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COSCO SHIPPING Ports Limited

中遠海運港口有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 1199)

FINANCIAL AND OPERATIONAL HIGHLIGHTS FOR THE THIRD QUARTER ENDED 30 SEPTEMBER 2026

This announcement is made by the Company on a voluntary basis to enhance the practice of good corporate governance and further promote the transparency and accountability of the Company. The Company currently intends to continue to publish quarterly financial and operational highlights in the future.

The board of directors of COSCO SHIPPING Ports Limited (the “Company” or “COSCO SHIPPING Ports”) presents the unaudited condensed consolidated results of the Company and its subsidiaries (the “Group”) for the three months and the nine months ended 30 September 2026.

Announcement of Results for the Three Months Ended 30 September 2026

- Total throughput increased by 8.4% YoY to 42,266,553 TEU
- Equity throughput increased by 8.1% YoY to 12,884,563 TEU
- Revenue of the Company increased by 13.0% YoY to US\$484,325,000
- Profit attributable to equity holders of the Company increased by 0.1% YoY to US\$82,589,000

Announcement of Results for the Nine Months Ended 30 September 2026

- Total throughput increased by 8.1% YoY to 122,423,600 TEU
- Equity throughput increased by 7.4% YoY to 37,376,571 TEU
- Revenue of the Company increased by 12.6% YoY to US\$1,389,669,000
- Profit attributable to equity holders of the Company increased by 19.7% YoY to US\$316,261,000

Financial Highlights

3Q 2026 Financial Highlights

US\$ (million)

	3Q 2026	3Q 2025	Change (%)
Revenue	484.3	428.7	+13.0
Cost of sales	356.2	321.3	+10.9
Gross profit	128.1	107.4	+19.3
Share of profits from joint ventures and associates	100.4	93.1	+7.9
Profit attributable to equity holders of the Company	82.6	82.5	+0.1
Basic earnings per share (US cents)	2.06	2.13	-3.3

9 months 2026 Financial Highlights

US\$ (million)

	9 months 2026	9 months 2025	Change (%)
Revenue	1,389.7	1,234.7	+12.6
Cost of sales	1,022.1	908.2	+12.5
Gross profit	367.6	326.5	+12.6
Share of profits from joint ventures and associates	272.2	268.8	+1.2
Profit attributable to equity holders of the Company	316.3	264.3	+19.7
Basic earnings per share (US cents)	7.95	6.94	+14.6

Unaudited Condensed Consolidated Balance Sheet
As at 30 September 2026

	As at 30 September 2026 US\$'000	As at 31 December 2025 US\$'000
ASSETS		
Non-current assets		
Property, plant and equipment	4,363,500	4,431,490
Right-of-use assets	974,699	987,163
Investment properties	89,039	82,811
Intangible assets	407,995	434,532
Joint ventures	1,164,991	1,119,036
Associates	3,894,692	3,723,808
Loans to associates	119,416	129,500
Financial assets at fair value through other comprehensive income	149,413	149,620
Deferred tax assets	111,888	111,511
Other non-current assets	7,972	4,128
	<u>11,283,605</u>	<u>11,173,599</u>
Current assets		
Inventories	23,625	22,927
Trade and other receivables, prepayments and contract assets	307,135	233,830
Current tax recoverable	9,350	8,326
Restricted bank deposits	7,479	12,360
Cash and cash equivalents	1,408,304	1,332,387
	<u>1,755,893</u>	<u>1,609,830</u>
Total assets	<u>13,039,498</u>	<u>12,783,429</u>
EQUITY		
Capital and reserves attributable to the equity holders of the Company		
Share capital	51,546	50,821
Reserves	6,765,858	6,360,748
	6,817,404	6,411,569
Non-controlling interests	1,158,291	1,131,796
Total equity	<u>7,975,695</u>	<u>7,543,365</u>

LIABILITIES		
Non-current liabilities		
Deferred tax liabilities	126,172	114,739
Lease liabilities	793,440	796,756
Long term borrowings	1,993,511	2,366,352
Loans from non-controlling shareholders of subsidiaries	55,769	57,744
Pension and retirement liabilities	17,990	16,885
Other long term liabilities	59,450	53,283
	<u>3,046,332</u>	<u>3,405,759</u>
Current liabilities		
Trade and other payables and contract liabilities	758,103	621,455
Current tax liabilities	39,347	37,593
Current portion of lease liabilities	53,035	54,577
Current portion of long term borrowings	799,402	578,720
Short term borrowings	113,178	294,321
Put option liability	254,406	247,639
	<u>2,017,471</u>	<u>1,834,305</u>
Total liabilities	<u>5,063,803</u>	<u>5,240,064</u>
Total equity and liabilities	<u>13,039,498</u>	<u>12,783,429</u>

Unaudited Condensed Consolidated Income Statement

	Note	Three months ended 30 September		Nine months ended 30 September	
		2026 US\$'000	2025 US\$'000	2026 US\$'000	2025 US\$'000
Revenues		484,325	428,670	1,389,669	1,234,678
Cost of sales		<u>(356,231)</u>	<u>(321,267)</u>	<u>(1,022,068)</u>	<u>(908,199)</u>
Gross profit		128,094	107,403	367,601	326,479
Administrative expenses		(56,047)	(48,321)	(150,084)	(134,742)
Other operating income, net		<u>8,941</u>	<u>2,911</u>	<u>72,322</u>	<u>7,181</u>
Operating profit		80,988	61,993	289,839	198,918
Finance income		6,422	7,379	17,544	20,313
Finance costs		<u>(37,823)</u>	<u>(44,208)</u>	<u>(115,568)</u>	<u>(115,311)</u>
Operating profit (after finance income and costs)		49,587	25,164	191,815	103,920
Share of profits less losses of					
- joint ventures		20,773	16,077	58,723	47,719
- associates		<u>79,620</u>	<u>76,995</u>	<u>213,457</u>	<u>221,109</u>
Profit before taxation		149,980	118,236	463,995	372,748
Taxation		<u>(47,481)</u>	<u>(19,068)</u>	<u>(84,908)</u>	<u>(49,096)</u>
Profit for the period		<u>102,499</u>	<u>99,168</u>	<u>379,087</u>	<u>323,652</u>
Profit attributable to:					
Equity holders of the Company		82,589	82,502	316,261	264,298
Non-controlling interests		<u>19,910</u>	<u>16,666</u>	<u>62,826</u>	<u>59,354</u>
		<u>102,499</u>	<u>99,168</u>	<u>379,087</u>	<u>323,652</u>
Earnings per share for profit attributable to equity holders of the Company					
- Basic	1	<u>US2.06 cents</u>	US2.13 cents	<u>US7.95 cents</u>	US6.94 cents
- Diluted	1	<u>US2.06 cents</u>	US2.13 cents	<u>US7.95 cents</u>	US6.94 cents

Notes:

1. Basic earnings per share is calculated by dividing the profit attributable to equity holders of the Company by the weighted average number of ordinary shares in issue during the period. During the three months and nine months ended 30 September 2026 were 4,016,710,738 shares and 3,979,081,436 shares respectively (three months and nine months ended 30 September 2025: 3,874,248,000 shares and 3,806,859,053 shares respectively).

Diluted earnings per share is calculated based on the profit attributable to the equity holders of the Company and the weighted average number of ordinary shares in issue during the period, after adjusting for the number of dilutive potential ordinary shares deemed to be issued at no considerations as if all outstanding dilutive share options granted by the Company had been exercised. The Company had no potentially dilutive ordinary shares in issue during the three months and nine months ended 30 September 2026 and 2025.

2. The accounting policies adopted in preparation of the financial data for the three months and nine months ended 30 September 2026 are consistent with those used in the annual consolidated financial statements of the Group for the year ended 31 December 2025, except for the adoption of certain new standards and amendments to existing standards issued by the Hong Kong Institute of Certified Public Accountants which are mandatory for the financial year beginning 1 January 2026. The financial data are based on the internal records and financial data of the Group and are unaudited.

Operational Review

For the three months ended 30 September 2026, the Group's total throughput increased by 8.4% YoY to 42,266,553 TEU (3Q2025: 38,981,544 TEU). Among them, the total throughput from terminal companies in which the Group has controlling stakes increased by 2.4% YoY to 8,764,224 TEU (3Q2025: 8,560,759 TEU), accounting for 20.7% of the Group's total throughput, while that of non-controlling terminal companies increased by 10.1% YoY to 33,502,329 TEU (3Q2025: 30,420,785 TEU), accounting for 79.3% of the Group's total throughput.

For the nine months ended 30 September 2026, the Group's total throughput increased by 8.1% YoY to 122,423,600 TEU (3Q2025: 113,277,515 TEU). Among them, the total throughput from terminal companies in which the Group has controlling stakes increased by 2.5% YoY to 25,657,798 TEU (3Q2025: 25,042,777 TEU), accounting for 21.0% of the Group's total throughput; while the total throughput of non-controlling terminal companies increased by 9.7% YoY to 96,765,802 TEU (3Q2025: 88,234,738 TEU), accounting for 79.0% of the Group's total throughput.

	3Q2026 (TEU)	3Q2025 (TEU)	Change (%)
Total Throughput	42,266,553	38,981,544	+8.4
Throughput from terminals in which the Group has controlling stakes	8,764,224	8,560,759	+2.4
Throughput from the Group's non-controlling terminals	33,502,329	30,420,785	+10.1
Equity Throughput	12,884,563	11,922,048	+8.1
Equity throughput from terminals in which the Group has controlling stakes	5,229,775	5,015,574	+4.3
Equity throughput from the Group's non-controlling terminals	7,654,788	6,906,474	+10.8

	9 months 2026 (TEU)	9 months 2025 (TEU)	Change (%)
Total Throughput	122,423,600	113,277,515	+8.1
Throughput from terminals in which the Group has controlling stakes	25,657,798	25,042,777	+2.5
Throughput from the Group's non-controlling terminals	96,765,802	88,234,738	+9.7
Equity Throughput	37,376,571	34,801,623	+7.4
Equity throughput from terminals in which the Group has controlling stakes	15,171,737	14,707,117	+3.2
Equity throughput from the Group's non-controlling terminals	22,204,834	20,094,506	+10.5

China

For the three months ended 30 September 2026, total throughput of the terminals in China increased by 4.9% YoY to 30,944,536 TEU (3Q2025: 29,502,970 TEU) and accounted for 73.2% of the Group's total throughput. Total equity throughput of terminals in China increased by 4.9% YoY to 8,836,915 TEU (3Q2025: 8,422,090 TEU), accounting for 68.6% of the Group's total equity throughput.

Bohai Rim

For the three months ended 30 September 2026, total throughput of the Bohai Rim region increased by 4.3% YoY to 14,119,086 TEU (3Q2025: 13,542,749 TEU) and accounted for 33.4% of the Group's total. Total equity throughput of the Bohai Rim region increased by 3.5% YoY to 3,596,452 TEU (3Q2025: 3,475,303 TEU) and accounted for 27.9% of the Group's total equity throughput. Driven by the increasing investment demand in artificial intelligence, exports of high-tech products recorded steady growth, contributing a 6.7% YoY increase in the total throughput of Dalian Container Terminal Co., Ltd. to 1,460,461 TEU (3Q2025: 1,368,930 TEU).

Yangtze River Delta

For the three months ended 30 September 2026, total throughput of the Yangtze River Delta region decreased by 0.3% YoY to 4,337,745 TEU (3Q2025: 4,351,648 TEU) and accounted for 10.3% of the Group's total. Total equity throughput of the Yangtze River Delta region increased by 1.6% YoY to 1,267,657 TEU (3Q2025: 1,247,595 TEU) and accounted for 9.8% of the Group's total equity throughput. Wuhan CSP Terminal Co., Ltd. ("CSP Wuhan Terminal") has continued to consolidate its hub position and build a denser shipping route network. It has also continuously strengthened its port-railway cargo sourcing competitiveness, driving a 17.0% YoY increase in total throughput to 87,112 TEU (3Q2025: 74,429 TEU).

Southeast Coast and Others

For the three months ended 30 September 2026, total throughput of the Southeast Coast and Others region increased by 7.6% YoY to 1,514,882 TEU (3Q2025: 1,407,977 TEU) and accounted for 3.6% of the Group's total throughput. Total equity throughput of Southeast Coast and Others region increased by 7.7% YoY to 1,179,290 TEU (3Q2025: 1,095,296 TEU) and accounted for 9.2% of the Group's total equity throughput. Xiamen Ocean Gate Container Terminal Co., Ltd. launched several new foreign trade routes within the year, driving a 7.8% YoY increase in total throughput to 753,836 TEU (3Q2025: 699,553 TEU).

Pearl River Delta

For the three months ended 30 September 2026, total throughput of the Pearl River Delta region increased by 7.6% to 8,300,352 TEU (3Q2025: 7,710,996 TEU) and accounted for 19.6% of the Group's total throughput. Total equity throughput of the Pearl River Delta region increased by 7.1% YoY to 2,225,574 TEU (3Q2025: 2,077,750 TEU) and accounted for 17.3% of the Group's total equity throughput. Leveraging two-way trade with emerging markets such as Southeast Asia, Guangzhou South China Oceangate Container Terminal Company Limited recorded significant growth in both intra-Asia and Africa-bound routes, driving a 13.6% YoY increase in total throughput to 1,670,028 TEU (3Q2025: 1,470,426 TEU).

Southwest Coast

For the three months ended 30 September 2026, total throughput of the Southwest Coast region increased by 7.3% YoY to 2,672,471 TEU (3Q2025: 2,489,600 TEU), accounting for 6.3% of the Group's total throughput. Total equity throughput of the Southwest Coast region increased by 7.9% YoY to 567,942 TEU (3Q2025: 526,146 TEU) and accounted for 4.4% of the Group's total equity throughput. Beibu Gulf Port Co., Ltd. has accelerated the development of the Beibu Gulf International Gateway Port and International Hub Port, driven a YoY increase in Southwest Coast region.

Overseas

For the three months ended 30 September 2026, total throughput in overseas terminals increased by 19.4% YoY to 11,322,017 TEU (3Q2025: 9,478,574 TEU) and accounted for 26.8% of the Group's total. Total equity throughput of overseas region increased by 15.6% YoY to 4,047,648 TEU (3Q2025: 3,499,958 TEU) and accounted for 31.4% of the Group's total equity throughput. Benefiting from growing demand in the Mediterranean region, Piraeus Container Terminal Single Member S.A. ("Piraeus Terminal") achieving a 11.4% YoY increase in total throughput to 1,090,284 TEU (3Q2025: 978,711 TEU). COSCO SHIPPING Ports Chancay PERU S.A. ("CSP Chancay Terminal") made full efforts to improve its route network and actively build international logistics corridors, completing the "three mainlines and five feeders" route layout, further enhancing regional connectivity and driving a 24.9% YoY increase in total throughput to 139,669 TEU (3Q2025: 111,862 TEU).

Prospects

Since the beginning of 2026, the global economic and trade landscape has continued to undergo deep adjustments, with geopolitical tensions, changes in trade policies and supply chain cost pressures intertwined. Against this backdrop, COSCO SHIPPING Ports has continued to strengthen the resilience of its global network, actively respond to the spillover effects of the Middle East situation and the challenges brought by shipping alliance restructuring, and fully leverage its synergies with COSCO SHIPPING Group and the Ocean Alliance. In the third quarter, leveraging its global layout and prudent operations, the Company sustained YoY growth in both total throughput and profit attributable to equity holders, while operating quality and efficiency improved steadily.

Recently, benefiting from supply chain adjustments and strong investment in artificial intelligence, both the International Monetary Fund (IMF) and the World Trade Organization (WTO) have upwardly revised their forecasts for global economic growth and global goods trade growth, with growth expected to continue in 2027. According to statistics from the General Administration of Customs of China, in the first three quarters of this year, the total value of goods imports and exports reached RMB39.94 trillion, representing a YoY increase of 18.8%. Of this, exports amounted to RMB23.2 trillion, a YoY increase of 16.4%, and imports totaled RMB16.74 trillion, a YoY increase of 22.3%. Market diversification continued to expand, with significant growth in imports and exports with free trade partners. The export structure continued to improve toward new and higher-quality products, with rapid growth in exports of high-tech products and green products. Looking ahead, although global economic and trade conditions still face considerable uncertainty, and the trajectory of the Middle East situation, energy price volatility, supply chain cost pressures and changes in trade policies will continue to affect the shipping market, the growth forecasts for the global economy and goods trade, as well as the strong momentum demonstrated by China's foreign trade in terms of market diversification and export structure upgrading, bring positive opportunities to the port industry.

In the face of opportunities and challenges, the Company will actively respond with a focus on the following three aspects. First, continuously optimize its global resource layout. We will seize opportunities in emerging markets and regional cooperation, enhance the service capabilities and risk resistance of key node ports, optimize trunk and feeder network connectivity, seek controlling stakes in strategic hub ports, and take equity stakes in key gateway ports at appropriate times, so as to build an efficient and collaborative global terminal system. At the same time, we will capture the opportunities brought by the recovery of the Suez Canal and strengthen service support and cargo sourcing capabilities at hub ports along the route. Second, deepen lean operations and synergies. We will strengthen the operational capabilities of hub ports such as CSP Wuhan Terminal, Piraeus Terminal, CSP Abu Dhabi Terminal L.L.C. and CSP Chancay Terminal, closely monitor the Middle East situation, and improve contingency plans and multi-route logistics corridors. We will adopt customer demand-oriented precision marketing, attract new shipping routes and extra vessel calls, deepen business linkages with the Group's internal fleet, promote revenue growth and cost reduction, and use digital empowerment to improve terminal operating efficiency. Third, accelerate innovation-driven development. Focusing on the two main lines of "digital intelligence" and "green and low-carbon", we will advance full-process automation of terminal operations and the application of artificial intelligence, expand the use of clean energy, participate in the construction of green fuel supply chains, cultivate new quality productive forces in the port and shipping industry, build new momentum for sustainable development, and create long-term stable returns for shareholders.

Throughput of the Group for the three months and nine months ended 30 September 2026 was set out below:

	Three months ended 30 September			Nine months ended 30 September		
	2026 (TEU)	2025 (TEU)	Change (%)	2026 (TEU)	2025 (TEU)	Change (%)
Bohai Rim	14,119,086	13,542,749	+4.3	41,602,634	39,378,491	+5.6
Qingdao Port International Co., Ltd.	9,320,000	8,810,000	+5.8	27,540,000	25,840,000	+6.6
Dalian Container Terminal Co., Ltd.	1,460,461	1,368,930	+6.7	4,156,310	3,941,054	+5.5
Dalian Dagang Container Terminal Co., Ltd.	0	4,482	-100.0	1,075	13,358	-92.0
Tianjin Port Container Terminal Co., Ltd.	2,342,472	2,369,067	-1.1	6,946,570	6,674,310	+4.1
Yingkou Terminals ^{Note 1}	654,514	631,396	+3.7	1,923,616	1,856,151	+3.6
Jinzhou New Age Container Terminal Co., Ltd.	226,047	190,447	+18.7	545,416	571,963	-4.6
Qinhuangdao Port New Harbour Container Terminal Co., Ltd.	115,592	168,427	-31.4	489,647	481,655	+1.7
Yangtze River Delta	4,337,745	4,351,648	-0.3	13,021,914	12,730,804	+2.3
Shanghai Pudong International Container Terminals Limited	764,133	793,970	-3.8	2,310,456	2,214,732	+4.3
Shanghai Mingdong Container Terminals Limited	1,814,235	1,848,129	-1.8	5,499,189	5,408,177	+1.7
Ningbo Yuan Dong Terminals Limited	861,419	880,881	-2.2	2,503,121	2,618,612	-4.4
Lianyungang New Oriental International Terminals Co., Ltd.	318,892	289,283	+10.2	977,907	856,882	+14.1
Taicang International Container Terminal Co., Ltd.	84,566	59,028	+43.3	233,895	184,924	+26.5
Nantong Tonghai Port Co., Ltd.	407,388	405,928	+0.4	1,211,657	1,225,533	-1.1
Wuhan CSP Terminal Co., Ltd.	87,112	74,429	+17.0	285,689	221,944	+28.7
Southeast Coast and others	1,514,882	1,407,977	+7.6	4,219,578	4,191,283	+0.7
Xiamen Ocean Gate Container Terminal Co., Ltd.	753,836	699,553	+7.8	2,120,223	1,979,100	+7.1
Quan Zhou Pacific Container Terminal Co., Ltd.	378,955	368,891	+2.7	1,079,549	1,064,521	+1.4
Jinjiang Pacific Ports Development Co., Ltd.	61,611	40,092	+53.7	162,888	134,307	+21.3
Kao Ming Container Terminal Corp.	320,480	299,441	+7.0	856,918	1,013,355	-15.4
Pearl River Delta	8,300,352	7,710,996	+7.6	23,878,032	22,344,417	+6.9
Yantian Terminals ^{Note 2}	4,579,418	4,210,729	+8.8	12,925,314	11,798,366	+9.6
Guangzhou Terminals ^{Note 3}	3,172,001	2,980,419	+6.4	9,347,458	9,001,124	+3.8
Hong Kong Terminals ^{Note 4}	548,933	519,848	+5.6	1,605,260	1,544,927	+3.9
Southwest Coast	2,672,471	2,489,600	+7.3	7,241,595	7,248,100	-0.1
Beibu Gulf Port Co., Ltd.	2,672,471	2,489,600	+7.3	7,241,595	7,248,100	-0.1
Overseas	11,322,017	9,478,574	+19.4	32,459,847	27,384,420	+18.5
Piraeus Container Terminal Single Member S.A.	1,090,284	978,711	+11.4	3,085,434	3,033,606	+1.7
CSP Zeebrugge Terminal NV	225,259	236,554	-4.8	654,064	673,812	-2.9
COSCO SHIPPING Ports (Spain) Holding, S.L. and its subsidiaries	1,010,582	950,108	+6.4	2,930,195	2,800,515	+4.6
CSP Abu Dhabi Terminal L.L.C.	97,734	414,509	-76.4	540,711	1,210,267	-55.3
COSCO-PSA Terminal Private Limited	1,305,646	1,327,816	-1.7	3,928,277	3,910,256	+0.5
Reefer Terminal S.p.A.	9,562	1,595	+499.5	29,659	27,797	+6.7
Euromax Terminal Rotterdam B.V.	602,676	582,115	+3.5	1,658,361	1,754,574	-5.5
Kumport Liman Hizmetleri ve Lojistik Sanayi ve Ticaret A. Ş.	396,224	421,786	-6.1	1,227,391	1,146,973	+7.0
Suez Canal Container Terminal S.A.E.	1,659,326	1,530,673	+8.4	4,697,309	4,003,501	+17.3
Red Sea Gateway Terminal Company Limited	899,226	750,392	+19.8	2,342,418	2,167,816	+8.1
Antwerp Gateway NV	684,232	588,293	+16.3	2,015,438	1,872,017	+7.7
SSA Terminals (Seattle), LLC ^{Note 5}	0	0	N/A	0	0	N/A
Busan Port Terminal Co., Ltd.	1,083,991	1,083,944	+0.0	3,215,990	3,195,795	+0.6
Vado Gateway S.p.A.	172,579	181,198	-4.8	399,548	441,695	-9.5
HHLA Container Terminal Tollerort GmbH	342,330	319,018	+7.3	977,830	913,989	+7.0
COSCO SHIPPING Ports Chancay PERU S.A.	139,669	111,862	+24.9	341,442	231,807	+47.3
Laemchabang Terminals ^{Note 6}	1,433,827	N/A	N/A	4,138,011	N/A	N/A
Red Sea Container Terminals Company S.A.E. ^{Note 7}	168,870	N/A	N/A	277,769	N/A	N/A
Total	42,266,553	38,981,544	+8.4	122,423,600	113,277,515	+8.1

- Note 1: Throughput of Yingkou Terminals was the total throughput of Yingkou Container Terminals Company Limited and Yingkou New Century Container Terminal Co., Ltd.
- Note 2: Throughput of Yantian Terminals was the total throughput of Yantian International Container Terminals Co., Ltd. and Yantian International Container Terminals (Phase III) Limited of Port of Yantian.
- Note 3: Throughput of Guangzhou Terminals was the total throughput of Guangzhou South China Oceangate Container Terminal Company Limited and Nansha Stevedoring Corporation Limited of Port of Guangzhou.
- Note 4: Throughput of Hong Kong Terminals was the total throughput of COSCO-HIT Terminals (Hong Kong) Limited and Asia Container Terminals Limited of Port of Hong Kong.
- Note 5: The terminal suspended operations in the first nine months of 2026 due to new local stormwater discharge regulations.
- Note 6: The equity transfer of Laemchabang Terminals was completed on 17 September 2025 and its throughput has been included since October 2025. Throughput of Laemchabang Terminals was the total throughput of Hutchison Laemchabang Terminal Limited and Thai Laemchabang Terminal Co., Ltd. Therefore, no comparable figure is available for the throughput for the three months and nine months ended 30 September 2025.
- Note 7: The terminal commenced operations on 15 January 2026 and its throughput has been included since January 2026. Therefore, no comparable figure is available for the throughput for the three months and nine months ended 30 September 2025.
- Note 8: Total throughput of bulk cargo, excluding the throughput of Beibu Gulf Port Co., Ltd., for the three months and nine months ended 30 September 2026 were 115,313,615 tons and 344,383,441 tons respectively (three months and nine months ended 30 September 2025: 114,563,695 tons and 341,010,549 tons respectively), representing an increase of 0.7% and an increase of 1.0% respectively. Total throughput of automobile for the three months and nine months ended 30 September 2026 were 92,192 vehicles and 339,328 vehicles respectively (three months and nine months ended 30 September 2025: 147,174 vehicles and 401,737 vehicles respectively), representing a decrease of 37.4% and a decrease of 15.5% respectively. Throughput of reefer of Reefer Terminal S.p.A. (Vado Reefer Terminal) for the three months and nine months ended 30 September 2026 were 64,688 pallets and 201,452 pallets respectively (three months and nine months ended 30 September 2025: 66,144 pallets and 218,043 pallets respectively), representing a decrease of 2.2% and a decrease of 7.6% respectively.

Caution Statement

The Company's shareholders and potential investors should note that all the figures contained herein are unaudited. Investors are cautioned not to rely on the financial and operational highlights for the three months and nine months ended 30 September 2026.

The Company's shareholders and potential investors are urged to exercise caution when dealing in the shares of the Company and are recommended to consult their professional advisers if they are in doubt as to their investment positions.

By Order of the Board
COSCO SHIPPING Ports Limited
ZHU Tao
Chairman

Hong Kong, 29 October 2026

As at the date of this announcement, the Board comprises Mr. ZHU Tao¹ (Chairman), Ms. WU Yu¹ (Managing Director), Mr. MA Xianghui², Mr. CHEN Shuai², Mr. GU Jinshan², Mr. LAM Yiu Kin³, Prof. CHAN Ka Lok³, Mr. YANG Liang Yee Philip³ and Prof. TAM Kam Lan, Annie³.

¹ Executive Director

² Non-executive Director

³ Independent Non-executive Director