong Sze Chai
Chairman and Executive Director

Hong Kong, 28 October 2026

As at the date of this announcement, the Board comprises Mr. Wong Sze Chai (Chairman), Ms. Liu Yun as executive Directors, and Mr. Kan Pak Cheong, Mr. Wong Kwok Kuen and Mr. Bao King To as independent non-executive Directors.

The Board jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.