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HARBOUR DIGITAL

Harbour Digital Asset Capital Limited

港灣數字產業資本有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 913)

RESULTS OF THE RIGHTS ISSUE ON THE BASIS OF THREE (3) RIGHTS SHARES FOR EVERY TWO (2) SHARES HELD ON THE RECORD DATE

References are made to the prospectus of Harbour Digital Asset Capital Limited (the "**Company**") dated 16 September 2026 (the "**Prospectus**") and the announcement of the Company dated 8 October 2026 (the "**Announcement**") in relation to the Rights Issue. Capitalised terms used herein shall have the same meanings as those defined in the Prospectus, unless the context otherwise requires.

RESULTS OF THE RIGHTS ISSUE AND THE COMPENSATORY ARRANGEMENTS

As disclosed in the Announcement, as at 4:00 p.m. on Wednesday, 30 September 2026, being the Latest Time for Acceptance, a total of 13 valid applications had been received for a total of 136,371,253 Rights Shares, representing approximately 25.6% of the total number of Rights Shares offered under the Rights Issue. The remaining 395,855,771 Unsubscribed Rights Shares, representing approximately 74.4% of the total number of Rights Shares offered under the Rights Issue, would be subject to the Compensatory Arrangements.

The Board wishes to announce that, as at 4:00 p.m. on Thursday, 22 October 2026, being the latest time of placing of the Unsubscribed Rights Shares by the Placing Agent, all the 395,855,771 Unsubscribed Rights Shares were successfully placed at the price of HK$0.14 per Share, which is equal to the Subscription Price, under the Placing. Accordingly, there is no Net Gain available to be distributed to the No Action Shareholders under the Compensatory Arrangements.

To the best of the Directors' knowledge, information and belief after having made all reasonable enquiries, (i) each of the placees and where appropriate, their respective ultimate beneficial owner(s), is an Independent Third Party; and (ii) none of the placees has become a substantial shareholder of the Company (as defined under the Listing Rules) upon completion of the Placing.

As all the conditions with respect to the Rights Issue as set out in the Prospectus have been fulfilled, the Rights Issue became unconditional at 4:00 p.m. on Friday, 23 October 2026.

Accordingly, the gross proceeds from the Rights Issue (including the Compensatory Arrangements) were approximately HK$74.5 million, and the estimated net proceeds from the Rights Issue after deducting all necessary expenses will be approximately HK$73.1 million. Assuming no material fluctuations in the stock market, the Company intends to apply (i) approximately HK$32.0 million for the investment in listed securities in Hong Kong, the PRC and the United States of America by 31 March 2028; (ii) approximately HK$35.0 million for the investment in listed and/or unlisted debt securities issued by corporates in Hong Kong and the United States of America by 31 March 2028; and (iii) the remaining of approximately HK$6.1 million for general working capital needs (i.e. "audit fee, directors' fee, salaries, investment manager's fee, rental expenses and printing expenses") of the Group by 31 March 2028. The proposed investments are in line with the investment objectives of the Company.

EFFECT OF THE RIGHTS ISSUE ON THE SHAREHOLDING STRUCTURE OF THE COMPANY

To the best of the Directors' knowledge, information and belief after having made all reasonable enquiries, the following table sets out the shareholding structure of the Company immediately before and after the completion of the Rights Issue:

Name of Shareholders	**Immediately before completion of the Rights Issue**		**Immediately upon completion of the Rights Issue**	
	Number of Shares	*Approximate %*	*Number of Shares*	*Approximate %*
CHUNG Fai Chun *(Director)*	750,000	0.21	750,000	0.08
Public Shareholders	354,068,016	99.79	886,295,040	99.92
	354,818,016	100.00	887,045,040	100.00

Note: The percentage figures have been subject to rounding adjustments. Any discrepancies between totals and sums of amounts listed herein are due to rounding adjustments.

DESPATCH OF SHARE CERTIFICATES FOR THE RIGHTS SHARES

Share certificates for all fully-paid Rights Shares are expected to be posted to those entitled thereto by ordinary post, at their own risk, to their registered addresses on Friday, 30 October 2026.

COMMENCEMENT OF DEALINGS IN FULLY-PAID RIGHTS SHARES

Dealings in the Rights Shares, in their fully-paid form, are expected to commence on the Stock Exchange at 9:00 a.m. on Monday, 2 November 2026.

By order of the Board
Harbour Digital Asset Capital Limited
港灣數字產業資本有限公司
SHUM Kit Lan Anita
Executive Director

Hong Kong, 29 October 2026

As at the date of this announcement, the Board comprises:

Executive Director:
Ms. SHUM Kit Lan Anita

Non-executive Director:
Mr. ZHANG Baiyan

Independent non-executive Directors:
Mr. HUNG Cho Sing
Ms. CHUNG Fai Chun
Mr. YU Tat Chi Michael

In the case of any inconsistency, the English text of this announcement shall prevail over the Chinese text.