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LINGYI iTECH (GUANGDONG) COMPANY

廣東領益智造股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock code: 1688)

2026 THIRD QUARTERLY REPORT

This announcement is made by LINGYI iTECH (GUANGDONG) COMPANY (the "**Company**", and together with its subsidiaries, the "**Group**") pursuant to Rule 13.09 and Rule 13.10B of the Rules Governing the Listing of Securities (the "**Listing Rules**") on The Stock Exchange of Hong Kong Limited (the "**Hong Kong Stock Exchange**") and the Inside Information Provisions (as defined under the Listing Rules) set out in Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Set out below is the 2026 third quarterly report of the Group for the nine months ended September 30, 2026 (the "**Third Quarterly Report**"). The financial information contained in the report has been prepared in accordance with China Accounting Standards for Business Enterprises and has not been audited.

The announcement is prepared in both Chinese and English. In the event of any inconsistency between the two versions, the Chinese version shall prevail. Unless otherwise stated, the amounts set out in this announcement are denominated in Renminbi ("**RMB**").

IMPORTANT NOTICE:

1. The Board of Directors, the Directors and the senior management of the Company warrant that this quarterly report is true, accurate and complete, that it contains no false information, misleading statements or material omissions, and collectively and individually accept responsibility therefor.

2. The legal representative of the Company, the financial controller and the head of the financial department (the person in charge of accounting) warrant the truthfulness, accuracy and completeness of the financial information in this quarterly report.

3. Whether the third quarterly financial report has been audited

☐ Yes ☑ No

I. KEY FINANCIAL DATA

(I) Key Financial Data and Financial Indicators

Whether the Company needs to retrospectively adjust or restate the accounting data for previous years

☐Yes ☑No

Item	Three months ended September 30, 2026	Increase/decrease in the reporting period as compared to the corresponding period of the previous year	Nine months ended September 30, 2026	Increase/decrease from the beginning of the year to the end of the reporting period as compared to the corresponding period of the previous year
Revenue *(RMB)*	15,522,309,643.86	11.15%	40,671,443,323.23	8.20%
Net profit attributable to owners of the parent *(RMB)*	1,153,102,016.14	14.00%	1,916,732,244.02	−1.27%
Net profit attributable to owners of the parent, after adding back share-based payment expense *(RMB)*	1,243,665,301.16	11.92%	2,199,491,751.37	0.70%
Net profit attributable to owners of the parent, net of non-recurring profit or loss *(RMB)*	1,057,777,753.48	17.88%	1,446,544,810.41	−3.77%
Net profit attributable to owners of the parent, net of non-recurring profit or loss and after adding back share-based payment expense *(RMB)*	1,148,341,038.50	15.17%	1,729,304,317.76	−0.95%
Net cash flows from operating activities *(RMB)*	—	—	2,213,609,467.30	−3.61%
Basic earnings per share *(RMB/share)*	0.14	0.00%	0.26	−7.14%
Diluted earnings per share *(RMB/share)*	0.14	0.00%	0.25	−7.41%
Weighted average return on net assets	3.61%	decrease by 1.23 percentage points	7.07%	decrease by 2.35 percentage points

	At the end of the reporting period (September 30, 2026)	At the end of last year (December 31, 2025)	Increase/ decrease at the end of the reporting period over the end of last year
Total assets *(RMB)*	66,710,432,061.11	57,900,451,001.32	15.22%
Total equity attributable to shareholders of the parent *(RMB)*	32,399,075,233.26	24,040,141,759.83	34.77%

Note: The "reporting period" refers to the three-month period from the beginning to the end of this third quarter, as adopted hereinafter.

Other explanations:

1. Relying on its technological innovation advantages, the Company optimized its product structure, driving a year-on-year increase of 19.26% in gross profit for the first three quarters and a year-on-year increase of 1.70 percentage points in gross profit margin.

2. The Company continued to increase its research and development investment in strategic projects, while being affected by factors such as exchange rate fluctuations, resulting in a year-on-year decrease in net profit for the first three quarters.

3. Benefiting from the launch of new-generation products by major customers and the upgrading of the product structure towards high added value and technological barriers, the Company's revenue and net profit for the third quarter achieved both year-on-year and quarter-on-quarter growth.

(II) Detailed statement of non-recurring profit or loss for the current period

☑Applicable ☐Not Applicable

Item	Three months ended September 30, 2026 *RMB* (Unaudited)	Nine months ended September 30, 2026 *RMB* (Unaudited)	Explanation
Gains or losses on disposal of non-current assets (including the write-off of accrued asset impairment provisions)	(1,147,793.95)	(861,269.05)	

Item	Three months ended September 30, 2026 *RMB* (Unaudited)	Nine months ended September 30, 2026 *RMB* (Unaudited)	Explanation
Government grants recognised in profit or loss for the current period (excluding government grants that are closely related to the normal business operations of the Company, comply with national policies and regulations, are enjoyed according to determined standards, and have a continuous impact on the Company's profit or loss)	55,735,707.16	205,875,215.45	
Gains or losses from changes in fair value arising from holding financial assets and financial liabilities by non-financial enterprises, and gains or losses arising from disposal of financial assets and financial liabilities, except for effective hedging business related to the normal business operations of the Company	73,445,445.21	365,651,644.95	
Reversal of impairment provision for receivables tested for impairment individually	157,387.12	203,302.48	
Other non-operating income and expenses other than the above items	(1,736,549.32)	(9,784,653.36)	
Other profit or loss items meeting the definition of non-recurring profit or loss	3,011,650.77	6,537,132.51	
Less: Income tax effect	16,522,466.89	77,700,765.15	
Effect on non-controlling interests (after tax)	17,619,117.44	19,733,174.22	
Total	95,324,262.66	470,187,433.61	

Specific circumstances of other profit or loss items meeting the definition of non-recurring profit or loss:

☑Applicable ☐Not Applicable

Other profit or loss items meeting the definition of non-recurring profit or loss are mainly tax reductions and exemptions and tax incentives.

Explanation on defining the non-recurring profit or loss items listed in the Explanatory Announcement No. 1 on Information Disclosure by Companies Offering Securities to the Public — Non-recurring Profit or Loss as recurring profit or loss items.

☐Applicable ☑Not Applicable

The Company has not defined the non-recurring profit or loss items listed in the Explanatory Announcement No. 1 on Information Disclosure by Companies Offering Securities to the Public — Non-recurring Profit or Loss as recurring profit or loss items.

(III) Changes in key financial data and financial indicators and reasons thereof

☑Applicable ☐Not Applicable

Unit: RMB

Statement of financial position items	**September 30, 2026**	December 31, 2025	Percentage of changes	Explanation of changes
Cash and bank balances	**8,938,836,021.34**	6,183,127,578.46	44.57%	Primarily due to proceeds received from H-share issuance
Financial assets held for trading	**2,361,730,861.97**	1,529,402,409.97	54.42%	Primarily due to increase in wealth management product purchases
Bills receivables	**375,524,128.64**	253,945,303.23	47.88%	Primarily due to increase in commercial acceptance bills receivable
Prepayments	**234,946,367.22**	126,352,737.35	85.94%	Primarily due to increase in prepayments
Contract assets	**1,902,317.91**	80,151.50	2273.40%	Primarily due to increase in unmatured warranty deposits receivable
Other current assets	**1,977,071,160.62**	1,400,040,306.39	41.22%	Primarily due to increase in deferred assets
Other equity instrument investments	**122,368,927.40**	85,325,212.45	43.41%	Primarily due to increase in investments
Other non-current financial assets	**76,768,129.17**	18,126,616.36	323.51%	Primarily due to increase in investments

Statement of financial position items	**September 30, 2026**	December 31, 2025	Percentage of changes	Explanation of changes
Short-term borrowings	**6,825,404,120.48**	4,531,560,030.93	50.62%	Primarily due to increase in borrowings
Receipts in advance	**27,078.76**	573,527.77	−95.28%	Primarily due to decrease in advances from customers as a result of revenue recognition
Non-current liabilities due within one year	**3,120,754,656.25**	5,120,134,579.16	−39.05%	Primarily due to decrease in long-term borrowings due within one year
Other current liabilities	**283,519,691.98**	183,943,656.24	54.13%	Primarily due to increase in entrusted processing materials payables
Other non-current liabilities	**400,335,610.55**	636,293,850.39	−37.08%	Primarily due to decrease from reclassification of items due within one year
Capital reserve	**18,620,442,877.48**	11,429,755,296.04	62.91%	Primarily due to increase in capital reserve from issuance of H-shares and reversal of reverse merger share capital
Treasury shares	**842,532,430.26**	405,112,535.77	107.97%	Primarily due to increase in share repurchases
Other comprehensive income	**(451,719,877.54)**	(243,601,997.86)	−85.43%	Primarily due to foreign currency translation adjustments on financial statements

Statement of Profit or Loss Items	**Nine months ended September 30, 2026**	Nine months ended September 30, 2025	Percentage of changes	Explanation of changes
Selling and distribution expenses	**401,624,216.76**	306,674,681.28	30.96%	Primarily due to increase in compensation
Finance costs	**875,755,606.74**	318,839,681.72	174.67%	Primarily due to increase in foreign exchange losses
Investment income	**290,616,160.95**	121,348,678.02	139.49%	Primarily due to increase in gains from disposal of derivative financial instruments
Credit impairment losses	**30,174,162.78**	20,933,043.54	44.15%	Primarily due to increase in reversal of bad debt provisions
Gains on disposal of assets	**4,846,328.54**	27,658,131.18	−82.48%	Primarily due to decrease in gains from lease modifications
Non-operating income	**9,590,060.40**	5,144,186.51	86.43%	Primarily due to increase in gains from asset disposal
Non-operating expenses	**29,025,247.81**	13,694,552.28	111.95%	Primarily due to increase in asset write-offs/scrapping

Cash Flow Statement Items	**Nine months ended September 30, 2026**	Nine months ended September 30, 2025	Percentage of changes	Explanation of changes
Net cash flows from operating activities	**2,213,609,467.30**	2,296,612,307.33	−3.61%	Primarily due to increase in cash paid to and on behalf of employees
Net cash flows from investing activities	**(8,958,242,998.27)**	(6,605,454,217.50)	−35.62%	Primarily due to increase in purchases of wealth management products and large-denomination certificates of deposit during the period
Net cash flows from financing activities	**6,428,798,018.13**	1,951,197,914.33	229.48%	Primarily due to proceeds received from H-share issuance

II. SHAREHOLDER INFORMATION

(I) Total number of ordinary shareholders and preferred shareholders with restored voting rights, and shareholdings of the top ten shareholders

Unit: share

Total number of ordinary shareholders at the end of the Reporting Period	**479,403 (of which 479,398 are A shareholders and 5 are registered H shareholders)**	**Total number of preferred shareholders with restored voting rights at the end of the Reporting Period (if any)**	**0**

Shareholdings of the top 10 shareholders (excluding shares lent under refinancing)

Name of shareholder	**Nature of shareholder**	**Shareholding %**	**Number of shares held**	**Number of shares held subject to selling restrictions**	**Pledged, marked or frozen Status of shares**	**Number**
Lingsheng Investment (Jiangsu) Co., Ltd.	Domestic non-state-owned legal person	50.71%	4,139,524,021	182,220,000	Pledged	182,220,000
HKSCC NOMINEES LIMITED	Overseas legal person	9.95%	811,810,519	0	N/A	0
Zeng Fangqin	Overseas natural person	1.33%	108,536,846	0	N/A	0
Hong Kong Securities Clearing Company Limited	Overseas legal person	1.32%	107,489,404	0	N/A	0
China Construction Bank Corporation — E Fund Robot ETF	Others	0.84%	68,895,384	0	N/A	0
Zhang Qiang	Domestic natural person	0.40%	32,376,469	5,000,000	Pledged	5,000,000
National Social Security Fund Portfolio 109	Others	0.35%	28,249,743	0	N/A	0
Lingyi iTech (Guangdong) Company — 2025 Employee Share Ownership Plan	Others	0.32%	26,400,000	0	N/A	0
China Construction Bank Corporation — Harvest CSI Rare Earth Industry Exchange-Traded Open-Ended Index Securities Investment Fund	Others	0.30%	24,629,804	0	N/A	0
Lingyi iTech (Guangdong) Company — 2024 Employee Share Ownership Plan	Others	0.22%	18,020,924	0	N/A	0

Shareholdings of the top 10 shareholders not subject to selling restrictions (excluding shares lent under refinancing and shares locked up for senior management)

Name of shareholder	Number of shares held not subject to selling restrictions	Class and number of shares	
		Class of shares	Number
Lingsheng Investment (Jiangsu) Co., Ltd.	4,139,524,021	RMB ordinary shares	4,139,524,021
HKSCC NOMINEES LIMITED	811,810,519	Overseas listed foreign shares	811,810,519
Hong Kong Securities Clearing Company Limited	107,489,404	RMB ordinary shares	107,489,404
China Construction Bank Corporation — E Fund Robot ETF	68,895,384	RMB ordinary shares	68,895,384
Zhang Qiang	32,376,469	RMB ordinary shares	32,376,469
National Social Security Fund Portfolio 109	28,249,743	RMB ordinary shares	28,249,743
Lingyi iTech (Guangdong) Company — 2025 Employee Share Ownership Plan	26,400,000	RMB ordinary shares	26,400,000
China Construction Bank Corporation — Harvest CSI Rare Earth Industry Exchange-Traded Open-Ended Index Securities Investment Fund	24,629,804	RMB ordinary shares	24,629,804
Lingyi iTech (Guangdong) Company — 2024 Employee Share Ownership Plan	18,020,924	RMB ordinary shares	18,020,924
E Fund Taiheng Equity Pension Product — China Merchants Bank Co., Ltd.	16,525,549	RMB ordinary shares	16,525,549
Explanation of connected relationships or concert party arrangements among the above shareholders	Ms. Zeng Fangqin is the *de facto* controller of Lingsheng Investment (Jiangsu) Co., Ltd., and Lingsheng Investment and Ms. Zeng Fangqin are parties acting in concert. Save as disclosed above, the Company is not aware of whether there are any connected relationships among the other top 10 ordinary shareholders or whether they are parties acting in concert.		
Explanation of the participation of the top 10 shareholders in margin financing and securities lending (if any)	N/A		

Shares lent under refinancing by shareholders holding more than 5% of the shares, the top 10 shareholders and the top 10 holders of tradable shares not subject to selling restrictions

☐ Applicable ☑ Not applicable

Changes from the previous period among the top 10 shareholders and the top 10 holders of tradable shares not subject to selling restrictions as a result of the lending or return of shares under refinancing

☐ Applicable ☑ Not applicable

(II) Total number of preferred shareholders of the Company and shareholdings of the top 10 preferred shareholders

☐ Applicable ☑ Not applicable

III. OTHER SIGNIFICANT EVENTS

☑Applicable ☐Not applicable

No.	Summary of the event	Date of disclosure	Index of the relevant interim announcements on the disclosure website
1	On July 10, 2026, the Company convened the 26th meeting of the sixth session of the Board, which considered and approved the "Resolution on the Adjustment of the 2026 Foreign Exchange Derivatives Trading Limit". In order to adapt to business growth and reduce the risks arising from exchange rate and interest rate fluctuations and other factors, and within the scope permitted by the Company's "Management System for Derivatives Trading" and other relevant rules, the Board agreed to increase the total limit for foreign exchange derivatives trading by the Company and its controlled subsidiaries from not more than RMB14 billion (or the equivalent in foreign currency) to not more than RMB20 billion (or the equivalent in foreign currency). The limit is valid for 12 months from the date on which it was approved by the 26th meeting of the sixth session of the Board, and may be used on a revolving basis during that period.	July 11, 2026	"Announcement on the Adjustment of the 2026 Foreign Exchange Derivatives Trading Limit" (Announcement No. 2026–076)
2	Based on its recognition of the Company's long-term value and its firm confidence in the Company's future development, and taking into account the Company's operating conditions, the development prospects of its principal business and its financial position, on July 17, 2026 the Company convened the 27th meeting of the sixth session of the Board, which considered and approved the "Resolution on Increasing the Total Amount of Funds for the Repurchase of the Company's Shares". The Board agreed to increase the total amount of funds for the repurchase of the Company's shares approved at the 23rd meeting of the sixth session of the Board held on March 26, 2026, from "not less than RMB200 million (inclusive) and not more than RMB400 million (inclusive)" to "not less than RMB400 million (inclusive) and not more than RMB800 million (inclusive)".	July 18, 2026, September 2, 2026, October 9, 2026	"Announcement on Increasing the Total Amount of Funds for the Repurchase of the Company's Shares" (Announcement No. 2026–080) "Announcement on the Adjustment of the Maximum A Share Repurchase Price following the Implementation of the 2026 Interim Profit Distribution" (Announcement No. 2026–106) "Progress Announcement on the Repurchase of the Company's Shares" (Announcement No. 2026–123)

No.	Summary of the event	Date of disclosure	Index of the relevant interim announcements on the disclosure website
	Pursuant to the Company's "Repurchase Report", if any ex-rights or ex-dividend event such as a dividend distribution, bonus issue or capitalisation of capital reserve occurs during the repurchase implementation period, the maximum repurchase price will be adjusted in accordance with the relevant rules from the ex-rights and ex-dividend date of the shares. Accordingly, the adjusted maximum A share repurchase price is RMB21.08 — RMB0.0198790 = RMB21.06 per share (rounded to two decimal places). The adjusted maximum repurchase price took effect from September 8, 2026 (the A share ex-rights and ex-dividend date). As at September 30, 2026, the Company had repurchased a total of 32,375,800 shares through its dedicated securities account for repurchase by way of centralised bidding, representing 0.40% of the Company's total share capital. The highest transaction price was RMB14.43 per share, the lowest transaction price was RMB11.97 per share, and the total consideration was RMB439,104,518.31 (excluding transaction costs).		
3	On July 10, 2026, the Company convened the 26th meeting of the sixth session of the Board, which considered and approved the "Resolution on the Proposed Participation in the Restructuring Investment in Futong Group (Jiashan) Communication Technology Co., Ltd.", and agreed that the Company would participate, through a controlled subsidiary acting as a restructuring investor, in the public recruitment of restructuring investors for Futong Jiashan.	July 11, 2026, August 1, 2026	"Announcement on the Proposed Participation in the Restructuring Investment in Futong Group (Jiashan) Communication Technology Co., Ltd." (Announcement No. 2026–077) "Progress Announcement on the Proposed Participation in the Restructuring Investment in Futong Group (Jiashan) Communication Technology Co., Ltd." (Announcement No. 2026–084)

No.	Summary of the event	Date of disclosure	Index of the relevant interim announcements on the disclosure website
	In accordance with the requirements of the "Announcement on the Recruitment of Intended Investors for Futong Group (Jiashan) Communication Technology Co., Ltd." issued by the administrator of Futong Jiashan, the Company paid a registration deposit of RMB50 million, submitted the relevant registration materials, and engaged a law firm and audit and valuation institutions to conduct due diligence. As the time available for due diligence was limited, the relevant intermediaries were unable to issue their reports in time and the Company was unable to form a reasonable judgment on the value of the target assets. Based on a prudent assessment of the risk factors following integration, and in order to effectively safeguard the interests of the listed company and its investors at large, the Company, after careful consideration, decided to terminate its participation in the restructuring investment in Futong Jiashan.		
4	On July 10, 2026, the Company convened the 26th meeting of the sixth session of the Board, which considered and approved the "Resolution on the Uniform Adoption of the PRC Accounting Standards for Business Enterprises for the Preparation of Financial Reports". Given that financial reports prepared under the PRC Accounting Standards for Business Enterprises and under the International Financial Reporting Standards have substantially converged, the Company proposed to prepare its financial reports and disclose the related financial information uniformly under the PRC Accounting Standards for Business Enterprises, starting from its 2026 interim financial report. Given that the Company will uniformly adopt the PRC Accounting Standards for Business Enterprises for the preparation of its financial reports, and that the Company intends in future to engage, as its financial report auditor, an accounting firm that is recognised by the Ministry of Finance of the PRC and the China Securities Regulatory Commission and is qualified to provide audit services to issuers incorporated in the Mainland and listed in Hong Kong, the Company will no longer separately appoint an overseas financial report auditor.	July 11, 2026	"Announcement on the Uniform Adoption of the PRC Accounting Standards for Business Enterprises for the Preparation of Financial Reports" (Announcement No. 2026–078)

No.	Summary of the event	Date of disclosure	Index of the relevant interim announcements on the disclosure website
5	Pursuant to the "Accounting Standard for Business Enterprises No. 22 — Recognition and Measurement of Financial Instruments", the "Accounting Standard for Business Enterprises No. 28 — Changes in Accounting Policies and Accounting Estimates and Correction of Errors" and other relevant provisions, the Company proposed to change the method of determining the expected credit loss rate for trade receivables from "a fixed percentage by ageing portfolio" to "an expected credit loss rate calculated separately for each of the Company's business types (AI hardware and other businesses; automotive business) on the basis of roll rates by days past due, taking into account forward-looking factors". Pursuant to the "Accounting Standard for Business Enterprises No. 28 — Changes in Accounting Policies and Accounting Estimates and Correction of Errors", the "Accounting Standard for Business Enterprises No. 22 — Recognition and Measurement of Financial Instruments" and the relevant provisions, and on the basis of the principle of prudence, the Company also proposed to change its accounting estimate of the expected credit loss rate for other receivables for which expected credit losses are provided on a portfolio basis. These changes in accounting estimates have been implemented with effect from July 1, 2026.	August 29, 2026	"Announcement on Changes in Accounting Estimates" (Announcement No. 2026–093)
6	On June 4, 2026, the Ministry of Finance issued the "Notice on the Issuance of Interpretation No. 20 of the Accounting Standards for Business Enterprises" (Cai Kuai [2026] No. 7), which further regulates and clarifies, among other matters, "the assessment of the contractual cash flow characteristics of financial assets" and "the accounting treatment and related disclosures where a currency lacks exchangeability". The Interpretation took effect on the date of its promulgation, and enterprises are required to adjust, in accordance with the Interpretation, the relevant transactions arising between January 1, 2026 and the effective date of the Interpretation.	August 29, 2026	"Announcement on Change in Accounting Policy" (Announcement No. 2026–094)

No.	Summary of the event	Date of disclosure	Index of the relevant interim announcements on the disclosure website
	Following this change in accounting policy, the Company will apply the "Interpretation No. 20 of the Accounting Standards for Business Enterprises" issued by the Ministry of Finance. The remaining unchanged parts will continue to be accounted for in accordance with the "Accounting Standards for Business Enterprises — Basic Standard", the specific accounting standards, the application guidance to the Accounting Standards for Business Enterprises, the interpretations of the Accounting Standards for Business Enterprises and other relevant provisions previously promulgated by the Ministry of Finance.		
7	On August 28, 2026, the Company convened the 28th meeting of the sixth session of the Board, which considered and approved the "Resolution on Increasing the Registered Capital and Amending the Articles of Association and Its Appendices". In accordance with the Company Law of the People's Republic of China, the Guidelines for the Articles of Association of Listed Companies, the Rules Governing the Listing of Stocks on the Shenzhen Stock Exchange and other relevant laws, administrative regulations, departmental rules and regulatory documents, and taking into account the Company's actual governance needs, the Company increased its registered capital and amended its Articles of Association and Rules of Procedure for General Meetings.	August 29, 2026	"Announcement on Increasing the Registered Capital and Amending the Articles of Association and Its Appendices" (Announcement No. 2026–096)
8	In order to ensure the accuracy of the Company's financial report for 2026 and the effectiveness of its internal control, and in accordance with the Securities Law, the Administrative Measures for the Selection and Appointment of Accounting Firms by State-Owned Enterprises and Listed Companies and other laws and regulations, as well as the relevant provisions of the Company's "System for the Selection and Appointment of Accounting Firms", and taking into account the Company's business conditions and audit needs, the Company proposed to re-appoint Rongcheng Certified Public Accountants LLP as the auditor of the Company's financial report and internal control for 2026.	August 29, 2026	"Announcement on the Proposed Re-appointment of the Accounting Firm" (Announcement No. 2026–097)

No.	Summary of the event	Date of disclosure	Index of the relevant interim announcements on the disclosure website
9	On August 28, 2026, the Company convened the 28th meeting of the sixth session of the Board, which considered and approved the "Resolution on the Adjustment of the Exercise Price of the Initial Grant and the Reserved Grant under the 2024 Share Option Incentive Scheme", and agreed that, upon completion of the implementation of the 2026 interim profit distribution plan, the exercise price of the initial grant and the reserved grant under the 2024 Share Option Incentive Scheme would be adjusted to RMB4.38 per share.	August 29, 2026, September 23, 2026	"Announcement on the Adjustment of the Exercise Price of the Initial Grant and the Reserved Grant under the 2024 Share Option Incentive Scheme" (Announcement No. 2026–098) "Indicative Announcement on the Adoption of the Self-directed Exercise Method for the Second Exercise Period of the Share Options Initially Granted under the 2024 Share Option Incentive Scheme" (Announcement No. 2026–118)
	On September 18, 2026, the Company convened the 14th meeting of the Remuneration and Appraisal Committee of the sixth session of the Board and the 29th meeting of the sixth session of the Board, which considered and approved the "Resolution on the Satisfaction of the Exercise Conditions for the Second Exercise Period of the Share Options Initially Granted and the First Exercise Period of the Share Options Granted under the Reserved Grant under the 2024 Share Option Incentive Scheme". The Board considered that the exercise conditions for the second exercise period of the share options initially granted and the first exercise period of the share options granted under the reserved grant under the 2024 Share Option Incentive Scheme had been satisfied, and agreed that the Company would handle the matters required for the exercise of a total of 46,194,600 share options held by 1,205 participants who satisfied the exercise conditions for the second exercise period of the initial grant, and a total of 15,139,700 share options held by 349 participants who satisfied the exercise conditions for the first exercise period of the reserved grant.		"Indicative Announcement on the Adoption of the Self-directed Exercise Method for the First Exercise Period of the Share Options Granted under the Reserved Grant under the 2024 Share Option Incentive Scheme" (Announcement No. 2026–119) "Announcement on the Completion of the Cancellation of Certain Share Options under the Initial Grant and the Reserved Grant under the 2024 Share Option Incentive Scheme" (Announcement No. 2026–120)

No.	Summary of the event	Date of disclosure	Index of the relevant interim announcements on the disclosure website
	On September 18, 2026, the Company convened the 14th meeting of the Remuneration and Appraisal Committee of the sixth session of the Board and the 29th meeting of the sixth session of the Board, which considered and approved the "Resolution on the Cancellation of Certain Share Options under the Initial Grant and the Reserved Grant under the 2024 Share Option Incentive Scheme". The Board agreed to cancel a total of 8,930,400 share options that had been granted to participants under the initial grant but not yet exercised, and a total of 7,321,400 share options that had been granted to participants under the reserved grant but not yet exercised.		
10	In order to make full use of the Company's idle self-owned funds and further improve the efficiency of the use of funds, on August 28, 2026 the Company convened the 28th meeting of the sixth session of the Board, which considered and approved the "Resolution on the Adjustment of the 2026 Limit for Entrusted Wealth Management Using Idle Self-owned Funds". The Board agreed to increase the limit for entrusted wealth management by the Company and its controlled subsidiaries using idle self-owned funds from not more than RMB4 billion to not more than RMB5.5 billion. Funds within the limit may be used on a revolving basis. The investment period for the additional entrusted wealth management limit of RMB1.5 billion is valid for 12 months from the date on which it was approved by the 28th meeting of the sixth session of the Board.	August 29, 2026	"Announcement on the Adjustment of the 2026 Limit for Entrusted Wealth Management Using Idle Self-owned Funds" (Announcement No. 2026–099)

No.	Summary of the event	Date of disclosure	Index of the relevant interim announcements on the disclosure website
11	On August 28, 2026, the Company convened the 28th meeting of the sixth session of the Board and the 22nd meeting of the Audit Committee of the sixth session of the Board, which considered and approved the "Resolution on the Use of Part of the Idle Proceeds to Temporarily Supplement Working Capital". The Board agreed that, provided that the construction progress of the projects funded by the proceeds is not affected, the Company may use idle proceeds of not more than RMB550 million (inclusive) to temporarily supplement its working capital, for a period of not more than 12 months from the date of approval by the Board. The Company has undertaken to return the funds to the dedicated proceeds account in a timely manner before the due date.	August 29, 2026	"Announcement on the Use of Part of the Idle Proceeds to Temporarily Supplement Working Capital" (Announcement No. 2026–100)
12	On August 28, 2026, the Company convened the 28th meeting of the sixth session of the Board and the 22nd meeting of the Audit Committee of the sixth session of the Board, which considered and approved the "Resolution on the Company's 2026 Interim Profit Distribution Plan". The Company's 2026 interim A share profit distribution plan is as follows: based on a total share capital of 7,264,286,851 shares, being the total A share capital of 7,308,494,551 shares as at the record date for the implementation of the profit distribution less the repurchased shares held in the Company's dedicated securities account for repurchase, a cash dividend of RMB0.200000 (tax inclusive) per 10 shares is distributed to all shareholders, with the actual total cash dividend amounting to RMB145,285,737.02 (tax inclusive). No bonus shares will be issued and no capital reserve will be capitalised into share capital under this profit distribution. The record date for the A share profit distribution was September 7, 2026, and the ex-rights and ex-dividend date was September 8, 2026.	September 2, 2026	"Announcement on the Implementation of the 2026 Interim A Share Profit Distribution" (Announcement No. 2026–105)

IV. QUARTERLY FINANCIAL STATEMENTS

(I) Financial statements

Consolidated Statement of Financial Position

Prepared by: LINGYI iTECH (GUANGDONG) COMPANY

As at September 30, 2026

	September 30, 2026 *RMB* (Unaudited)	December 31, 2025 *RMB* (Audited)
CURRENT ASSETS		
Cash and bank balances	**8,938,836,021.34**	6,183,127,578.46
Financial assets held for trading	**2,361,730,861.97**	1,529,402,409.97
Bills receivables	**375,524,128.64**	253,945,303.23
Trade receivables	**15,439,565,842.70**	13,769,759,950.12
Receivables financing	**504,685,126.89**	403,378,297.24
Prepayments	**234,946,367.22**	126,352,737.35
Other receivables	**381,428,713.65**	426,267,877.26
Inventories	**7,728,938,474.10**	7,189,891,213.02
Contract assets	**1,902,317.91**	80,151.50
Other current assets	**1,977,071,160.62**	1,400,040,306.39
TOTAL CURRENT ASSETS	**37,944,629,015.04**	31,282,245,824.54
NON-CURRENT ASSETS		
Long-term equity investments	**784,840,851.26**	796,950,944.27
Other equity instrument investments	**122,368,927.40**	85,325,212.45
Other non-current financial assets	**76,768,129.17**	18,126,616.36
Investment properties	**259,921,857.63**	275,232,142.89
Fixed assets	**15,487,830,793.11**	14,444,823,272.09
Construction in progress	**2,700,988,395.83**	2,859,779,949.07
Right-of-use assets	**1,584,482,214.72**	1,386,698,847.81
Intangible assets	**1,342,501,367.12**	1,261,886,025.89
Development costs	**7,904,493.62**	—
Goodwill	**3,487,654,996.10**	2,703,669,154.54
Long-term deferred expenses	**643,046,262.03**	529,039,112.62
Deferred tax assets	**804,836,024.44**	732,459,945.09
Other non-current assets	**1,462,658,733.64**	1,524,213,953.70
TOTAL NON-CURRENT ASSETS	**28,765,803,046.07**	26,618,205,176.78
TOTAL ASSETS	**66,710,432,061.11**	57,900,451,001.32
CURRENT LIABILITIES		
Short-term borrowings	**6,825,404,120.48**	4,531,560,030.93
Bills payables	**1,578,832,811.88**	1,611,216,404.47

	September 30, 2026 *RMB* (Unaudited)	December 31, 2025 *RMB* (Audited)
Trade payables	**12,014,208,746.24**	12,492,067,797.92
Receipts in advance	**27,078.76**	573,527.77
Contract liabilities	**79,275,528.65**	92,664,384.28
Employee benefits payable	**585,274,029.91**	586,495,596.73
Taxes payable	**871,988,224.51**	690,039,937.01
Other payables	**962,014,735.26**	1,175,817,216.22
Including: Dividends payable	**22,480,827.90**	6,351,916.78
Non-current liabilities due within one year	**3,120,754,656.25**	5,120,134,579.16
Other current liabilities	**283,519,691.98**	183,943,656.24
TOTAL CURRENT LIABILITIES	**26,321,299,623.92**	26,484,513,130.73
NON-CURRENT LIABILITIES		
Long-term borrowings	**4,849,822,894.33**	4,299,483,172.84
Lease liabilities	**1,296,860,484.34**	1,116,941,539.44
Long-term payables	**5,273,084.98**	—
Long-term employee benefits payable	**38,581,098.69**	36,812,896.54
Deferred income	**593,878,857.56**	627,581,893.02
Deferred tax liabilities	**301,544,295.61**	340,876,256.99
Other non-current liabilities	**400,335,610.55**	636,293,850.39
TOTAL NON-CURRENT LIABILITIES	**7,486,296,326.06**	7,057,989,609.22
TOTAL LIABILITIES	**33,807,595,949.98**	33,542,502,739.95
SHAREHOLDERS' EQUITY		
Share capital	**2,034,878,591.08**	1,830,828,680.30
Capital reserve	**18,620,442,877.48**	11,429,755,296.04
Less: Treasury shares	**842,532,430.26**	405,112,535.77
Other comprehensive income	**(451,719,877.54)**	(243,601,997.86)
Surplus reserve	**987,000,000.00**	987,000,000.00
Retained profits	**12,051,006,072.50**	10,441,272,317.12
TOTAL EQUITY ATTRIBUTABLE TO SHAREHOLDERS OF THE PARENT	**32,399,075,233.26**	24,040,141,759.83
Non-controlling interests	**503,760,877.87**	317,806,501.54
TOTAL SHAREHOLDERS' EQUITY	**32,902,836,111.13**	24,357,948,261.37
TOTAL LIABILITIES AND SHAREHOLDERS' EQUITY	**66,710,432,061.11**	57,900,451,001.32

Legal representative:	Financial controller:	Head of the financial department:
Zeng Fangqin	**Wang Tao**	**Huang Jinrong**

Consolidated Statement of Profit or Loss and Other Comprehensive Income

For the nine months ended September 30, 2026

		Nine months ended September 30,	
		2026	2025
		RMB	*RMB*
		(Unaudited)	(Unaudited)
I.	**Operating revenue**	**40,671,443,323.23**	37,590,396,336.00
	Including: Revenue	**40,671,443,323.23**	37,590,396,336.00
II.	**Total operating costs**	**38,534,783,326.22**	35,211,766,117.61
	Including: Cost of sales	**33,224,455,698.14**	31,345,860,042.67
	Taxes and surcharges	**155,434,941.93**	147,386,730.17
	Selling and distribution expenses	**401,624,216.76**	306,674,681.28
	Administrative expenses	**1,633,523,453.20**	1,308,046,920.81
	Research and development expenses	**2,243,989,409.45**	1,784,958,060.96
	Finance costs	**875,755,606.74**	318,839,681.72
	Including: Interest expenses	**289,631,942.62**	266,339,604.25
	Interest income	**109,688,232.83**	56,507,766.10
	Add: Other income	**230,352,952.73**	190,653,246.68
	Investment income	**290,616,160.95**	121,348,678.02
	Including: Share of profits and losses of associates	**14,997,722.21**	51,244,334.78
	Gains from changes in fair value	**105,124,327.62**	129,059,394.07
	Credit impairment losses	**30,174,162.78**	20,933,043.54
	Impairment losses on assets	**(544,527,474.10)**	(482,875,946.21)
	Gains on disposal of assets	**4,846,328.54**	27,658,131.18
III.	**Operating profit**	**2,253,246,455.53**	2,385,406,765.67
	Add: Non-operating income	**9,590,060.40**	5,144,186.51
	Less: Non-operating expenses	**29,025,247.81**	13,694,552.28
IV.	**Total profit**	**2,233,811,268.12**	2,376,856,399.90
	Less: Income tax	**295,380,575.96**	410,767,168.33
V.	**Net profit**	**1,938,430,692.16**	1,966,089,231.57
	Analysed by continuity of operations		
	Including: Net profit from continuing operations	**1,938,430,692.16**	1,966,089,231.57
	Analysed by ownership		
	Owners of the parent	**1,916,732,244.02**	1,941,371,834.93
	Non-controlling interests	**21,698,448.14**	24,717,396.64

	Nine months ended September 30,	
	2026	2025
	RMB	*RMB*
	(Unaudited)	(Unaudited)
VI. Other comprehensive (loss)/income, net of tax	**(208,445,554.06)**	(30,962,220.43)
Attributable to owners of the parent	**(208,117,879.68)**	(30,962,220.43)
(1) Items that will not be reclassified to profit or loss in subsequent periods	**15,416,805.12**	32,000.00
— Remeasurements of post-employment benefit obligations, net of tax	**1,216,518.91**	—
— Fair value gains on other equity investments, net of tax	**14,200,286.21**	32,000.00
(2) Items that may be reclassified to profit or loss in subsequent periods	**(223,534,684.80)**	(30,994,220.43)
— Share of other comprehensive loss of associates	**(12,425,375.49)**	(11,658,161.56)
— Exchange differences on translation of foreign operations	**(211,109,309.31)**	(19,336,058.87)
Attributable to non-controlling interests	**(327,674.38)**	—
VII. Total comprehensive income	**1,729,985,138.10**	1,935,127,011.14
Attributable to owners of the parent	**1,708,614,364.34**	1,910,409,614.50
Attributable to non-controlling interests	**21,370,773.76**	24,717,396.64
VIII. Earnings per share		
Basic	**0.26**	0.28
Diluted	**0.25**	0.27

In case of business combination involving enterprises under common control in the current period, the net profit realised by the acquiree before the combination is RMB0.00, and the net profit realised by the acquiree in the previous period is RMB0.00.

Legal representative:	Financial controller:	Head of the financial department:
Zeng Fangqin	**Wang Tao**	**Huang Jinrong**

Consolidated Cash Flow Statement

For the nine months ended September 30, 2026

		Nine months ended September 30,	
		2026	2025
		RMB	*RMB*
		(Unaudited)	(Unaudited)
I.	**Cash flows from operating activities:**		
	Cash received from sales of goods and rendering of services	**39,596,463,960.63**	36,594,972,708.38
	Refunds of taxes	**1,504,144,856.75**	1,311,695,868.63
	Other cash received from operating activities	**332,413,711.67**	287,331,802.19
	Subtotal of cash inflows from operating activities	**41,433,022,529.05**	38,194,000,379.20
	Cash paid for goods and services	**28,848,116,914.40**	27,080,672,153.05
	Cash paid to and on behalf of employees	**8,435,834,458.12**	7,150,113,707.30
	Cash paid for various types of taxes	**1,338,629,616.77**	1,250,201,023.17
	Other cash paid for operating activities	**596,832,072.46**	416,401,188.35
	Subtotal of cash outflows from operating activities	**39,219,413,061.75**	35,897,388,071.87
	Net cash flows from operating activities	**2,213,609,467.30**	2,296,612,307.33
II.	**Cash flows from investing activities:**		
	Cash received from disposal of investments	**27,570,344.83**	120,801,766.50
	Cash received from returns on investments	**98,178,191.66**	37,105,538.03
	Net cash received from disposal of fixed assets, intangible assets and other long-term assets	**17,647,343.56**	17,180,679.86
	Other cash received from investing activities	**3,841,521,650.40**	128,000,000.00
	Subtotal of cash inflows from investing activities	**3,984,917,530.45**	303,087,984.39
	Cash paid for acquisition of fixed assets, intangible assets and other long-term assets	**3,566,200,562.87**	3,326,900,783.42
	Cash paid for acquisition of investments	**108,110,000.00**	90,135,481.50

		Nine months ended September 30,	
		2026	2025
		RMB	*RMB*
		(Unaudited)	(Unaudited)
	Net cash paid for acquisition of subsidiaries and other operating units, net	**1,229,575,681.16**	320,000,000.00
	Other cash paid for investing activities	**8,039,274,284.69**	3,171,505,936.97
	Subtotal of cash outflows from investing activities	**12,943,160,528.72**	6,908,542,201.89
	Net cash flows from investing activities	**(8,958,242,998.27)**	(6,605,454,217.50)
III.	**Cash flows from financing activities:**		
	Cash received from capital contributions	**7,146,557,155.31**	—
	Including: Capital contributions into subsidiaries by non-controlling shareholders	**16,000,000.00**	—
	Cash received from borrowings	**11,496,967,999.51**	6,836,063,565.93
	Other cash received from financing activities	**10,750,479.66**	170,000,000.00
	Subtotal of cash inflows from financing activities	**18,654,275,634.48**	7,006,063,565.93
	Cash paid for repayment of borrowings	**10,914,807,910.33**	4,041,349,843.94
	Cash paid for distribution of dividends, profits or interest expenses	**484,453,521.51**	311,618,677.01
	Including: Dividends and profits paid to non-controlling shareholders by subsidiaries	**10,775,277.79**	2,611,286.23
	Other cash paid for financing activities	**826,216,184.51**	701,897,130.65
	Subtotal of cash outflows from financing activities	**12,225,477,616.35**	5,054,865,651.60
	Net cash flows from financing activities	**6,428,798,018.13**	1,951,197,914.33
IV.	**Effect of foreign exchange rate changes on cash and cash equivalents**	**(260,961,127.07)**	(16,333,861.47)
V.	**Net increase in cash and cash equivalents**	**(576,796,639.91)**	(2,373,977,857.31)
	Add: Cash and cash equivalents at the beginning of the period	**5,447,510,912.86**	6,038,980,458.32
VI.	**Cash and cash equivalents at the end of the period**	**4,870,714,272.95**	3,665,002,601.01

(II) Adjustments to relevant items in the financial statements at the beginning of the year due to initial adoption of the new accounting standards since 2026

☐Applicable ☑Not applicable

(III) AUDITORS' REPORT

Whether the third quarterly report has been audited

☐Yes ☑No

The Company's third quarterly report is unaudited.

By order of the Board
LINGYI iTECH (GUANGDONG) COMPANY
Ms. Zeng Fangqin
Chairwoman of the Board, executive Director and General Manager

Hong Kong, October 29, 2026

As at the date of this announcement, the Board comprises: (i) Ms. Zeng Fangqin, Mr. Jia Shuangyi and Ms. Huang Jinrong as executive Directors; (ii) Ms. Wei Zhenghui as non-executive Director; and (iii) Dr. Lau Kin Shing Charles, Dr. Cai Yuanqing and Mr. Ruan Chao as independent non-executive Directors.