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Eastroc Beverage (Group) Co., Ltd.
東鵬飲料(集團)股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 09980)

2026 THIRD QUARTERLY REPORT

This announcement is made pursuant to Rules 13.09 and 13.10B of the Rules Governing the Listing of Securities (the "**Listing Rules**") on The Stock Exchange of Hong Kong Limited (the "**Hong Kong Stock Exchange**") and Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Set out below is the 2026 Third Quarterly Report of Eastroc Beverage (Group) Co., Ltd. (the "**Company**", together with its subsidiaries, the "**Group**") as of September 30, 2026. The financial information contained herein is prepared in accordance with the China Accounting Standards for Business Enterprises and has not been audited.

This report is prepared in both Chinese and English languages. In the event of any inconsistency between these two versions, the Chinese version shall prevail.

By order of the Board of
Eastroc Beverage (Group) Co., Ltd.
Mr. LIN Muqin
Chairman of the Board, Executive Director and Chief Executive Officer

Shenzhen, PRC, October 29, 2026

As at the date of this announcement, the Board of the Company comprises (i) Mr. LIN Muqin, Mr. LIN Mugang, Mr. LU Yifu, Ms. JIANG Weiwei, Mr. HU Yajun, Mr. YU Bin and Mr. LIN Daiji as executive Directors; and (ii) Ms. ZHAO Yali, Mr. ZHANG Ya, Mr. LI Hongbin and Mr. TAI Kwok Leung, Alexander as independent non-executive Directors.

Eastroc Beverage (Group) Co., Ltd.
2026 THIRD QUARTERLY REPORT

IMPORTANT NOTICES

1. The board of directors and all directors of the Company warrant that there are no false information, misleading statements or material omissions in this announcement, and accept legal liability for the truthfulness, accuracy and completeness of the contents herein.

2. The board of directors, the directors and senior management of the Company warrant the truthfulness, accuracy and completeness of the quarterly report and that there are no false information, misleading statements or material omissions in the quarterly report, and shall assume joint and several legal responsibilities.

3. The person-in-charge of the Company, the person-in-charge of accounting affairs and the person-in-charge of the accounting department (head of accounting) warrant that the financial information contained in the quarterly report is true, accurate and complete.

4. The "Reporting Period" refers to the period from July 1, 2026 to September 30, 2026.

5. The financial statements in this quarterly report have not been audited. Unless otherwise specified, all data in this quarterly report are denominated in RMB.

Whether the financial statements for the third quarter have been audited

☐ Applicable ✓ Not Applicable

I. KEY FINANCIAL DATA

(I) Major Accounting Data and Financial Indicators

Unit: Yuan Currency: RMB

Item	For the Reporting Period	Increase/decrease for the Reporting Period as compared with the same period last year (%)	From the beginning of the year to the end of the Reporting Period	Increase/decrease from the beginning of the year to the end of the Reporting Period as compared with the same period last year (%)
Operating revenue	6,153,161,914.32	0.75	18,596,198,469.61	10.40
Total profit	1,676,973,719.69	-5.59	5,303,549,593.48	11.00
Net profit attributable to shareholders of the listed company	1,278,012,839.25	-7.80	4,144,814,697.59	10.21
Net profit attributable to shareholders of the listed company excluding non-recurring gains/losses	1,253,357,266.62	-1.26	3,850,956,651.20	8.79
Net cash flow generated from operating activities	N/A	N/A	3,541,622,524.80	13.06
Basic earnings per share (RMB/share)	1.7556	-12.68	5.7505	5.42
Diluted earnings per share (RMB/share)	1.7556	-12.68	5.7505	5.42
Weighted average return on net asset (%)	8.89	A decrease of 6.28 percentage points	27.92	A decrease of 15.43 percentage points

	As at the end of the Reporting Period	As at the end of last year	Increase/decrease as at the end of the Reporting Period as compared with the end of last year (%)
Total assets	35,194,607,716.20	26,720,734,868.03	31.71
Owners' equity attributable to shareholders of the listed company	18,555,307,923.52	9,420,958,379.46	96.96

Note 1: On April 29, 2026, pursuant to the approval by the Company's 2025 annual general meeting, a capitalisation issue was made out of the capital reserve on the basis of the total share capital of A Shares and H Shares registered on the record date for the implementation of the 2025 equity distribution (excluding the shares held in the Company's dedicated securities account for share repurchase), with three additional shares being issued for every ten existing shares. As a result, the share capital of the Company has changed. In accordance with the relevant accounting standards, the Company has adjusted the earnings per share for the comparable periods.

(II) Non-recurring Items of Gains or Losses and Amount

✓ Applicable ☐ Not applicable

Unit: Yuan Currency: RMB

Non-recurring items of gains or losses	Amount for the Reporting Period	Amount from the beginning of the year to the end of the Reporting Period	Description
Gains or losses from disposal of non-current assets, including write-off of provision for impairment of assets		29,002.32	N/A
Government subsidies included in the profit or loss for the current period (except for those closely associated with the normal operations of the Company, which are in line with national policies, can be enjoyed according to the established standards and have a continuing impact on the Company's profit or loss)	26,059,346.87	70,948,039.45	N/A
Gains or Losses from changes in the fair value of financial assets and financial liabilities held by non-financial enterprises, as well as gains or losses from the disposal of financial assets and financial liabilities, excluding effective hedging activities related to the Company's normal business operations	1,528,697.20	318,183,186.62	N/A
Capital occupancy fee from non-financial enterprises recognized through profit or loss for the period			
Gains or losses from entrusted investments or entrusted asset management			
Gains or losses from external entrusted loans			
Asset losses arising from force majeure factors such as natural disasters			
Reversal of impairment losses on receivables subject to individual impairment assessment			
Gains arising from acquisitions of subsidiaries, associates and joint ventures where the acquisition consideration is less than the fair value of the identifiable net assets acquired			
Net profit or loss for the current period of subsidiaries from the beginning of the current period to the date of combination arising from business combinations under common control			
Gains or losses from non-monetary asset exchanges			
Gains or losses from debt restructuring			

Non-recurring items of gains or losses	Amount for the Reporting Period	Amount from the beginning of the year to the end of the Reporting Period	Description
One-off expenses incurred as a result of the discontinuation of relevant operating activities, such as employee termination and resettlement costs			
One-off impacts on profit or loss arising from changes in taxation, accounting or other relevant laws and regulations			
Share-based payment expenses recognized on a one-off basis due to the cancellation or modification of equity incentive plans			
Gains or losses arising from changes in the fair value of employee compensation payable for cash-settled share-based payment arrangements after the vesting date			
Gains or losses arising from changes in the fair value of investment properties subsequently measured under the fair value model			
Gains arising from transactions conducted at prices that are not at arm's length			
Gains or losses arising from contingent events unrelated to the ordinary course of business of the Company			
Management or custodial fee income derived from entrusted operations			
Other non-operating income and expenses not classified above	1,053,802.09	-1,274,565.21	N/A
Other gains or losses qualifying as non-recurring items			
Less: Income tax effects	3,986,273.53	94,027,616.79	N/A
Non-controlling interests (after tax)			
Total	24,655,572.63	293,858,046.39	

For items that are not listed in Explanatory Announcement No. 1 on Information Disclosure for Companies Issuing Public Securities — Non-recurring Gain or Loss (《公開發行證券的公司信息披露解釋性公告第1號 — 非經常性損益》) but are classified by the Company as non-recurring items of gain or loss and which are significant in amount, and for items that are listed as non-recurring items of gains or losses in the Explanatory Announcement No. 1 on Information Disclosure for Companies Issuing Public Securities — Non-recurring Gain or Loss but are defined by the Company as recurring items of gain or loss, the Company should explain the reasons.

☐ Applicable ✓ Not applicable

(III) Changes in the Major Accounting Data and Financial Indicators and Reasons for the Changes

✓ Applicable ☐ Not applicable

Project Name	Percentage of change (%)	Main Reason
Owner's equity attributable to shareholders of the listed company	96.96	Mainly due to the corresponding increases in share capital and capital reserve following the Company's listing on the Hong Kong Stock Exchange
Net cash flow generated from operating activities	13.06	Mainly due to the period-on-period increase in cash received from the sale of goods during the Reporting Period. Meanwhile, the Company locked in the prices of major raw materials, resulting in lower purchase prices, and therefore the increase in cash outflows from operating activities was lower than the increase in cash inflows
Total assets	31.71	Mainly due to the increase in cash and bank balances following the receipt of proceeds from the Company's issuance of shares on the Hong Kong Stock Exchange
Operating revenue	10.40	Remark 1
Operating cost	5.77	Remark 2
Administrative expenses	36.83	Mainly due to the increase in expenses relating to management personnel remuneration, depreciation and amortisation, and meeting and office expenses during the Reporting Period
Research and development expenses	39.88	Mainly due to the Company's increased investment in research and development during the Reporting Period
Finance costs	297.17	Mainly due to the increase in foreign exchange losses arising from exchange rate fluctuations during the Reporting Period
Gain on changes in fair value	31.61	Mainly due to the increase in the fair value of private equity funds held by the Company
Credit impairment losses	124.48	Mainly due to the increase in the balance of receivables, which has led to an increase in the provision for bad debts recognized during the Reporting Period
Non-operating income	94.77	Mainly due to the receipt of compensation payments during the Reporting Period

Project Name	Percentage of change (%)	Main Reason
Cash and bank balances	149.15	Mainly due to the receipt of proceeds from the Company's issuance of shares on the Hong Kong Stock Exchange
Trade receivables	91.58	Mainly due to the increase in trade receivables resulting from the expansion of the Company's sales scale
Non-current assets due within one year	30.64	Mainly due to the reclassification to this item of large-denomination certificates of deposit and time deposits with remaining maturities of less than one year, which were previously accounted for as debt investments
Debt investments	-100.00	Mainly due to the reclassification to other items of large-denomination certificates of deposit and time deposits with remaining maturities of less than one year, which were previously accounted for under this item
Fixed assets	36.23	Mainly due to the addition of factory buildings and production equipment at the Zhongshan base and the Kunming base
Construction in progress	-38.45	Mainly due to the transfer of factory buildings and production equipment at the Zhongshan base and the Kunming base to fixed assets during the Reporting Period
Deferred income tax assets	30.90	Mainly due to the increase in deferred income tax assets recognized in respect of increased sales discounts and rebates during the Reporting Period
Other non-current assets	-84.89	Mainly due to the decrease in prepayments for equipment and construction projects during the Reporting Period

Project Name	Percentage of change (%)	Main Reason
Other payables	36.00	Mainly due to the increase in outstanding construction costs, advertising expenses and dividends payable at the end of the Reporting Period
Other current liabilities	-64.36	Mainly due to the decrease in output VAT pending recognition at the end of the Reporting Period
Paid-in capital (or share capital)	41.19	Mainly due to the corresponding increase in share capital following the Company's listing on the Hong Kong Stock Exchange
Capital reserve	486.57	Mainly due to the share premium arising from the Company's listing on the Hong Kong Stock Exchange.
Other comprehensive income	331.27	Mainly due to the increase in foreign currency financial statement translation differences

Remark 1: From January to September 2026, the Company's operating revenue achieved steady growth as compared with the same period last year, amounting to RMB18.596 billion, representing a period-on-period increase of 10.40%. The Company's sales scale continued to expand, and details of its principal businesses are as follows:

(1) Regional distribution of the Company's principal operating revenue for the first nine months of the year and the same period last year

Currency: RMB Unit: RMB ten thousand

Regions	January to September in 2026		January to September in 2025	
	Amount	Proportion	Amount	Proportion
South China region[1]	477,491.28	25.71%	472,899.30	28.09%
Central China region[2]	415,314.39	22.36%	378,482.66	22.48%
East China region[3]	316,783.38	17.06%	277,450.34	16.48%
West China region[4]	306,223.89	16.49%	274,783.90	16.32%
North China region[5]	262,081.34	14.11%	222,270.75	13.20%
Others[6]	79,500.37	4.27%	57,538.03	3.43%
Total	1,857,394.65	100.00%	1,683,424.98	100.00%

Notes:

1. South China region primarily covers Guangdong, Hainan, Hong Kong and Macao;

2. Central China region primarily covers Guangxi, Hunan, Hubei, Jiangxi and Fujian;

3. East China region primarily covers Anhui, Jiangsu, Zhejiang and Shanghai;

4. West China region primarily covers Sichuan, Chongqing, Yunnan, Guizhou, Xizang, Gansu, Xinjiang, Qinghai, Ningxia and Shaanxi;

5. North China region primarily covers Shandong, Hebei, Shanxi, Henan, Beijing, Tianjin, Inner Mongolia, Heilongjiang, Jilin and Liaoning;

6. Others primarily include online sales, overseas markets and restaurant channels, etc.

(2) Composition of the Company's principal operating revenue by product for the first nine months of the year and the same period last year

Currency: RMB Unit: RMB ten thousand

Product	January to September in 2026		January to September in 2025	
	Amount	Proportion	Amount	Proportion
Energy beverages	1,277,960.86	68.80%	1,256,315.56	74.63%
Electrolyte beverages	303,217.20	16.32%	284,677.03	16.91%
Tea beverages	163,848.28	8.82%	57,899.19	3.44%
Other beverages	112,368.31	6.06%	84,533.20	5.02%
Total	1,857,394.65	100.00%	1,683,424.98	100.00%

From January to September 2026, the Company's principal operating revenue was primarily derived from energy beverages, which accounted for 68.80% of the total revenue; electrolyte beverages accounted for 16.32%, the proportion of revenue from tea beverages increased from 3.44% in the same period of last year to 8.82% in the current period, and revenue from other beverages accounted for 6.06%.

Remark 2: From January to September 2026, operating costs increased by 5.77% year on year, mainly because the Company's sales volume maintained steady growth, resulting in a corresponding increase in operating costs compared with the corresponding period last year. The gross profit margin increased from 45.17% in the corresponding period last year to 47.47% in the current period, mainly because the Company effectively controlled costs by locking in the prices of PET and other major raw materials.

II. INFORMATION OF SHAREHOLDERS

(I) Total Number of Ordinary Shareholders and Preferred Shareholders with Restored Voting Rights, and Shareholdings of the Top 10 Shareholders

Unit: Share(s)

Total number of ordinary shareholders as at the end of the Reporting Period	63,893	Total number of preferred shareholders with restored voting rights as at the end of the Reporting Period (if any)				0
Shareholdings of the Top 10 shareholders (excluding shares lent through refinancing)						
Name of shareholder	**Nature of shareholder**	**Number of shares held**	**Percentage of shareholding (%)**	**Number of shares held subject to selling restrictions**	**Shares pledged, marked or frozen**	
					Status of shares	**Number**
Lin Muqin (林木勤)	Domestic natural person	336,254,924	45.80	0	Nil	0
HKSCC NOMINEES LIMITED	Overseas legal person	58,182,137	7.92	0	Nil	0
Lin Mugang (林木港)	Domestic natural person	35,297,114	4.81	0	Nil	0
Lin Daiqin (林戴欽)	Domestic natural person	35,297,114	4.81	0	Nil	0
Ruichang Kunpeng Chuangye Investment Partnership LP (Limited Partnership) (瑞昌市鯤鵬創業投資合夥企業(有限合夥))	Domestic non-state owned legal person	34,214,965	4.66	0	Nil	0
Hong Kong Securities Clearing Company Limited	Overseas legal person	13,485,641	1.84	0	Nil	0
Cai Yunsheng (蔡運生)	Domestic natural person	12,938,731	1.76	0	Nil	0
Chen Haiming (陳海明)	Domestic natural person	7,521,410	1.02	0	Nil	0
Eastroc Beverage (Group) Co., Ltd. -Dedicated securities account for share repurchase	Domestic non-state owned legal person	7,122,551	0.97	0	Nil	0
Jiahua Yufeng (Tianjin) Equity Investment Management Partnership (L.P.) (加華裕豐(天津) 股權投資管理合夥企業(有限合夥))	Domestic non-state owned legal person	5,861,851	0.80	0	Nil	0

Shareholdings of the Top 10 holders of shares not subject to selling restrictions (excluding shares lent through refinancing)			
Name of shareholder	Number of tradable shares held not subject to selling restrictions	Type and number of shares	
		Type of shares	Number of shares
Lin Muqin (林木勤)	336,254,924	Renminbi-denominated ordinary shares	336,254,924
HKSCC NOMINEES LIMITED	58,182,137	Overseas listed foreign shares	58,182,137
Lin Mugang (林木港)	35,297,114	Renminbi-denominated ordinary shares	35,297,114
Lin Daiqin (林戴欽)	35,297,114	Renminbi-denominated ordinary shares	35,297,114
Ruichang Kunpeng Chuangye Investment Partnership LP (Limited Partnership) (瑞昌市鯤鵬創業投資合夥企業(有限合夥))	34,214,965	Renminbi-denominated ordinary shares	34,214,965
Hong Kong Securities Clearing Company Limited	13,485,641	Renminbi-denominated ordinary shares	13,485,641
Cai Yunsheng (蔡運生)	12,938,731	Renminbi-denominated ordinary shares	12,938,731
Chen Haiming (陳海明)	7,521,410	Renminbi-denominated ordinary shares	7,521,410
Eastroc Beverage (Group) Co., Ltd. -Dedicated securities account for share repurchase	7,122,551	Renminbi-denominated ordinary shares	7,122,551
Jiahua Yufeng (Tianjin) Equity Investment Management Partnership (L.P.) (加華裕豐(天津)股權投資管理合夥企業(有限合夥))	5,861,851	Renminbi-denominated ordinary shares	5,861,851

Shareholdings of the Top 10 holders of shares not subject to selling restrictions (excluding shares lent through refinancing)			
Name of shareholder	Number of tradable shares held not subject to selling restrictions	Type and number of shares	
		Type of shares	Number of shares
Explanation of relationships or acting-in-concert arrangements among the above shareholders	1. Among the top 10 shareholders, Lin Muqin and Lin Mugang are directors of the Company; 2. Lin Muqin and Lin Mugang are brothers, and both have an uncle-nephew relationship with Lin Daiqin; 3. Lin Yupeng, a limited partner of the shareholder Ruichang Kunpeng Chuangye Investment Partnership LP (Limited Partnership), is the son of the controlling shareholder, Lin Muqin. Chen Haiming, a shareholder, and Chen Huanming, a limited partner of the shareholder Kunpeng Investment, are brothers of Chen Huiling, the spouse of Mr. Lin Muqin; 4. Although no concert party agreement has been entered into among Lin Muqin, Lin Mugang and Chen Haiming, they are deemed to be acting in concert pursuant to Article 83 of the Measures for the Administration of the Acquisition of Listed Companies (《上市公司收購管理辦法》); 5. Save as disclosed above, the Company is not aware of any other connected relationships or arrangements of acting in concert among the remaining shareholders.		
Explanation of the participation of the top 10 shareholders and the top 10 holders of shares not subject to selling restrictions in margin financing, securities lending and refinancing transactions (if any)	Nil		

Notes:

1. HKSCC NOMINEES LIMITED holds 58,182,137 H Shares, representing approximately 7.92% of the total issued share capital of the Company, as a nominee on behalf of multiple beneficial owners. As a nominee shareholding institution under the Central Clearing and Settlement System, HKSCC NOMINEES LIMITED provides share registration and custody arrangements for its participants and clients.

2. As at September 30, 2026, Mr. Lin Muqin directly holds 336,254,924 A Shares of the Company and holds 443,900 H Shares of the Company through Hong Kong Stock Connect, and such H Shares are held in the name of HKSCC NOMINEES LIMITED as nominee.

Lending of shares through refinancing business by shareholders holding more than 5% of shares, the top 10 shareholders and the top 10 holders of tradable shares not subject to selling restrictions

☐ Applicable ✓ Not applicable

Changes in the top 10 shareholders and the top 10 holders of shares not subject to selling restrictions due to lending/returning of shares through refinancing compared with the previous period

☐ Applicable ✓ Not applicable

III. OTHER MATTERS REQUIRING ATTENTION

Other material information regarding the Company's operating performance during the Reporting Period that may be of concern to investors

☐ Applicable ✓ Not applicable

IV. QUARTERLY FINANCIAL STATEMENTS

(I) Type of Audit Opinions

☐ Applicable ✓ Not applicable

(II) Quarterly Financial Statements

Consolidated Statement of Financial Position

September 30, 2026

Prepared by: Eastroc Beverage (Group) Co., Ltd.

Unit: Yuan Currency: RMB Audit Status: Unaudited

Item	September 30, 2026	December 31, 2025
Current assets:		
Cash and bank balances	14,151,581,151.06	5,680,038,991.67
Settlement reserves		
Placements with banks and other financial institutions		
Financial assets held for trading	6,565,903,260.08	6,309,441,064.81
Derivative financial assets		
Notes receivable		
Trade receivable	174,208,969.99	90,933,632.77
Receivable financing		
Advance payment	313,728,159.90	334,874,859.90
Premium receivable		
Reinsurance accounts receivable		
Reinsurance contract reserves receivable		
Other receivables	64,276,812.98	68,482,727.09
Including: Interest receivable		
Dividend receivable		
Financial assets purchased under resale agreements		
Inventories	665,364,210.24	656,962,778.37
Including: Data resources		
Contract assets		
Assets held for sale		
Non-current assets due within one year	1,801,777,354.86	1,379,189,185.66
Other current assets	723,730,940.08	867,556,911.77
Total current assets	24,460,570,859.19	15,387,480,152.04

Item	September 30, 2026	December 31, 2025
Non-current assets:		
Loans and advances		
Debt investments		1,757,475,856.91
Other debt investments		
Long-term receivables		
Long-term equity investments		
Investments in other equity instruments		
Other non-current financial assets	552,658,485.73	711,755,932.32
Investment properties		
Fixed assets	6,738,916,310.57	4,946,573,315.42
Construction in progress	870,075,739.64	1,413,670,933.24
Productive biological assets		
Oil and gas assets		
Right-of-use assets	364,881,780.65	396,563,360.28
Intangible assets	1,129,533,487.52	1,058,362,218.44
Including: Data resources		
Development expenditures		
Including: Data resources		
Goodwill		
Long-term deferred expenses	89,608,064.01	95,787,397.93
Deferred income tax assets	954,547,447.05	729,238,941.56
Other non-current assets	33,815,541.84	223,826,759.89
Total non-current assets	10,734,036,857.01	11,333,254,715.99
Total assets	35,194,607,716.20	26,720,734,868.03

Item	September 30, 2026	December 31, 2025
Current liabilities:		
Short-term borrowings	6,272,618,462.67	6,630,229,703.11
Borrowings from the central bank		
Placements from banks and other financial institutions		
Financial liabilities held for trading		
Derivative financial liabilities		
Notes payable		
Trade payable	1,557,467,981.53	1,289,050,948.94
Advances received		
Contract liabilities	5,090,207,385.53	5,974,383,093.28
Financial assets sold under repurchase agreements		
Deposits from customers and interbank deposits		
Funds received from acting as agent for securities trading		
Funds received from acting as agent for securities underwriting		
Employee benefits payable	297,271,967.74	423,941,945.29
Taxes payable	854,619,753.13	712,348,505.47
Other payables	1,899,398,397.94	1,396,584,147.77
Including: Interest payable		
Dividends payable	174,547,230.00	
Service charges and commissions payable		
Reinsurance accounts payable		
Liabilities held for sale		
Non-current liabilities due within one year	17,330,824.76	20,980,597.57
Other current liabilities	129,213,770.55	362,542,189.00
Total current liabilities	16,118,128,543.85	16,810,061,130.43

Item	September 30, 2026	December 31, 2025
Non-current liabilities:		
Insurance contract reserves		
Long-term borrowings		
Bonds payable		
Including: Preferred shares		
Perpetual bonds		
Lease liabilities	383,824,927.74	404,395,860.38
Long-term payables		
Long-term employee benefits payable		
Provisions		
Deferred income	92,535,421.18	79,180,150.17
Deferred income tax liabilities	3,135,084.36	3,300,340.96
Other non-current liabilities		
Total non-current liabilities	479,495,433.28	486,876,351.51
Total liabilities	16,597,623,977.13	17,296,937,481.94
Owners' equity (or shareholders' equity):		
Paid-in capital (or share capital)	734,199,310.00	520,013,000.00
Other equity instruments		
Including: Preferred shares		
Perpetual bonds		
Capital reserves	11,499,088,886.21	1,960,393,394.83
Less: Treasury shares	1,039,041,919.33	
Other comprehensive income	-170,744,338.97	-39,591,330.39
Specific reserves		
Surplus reserves	260,006,500.00	260,006,500.00
General risk reserves		
Retained profits	7,271,799,485.61	6,720,136,815.02
Total equity attributable to the owners (or shareholders) of the parent company	18,555,307,923.52	9,420,958,379.46
Non-controlling interests	41,675,815.55	2,839,006.63
Total owners' equity (or shareholders' equity)	18,596,983,739.07	9,423,797,386.09
Total liabilities and owners' equity (or shareholders' equity)	35,194,607,716.20	26,720,734,868.03

Person-in-charge of the Company	Person-in-charge of accounting affairs	Person-in-charge of accounting department
LIN Muqin	PENG Dexin	HE Shan

Consolidated Income Statements

January to September 2026

Prepared by: Eastroc Beverage (Group) Co., Ltd.

Unit:Yuan Currency: RMB Audit status: Unaudited

Items	First three quarters of 2026	First three quarters of 2025
I. Total operating revenue	18,596,198,469.61	16,843,967,895.35
Including: Operating revenue	18,596,198,469.61	16,843,967,895.35
Interest income		
Insurance premium earned		
Service charges and commissions income		
II. Total operating costs	13,720,238,218.49	12,412,792,125.01
Including: Operating costs	9,768,520,648.12	9,235,749,335.40
Interest expenses		
Service charges and commissions expenses		
Surrender value		
Net payment of insurance claims		
Net provision of insurance policy reserves		
Insurance policyholder dividends		
Reinsurance expenses		
Taxes and surcharges	194,838,779.43	172,324,597.04
Selling expenses	2,973,650,965.00	2,613,344,646.05
Administrative expenses	565,609,090.50	413,359,586.58
Research and development expenses	72,321,781.69	51,704,563.20
Finance costs	145,296,953.75	-73,690,603.26
Including: Interest expenses	68,051,428.92	76,782,138.97
Interest income	278,215,230.07	144,617,082.65
Add: Other income	83,624,295.14	64,586,504.84
Investment income (losses presented as "-")	85,988,838.40	90,657,264.25
Including: Investment income from associates and joint ventures		
Gains from derecognition of financial assets at amortised cost		

Items	First three quarters of 2026	First three quarters of 2025
Gains on foreign exchange (losses presented as "-")		
Gains on net exposure to hedging risk (losses presented as "-")		
Gains on change in fair value (losses presented as "-")	262,709,387.98	199,612,906.67
Credit impairment losses (losses presented as "-")	-3,487,616.27	-1,553,636.05
Assets impairment losses (losses presented as "-")		
Gains on asset disposal (losses presented as "-")	29,002.32	-1,536.22
III. Operating profit (losses presented as "-")	5,304,824,158.69	4,784,477,273.83
Add: Non-operating revenue	16,301,274.01	8,369,620.97
Less: Non-operating expenses	17,575,839.22	15,069,508.41
IV. Total profit (total losses presented as "-")	5,303,549,593.48	4,777,777,386.39
Less: Income tax expenses	1,157,626,747.60	1,017,964,667.25
V. Net profit (net losses presented as "-")	4,145,922,845.88	3,759,812,719.14
(I) Categorized by the continuity of operations		
1. Net profit from continuing operations (net losses presented as "-")	4,145,922,845.88	3,759,812,719.14
2. Net profit from discontinued operations (net losses presented as "-")		
(II) Categorized by the portion of equity ownership		
1. Net profit attributable to shareholders of the parent company (net losses presented as "-")	4,144,814,697.59	3,760,923,286.24
2. Profit or loss attributable to non-controlling shareholders (net losses presented as "-")	1,108,148.29	-1,110,567.10

Items	First three quarters of 2026	First three quarters of 2025
VI. Other comprehensive income after tax	-134,617,222.56	-50,112,868.50
(I) Items attributable to the owners of the parent company	-131,153,008.58	-50,112,868.50
1. Not to be reclassified subsequently to profit or loss		
(1) Changes in remeasurement on the defined benefit plan		
(2) Items under equity method that will not be reclassified to profit or loss		
(3) Changes in fair value of other equity instrument investments		
(4) Changes in fair value of own credit risk		
(5) Others		
2. To be reclassified subsequently to profit or loss	-131,153,008.58	-50,112,868.50
(1) Items under equity method that may be reclassified to profit or loss		
(2) Changes in fair value of other debt investments		
(3) Amount from reclassification of financial assets into other comprehensive income		
(4) Provision for credit impairment of other debt investments		
(5) Cash flow hedge reserves		
(6) Exchange differences on translation of foreign currency financial statements	-131,153,008.58	-50,112,868.50
(7) Others		

Items	First three quarters of 2026	First three quarters of 2025
(II) Items attributable to non-controlling shareholders	-3,464,213.98	
VII. Total comprehensive income	4,011,305,623.32	3,709,699,850.64
(I) Items attributable to the owners of the parent company	4,013,661,689.01	3,710,810,417.74
(II) Items attributable to non-controlling shareholders	-2,356,065.69	-1,110,567.10
VIII. Earnings per share (EPS):		
(I) Basic EPS (RMB/share)	5.7505	5.4550
(II) Diluted EPS (RMB/share)	5.7505	5.4550

Where a business combination under common control occurred during the Reporting Period, the net profit realized by the acquiree prior to the combination was nil. The net profit realized by the acquiree in the same period of the last year was also nil.

Person-in-charge of the Company	Person-in-charge of accounting affairs	Person-in-charge of accounting department
LIN Muqin	PENG Dexin	HE Shan

Consolidated Statement of Cash Flows

January to September 2026

Prepared by: Eastroc Beverage (Group) Co., Ltd.

Unit: Yuan Currency: RMB Audit status: Unaudited

Items	First three quarters of 2026	First three quarters of 2025
I. Cash flows from operating activities:		
Cash received from sale of goods and rendering of services	20,242,701,193.88	17,857,339,119.03
Net increase in customer deposits and interbank deposits		
Net increase in borrowings from the central bank		
Net increase in funds borrowed from other financial institutions		
Cash received from premiums under original insurance contracts		
Net cash received from reinsurance		
Net increase of policy-holders' deposits and investment funds		
Cash received from interest, service charges and commissions		
Net increase in funds borrowed		
Net increase in funds from repurchase agreements		
Net cash received from acting as agent in securities trading		
Tax refunds received		
Other cash received related to operating activities	235,945,472.85	121,843,377.91
Subtotal of cash inflows from operating activities	20,478,646,666.73	17,979,182,496.94
Cash payments for goods purchased and services received	10,259,066,076.19	9,348,504,307.23
Net increase in loans and advances to customers		
Net increase in deposits with the central bank and interbank deposits		

Items	First three quarters of 2026	First three quarters of 2025
Cash payments for claims under original insurance contracts		
Net increase in loans to others		
Cash payments for interest, service charges and commissions		
Cash payments for insurance policy dividends		
Cash paid to and on behalf of employees	1,830,962,126.15	1,669,341,636.37
Cash payments for taxes and rates	2,695,755,017.94	2,095,480,262.64
Other cash payments related to operating activities	2,151,240,921.65	1,733,222,606.78
Subtotal of cash outflows from operating activities	16,937,024,141.93	14,846,548,813.02
Net cash flows from operating activities	3,541,622,524.80	3,132,633,683.92
II. Cash flows from investing activities:		
Cash received from withdrawal of investments	29,980,362,123.09	17,481,694,295.40
Cash received from investment income	458,258,343.13	210,315,284.36
Net cash received from disposal of fixed assets, intangible assets and other long-term assets	7,827,678.47	1,228,003.70
Net cash received from disposal of subsidiaries and other business units		
Other cash received related to investing activities	3,001,512.77	
Subtotal of cash inflows from investing activities	30,449,449,657.46	17,693,237,583.46
Cash payments for purchases and construction of fixed assets, intangible assets and other long-term assets	1,428,781,783.60	1,706,848,431.37
Cash payments for investments	35,481,793,665.91	17,587,143,865.54
Net increase in pledged loans		
Net cash payments for acquisition of subsidiaries and other business units		355,966,351.98
Other cash payments related to investing activities	1,140,438.11	3,001,133.46
Subtotal of cash outflows from investing activities	36,911,715,887.62	19,652,959,782.35
Net cash flows from investing activities	-6,462,266,230.16	-1,959,722,198.89

Items	First three quarters of 2026	First three quarters of 2025
III. Cash flows from financing activities:		
Cash received from absorbing investments	9,926,967,022.12	
Including: Cash received by subsidiaries from non-controlling shareholders as investments	42,224,054.06	
Cash received from borrowings	7,147,282,892.66	7,283,130,000.00
Other cash received related to financing activities		
Subtotal of cash inflows from financing activities	17,074,249,914.78	7,283,130,000.00
Cash payments for repayment of borrowings	7,516,748,196.19	6,862,640,900.00
Cash payments for distribution of dividends, profits or repayment of interest	3,456,362,198.57	2,664,589,788.49
Including: Cash paid by subsidiaries to non-controlling shareholders as dividends or profits		
Other cash payments related to financing activities	1,197,530,313.96	31,385,037.19
Subtotal of cash outflows from financing activities	12,170,640,708.72	9,558,615,725.68
Net cash flows from financing activities	4,903,609,206.06	-2,275,485,725.68
IV. Effect of foreign exchange rate changes on cash and cash equivalents	-207,806,756.88	-13,054,938.42
V. Net increase in cash and cash equivalents	1,775,158,743.82	-1,115,629,179.07
Add: Opening balance of cash and cash equivalents	2,740,733,408.15	3,328,162,417.69
VI. Closing balance of cash and cash equivalents	4,515,892,151.97	2,212,533,238.62

Person-in-charge of the Company	Person-in-charge of accounting affairs	Person-in-charge of accounting department
LIN Muqin	PENG Dexin	HE Shan

(III) Adjustment to the Financial Statements at the Beginning of the Year upon Initial Application of the New Accounting Standards or Interpretation of Accounting Standards from 2026

□ Applicable ✓ Not applicable