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CHINA UNICOM (HONG KONG) LIMITED
中國聯合網絡通信(香港)股份有限公司
(Incorporated in Hong Kong with limited liability)
(Stock Code: 762)

Key Financial and Performance Indicators for the First Three Quarters of 2026

So far this year, facing opportunities and challenges, China Unicom has adhered to "Preserve and Innovate, Steady and Far-reaching", focused on the four core arenas of "connectivity", "computing power", "service", and "security", accelerated its pace of innovative transformation, and promoted the achievement of high-quality development.

The key unaudited financial data for the first three quarters of 2026 are as follows:

- Operating revenue reached RMB 294.6 billion.
- Profit attributable to equity shareholders of the Company amounted to RMB 13.3 billion.
- Computing power demonstrated strong growth momentum, with computing power revenue¹ growing at 12.2% year-on-year. Within that, IDC revenue grew by 10.4% year-on-year.

To enable shareholders, investors and the general public to better appraise the operational performance of the Group, the board of directors (the "Board") of China Unicom (Hong Kong) Limited (the "Company", together with its subsidiaries, the "Group") announces certain selected unaudited key financial and performance indicators of the Group for the first three quarters of 2026.

Financial Data (Extracted from financial records prepared in accordance with Hong Kong Financial Reporting Standards)

Unit: RMB millions

	For the nine months ended 30 September	
	2026	2025
Service revenue	260,893	261,637
Sales of telecommunications products	33,754	31,348
Operating revenue	294,647	292,985
Interconnection charges	(8,025)	(8,271)
Depreciation and amortisation	(59,795)	(60,469)
Network, operation and support expenses	(49,356)	(47,606)
Employee benefit expenses	(50,833)	(42,661)
Costs of telecommunications products sold	(32,649)	(30,196)
Selling and marketing expenses	(26,878)	(27,369)
General, administrative and other operating expenses	(56,689)	(57,244)
Finance costs	(634)	(963)
Interest income	1,145	1,321
Share of net profit of associates	2,406	2,032
Share of net profit of joint ventures	977	1,090
Other income – net	1,910	2,081
Profit before income tax	16,226	24,730
Income tax expenses	(2,906)	(4,695)
Profit for the period	13,320	20,035
Profit attributable to:		
Equity shareholders of the Company	13,280	20,000
Non-controlling interests	40	35
	As at	As at
	30 September 2026	31 December 2025
Total assets	681,176	669,618
Total liabilities	301,733	298,751
Total equity	379,443	370,867

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In the first three quarters of 2026, the Company achieved operating revenue of RMB 294.6 billion, representing a year-on-year increase of 0.6%. Profit before income tax was RMB 16.2 billion. Profit attributable to equity shareholders of the Company was RMB 13.3 billion, down by 33.6% year-on-year.

Consolidating the operational foundation. The Company's connectivity scale witnessed growth, with the total number of connections² exceeding 1.3 billion. Within that, mobile and broadband subscribers saw a net addition of 12.40 million, and IoT connections saw a net addition of over 66 million. Network capacity and capabilities were upgraded, with the total number of 4G/5G base stations exceeding 4.80 million and 10G optical networks undergoing commercial trials in more than 100 cities. The number of standard cabinets³ reached 1.20 million, and the total capacity of IDC resources reached 3,000 MW. Service scenarios were expanded, with over 10,000 5G factories built, and the number of paying users of Cloud-AI products surpassing 120 million.

Unleashing growth momentum. Computing power demonstrated strong growth momentum, with computing power revenue¹ growing at 12.2% year-on-year. Within that, IDC revenue grew by 10.4% year-on-year. The Company enhanced its end-to-end capabilities across the generation, storage, transmission, cleansing, and application of tokens, acting as an operator of high-value tokens to accelerate the scale adoption of AI. Internationalisation accelerated, with international business revenue increasing by 14.5% year-on-year. Products were iterated swiftly, as the Company deepened the "drag-and-drop" model, opened up ready-to-use capability modules, and enhanced delivery quality and efficiency. The Company deployed multiple formats, such as "set meals", "à la carte", and "buffets", to overcome homogeneous competition with differentiated products.

Stimulating innovation vitality. The Company opened up its innovation system and further increased technological research investment, with R&D expenses increasing by 7.5% year-on-year. Centering on intelligent foundation, smart applications, and security protection, it has released nine major achievements of preservation and innovation⁴. The Company enhanced its security capability, opening up two mature platforms, namely "Unicom Mogong" and "Security Hub", in order to promote "AI empowerment of security" and "security assurance of AI". The number of major institutional and industry customers served by security business⁵ exceeded 480,000.

Facing the valuable opportunity where artificial intelligence accelerates its transformation from a technology into an industry growth driver, China Unicom places technological innovation at a core position of its overall development, achieving a transformation from a "traditional pipeline provider" into a "integrated digital and intelligent service provider", and striving to create greater value for shareholders, customers, and the society.

Caution Statement

The Board wishes to remind shareholders of the Company and investors that the above financial and business data are based on the Group's internal records and management accounts and have not been reviewed or audited by the auditors. The Company's shareholders and investors are cautioned not to unduly rely on such data. In the meantime, the Company's shareholders and investors are advised to exercise caution in dealing in the securities of the Company.

By order of the Board
China Unicom (Hong Kong) Limited
Dong Xin
Chairman and Chief Executive Officer

Hong Kong, 29 October 2026

Notes:

1. Computing power revenue = IDC revenue + computing service revenue + digital smart applications revenue + cloud-AI services revenue.
2. Total number of connections = aggregate number of mobile billing subscribers + aggregate number of fixed-line broadband subscribers + aggregate number of fixed-line local access subscribers + aggregate number of Internet-of-things terminal connections + aggregate number of networking leased line subscribers.
3. No. of standard cabinets is calculated based on 2.5 kW per cabinets.
4. The nine major achievements of preservation and innovation include: Unicom AIDN Innovation Architecture, Unicom 6G Innovation Platform, Unicom Cloud 8.0 Trusted Token Infrastructure, Unicom UniAI MaaS, Unicom UniBOX Tongtong, Unicom Cloud-AI Handset, Unicom Yunxi, Unicom UniAI Digital Employee, and Unicom Mogong 3.0 Platform.
5. Number of major institutional and industry customers served by security business = number of secure leased line subscribers + number of Unicom Shield subscribers + number of Security Hub customers + number of security project customers.

Certain statements contained in this announcement may be viewed as "forward-looking statements". Such forward-looking statements are subject to known and unknown risks, uncertainties and other factors, which may cause the actual performance, financial condition or results of operations of the Company to be materially different from any future performance, financial condition or results of operations implied by such forward-looking statements. In addition, we do not intend to update these forward-looking statements. Neither the Company nor the directors, employees or agents of the Company assume any liabilities in the event that any of the forward-looking statements does not materialise or turns out to be incorrect.

As at the date of this announcement, the board of directors of the Company comprises:

Executive Directors:	Dong Xin, Tang Yongbo and Li Yuzhuo
Independent Non-executive Directors:	Cheung Wing Lam Linus, Chung Shui Ming Timpson, Law Fan Chiu Fun Fanny and Fan Chun Wah Andrew