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**Breton Technology Co., Ltd.**
**博雷頓科技股份公司**
*(A joint stock company established in the People's Republic of China with limited liability)*
**(Stock Code: 1333)**

# VOLUNTARY ANNOUNCEMENT
# ENTERING INTO A LETTER OF INTENT FOR STRATEGIC COOPERATION

This announcement is made by Breton Technology Co., Ltd. (the "**Company**") on a voluntary basis.

The board of directors (the "**Board**") of the Company is pleased to announce that, on October 28, 2026, the Company entered into a letter of intent for strategic cooperation (the "**Letter of Intent for Strategic Cooperation**") with Jinchengjian Co., Ltd. (金誠建股份有限公司) ("**Jinchengjian**"), pursuant to which the Company and Jinchengjian (collectively, the "**Parties**" and each a "**Party**") intend to establish a long-term cooperative relationship in the area of industrial synergy between green energy and intelligent mines in the Democratic Republic of the Congo (the "**DRC**").

## THE LETTER OF INTENT FOR STRATEGIC COOPERATION

The principal terms of the Letter of Intent for Strategic Cooperation are summarized as follows:

### 1. Energy Projects

Within the next three years, the Parties, subject to specific circumstances, intend to advance the implementation of energy supporting projects for the smelter in phases, with an indicative target total construction scale of 275MW photovoltaics and 400MWh energy storage. The specific construction scale, investment arrangements, delivery milestones and commercial terms shall be subject to the specific contracts to be separately entered into by the Parties.

### 2. Mining Equipment

In respect of the subsequent mine development business of Jinchengjian, the Parties intend to cooperate, as and when appropriate, to advance the deployment or procurement of a certain number of electric mining trucks, so as to promote the electrification of heavy-haul mine transportation and reduce the overall operating costs of mines. The specific quantity, price, delivery schedule and commercial terms shall be subject to individual implementation contracts to be separately entered into by the Parties.

**3. Autonomous Driving Demonstration Project**

The Parties intend to, as and when appropriate, jointly develop a benchmark project for intelligent zero-carbon mines in the DRC, implement a demonstration fleet consisting of a certain number of autonomous electric mining trucks, and, leveraging the core location advantages of the African Copperbelt, establish an integrated demonstration model featuring "green power + electrification + autonomous driving".

4. **Term and Confidentiality Arrangements**

The Letter of Intent for Strategic Cooperation shall be valid for a term of five years, commencing from the date of entering into the Letter of Intent for Strategic Cooperation and ending on October 28, 2031. Upon expiry of the term, the Parties may, on equal cooperation terms, give priority to cooperating with each other in respect of the matters contemplated under the Letter of Intent for Strategic Cooperation and entering into formal agreement(s). The Parties shall keep confidential any trade secrets obtained in the course of negotiations, and such confidentiality obligations shall survive the expiry, rescission or termination of the Letter of Intent for Strategic Cooperation.

## INFORMATION ABOUT JINCHENGJIAN

Based on the information provided by Jinchengjian, Jinchengjian was incorporated in Hong Kong, China in 2013. With the DRC as its strategic core, it has extensive local experience in the operation and management of large-scale overseas projects, is familiar with the local mining, power regulatory policies and on-site working conditions in the DRC, and possesses full-chain independent operation and industrial synergy capabilities, spanning from resource development and smelting and processing to energy supporting facilities and product trading.

To the best of the Directors' knowledge, information and belief, having made all reasonable enquiries, Jinchengjian and its ultimate beneficial owners are third parties independent of the Company and its connected persons.

## REASONS FOR AND BENEFITS OF ENTERING INTO THE LETTER OF INTENT FOR STRATEGIC COOPERATION

The Board is of the view that the entering into of the Letter of Intent for Strategic Cooperation is in line with the strategic development direction of the Company. If the relevant cooperation materializes, it is expected to help the Company expand its businesses related to energy supporting facilities, hydro-PV complementary power, electrification of mining equipment and intelligent zero-carbon mines in the DRC and Africa, and further promote the Company's technologies and products in the field of battery-electric engineering equipment.

## GENERAL

The Letter of Intent for Strategic Cooperation is a framework and non-binding arrangement outlining the Parties' intentions and basic principles for cooperation. The specific cooperation will be subject to the terms of the formal agreements to be entered into separately thereafter. As of the date of this announcement, the Company has not yet entered into any formal or legally binding agreement in respect of the specific cooperation projects. If the cooperation set out in the Letter of Intent for Strategic Cooperation is implemented, it may constitute a notifiable transaction of the Company under the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**"). If the Parties enter into formal agreements, or there is any material development in relation to such cooperation, the Company will make further announcement(s) as and when appropriate in accordance with the Listing Rules.

**The shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.**

By order of the Board
**Breton Technology Co., Ltd.**
**Mr. Chen Fangming**
*Chairman, General Manager and Executive Director*

Hong Kong, October 28, 2026

*As at the date of this announcement, of the Company the directors are (i) Mr. Chen Fangming, Mr. Chen Guomin and Ms. Yang Hui as executive directors; (ii) Mr. Wang Zhenkun as non-executive director; and (iii) Mr. Zhou Yuan, Dr. Jiang Bailing, Dr. Tim Sun and Mr. Gui Zhenhua as independent non-executive directors.*