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秦皇岛港股份有限公司
QINHUANGDAO PORT CO.,LTD.*

(a joint stock limited liability company incorporated in the People's Republic of China)

(Stock Code: 03369)

2026 THIRD QUARTERLY REPORT

The board (the "**Board**") of directors of Qinhuangdao Port Co., Ltd.* (秦皇島港股份有限公司) (the "**Company**" or the "**Parent Company**" or "**QHD Port**") is pleased to announce the unaudited results of the Company and its subsidiaries (collectively referred to as the "**Group**") for the third quarter ended 30 September 2026. This announcement is made pursuant to Rule 13.09(2) and Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

IMPORTANT NOTICE

The Board, the directors and the senior management of the Company hereby warrant that the contents of this quarterly report are true, accurate and complete, and consist of no false representations, misleading statements or material omissions, and are jointly and severally responsible for the legal liabilities thereof.

The head of the Company, the chief financial officer and the head of accounting department (the accounting officer), warrant the truthfulness, accuracy and completeness of the financial information in this quarterly report.

Whether the financial statements for the third quarter have been audited

☐Yes ✓No

I. MAJOR FINANCIAL DATA

(I) Major accounting data and financial indicators

Unit: Yuan Currency: RMB

Item	For the reporting period	Increase/ decrease for the reporting period as compared to the corresponding period of last year (%)	From the beginning of the year to the end of the reporting period	Increase/ decrease from the beginning of the year to the end of the reporting period as compared to the corresponding period of last year (%)
Revenue	1,665,189,370.76	-5.44	5,303,414,817.76	1.75
Total profit	464,127,948.86	-5.30	1,780,216,226.64	4.49
Net profit attributable to shareholders of the listed Company	380,459,428.68	-5.55	1,396,463,243.20	0.42
Net profit attributable to shareholders of the listed Company after deducting non-recurring profit or loss	379,562,004.07	-5.13	1,395,509,280.23	1.00
Net cash flows generated from operating activities	N/A	N/A	1,934,020,803.39	5.21
Basic earnings per share (RMB/share)	0.07	0	0.25	0
Diluted earnings per share (RMB/share)	0.07	0	0.25	0
Weighted average return on net assets (%)	1.81	Decreased by 0.19 percentage points	6.61	Decreased by 0.33 percentage points

	As at the end of the reporting period	As at the end of last year	Increase/ decrease as at the end of the reporting period as compared to the end of last year (%)
Total assets	27,895,281,200.27	27,790,249,150.99	0.38
Owners' equity attributable to shareholders of the listed Company	21,192,054,345.60	20,431,082,674.67	3.72

Note: The "reporting period" refers to the three-month period from the beginning of this quarter to the end of this quarter, and is applicable to the same below.

(II) Items and amounts of non-recurring profit or loss

✓Applicable ☐Not applicable

Unit: Yuan Currency: RMB

Item of non-recurring profit or loss	Amount for the reporting period	Amount from the beginning of the year to the end of the reporting period	Description
Profit or loss from disposal of non-current assets (including write-off of provision for asset impairment)	-60,865.31	1,374,382.38	
Government grants recognized in current profit or loss (except for the government grants that are closely related to the normal business of the Company, granted in compliance with national policies and regulations and in accordance with an established standard and having an ongoing effect on the Company's profit or loss)	917,877.51	2,522,592.65	
Except for effective hedging activities related to the ordinary course of business of the Company, gain or loss arising from the change in fair value of financial assets and financial liabilities held by a non-financial enterprise, as well as gain or loss arising from disposal of financial assets and financial liabilities			
Fund occupation fees collected from non-financial enterprises and recorded under current profit or loss			
Profit/loss from entrusted investment or asset management			
Profit/loss from external entrusted loans			
Loss of assets due to force majeure (e.g. natural disaster)			
Write back of the provision for impairment of accounts receivable, that is individually tested for impairment			
Gains on the fair value of identifiable net assets acquired over the cost of investment for acquisition of subsidiaries, associates and joint ventures			
Current net profit/loss of subsidiaries resulting from merger of enterprises under common control from the beginning of the period to the date of merger			
Profit/loss of non-monetary asset swap			

Item of non-recurring profit or loss	Amount for the reporting period	Amount from the beginning of the year to the end of the reporting period	Description
Profit/loss from debt restructuring			
One-off costs incurred by the enterprise as a result of the discontinuation of the relevant business activities, e.g. expenses for relocating staff, etc.			
One-off effect on current profit or loss due to adjustments in tax, accounting and other laws and regulations			
One-off recognition of share-based payment expense as a result of cancellation and modification of the share incentive scheme			
For cash-settled share-based payments, gains and losses arising from changes in the fair value of remuneration payable to employees after the date on which they become exercisable			
Profit/loss from changes in fair value of investment properties using the fair value model for subsequent measurement			
Profit of a transaction of obviously unfair consideration			
Gain or loss arising from contingent matters unrelated to the normal business of the Company			
Trustee fee income from entrusted operations			
Other non-operating income and expenses apart from the above items	436,785.56	-2,503,754.68	
Other profit or loss items that fall within the meaning of non-recurring profit and loss			
Less: Impact of income tax	322,638.35	347,494.00	
Impact on minority interests (after tax)	73,734.80	91,763.38	
Total	897,424.61	953,962.97	

Reasons should be explained on identification of items not listed in the Explanatory Announcement on Information Disclosure by Companies Offering Public Securities to the Public No. 1 – Non-recurring Profit or Loss as non-recurring profit and loss items and the amount of which is material, and the non-recurring profit or loss items listed in the Explanatory Announcement on Information Disclosure by Companies Offering Public Securities to the Public No. 1 – Non-recurring Profit or Loss defined as recurring profit or loss items by the Company.

□Applicable ✓Not applicable

(III) Details and reasons for changes in major accounting data and financial indicators

✓Applicable □Not applicable

Item	Change in proportion (%)	Main reason
Bills receivable	33.71	Mainly due to the increase in the Group's customer settlements of port operation fees using notes.
Accounts receivable	164.00	Mainly due to the Group's adoption of a settlement method in the month following the end of each quarter for certain major customers and increase in port operation volume.
Other receivables	109.53	Mainly representing dividends receivable by the Group from SDIC Caofeidian Port Co., Ltd.
Other current assets	-34.63	Mainly due to the decrease in outstanding value-added tax credit of the Group and increase in prepayment of enterprise income tax.
Other non-current assets	34.11	Mainly due to the increase in time deposits with maturity over one year of the Group.
Short-term borrowings	-100.00	Mainly due to the repayment of borrowings by subsidiaries of the Group.
Taxes payable	92.63	Mainly due to the increase in enterprise income tax and value-added tax payable.
Lease liabilities	-49.55	Mainly due to the reclassification to non-current liabilities due within one year.
Provisions	-100.00	Mainly due to the closure of a pending litigation involving the subsidiary of the Group Cangzhou Huanghuagang Mineral Port Co., Ltd.* (滄州黃驊港礦石港務有限公司) (referred to as "**Cangzhou Mineral Port**" below).
Deferred income tax liabilities	-100.00	Mainly due to the difference between tax base and accounting base of changes in fair value of other equity instrument investments of the Group.

Item	Change in proportion (%)	Main reason
Financial costs	-83.36	Mainly due to the continued reduction in the amount of borrowings by the Group and bank loan interest rates.
Other income	-46.35	Mainly due to subsidies received by the Parent Company of the Group for enterprise stabilisation and job retention, as well as subsidies for the "One-Click-Through" smart logistics demonstration project during the last period.
Impairment loss of credit	-112.97	Mainly due to the recovery of a portion of receivables by Cangzhou Mineral Port, a subsidiary of the Group, during the current period, resulting in the reversal of bad debts provided in prior years.
Gains on disposal of assets	88.48	Mainly due to the disposal income realized from the equipment asset transfer of the Parent Company of the Group.
Non-operating expenses	49.24	Mainly due to the increase in overdue surcharge of the Group.
Income tax expense	46.26	Mainly due to the year-on-year increase in profit and the fact that the enterprise income tax preferential policy for Phase 1 (expansion) of metal ores terminal project in the bulk cargo area of Huanghua Port of Cangzhou Mineral Port, a subsidiary of the Group, has transitioned from a three-year exemption period to a three-year period with a 50% reduction.
Minority interests	-50.82	Mainly due to the year-on-year decrease in profit of Tangshan Caofeidian Coal Port Co., Ltd.* (唐山曹妃甸煤炭港務有限公司), a subsidiary of the Group.
Net cash flows from investing activities	-156.27	Mainly due to the increase in net investment of time deposits with maturity over three months by the Group.

II. INFORMATION ON SHAREHOLDERS

(I) Total number of ordinary shareholders, shareholders of preferred shares with restored voting rights and shareholding of the top ten shareholders

Unit: share

Total number of ordinary shareholders as at the end of the reporting period	45,520	Total number of preference shareholders with voting rights restored at the end of the reporting period, if any	Not applicable

Shareholding of top ten shareholders (excluding those by lending shares for securities financing)

Name of shareholders	Nature of shareholders	Number of shares held	Shareholding percentage (%)	Number of shares subject to trading restrictions	Pledged, marked or frozen	
					Share status	Number
Hebei Port Group Co., Ltd.* (河北港口集團有限公司)	State-owned legal person	3,256,008,078	58.27		Nil	
HKSCC Nominees Limited[Note]	Overseas legal person	828,671,163	14.83		Unknown	
State-owned Assets Supervision & Administration Commission of the People's Government of Qinhuangdao City* (秦皇島市人民政府國有資產監督管理委員會)	State	286,235,485	5.12		Nil	
Hebei Jiantou Transportation Investment Co., Ltd.* (河北建投交通投資有限責任公司)	State-owned legal person	209,866,757	3.76		Nil	
HPG (Tianjin) Investment Management Co., Ltd.* (河北港口集團(天津)投資管理有限公司)	State-owned legal person	111,740,000	2.00		Nil	
Hong Kong Securities Clearing Company Ltd. (Shanghai-Hong Kong Stock Connect)	Overseas legal person	56,066,869	1.00		Nil	
Daqin Railway Co., Ltd.* (大秦鐵路股份有限公司)	State-owned legal person	42,750,000	0.77		Nil	
COSCO SHIPPING (Tianjin) Co., Ltd.* (中遠海運(天津)有限公司)	State-owned legal person	41,437,588	0.74		Nil	
Jinneng Holding Coal Industry Group Co., Ltd.* (晉能控股煤業集團有限公司)	State-owned legal person	41,437,588	0.74		Nil	
Qinhuangdao Port Management Office of the People's Government of Shanxi Province* (山西省人民政府駐秦皇島港務管理辦公室)	Others	30,538,764	0.55		Nil	

Shareholding of top ten shareholders not subject to trading restrictions (excluding those by lending shares for securities financing)

Name of shareholders	Number of shares not subject to trading restrictions	Class and number of shares	
		Class	Number
Hebei Port Group Co., Ltd.* (河北港口集團有限公司)	3,256,008,078	RMB ordinary shares	3,256,008,078
HKSCC Nominees Limited[Note]	828,671,163	Foreign shares listed overseas	828,671,163
State-owned Assets Supervision & Administration Commission of the People's Government of Qinhuangdao City* (秦皇島市人民政府國有資產監督管理委員會)	286,235,485	RMB ordinary shares	286,235,485
Hebei Jiantou Transportation Investment Co., Ltd.* (河北建投交通投資有限責任公司)	209,866,757	RMB ordinary shares	209,866,757
HPG (Tianjin) Investment Management Co., Ltd.* (河北港口集團(天津)投資管理有限公司)	111,740,000	RMB ordinary shares	111,740,000
Hong Kong Securities Clearing Company Ltd. (Shanghai-Hong Kong Stock Connect)	56,066,869	RMB ordinary shares	56,066,869
Daqin Railway Co., Ltd.* (大秦鐵路股份有限公司)	42,750,000	RMB ordinary shares	42,750,000
COSCO SHIPPING (Tianjin) Co., Ltd.* (中遠海運(天津)有限公司)	41,437,588	RMB ordinary shares	41,437,588
Jinneng Holding Coal Industry Group Co., Ltd.* (晉能控股煤業集團有限公司)	41,437,588	RMB ordinary shares	41,437,588
Qinhuangdao Port Management Office of the People's Government of Shanxi Province* (山西省人民政府駐秦皇島港務管理辦公室)	30,538,764	RMB ordinary shares	30,538,764

Explanations on the related party relationship or acting in concert among the aforementioned shareholders	As at the end of the reporting period, Hebei Port Group Co., Ltd. was the Company's controlling shareholder, and HPG (Tianjin) Investment Management Co., Ltd. was a wholly-owned subsidiary of the Company's controlling shareholder. Apart from this, the Company is not aware of any related party relationship among the other shareholders or that they are parties acting in concert under the Measures for the Administration of the Takeover of Listed Companies.
Explanations of the top ten shareholders and the top ten shareholders not subject to trading restrictions who are engaged in securities financing and margin trading, if any	Not applicable

Note: As at the end of the reporting period, Hebei Port Group Co., Ltd. had shareholding in the H shares of QHD Port of 71,303,000 shares through Hebei Port Group International (Hong Kong) Co., Ltd., its offshore wholly-owned subsidiary, representing 1.28% of the total share capital of QHD Port. These shares were included in the total number of shares held by HKSCC Nominees Limited.

Participation in lending shares for securities financing by shareholders holding more than 5% of the shares, top 10 shareholders and top 10 shareholders of outstanding shares not subject to trading restrictions

□Applicable ✓Not applicable

Changes as compared to the previous period due to lending/returning shares for securities financing by top 10 shareholders and top 10 shareholders of outstanding shares not subject to trading restrictions

□Applicable ✓Not applicable

III. OTHER REMINDERS

Other important information on the Company's operating conditions during the reporting period needed to remind investors

□Applicable ✓Not applicable

IV. QUARTERLY FINANCIAL STATEMENTS

(I) Type of audit opinion

□Applicable ✓Not applicable

(II) Financial statements

CONSOLIDATED BALANCE SHEET

30 September 2026

Prepared by: Qinhuangdao Port Co., Ltd.*

Unit: Yuan Currency: RMB Type of audit: unaudited

Item	30 September 2026	31 December 2025
Current assets:		
Cash and bank balances	2,374,828,886.70	2,847,712,654.23
Settlement provisions		
Placements with banks and other financial institutions		
Financial assets held for trading		
Derivative financial assets		
Bills receivable	44,450,000.00	33,244,800.00
Accounts receivable	401,197,161.24	151,969,057.77
Financing receivables	139,363,513.85	122,772,332.07
Prepayments	35,456,026.72	34,251,953.17
Premiums receivable		
Reinsurance accounts receivable		
Deposits receivable from reinsurance contracts		
Other receivables	57,621,624.28	27,500,739.17
Including: Interest receivable		
Dividends receivable	28,060,072.50	
Financial assets purchased under resale agreements		
Inventories	134,280,781.88	138,677,964.04
Including: Data resources		
Contract assets		
Assets held for sale		
Non-current assets due within one year		
Other current assets	81,243,680.59	124,284,756.33
Total current assets	3,268,441,675.26	3,480,414,256.78

Item	30 September 2026	31 December 2025
Non-current assets:		
Loans and advances granted		
Debt investment		
Other debt investments		
Long-term receivables		
Long-term equity investments	4,475,480,644.69	4,103,030,462.04
Investment in other equity instruments	632,598,320.56	733,017,192.49
Other non-current financial assets		
Investment properties		
Fixed assets	10,496,505,245.17	11,191,591,592.08
Construction in progress	2,050,538,500.72	2,143,614,567.60
Productive biological assets		
Oil and gas assets		
Right-of-use assets	109,529,889.47	123,945,211.75
Intangible assets	2,736,183,444.08	2,791,334,022.45
Including: Data resources		
Development costs		
Including: Data resources		
Goodwill		
Long-term prepaid expenses	128,332,766.52	165,375,160.28
Deferred income tax assets	232,473,191.46	250,462,292.76
Other non-current assets	3,765,197,522.34	2,807,464,392.76
Total non-current assets	24,626,839,525.01	24,309,834,894.21
Total assets	27,895,281,200.27	27,790,249,150.99

Item	30 September 2026	31 December 2025
Current liabilities:		
Short-term borrowings		300,195,983.33
Loans from central bank		
Placements from banks and other financial institutions		
Financial liabilities held for trading		
Derivative financial liabilities		
Bills payable		
Accounts payable	317,904,712.25	311,184,661.21
Advances from customers		
Contract liabilities	670,396,884.42	653,447,055.47
Financial assets sold under repurchase agreements		
Deposits taking and deposits in inter-bank market		
Customer deposits for trading in securities		
Customer deposits for underwriting securities		
Employee benefits payable	144,998,601.20	196,203,652.36
Taxes payable	54,168,960.69	28,120,607.32
Other payables	383,893,662.16	489,390,944.61
Including: Interest payable		
Dividends payable	8,966.07	2,832.37
Fees and commissions payable		
Reinsurance accounts payable		
Liabilities held for sale		
Non-current liabilities due within one year	471,227,948.88	403,339,476.35
Other current liabilities		
Total current liabilities	2,042,590,769.60	2,381,882,380.65

Item	30 September 2026	31 December 2025
Non-current liabilities:		
Reserve for insurance policies		
Long-term borrowings	3,097,664,000.00	3,449,486,000.00
Debentures payable		
Including: Preferred shares		
Perpetual bonds		
Lease liabilities	7,763,782.61	15,389,681.40
Long-term payables		
Long-term employee benefits payable	388,938,063.21	386,808,786.93
Provisions		3,584,311.06
Deferred income	153,094,999.70	125,380,857.56
Deferred income tax liabilities		21,129,183.64
Other non-current liabilities		
Total non-current liabilities	3,647,460,845.52	4,001,778,820.59
Total liabilities	5,690,051,615.12	6,383,661,201.24

Item	30 September 2026	31 December 2025
Owners' equity (shareholders' equity):		
Paid in capital (share capital)	5,587,412,000.00	5,587,412,000.00
Other equity instruments		
Including: Preferred shares		
Perpetual bonds		
Capital reserve	5,249,845,255.07	5,235,614,712.80
Less: Treasury shares		
Other comprehensive income	447,769,877.69	462,416,397.29
Special reserve	58,379,320.52	50,902,535.46
Surplus reserve	1,993,453,950.32	1,993,453,950.32
General risk reserve		
Retained profit	7,855,193,942.00	7,101,283,078.80
Total equity attributable to owners of the parent (shareholders' equity)	21,192,054,345.60	20,431,082,674.67
Minority interests	1,013,175,239.55	975,505,275.08
Total owners' equity (shareholders' equity)	22,205,229,585.15	21,406,587,949.75
Total liabilities and owners' equity (shareholders' equity)	27,895,281,200.27	27,790,249,150.99

Head of the Company:	Chief Financial Officer:	Head of Accounting Department:
ZHANG Zhihui	BU Zhouqing	HAN Qiaoyan

CONSOLIDATED INCOME STATEMENT

From January to September 2026

Prepared by: Qinhuangdao Port Co., Ltd.*

Unit: Yuan Currency: RMB Type of audit: unaudited

Item		First three quarters of 2026 (January to September)	First three quarters of 2025 (January to September)
I.	**Total revenue**	5,303,414,817.76	5,212,165,467.18
	Including: Operating revenue	5,303,414,817.76	5,212,165,467.18
	Interest income		
	Premium earned		
	Fee and commission income		
II.	**Total operating costs**	3,890,400,731.05	3,824,900,950.19
	Including: Operating costs	3,148,845,446.08	2,978,498,395.42
	Interest expenses		
	Fee and commission expenses		
	Cash surrender value		
	Claim settlement expenses, net		
	Net insurance contract reserves		
	Policy dividend expenses		
	Reinsurance expenses		
	Tax and surcharges	106,260,204.97	102,629,466.51
	Selling expenses		
	Administrative expenses	556,487,169.68	646,609,899.15
	Research and development expenses	76,721,762.05	84,625,162.31
	Financial costs	2,086,148.27	12,538,026.80
	Including: Interest expenses	61,233,844.13	87,481,795.28
	Interest income	59,508,304.49	75,903,451.32

Item	First three quarters of 2026 (January to September)	First three quarters of 2025 (January to September)
Add: Other income	12,088,785.18	22,534,732.66
Investment income (loss expressed with "-")	355,668,128.54	298,598,487.70
Including: Investment income from associates and joint ventures	299,547,983.54	253,898,487.70
Income from derecognition of financial assets at amortized cost		
Foreign exchange gain (loss expressed with "-")		
Gains on net exposure hedges (loss expressed with "-")		
Gains from changes in fair value (loss expressed with "-")		
Credit impairment loss (loss expressed with "-")	574,598.51	-4,431,615.95
Asset impairment loss (loss expressed with "-")		
Gains on disposal of assets (loss expressed with "-")	708,535.21	375,915.82
III. Operating profit (loss expressed with "-")	1,782,054,134.15	1,704,342,037.22
Add: Non-operating income	2,100,115.59	2,022,845.86
Less: Non-operating expenses	3,938,023.10	2,638,777.16
IV. Total profit (total loss expressed with "-")	1,780,216,226.64	1,703,726,105.92
Less: Income tax expense	346,198,407.64	236,705,424.98
V. Net profit (net loss expressed with "-")	1,434,017,819.00	1,467,020,680.94
(I) Classified by continuity of operation		
1. Net profit from continuing operations (net loss expressed with "-")	1,434,017,819.00	1,467,020,680.94
2. Net profit from discontinued operations (net loss expressed with "-")		
(II) Classified by ownership of equity		
1. Net profit attributable to shareholders of the parent (net loss expressed with "-")	1,396,463,243.20	1,390,654,837.52
2. Minority interests (net loss expressed with "-")	37,554,575.80	76,365,843.42

Item	First three quarters of 2026 (January to September)	First three quarters of 2025 (January to September)
VI. Other comprehensive income, net of tax	-14,646,519.60	20,351,534.54
(I) Other comprehensive income attributable to owners of the parent, net of tax	-14,646,519.60	22,166,928.36
1. Other comprehensive income that cannot be reclassified to profit or loss	-14,646,519.60	22,166,928.36
(1) Changes in remeasurement of defined benefit plans		
(2) Other comprehensive income that cannot be reclassified into profit or loss under the equity method	60,667,634.35	-8,444,792.39
(3) Changes in fair value of investment in other equity instruments	-75,314,153.95	30,611,720.75
(4) Changes in fair value of own credit risk		
(5) Others		
2. Other comprehensive income that may be reclassified to profit or loss		
(1) Other comprehensive income that may be reclassified into profit or loss under the equity method		
(2) Changes in fair value of other debt investments		
(3) Amount included in other comprehensive income on reclassification of financial assets		
(4) Provision for credit impairment of other debt investments		
(5) Cash flows hedging reserve		
(6) Exchange differences arising from translation of foreign currency denominated financial statements		
(7) Others		
(II) Other comprehensive income attributable to minority shareholders, net of tax		-1,815,393.82

Item	First three quarters of 2026 (January to September)	First three quarters of 2025 (January to September)
VII. Total comprehensive income	1,419,371,299.40	1,487,372,215.48
(I) Total comprehensive income attributable to owners of the parent	1,381,816,723.60	1,412,821,765.88
(II) Total comprehensive income attributable to minority shareholders	37,554,575.80	74,550,449.60
VIII. Earnings per share:		
(I) Basic earnings per share (RMB/share)	0.25	0.25
(II) Diluted earnings per share (RMB/share)	0.25	0.25

In the case of business combinations involving entities under common control occurred in the current period, the net profit realised by the combining party prior to the business combinations was RMB0, and the net profit realised by the combining party in the prior period was RMB0.

Head of the Company:	Chief Financial Officer:	Head of Accounting Department:
ZHANG Zhihui	BU Zhouqing	HAN Qiaoyan

CONSOLIDATED STATEMENT OF CASH FLOWS

From January to September 2026

Prepared by: Qinhuangdao Port Co., Ltd.*

Unit: Yuan Currency: RMB Type of audit: unaudited

Item		First three quarters of 2026 (January to September)	First three quarters of 2025 (January to September)
I.	**Cash flows from operating activities:**		
	Cash received from sale of goods or rendering of services	5,337,867,746.46	5,160,183,878.89
	Net increase in customer deposits and deposits in banks and other financial institutions		
	Net increase in loans from central bank		
	Net increase in borrowings from other financial institutions		
	Cash from premiums on original insurance contracts		
	Net cash received from reinsurance business		
	Net increase in deposits from policyholders and investments		
	Cash received from interest, handling fees and commissions		
	Net increase in borrowing funds		
	Net increase in repurchase business funds		
	Net cash received from customer deposits for trading in securities		
	Tax rebate received		
	Cash received relating to other operating activities	72,430,494.47	31,591,693.60
	Sub-total of cash inflows from operating activities	5,410,298,240.93	5,191,775,572.49

Item		First three quarters of 2026 (January to September)	First three quarters of 2025 (January to September)
	Cash paid for goods and services	1,226,563,585.53	1,274,805,468.12
	Net increase in loans and advances to customers		
	Net increase in deposits in central bank and interbank		
	Cash paid for compensation payments under original insurance contracts		
	Net increase in loans to banks and other financial institutions		
	Cash paid for interests, service charges and commissions		
	Cash paid for insurance policy dividends		
	Cash paid to and on behalf of employees	1,467,016,808.02	1,476,086,207.16
	Payment for all taxes and levies	560,716,673.82	360,073,275.96
	Cash paid relating to other operating activities	221,980,370.17	242,632,572.62
	Sub-total of cash outflows from operating activities	3,476,277,437.54	3,353,597,523.86
	Net cash flows from operating activities	1,934,020,803.39	1,838,178,048.63
II.	**Cash flows from investing activities:**		
	Cash received from return of investment	1,246,200,000.00	2,193,200,000.00
	Cash received from investment income	88,813,119.42	365,874,741.18
	Net cash received from disposal of fixed assets, intangible assets and other long-term assets	5,774,131.31	2,373,538.43
	Net cash received from disposal of subsidiaries and other business entities		
	Cash received relating to other investing activities		
	Sub-total of cash inflows from investing activities	1,340,787,250.73	2,561,448,279.61
	Cash paid for acquisition of fixed assets, intangible assets and other long-term assets	340,260,748.54	487,013,794.75
	Cash paid for investments	1,956,200,000.00	376,200,000.00
	Net increase in pledged loans		
	Net cash paid for acquiring subsidiaries and other business entities		
	Cash paid relating to other investing activities		
	Sub-total of cash outflows from investing activities	2,296,460,748.54	863,213,794.75
	Net cash flows from investing activities	-955,673,497.81	1,698,234,484.86

Item		First three quarters of 2026 (January to September)	First three quarters of 2025 (January to September)
III.	**Cash flows from financing activities:**		
	Cash received from capital contribution		
	Including: Cash received from investment of minority shareholders by subsidiaries		
	Cash received from borrowings	50,000,000.00	418,000,000.00
	Cash received relating to other financing activities		
	Sub-total of cash inflows from financing activities	50,000,000.00	418,000,000.00
	Cash paid for repayment of borrowings	636,365,600.00	1,243,451,996.00
	Cash paid for distribution of dividends or profits and for interest expenses	702,841,502.52	562,652,764.40
	Including: Dividends and profits paid to minority shareholders by subsidiaries		
	Cash paid relating to other financing activities	6,005,178.00	13,181,507.85
	Sub-total of cash outflows from financing activities	1,345,212,280.52	1,819,286,268.25
	Net cash flows from financing activities	-1,295,212,280.52	-1,401,286,268.25
IV.	**Effect of foreign exchange rate changes on cash and cash equivalents**	-612,057.61	-994,286.42
V.	**Net increase in cash and cash equivalents**	-317,477,032.55	2,134,131,978.82
	Add: Balance of cash and cash equivalents at the beginning of the reporting period	1,462,704,175.48	1,747,326,207.33
VI.	**Balance of cash and cash equivalents at the end of the reporting period**	1,145,227,142.93	3,881,458,186.15

Head of the Company: ZHANG Zhihui Chief Financial Officer: BU Zhouqing Head of Accounting Department: HAN Qiaoyan

BALANCE SHEET OF THE PARENT COMPANY

30 September 2026

Prepared by: Qinhuangdao Port Co., Ltd.*

Unit: Yuan Currency: RMB Type of audit: unaudited

Item	30 September 2026	31 December 2025
Current assets:		
Cash and bank balances	1,521,317,232.50	2,236,567,090.62
Financial assets held for trading		
Derivative financial assets		
Bills receivable		
Accounts receivable	253,461,760.69	63,692,836.04
Financing receivables	70,599,865.00	21,803,535.00
Prepayments	5,524,496.04	7,759,767.96
Other receivables	29,971,693.10	2,517,516.97
Including: Interest receivable		
Dividends receivable	28,060,072.50	
Inventories	74,730,990.34	75,396,083.83
Including: Data resources		
Contract assets		
Assets held for sale		
Non-current assets due within one year		
Other current assets	79,247,955.06	74,113,600.28
Total current assets	2,034,853,992.73	2,481,850,430.70
Non-current assets:		
Debt investment		
Other debt investments		
Long-term receivables		
Long-term equity investments	10,872,760,034.06	10,506,862,467.56
Investment in other equity instruments	570,850,220.56	671,269,092.49
Other non-current financial assets		
Investment properties		
Fixed assets	3,378,904,545.52	3,496,938,522.50
Construction in progress	210,862,216.48	300,077,967.42

Item	30 September 2026	31 December 2025
Productive biological assets		
Oil and gas assets		
Right-of-use assets	18,567,819.14	29,708,510.68
Intangible assets	359,432,588.11	359,707,505.90
Including: Data resources		
Development costs		
Including: Data resources		
Goodwill		
Long-term prepaid expenses	7,517,091.91	11,275,637.80
Deferred income tax assets	199,593,215.00	199,861,089.41
Other non-current assets	3,519,857,733.36	2,658,273,982.19
Total non-current assets	19,138,345,464.14	18,233,974,775.95
Total assets	21,173,199,456.87	20,715,825,206.65
Current liabilities:		
Short-term borrowings		
Financial liabilities held for trading		
Derivative financial liabilities		
Bills payable		
Accounts payable	249,874,867.09	114,217,792.10
Advances from customers		
Contract liabilities	418,078,325.13	424,734,325.54
Employee benefits payable	130,232,032.73	180,621,084.39
Taxes payable	20,556,860.99	11,961,556.38
Other payables	279,635,973.18	325,086,383.34
Including: Interest payable		
Dividends payable	8,966.07	2,832.37
Liabilities held for sale		
Non-current liabilities due within one year	17,773,478.54	14,847,897.54
Other current liabilities		
Total current liabilities	1,116,151,537.66	1,071,469,039.29

Item	30 September 2026	31 December 2025
Non-current liabilities:		
Long-term borrowings		
Debentures payable		
Including: Preferred shares		
Perpetual bonds		
Lease liabilities	7,763,782.61	15,389,681.40
Long-term payables		
Long-term employee benefits payable	363,896,996.65	364,308,386.99
Provisions		
Deferred income	151,066,279.13	122,582,796.54
Deferred income tax liabilities		21,129,183.64
Other non-current liabilities		
Total non-current liabilities	522,727,058.39	523,410,048.57
Total liabilities	1,638,878,596.05	1,594,879,087.86
Owners' equity (shareholders' equity):		
Paid in capital (share capital)	5,587,412,000.00	5,587,412,000.00
Other equity instruments		
Including: Preferred shares		
Perpetual bonds		
Capital reserve	5,224,037,729.71	5,225,023,675.84
Less: Treasury shares		
Other comprehensive income	449,029,029.42	463,675,549.02
Special reserve	35,700,342.39	35,938,997.53
Surplus reserve	1,993,315,605.55	1,993,315,605.55
Retained profit	6,244,826,153.75	5,815,580,290.85
Total owners' equity (shareholders' equity)	19,534,320,860.82	19,120,946,118.79
Total liabilities and owners' equity (shareholders' equity)	21,173,199,456.87	20,715,825,206.65

Head of the Company: ZHANG Zhihui Chief Financial Officer: BU Zhouqing Head of Accounting Department: HAN Qiaoyan

INCOME STATEMENT OF THE PARENT COMPANY

From January to September 2026

Prepared by: Qinhuangdao Port Co., Ltd.*

Unit: Yuan Currency: RMB Type of audit: unaudited

Item		First three quarters of 2026 (January to September)	First three quarters of 2025 (January to September)
I.	**Operating revenue**	3,176,682,067.89	2,984,048,466.95
	Less: Operating costs	1,707,954,228.02	1,533,434,032.13
	Tax and surcharges	64,075,567.79	58,715,183.92
	Selling expenses		
	Administrative expenses	447,175,103.61	547,949,204.44
	Research and development expenses	55,920,971.85	63,352,970.73
	Financial costs	-51,780,147.47	-64,448,231.27
	Including: Interest expenses	717,237.57	1,107,509.09
	Interest income	52,836,459.09	66,466,169.87
	Add: Other income	10,865,434.49	19,593,596.23
	Investment income (loss expressed with "-")	364,199,585.28	301,212,346.77
	Including: Investment income from associates and joint ventures	308,079,440.28	259,446,513.82
	Income from derecognition of financial assets at amortized cost		
	Gains on net exposure hedges (loss expressed with "-")		
	Gains from changes in fair value (loss expressed with "-")		
	Credit impairment loss (loss expressed with "-")	614,388.31	-820,094.74
	Asset impairment loss (loss expressed with "-")		
	Gains on disposal of assets (loss expressed with "-")	708,535.21	
II.	**Operating profit (loss expressed with "-")**	1,329,724,287.38	1,165,031,155.26
	Add: Non-operating income	1,858,285.74	1,865,681.76
	Less: Non-operating expenses	3,498,981.52	2,638,465.16
III.	**Total profit (total loss expressed with "-")**	1,328,083,591.60	1,164,258,371.86
	Less: Income tax expense	256,285,348.70	191,991,597.06

Item	First three quarters of 2026 (January to September)	First three quarters of 2025 (January to September)
IV. Net profit (net loss expressed with "-")	1,071,798,242.90	972,266,774.80
(I) Net profit from continuing operations (net loss expressed with "-")	1,071,798,242.90	972,266,774.80
(II) Net profit from discontinued operations (net loss expressed with "-")		
V. Other comprehensive income, net of tax	-14,646,519.60	24,056,419.88
(I) Other comprehensive income that cannot be reclassified to profit or loss	-14,646,519.60	24,056,419.88
1. Changes in remeasurement of defined benefit plans		
2. Other comprehensive income that cannot be reclassified into profit or loss under the equity method	60,667,634.35	-8,444,792.39
3. Changes in fair value of investment in other equity instruments	-75,314,153.95	32,501,212.27
4. Changes in fair value of own credit risk		
5. Others		
(II) Other comprehensive income that may be reclassified to profit or loss		
1. Other comprehensive income that may be reclassified into profit or loss under the equity method		
2. Changes in fair value of other debt investments		
3. Amount included in other comprehensive income on reclassification of financial assets		
4. Provision for credit impairment of other debt investments		
5. Cash flows hedging reserve		
6. Exchange differences arising from translation of foreign currency denominated financial statements		
7. Others		

Item	First three quarters of 2026 (January to September)	First three quarters of 2025 (January to September)
VI. Total comprehensive income	1,057,151,723.30	996,323,194.68
VII. Earnings per share:		
(I) Basic earnings per share (RMB/share)		
(II) Diluted earnings per share (RMB/share)		

Head of the Company:	Chief Financial Officer:	Head of Accounting Department:
ZHANG Zhihui	BU Zhouqing	HAN Qiaoyan

STATEMENT OF CASH FLOWS OF THE PARENT COMPANY

From January to September 2026

Prepared by: Qinhuangdao Port Co., Ltd.*

Unit: Yuan Currency: RMB Type of audit: unaudited

Item		First three quarters of 2026 (January to September)	First three quarters of 2025 (January to September)
I.	**Cash flows from operating activities:**		
	Cash received from sale of goods or rendering of services	3,091,737,625.90	2,917,144,223.11
	Tax rebate received		
	Cash received relating to other operating activities	53,421,195.94	20,425,526.86
	Sub-total of cash inflows from operating activities	3,145,158,821.84	2,937,569,749.97
	Cash paid for goods and services	528,871,419.73	586,429,393.52
	Cash paid to and on behalf of employees	1,192,697,138.03	1,202,279,496.40
	Payment for all taxes and levies	435,752,741.52	254,279,685.97
	Cash paid relating to other operating activities	159,326,273.86	177,425,093.09
	Sub-total of cash outflows from operating activities	2,316,647,573.14	2,220,413,668.98
	Net cash flows from operating activities	828,511,248.70	717,156,080.99
II.	**Cash flows from investing activities:**		
	Cash received from return of investment	1,100,000,000.00	2,050,000,000.00
	Cash received from investment income	80,023,634.50	364,178,211.90
	Net cash received from disposal of fixed assets, intangible assets and other long-term assets	5,510,759.31	1,581,307.82
	Net cash received from disposal of subsidiaries and other business entities		2,065,832.95
	Cash received relating to other investing activities		
	Sub-total of cash inflows from investing activities	1,185,534,393.81	2,417,825,352.67
	Cash paid for acquisition of fixed assets, intangible assets and other long-term assets	206,169,877.47	226,939,286.86
	Cash paid for investments	1,700,000,000.00	250,000,000.00
	Net cash paid for acquiring subsidiaries and other business entities		
	Cash paid relating to other investing activities		
	Sub-total of cash outflows from investing activities	1,906,169,877.47	476,939,286.86
	Net cash flows from investing activities	-720,635,483.66	1,940,886,065.81

Item		First three quarters of 2026 (January to September)	First three quarters of 2025 (January to September)
III.	**Cash flows from financing activities:**		
	Cash received from capital contribution		
	Cash received from borrowings		
	Cash received relating to other financing activities		
	Sub-total of cash inflows from financing activities		
	Cash paid for repayment of borrowings		
	Cash paid for distribution of dividends or profits and for interest expenses	636,438,387.56	470,076,290.41
	Cash paid relating to other financing activities	6,005,178.00	13,181,507.85
	Sub-total of cash outflows from financing activities	642,443,565.56	483,257,798.26
	Net cash flows from financing activities	-642,443,565.56	-483,257,798.26
IV.	**Effect of foreign exchange rate changes on cash and cash equivalents**	-612,057.61	-994,286.42
V.	**Net increase in cash and cash equivalents**	-535,179,858.13	2,173,790,062.12
	Add: Balance of cash and cash equivalents at the beginning of the reporting period	1,094,257,368.41	975,120,531.75
VI.	**Balance of cash and cash equivalents at the end of the reporting period**	559,077,510.28	3,148,910,593.87

Head of the Company:	Chief Financial Officer:	Head of Accounting Department:
ZHANG Zhihui	BU Zhouqing	HAN Qiaoyan

(III) Adjustments to financial statements at the beginning of the year upon initial adoption of new accounting standards or interpretation of standards since 2026

□Applicable ✓Not applicable

By order of the Board
Qinhuangdao Port Co., Ltd.*
ZHANG Zhihui
Chairman

Qinhuangdao, Hebei Province, the PRC
29 October 2026

As at the date of this announcement, the executive Directors of the Company are Mr. ZHANG Zhihui, Mr. NIE Yuzhong, Mr. DING Xiaoping and Mr. GAO Feng; the non-executive Directors are Mr. LIU Simang, Ms. XIAO Xiang and Mr. LIU Wenpeng; the independent non-executive Directors are Mr. ZHAO Jinguang, Ms. ZHU Qingxiang, Mr. LIU Li and Mr. ZHOU Qing; and the employee representative Director is Mr. LI Yufeng.

* *For identification purposes only*