SECURITIES AND FUTURES COMMISSION
證券及期貨事務監察委員會

Public Disclosure Form

29 October 2026

Privatisation by way of scheme of arrangement

Disclosure of dealings in the shares of Guotai Junan International Holdings Ltd

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
UBS AG	28 October 2026	Purchase	31,751,000	$2.8550	724,723,397	7.6047%
		Purchase	1,000,000	$2.8626	725,723,397	7.6152%
		Purchase	10,000	$2.8640	725,733,397	7.6153%
		Purchase	1,000	$2.8600	725,734,397	7.6153%
		Sale	74,000	$2.8682	725,660,397	7.6145%
		Sale	25,000	$2.8628	725,635,397	7.6143%

End

Note:

UBS AG is a Class (6) associate of the Offeree company by virtue of its holdings of ordinary shares in the Offeree company.
Dealings were made for its own account.
UBS AG is ultimately owned by UBS Group AG.