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中國國際海運集裝箱(集團)股份有限公司

CHINA INTERNATIONAL MARINE CONTAINERS (GROUP) CO., LTD.

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 02039)

THIRD QUARTERLY REPORT OF 2026

This announcement is published by China International Marine Containers (Group) Co., Ltd. (the “**Company**”) in Mainland China pursuant to the Rules Governing the Listing of Stocks on the Shenzhen Stock Exchange (the “**Shenzhen Listing Rules**”) and in Hong Kong pursuant to Rule 13.09 and Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Hong Kong Listing Rules**”) and the Inside Information Provisions (as defined under the Hong Kong Listing Rules) set out in Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

1 IMPORTANT NOTICE

- 1.1** The board of directors (the “**Board**”), directors and senior management of the Company warrant that the content in the Third Quarterly Report of 2026 (the “**Report**”) is true, accurate and complete and there are no misrepresentation, misleading statements or material omissions, and severally and jointly accept legal responsibility.
- 1.2** Mr. MAI Boliang, Chairman of the Board, the person-in-charge of the Company, Mr. ZENG Han, the vice president and chief financial officer (CFO), the person-in-charge of accounting affairs, and Ms. XU Zhaoying, the general manager of financial department, the head of accounting department, hereby warrant the truthfulness, accuracy and completeness of the financial information in the Report.
- 1.3** The “Reporting Period” in the Report refers to the three months from 1 July 2026 to 30 September 2026.
- 1.4** The financial statements of the Company and its subsidiaries (the “**Group**”) was prepared in accordance with China Accounting Standards for Business Enterprises. The financial statements in the Report is unaudited.

- 1.5** In the Report, the “overseas-listed foreign shares” of the Company are referred to as “H Shares”, and the “RMB ordinary shares” are referred to as “A Shares”.
- 1.6** The forward-looking statements in the Report regarding future plans and development strategies do not constitute a material commitment by the Group to the shareholders (the “**Shareholders**”) and investors of the Company. The Shareholders and investors are advised to be fully aware of the risks involved, to understand the differences between plans, forecasts and commitments and to be aware of the investment risks.
- 1.7** The Report is published in English and Chinese. In the event of any inconsistency between the two versions, the Chinese version shall prevail.

2 KEY FINANCIAL INFORMATION AND CHANGE IN SHAREHOLDERS

2.1 Key accounting data and financial indicators

Whether the Company was required to make retrospective adjustments to or restate the accounting data of previous years

☐ Yes ☒ No

Unit: RMB thousand

	July - September 2026	Changes from the corresponding period of last year to Reporting Period	January - September 2026	Changes from the corresponding period of last year to the period from the beginning of the year to the end of the Reporting Period
Revenue	47,898,153	16.91%	126,811,233	8.33%
Net profit attributable to shareholders and other equity holders of the Company	708,287	146.40%	1,447,799	(7.53%)
Net profit attributable to shareholders and other equity holders of the Company after deducting non-recurring profit or loss	625,775	191.89%	1,290,554	(11.28%)
Net cash flows from operating activities	2,140,404	(19.92%)	1,580,312	(83.92%)
Basic earnings per share (RMB/share) (Note)	0.1307	165.65%	0.2626	(6.31%)
Diluted earnings per share (RMB/share) (Note)	0.1307	171.16%	0.2623	(6.09%)
Weighted average return on net assets	1.49%	0.95%	2.95%	(0.18%)

	30 September 2026	31 December 2025	Changes from the end of last year to the end of the Reporting Period
Total assets	182,160,479	166,795,500	9.21%
Equity attributable to shareholders and other equity holders of the Company	50,652,057	50,391,529	0.52%

Note: In calculating the basic earnings per share, the provision of interest on the perpetual bonds issued by the Company has been deducted. When calculating the basic earnings per share and diluted earnings per share, the impact of share repurchase has been deducted.

Total share capital of the Company as of the trading day preceding the date of publication of the Report and fully-diluted earnings per share for January to September 2026 based on the latest share capital:

Total share capital of the Company as of the trading day preceding the date of publication of the Report (shares)	5,392,520,385
Dividends paid for preferred shares (RMB thousand)	—
Provision of perpetual bonds interest (RMB thousand)	71,700
Fully-diluted earnings per share based on the latest share capital (RMB/share)	0.2552

Note: The calculation formula of “Fully-diluted earnings per share based on the latest share capital (RMB/share)” is: (net profit attributable to shareholders and other equity holders of the Company - provision of interest on perpetual bonds)/latest number of ordinary shares.

Non-recurring profit or loss items and amounts

✓Applicable ☐ Not Applicable

Unit: RMB thousand

Items	July - September 2026	January - September 2026
Gains on disposal of non-current assets	35,355	39,736
Government grants recognised in profit or loss for the current period	45,628	171,088
Gains or losses from changes in fair value arising from holding financial assets held for trading, and investment income arising from disposal of other equity instrument investments, other debt investments and other non-current financial assets, and gains or losses from changes in fair value of investment properties subsequently measured at fair value, except for the effective hedging activities relating to the Group's ordinary activities	24,034	6,596
Net losses from disposal of long-term equity investment	(23,711)	(22,506)
Other non-operating income and expenses other than the above items	18,564	29,355
Less: Effect of income tax	23,585	41,144
Effect of minority interests (after tax)	<u>(6,227)</u>	<u>25,880</u>
Total	<u><u>82,512</u></u>	<u><u>157,245</u></u>

Note: The above-mentioned non-recurring profit or loss items (except for the effect of minority interests (after tax)) are all presented as pre-tax. During the Reporting Period, the Company did not have any non-recurring profit or loss items, which were defined and listed in accordance with “Explanatory Announcement No.1 on Information Disclosure by Companies Offering Securities to the Public – Non-Recurring Profit or Loss”, defined as recurring profit or loss items.

Changes in key accounting data and financial indicators and the reasons for these changes

✓Applicable □Not Applicable

Unit: RMB thousand

Balance sheet items	30 September 2026	31 December 2025	Changes	Reason for material changes
Financial assets held for trading	3,992,494	1,226,871	225.42%	Mainly due to the increase in purchase of wealth management products during the first three quarters.
Notes receivables	1,048,382	435,518	140.72%	Mainly due to the increase in bank acceptance bills during the first three quarters.
Receivables financing	655,742	1,258,113	(47.88%)	Mainly due to the decrease in bank acceptance bills classified as receivables financing during the first three quarters.
Receivables	33,140,678	25,473,417	30.10%	Mainly due to the increase in sales scale and the phased impact of settlement rhythm during the first three quarters.
Debt investments	396,753	–	100.00%	Mainly due to the purchase of interbank certificates of deposit and treasury bonds during the first three quarters.
Other debt investments	292,214	–	100.00%	Mainly due to the purchase of other debt instrument during the first three quarters.
Construction in progress	3,601,681	2,266,458	58.91%	Mainly due to the increase in investment in construction in progress during the first three quarters.
Short-term borrowings	14,479,671	8,679,781	66.82%	Mainly due to an increase in bank borrowings during the first three quarters.
Contract liabilities	20,693,024	15,293,368	35.31%	Mainly due to an increase in advance engineering payment during the first three quarters.
Other current liabilities	3,417,815	1,275,312	168.00%	Mainly due to the super short-term commercial papers issued by the Group during the first three quarters.

Income Statement Items	January – September 2026	January – September 2025	Changes	Reason for material changes
Financial expenses	1,793,778	1,261,763	42.16%	Mainly due to the increase in net foreign exchange losses compared to the same period last year.
Investment incomes	272,085	8,728	3017.38%	Mainly due to the increase in investment incomes from the disposal of derivative financial instruments and the increase in long-term equity investment income accounted for using the equity method during the first three quarters compared to the same period last year.
Credit impairment losses	265,312	405,269	(34.53%)	Mainly due to the decrease in credit impairment losses on accounts receivable during the first three quarters compared to the same period last year.
Non-operating expenses	60,989	123,401	(50.58%)	Mainly due to the decrease in the losses of scrapping of fixed assets during the first three quarters compared to the same period last year.

2.2 Total number of shareholders and the shareholdings of the top ten shareholders as at the end of the Reporting Period

Unit: Share

Total number of ordinary shareholders at the end of the Reporting Period Total: 72,637, including 72,606 holders of A Shares and 31 holders of H Shares

Total number of preference shareholders whose voting rights were restored at the end of the Reporting Period (if any): Nil

**Shareholdings of top ten shareholders
as at the end of the Reporting Period
(excluding the lending of shares through refinancing)**

Name of shareholders	Nature of shareholders	Percentage of shareholding	Number of shares held	Number of shares held with selling restrictions	Pledged, marked or frozen shares	
					Status	Number
HKSCC (Note 1)	Foreign legal person	58.59%	3,159,482,977	–	–	–
Shenzhen Liye Industrial Group Co., Ltd.	Domestic non-state-owned legal person	5.10%	275,018,595	–	Pledged	199,000,000
Shenzhen Capital Holdings Co., Ltd. (Note 2)	State-owned legal person	4.64%	249,981,405	–	–	–
Basic Pension Insurance Fund-Portfolio 15022	Others	0.86%	46,176,207	–	–	–
Miao Yanfen (苗艷芬)	Domestic natural person	0.84%	45,122,786	–	–	–
Rui Life Insurance Co., Ltd. – Self-owned funds	Others	0.81%	43,779,917	–	–	–
China Life Insurance Co., Ltd. – Traditional-Ordinary Insurance Products-005L-CT001Hu	Others	0.61%	32,955,272	–	–	–
Fu Xuan (付璇)	Domestic natural person	0.50%	26,999,648	–	–	–
Zhongtai Securities Co., Ltd. – Huaxia CNI Free Cash Flow Exchange-Traded Open-End Index Fund	Others	0.40%	21,817,190	–	–	–
Industrial and Commercial Bank of China Limited – GF Multi-factor Flexible Distribution Hybrid Securities Investment Fund	Others	0.40%	21,636,386	–	–	–

**Shareholdings of top ten shareholders of shares without selling restrictions
as at the end of the Reporting Period
(excluding the lending of shares through refinancing,
shares subject to selling restrictions held by executives)**

Name of shareholders	Number of shares held without selling restrictions	Types and number of shares	
		Types of shares	Number
HKSCC (Note 1)	69,687,882	RMB ordinary shares	69,687,882
	3,089,795,095	Overseas-listed foreign shares	3,089,795,095
Shenzhen Liye Industrial Group Co., Ltd.	275,018,595	RMB ordinary shares	275,018,595
Shenzhen Capital Holdings Co., Ltd. (Note 2)	249,981,405	RMB ordinary shares	249,981,405
Basic Pension Insurance Fund-Portfolio 15022	46,176,207	RMB ordinary shares	46,176,207
Miao Yanfen (苗艷芬)	45,122,786	RMB ordinary shares	45,122,786
Rui Life Insurance Co., Ltd. – Self-owned funds	43,779,917	RMB ordinary shares	43,779,917
China Life Insurance Co., Ltd. – Traditional-Ordinary Insurance Products-005L-CT001Hu	32,955,272	RMB ordinary shares	32,955,272
Fu Xuan (付璇)	26,999,648	RMB ordinary shares	26,999,648
Zhongtai Securities Co., Ltd. – Huaxia CNI Free Cash Flow Exchange- Traded Open-End Index Fund	21,817,190	RMB ordinary shares	21,817,190
Industrial and Commercial Bank of China Limited – GF Multi-factor Flexible Distribution Hybrid Securities Investment Fund	21,636,386	RMB ordinary shares	21,636,386
Explanation on the related relationship or concerted action of the above Shareholders	Save as disclosed in Notes 1-2, the Company is not aware of any related relationship among other shareholders, or whether they are persons acting in concert.		
Information on the top 10 ordinary Shareholders participating in the margin trading and securities lending business (if any)	1. Shenzhen Liye Industrial Group Co., Ltd., in addition to holding 225,018,595 shares through its general securities account, also held 50,000,000 shares through its client account of collateral securities for margin trading at Huatai Securities Co., Ltd. (華泰證券股份有限公司), totaling 275, 018, 595 shares. 2. Fu Xuan(付璇), in addition to holding 19,745,048 shares through its general securities account, also held 7, 254, 600 shares through its client account of collateral securities for margin trading at Guotai Haitong Securities Co., Ltd., totaling 26,999,648 shares.		

Note 1: As at 30 September 2026, Hong Kong Securities Clearing Company Limited and HKSCC NOMINEES LIMITED (collectively, “**HKSCC**”) holds 3,159,482,977 shares of the Company, comprising 69,687,882 A shares held by Hong Kong Securities Clearing Company Limited, being the nominal holder of the A shares held by the non-registered shareholders of the Company, and 3,089,795,095 H shares held by HKSCC NOMINEES LIMITED, being the nominal holder of the H shares held by the non-registered shareholders of the Company. The H shares registered under HKSCC NOMINEES LIMITED include (but not limited to) 1,272,068,630 H shares held by China Merchants Group Limited through its subsidiaries (including China Merchants (CIMC) Investment Limited etc.), and the 1,051,060,497 H shares held by Shenzhen Capital Holdings Co., Ltd. through its wholly-owned subsidiary Shenzhen Capital (Hong Kong) Container Investment Co., Ltd.

Note 2: As at 30 September 2026, Shenzhen Capital Holdings Co., Ltd. held 1,051,060,497 H shares which were registered under HKSCC NOMINEES LIMITED (see note 1 above) and 249,981,405 A shares of the Company.

Note 3: As at 30 September 2026, the Company held 85,063,240 A shares through its share special repurchase dedicated securities account, representing 1.58 % of the total share capital of the Company, which were excluded from the listing of the top ten Shareholders in accordance with the requirements.

Whether any top ten shareholders of ordinary shares or top ten shareholders of ordinary shares without selling restrictions have conducted any agreed repurchase transactions during the Reporting Period.

☐ Yes ☒ No

Particulars of participation of Shareholders holding more than 5% of shares, the top 10 Shareholders and the top 10 Shareholders of tradable shares not subject to selling restrictions in lending shares through refinancing

☐ Applicable ☒ Not Applicable

Changes in the top 10 shareholders and the top 10 Shareholders of tradable shares not subject to selling restrictions from the previous period due to share lending/returning of refinancing

☐ Applicable ☒ Not Applicable

2.3 Total number of shareholders of preference shares and shareholding of the top ten shareholders of preference shares

☐ Applicable ☒ Not Applicable

3 OTHER SIGNIFICANT EVENTS

3.1 Changes in major financial data and financial indicators and the reasons

The Group is a world leading equipment and solution provider in logistics and energy industries, and its industry cluster mainly covers logistics and energy fields. In the logistics field, the Group has built a general purpose transportation equipment portfolio covering “sea, land and air” transportation: providing key logistics equipment for the container transportation industry through its container manufacturing business; connecting key land transport corridors through its road transportation vehicles business; expanding into aviation hubs and specialized scenarios through its airport facilities and logistics equipment/fire safety and rescue equipment business; complemented by full-chain professional services from its logistics services business, and supported by professional ancillary solutions from its recycled load business; in the energy field, the Group is principally engaged in energy/chemical/liquid food equipment business and offshore engineering business; meanwhile, the Group is also continuously developing emerging industries and has finance and asset management business that serves the Group itself.

From January to September 2026, the Group’s revenue amounted to RMB126,811 million (same period in 2025: RMB117,061 million), representing a year-on-year increase of 8.33%; the net profit attributable to shareholders and other equity holders of the Company amounted to RMB1,448 million (same period in 2025: RMB1,566 million), representing a year-on-year decrease of 7.53%. The operating results of main business segments of the Group are as follows:

(I) In logistics field

In the first three quarters of 2026, despite inflationary pressures on the global economy arising from geopolitical events, global merchandise trade growth remained robust, supported by strong export performance in Asia. According to a World Trade Organization report released in October 2026, the volume of goods trade in 2026 is projected to grow by 3.9%, significantly exceeding the forecast made at the beginning of the year. It has also raised its forecast for global goods trade volume growth in 2027 to 4.1%, primarily due to the resilience of supply chains and the driving force of the technology sector. In addition, constrained effective capacity and low vessel turnaround efficiency in the container shipping sector further boosted demand for containers. In particular, the cumulative sales volume of dry cargo containers reached 2,055,000 TEUs (same period in 2025: 1,801,800 TEUs), representing a year-on-year increase of approximately 14.05%. Meanwhile, driven by fruit transportation demand from South America, the demand for reefer containers remained strong during the first three quarters of 2026, the cumulative sales volumes of reefer containers reached 152,600 TEUs (same period in 2025: 153,500 TEUs). In the first three quarters of 2026, the Group’s container manufacturing business achieved year-on-year growth in production and sales volumes and revenue. However, affected by the lower container prices settled in the first half of the year and exchange rate movements, net profit for the first three quarters still posted a year-on-year decline.

In the first three quarters of 2026, CIMC Vehicles (Group) Co., Ltd. (“**CIMC Vehicles**”, stock code: 301039.SZ), the main operating entity of the Group’s road transportation vehicles business, sold a total of 116,000 units of various vehicles globally, representing a year-on-year increase of 14.62%, and achieved revenue of RMB16.161 billion, representing a year-on-year increase of 7.65%, and achieved net profit of RMB513 million. Specific business performances are as follows: (1) Global semi-trailer business: CIMC Vehicles’ global semi-trailer sales volume increased by 14.80% year-on-year. In the domestic market, the core production efficiency and sales scale of semi-trailer, liquid tanker and powder tanker business under the StarLink Project continued to improve. In the overseas market, markets in the Global South emerged as a key growth engine, with revenue increasing by more than 25% year-on-year and continuously establishing a new international development landscape. (2) DTB truck bodies products: while putting more efforts on the research and sales of new energy products such as truck bodies of dump trucks and mixer trucks, CIMC Vehicles drew on the successful experience of the StarLink Project, and actively advanced structural reforms in DTB production organisation, resulting in a steady year-on-year improvement in operating profit. (3) Pure electric tractors and trailers (EV-RT): CIMC Vehicles globally launched at the IAA Transportation in Hanover, Germany, a product platform covering both engineering and logistics applications, tractor-trailer integrated cooperative control technology and modular mobile energy-replenishment products. CIMC Vehicles also hosted the second China-EU EV-RT Ecosystem Leaders Forum.

CIMC-TianDa Holdings Company Limited (“**CIMC TianDa**”), the main operating entity of the Group’s airport facilities and logistics equipment, fire safety and rescue equipment business, continued to advance the integration of its production and marketing networks at home and abroad, and further strengthened its capabilities in intelligent, green and integrated solutions. As a result, both revenue and profit recorded steady growth in the first three quarters of 2026. (1) **Airport facilities and logistics equipment business:** As for the airport facilities business, its growth was mainly attributable to the concentrated completion of project acceptances for boarding bridges, specialized airport vehicles and aircraft ground air-conditioning systems, allowing the conversion of high-quality orders accumulated earlier. As for the logistics equipment business, revenue maintained a healthy growth trajectory, supported by incremental demand from e-commerce logistics and airport baggage handling systems, with a solid pipeline of orders on hand. (2) **Fire safety and rescue equipment business:** Driven by the national “Two New” initiatives and supported by the expansion of the Ziegler brand in both domestic and overseas markets, revenue and profitability of the fire safety and rescue equipment business recorded significant quarter-on-quarter growth. Under the guidance of the national framework for modern emergency response systems set out in the 15th Five-Year Plan for the Development of a Modern Emergency Response System, industry demand is expected to grow rapidly in the future.

In the first three quarters of 2026, CIMC Wetrans Logistics Technology (Group) Co., Ltd. (“**CIMC Wetrans**”), the main operating entity of the Group’s logistics services business, achieved robust growth in both revenue and profit amid the volatile yet overall upward container transportation market by closely tracking market changes and co-ordinating resource allocation. Specifically: (1) For the sea transportation business, gross profit increased by more than 20% through a series of initiatives including shareholding structure adjustment and integrated consolidation. The operational capabilities in Southeast Asia have been upgraded iteratively to strengthen logistics capabilities for shipments from Southeast Asia to global destinations. (2) The fundamentals of the port logistics business remain solid with further improved network layout. The container yard in Tianjin, a joint venture of CIMC Wetrans and a leading shipping line, commenced operations. (3) For the industrial logistics business, the cold chain business capitalised on the rotational supply cycle of imported durian and exported fresh fruits and expanded its self-owned capacity by increasing investments in reefer containers, achieving simultaneous improvements in business scale and revenue per container. Meanwhile, subsidiaries in Kenya and Saudi Arabia successively put their self-operated vehicles into operation, continuously enhancing the overseas localised operating capabilities. (4) For the air transportation business, the profitability of products contracted with airlines improved, the “dual corridor” in the Americas took shape, and the year-round scheduled charter flight between Hong Kong and Miami made its maiden voyage in early September.

In the first three quarters of 2026, the recycled load business of the Group recorded year-on-year quality growth in both revenue and net profit. The strategic extension of service business into the supply chain delivered notable results, with steady expansion of warehouse and distribution business that progressively contributed to revenue and profit. The manufacturing business continued to deepen lean production management, resulting in a significant year-on-year improvement in profitability.

(II) In energy field

In the first three quarters of 2026, CIMC Enric Holdings Limited (“**CIMC Enric**”, stock code: 03899.HK), the main operating entity of the Group’s energy, chemical and liquid food equipment business, steadily achieved an overall revenue growth of 6.0% year-on-year to RMB20,502 million and an increase in net profit attributable to the Company of 6.5% year-on-year to RMB817 million. In the first three quarters of 2026, newly signed orders of CIMC Enric amounted to RMB21,937 million in total, representing a year-on-year increase of 11.7%, and the orders on hand amounted to RMB33,381 million as of the end of September 2026, representing a year-on-year increase of 8.5%. Among them: (1) the revenue of the clean energy segment soared by 11.3% year-on-year to RMB16,739 million in the first three quarters of 2026. Benefiting from the unleashing of profit from the offshore clean energy sector, the incremental profit contribution from the COG-to-hydrogen co-production LNG project and the higher demand for natural gas transportation equipment, the clean energy segment also achieved a significant year-on-year increase in its net profit attributable to the Company; (2) Revenue of the chemical and environmental segment for the first three quarters of 2026 rose substantially by 38.7% year-on-year to RMB2,181 million. The main operating entity of the chemical and environmental segment is CIMC Safeway Technologies Co., Ltd. (“**CIMC Safeway**”, stock code: 301559.SZ). Since the beginning of 2026, demand in the chemical logistics market has recovered somewhat, and demand for tank container equipment from chemical logistics service providers and tank container lessors has picked up. In the first three quarters of 2026, newly signed orders of this segment amounted to RMB2,343 million in total, representing a year-on-year increase of 45.3%, and the orders on hand amounted to RMB1,295 million as of the end of September 2026, representing a year-on-year increase of 50.8%. (3) The main operating entity of the liquid food segment is CIMC Liquid Process Technologies Co., Ltd. (“**CIMC LPT**”, stock code: 872914.NEEQ). Affected by insufficient orders on hand at the beginning of the period and sluggish growth in end-consumption of alcoholic beverages, revenue of the liquid food segment for the first three quarters of 2026 declined year-on-year to RMB1,582 million. Nevertheless, the segment actively explored new product categories and achieved robust growth in newly signed orders. In the first three quarters of 2026, newly signed orders amounted to RMB2,321 million in total, representing a substantial year-on-year increase of 124.1%, and the orders on hand amounted to RMB2,953 million as of the end of September 2026, representing a year-on-year increase of 15.1%, laying a foundation for the long-term and sound development of the business.

In the first three quarters of 2026, as sustained risk premium arising from geopolitical conflicts elevated energy security concerns, the offshore engineering business in relation to oil and gas saw significant recovery as compared to 2025. Benefiting from continuous improvements in delivery efficiency and lean management, the Group's offshore engineering business achieved year-on-year growth in net profit and met its high-quality development targets. **In terms of market orders:** New orders secured in the first three quarters amounted to US\$5.7 billion, representing a significant increase as compared with US\$260 million for the same period in 2025. In particular, the Company signed China's first FPSO EPCIC turnkey contract in June and the second FLNG (floating liquefied natural gas system) EPC turnkey contract in August and secured contracts for 4 VLCCs and 12 pure car and truck carriers (PCTC) during the year. As at the end of September, the cumulative backlog orders of CIMC Raffles exceeded US\$10 billion, hitting a new record high. In particular, the proportion of oil and gas orders and non-oil and gas orders was approximately 2:1, which had effectively eased the periodic fluctuation of the oil and gas market. **In terms of capacity:** In the third quarter, the offshore engineering business actively advanced the capacity expansion plan for its oil and gas base to meet the continuously growing demand in the deepwater oil and gas market. **In terms of project construction and delivery:** In July, "CLEANSTAR", the fourth 7,000 CEU PCTC built for a Greek ship-owner, was successfully delivered and departed from Longkou Port. In August, the first ro-ro ship with 3,300 lane meters built for SMYRIL LINE was delivered on schedule; designed to withstand the complex sea conditions and extreme weather of the North Atlantic, the vessel balances high operational efficiency with low carbon emissions. In September, the topside module of the offshore substation for the Datang Hainan Danzhou 1.2 GW offshore wind power project successfully completed full-process construction and all related inspection and acceptance procedures.

(III) Finance and asset management business that serves the Group itself

During the Reporting Period, CIMC Finance Company consistently adhered to its principle of “relying on and serving the Group”. It continued to deepen centralised fund management, fully advanced direct account connectivity, optimised business processes to enhance the efficiency of fund collection and the level of intensive management. Actively fulfilling its function of providing financial services to the real economy, CIMC Finance Company extended cumulative credit facilities equivalent to RMB6.120 billion in the first three quarters, effectively safeguarding the operating and project funding requirements of member enterprises and assisting the Group in reducing financing costs and optimising its asset-liability structure. At the same time, it focused on the operational pain points and difficulties of member enterprises, promoted the deep integration of financial services with real-economy business scenarios, and helped the Group coordinate resource allocation and improve overall capital utilisation efficiency. CIMC Finance Company has consistently regarded risk prevention and control as the lifeline of the sound operation of its financial business, and has continued to strengthen risk identification, monitoring and early warning. As of the end of the Reporting Period, the capital adequacy ratio of CIMC Finance Company stood at 23.18% with its various regulatory indicators remain sound and compliant.

The offshore engineering asset operation and management business of the Group covered various types of offshore engineering vessel assets, including ultra-deepwater semi-submersible drilling platforms, semi-submersible drilling platforms for severe environment, semi-submersible lifting/life support platforms and 400-foot and 300-foot jack-up drilling platforms. In the third quarter of 2026, driven by increased global oil demand and geopolitical factors, the price of Brent Crude remained at a high level and fluctuated upward, with the average price reaching US\$102 per barrel in September, which further incentivized oil companies to increase their capital expenditure on upstream exploration and production, driving growth in market demand for offshore drilling and support platforms. According to the data of report issued in September 2026 by Clarksons, the global utilisation rates of jack-up drilling platforms and semi-submersible drilling platforms were approximately 89% and approximately 84%, respectively. Day rates for drilling platforms have shown a steady upward trend since the beginning of the year, with industry conditions continuing to improve, embracing an upward cycle. In the first three quarters of 2026, revenue of the offshore engineering leasing business recorded notable improvement, with net profit turning from loss to profit. The semi-submersible lifting/life support platform “Blue Gretha” has been under lease with contribution to revenue in the third quarter, the disposal of Perro Negro 12, a 300-foot jack-up drilling platform, was completed, with 13 offshore engineering platforms left, and the lease of Tiradentes, a semi-submersible life support platform, was also successfully renewed with overseas customers. The remaining offshore engineering assets already under lease are performing their lease agreements normally, continuously providing high-quality services to major international customers. The Group will, in light of market changes, continue to advance asset disposals and business development activities and, by actively participating in the international market, expand new contracts for its offshore engineering assets, effectively broadening the profit space and creating better operating returns.

(IV) Innovative businesses that highlight the advantage of CIMC

Cold chain logistics: In the first three quarters of 2026, the cold chain business of the Group, on the one hand, stabilised the fundamentals of reefer containers to maintain its leading market position in the industry and continued to advance the research and development of third-generation reefer containers; the Group promoted product iteration, market development and business model exploration around the special-purpose reefer containers including aviation containers, onshore power distribution cabinets, physical preservation containers, etc. On the other hand, the Group accelerated the strategic deployment and incubation of innovative businesses, which recorded a year-on-year increase of 30.9% in aggregate revenue for the first three quarters. With temperature control equipment as the focus of new layout, the Group stepped up technology R&D and market expansion efforts for wind turbines and industrial heat pumps, while accelerating production ramp-up and efficiency improvements. The pharmaceutical cold chain transportation business obtained international certification from an industry authority for warehousing and transportation in accordance with the World Health Organization Good Distribution Practices, covering warehousing and transportation services for clinical trial drugs across multiple temperature ranges.

Energy storage technology: In the first three quarters of 2026, the global energy storage market continued to see growth in overall installed capacity, with demand materialising in a concentrated period in the second half of the year and average prices of energy storage systems rising year-on-year. However, as affected by hardware costs and intensifying competition, the profit elasticity at the integration side was limited. The Group's energy storage business rose to the challenges, seized opportunities arising from industry development, continued to optimise its production capacity layout and strengthened its integration, manufacturing and project delivery capabilities, achieving accelerated growth in shipment volume in the third quarter. During the Reporting Period, the energy storage segment accelerated the establishment of production capacity in key regions, focusing on enhancing its large-scale manufacturing and integrated delivery capabilities; in July, the PACK production line (an automated production line for manufacturing battery modules and battery packs for energy storage systems) of Nantong YuanEner successfully commenced production, and Nantong YuanEner has full-chain delivery capabilities for system-level products through the integration of in-house R&D, integration testing and supply chain management; in September, the Northwest Base of the energy storage business, which was established in Baotou, officially commenced production and operations, with the capacity to manufacture and deliver energy storage enclosures and partially integrated products in batches. The Group will strengthen business collaboration among its bases and accelerate production ramp-up, drawing on the advantages of coordination across multiple bases to ensure project delivery and continue to empower customers.

Modular building:

(1) Modular data centers:

Global demand for AI data centers continues to grow, and the development of modular data center business of CIMC Digital Energy is further accelerated. In the first three quarters, revenue recorded a rapid increase compared to the same period last year. In the third quarter, new orders for over 300MW of cloud computing and AI computing power data centers have been signed. In the first three quarters, a total of new orders for 500MW (over RMB8,000 million), demonstrating further expanded business scale. In September, CIMC Digital Energy showcased its fully prefabricated modular data center solutions at the Data Center World Asia in Singapore, engaging in in-depth exchanges with global customers and industry partners on the need for rapid data center delivery in the AI era. Compared with traditional construction model, prefabricated modular data centers offer advantages such as shorter construction cycle, lower on-site construction workload and higher delivery efficiency, achieving effective deduction in on-site installation man-hours, construction waste and total cost of ownership (TCO), respectively. As AI data centers enter the stage of large-scale construction, the industry is evolving from the traditional customized construction model toward a standardized, modularized and serialized delivery model. The penetration rate of prefabricated modular data centers is expected to continue to rise from 2026 to 2028. Leveraging 13 years of experience in the construction of modular data centers, the business has cumulatively delivered over 1,000MW of modular data centers, 17,000 modules, 540,000 square meters of gross floor area and 52,000 racks. Its projects cover China and a number of overseas markets and are designed and constructed in accordance with local building codes and acceptance standards, which has established modular data center delivery capabilities for the global market.

(2) Modular building:

During the Reporting Period, the Earth Hotel in Riyadh, Saudi Arabia, the first hotel project of CIMC Modular Building in the Middle East, achieved module shipment recently. The project comprises 104 construction modules, which will be shipped by sea over thousands of kilometers to Saudi Arabia and rapidly assembled on site, with completion and commencement of operation expected in early 2027. Leveraging the Group's advantages in global manufacturing, supply chain, logistics and project delivery, CIMC Modular Building continues to expand its presence in the Middle East market, enhancing its regional customer service and delivery systems to support local high-quality urban development.

(V) Capital operations

During the Reporting Period, the Group's important matters in terms of capital operations are as follows: (1) On 16 July 2026, the Board of the Company considered and approved the plan for the repurchase of a portion of H shares in 2026 (the **"Repurchase Plan of H Shares in 2026"**), the total repurchase amount shall not exceed HKD172,672,971.77 (inclusive). The repurchased H Shares shall be held as treasury shares. As at the end of the Reporting Period, a total of 3,468,400 H Shares of the Company were repurchased by way of centralized bidding trading under the Repurchase Plan of H Shares in 2026. (2) On 28 July 2026, China International Marine Containers (Hong Kong) Limited (**"CIMC HK"**), a wholly-owned subsidiary of the Company, entered into an agreement to acquire 18.07% equity interest in CIMC TianDa held by Expedition Holding Corporation Limited, at the transaction consideration equivalent to USD100 million in Hong Kong dollars. The relevant transaction has been completed. Upon completion of the transaction, the shareholding of CIMC HK in CIMC TianDa increased from 65.66% to 83.73%, and CIMC TianDa remains a non-wholly-owned subsidiary of the Company. (3) In order to safeguard the interests of investors, enhance their confidence and improve the long-term investment value of the Company, and based on the strong recognition of the future development prospects and the value of the shares of the Company, the Company changed the use of the repurchased A shares in 2023 from the original plan that "the share repurchase is a necessary measure to protect the value of the Company and the interests of its shareholders, and all repurchased shares will be used for sale." to "the repurchased shares will be used for cancellation and reduction of registered capital", i.e., to cancel 24,645,550 repurchased A shares in 2023 and to reduce the registered capital of the Company accordingly. The matter was considered and approved at the second extraordinary general meeting for 2026 convened by the Company on 23 September 2026. The relevant shares will be cancelled by the end of 2026.

4 FINANCIAL STATEMENTS

4.1 Financial statements

4.1.1 Consolidated balance sheet (unaudited)

Prepared by: China International Marine Containers (Group) Co., Ltd.

Unit: RMB thousand

	30 September 2026	31 December 2025
ASSETS		
Current assets:		
Cash at bank and on hand	24,113,308	24,264,404
Financial assets held for trading	3,992,494	1,226,871
Derivative financial assets	36,594	1,849
Notes receivables	1,048,382	435,518
Accounts receivable	33,140,678	25,473,417
Receivables financing	655,742	1,258,113
Other receivables	3,951,576	4,432,632
Advances to suppliers	9,085,796	6,764,942
Inventories	22,625,707	18,150,466
Contract assets	8,672,461	9,869,274
Non-current assets due within one year	45,464	63,457
Other current assets	2,470,471	2,494,209
Total current assets	109,838,673	94,435,152

4.1.1 Consolidated balance sheet (unaudited) (continued)

Prepared by: China International Marine Containers (Group) Co., Ltd.

Unit: RMB thousand

	30 September 2026	31 December 2025
ASSETS		
Non-current assets:		
Debt investments	396,753	—
Other debt investments	292,214	—
Other equity investments	1,753,484	1,784,234
Other non-current financial assets	425,563	409,283
Long-term receivables	215,707	58,711
Long-term equity investments	10,217,038	10,319,198
Investment properties	1,816,832	1,533,390
Fixed assets	41,446,568	43,798,303
Construction in progress	3,601,681	2,266,458
Intangible assets	5,582,103	5,734,879
Development expenditures	18,884	9,156
Right-of-use assets	1,296,662	1,154,240
Goodwill	2,497,517	2,520,183
Long-term prepaid expenses	626,531	615,393
Deferred tax assets	1,756,308	1,749,855
Other non-current assets	377,961	407,065
Total non-current assets	72,321,806	72,360,348
TOTAL ASSETS	182,160,479	166,795,500

4.1.1 Consolidated balance sheet (unaudited) (continued)

Prepared by: China International Marine Containers (Group) Co., Ltd.

Unit: RMB thousand

	30 September 2026	31 December 2025
LIABILITIES AND SHAREHOLDERS' EQUITY		
Current liabilities:		
Short-term borrowings	14,479,671	8,679,781
Derivative financial liabilities	57,477	6,785
Financial liabilities held for trading	57,141	73,767
Notes payables	6,979,132	6,362,167
Accounts payables	28,109,877	24,767,066
Advances from customers	64,130	39,123
Contract liabilities	20,693,024	15,293,368
Employee benefits payable	5,538,829	5,788,761
Taxes payable	1,554,666	1,826,758
Other payables	6,672,806	5,815,088
Provisions	1,778,031	1,832,998
Non-current liabilities due within one year	4,488,997	4,567,505
Other current liabilities	3,417,815	1,275,312
Total current liabilities	93,891,596	76,328,479
Non-current liabilities:		
Long-term borrowings	11,517,620	15,024,300
Debentures payable	5,521,010	6,076,937
Lease liabilities	1,122,537	882,509
Long-term payables	321,375	319,811
Deferred income	783,183	785,865
Deferred tax liabilities	532,564	532,738
Other non-current liabilities	25,900	34,016
Total non-current liabilities	19,824,189	23,656,176
Total liabilities	113,715,785	99,984,655

4.1.1 Consolidated balance sheet (unaudited) (continued)

Prepared by: China International Marine Containers (Group) Co., Ltd.

Unit: RMB thousand

	30 September 2026	31 December 2025
LIABILITIES AND SHAREHOLDERS' EQUITY		
Shareholders' equity:		
Share capital	5,392,521	5,392,521
Other equity instruments	4,040,233	4,064,133
Including: Perpetual bonds	4,040,233	4,064,133
Capital reserve	4,267,952	4,127,266
Less: Treasury shares	1,286,712	1,113,199
Other comprehensive income	312,307	460,267
Special reserves	70,494	50,060
Surplus reserve	4,486,351	4,486,351
Undistributed profits	33,368,911	32,924,130
Total equity attributable to shareholders and other equity holders of the Company	50,652,057	50,391,529
Minority interests	17,792,637	16,419,316
Total shareholders' equity	68,444,694	66,810,845
TOTAL LIABILITIES AND SHAREHOLDERS' EQUITY	182,160,479	166,795,500

Legal representative:
MAI Boliang

Person in charge of
accounting function:
ZENG Han

The head of the accounting
department:
XU Zhaoying

4.1.2 Balance sheet of the parent company (unaudited)

Prepared by: China International Marine Containers (Group) Co., Ltd.

Unit: RMB thousand

	30 September 2026	31 December 2025
ASSETS		
Current assets:		
Cash at bank and on hand	986,755	176,230
Financial assets held for trading	2,800,000	400,000
Accounts receivable	141,174	39,912
Other receivables	35,211,741	32,770,104
Other current assets	1,327	—
Total current assets	39,140,997	33,386,246
Non-current assets:		
Other equity investments	1,582,959	1,578,648
Long-term equity investments	16,925,584	17,138,485
Investment properties	126,181	126,181
Fixed assets	83,948	90,736
Construction in progress	284,997	155,319
Intangible assets	1,381,648	1,433,821
Long-term prepaid expenses	6,046	6,769
Total non-current assets	20,391,363	20,529,959
TOTAL ASSETS	59,532,360	53,916,205

4.1.2 Balance sheet of the parent company (unaudited) (continued)

Prepared by: China International Marine Containers (Group) Co., Ltd.

Unit: RMB thousand

	30 September 2026	31 December 2025
LIABILITIES AND SHAREHOLDERS' EQUITY		
Current liabilities:		
Short-term borrowings	6,867,604	2,635,466
Employee benefits payable	425,156	425,156
Taxes payable	4,355	4,624
Other payables	10,076,230	8,911,064
Non-current liabilities due within one year	3,563,453	2,316,266
Other current liabilities	2,507,764	2,034
Total current liabilities	23,444,562	14,294,610
Non-current liabilities:		
Long-term borrowings	3,399,447	5,407,015
Debentures payable	4,058,847	4,081,902
Total non-current liabilities	7,458,294	9,488,917
Total liabilities	30,902,856	23,783,527

4.1.2 Balance sheet of the parent company (unaudited) (continued)

Prepared by: China International Marine Containers (Group) Co., Ltd.

Unit: RMB thousand

	30 September 2026	31 December 2025
LIABILITIES AND SHAREHOLDERS' EQUITY		
Shareholders' equity:		
Share capital	5,392,521	5,392,521
Other equity instruments	4,040,233	4,064,133
Including: Perpetual bonds	4,040,233	4,064,133
Capital reserve	1,007,901	1,011,675
Less: Treasury shares	1,286,712	1,113,199
Other comprehensive income	81,150	103,256
Surplus reserve	4,486,351	4,486,351
Undistributed profits	14,908,060	16,187,941
Total shareholders' equity	28,629,504	30,132,678
TOTAL LIABILITIES AND SHAREHOLDERS' EQUITY	59,532,360	53,916,205

Legal representative:
MAI Boliang

Person in charge of
accounting function:
ZENG Han

The head of the accounting
department:
XU Zhaoying

4.1.3 Consolidated income statement from the beginning of the year to the end of the Reporting Period (unaudited)

Prepared by: China International Marine Containers (Group) Co., Ltd.

Unit: RMB thousand

Items	January to September 2026	January to September 2025
I. Revenue	126,811,233	117,060,844
Less: Cost of sales	111,873,155	102,747,487
Taxes and surcharges	457,632	437,490
Selling and distribution expenses	2,016,878	1,968,336
General and administrative expenses	4,897,465	4,903,288
Research and development expenses	2,445,292	1,908,255
Financial expenses	1,793,778	1,261,763
Including: Interest expenses	813,759	1,131,459
Interest income	322,516	424,520
Asset impairment losses	31,673	47,698
Credit impairment losses	265,312	405,269
Add: Other income	225,649	326,873
Investment income	272,085	8,728
Including: Share of profit of associates and joint ventures	143,482	1,119
(Losses)/gains on changes in fair value	(47,470)	5,792
Gains on disposals of assets	65,621	17,567
II. Operating profit	3,545,933	3,740,218
Add: Non-operating income	64,459	86,216
Less: Non-operating expenses	60,989	123,401
III. Profit before income tax	3,549,403	3,703,033
Less: Income tax expenses	1,127,370	1,308,176
IV. Net profit	2,422,033	2,394,857
Classified by business continuity		
Net profit from continuing operations	2,422,033	2,394,857
Net profit from discontinued operations	—	—

4.1.3 Consolidated income statement from the beginning of the year to the end of the Reporting Period (unaudited) (continued)

Prepared by: China International Marine Containers (Group) Co., Ltd.

Unit: RMB thousand

Items	January to September 2026	January to September 2025
Classified by ownership		
Net profit attributable to shareholders and other equity holders of the Company	1,447,799	1,565,615
Profit or loss attributable to minority shareholders	974,234	829,242
V. Other comprehensive income, net of tax	(180,107)	678,404
Attributable to shareholders and other equity holders of the Company	(147,897)	667,580
Items that will not be reclassified to profit or loss	(27,574)	219,505
Changes in fair value of other equity instrument investments	(27,574)	219,505
Items that may be reclassified subsequently to profit or loss	(120,323)	448,075
Changes in fair value of other debt investments	63	—
The share of other comprehensive income that can be reclassified into profit or loss under the equity method	(101,273)	(8,075)
Currency translation differences of foreign currency statements	(19,113)	456,150
Minority interests	(32,210)	10,824
VI. Total comprehensive income	2,241,926	3,073,261
Attributable to shareholders and other equity holders of the Company	1,299,902	2,233,195
Minority interests	942,024	840,066
VII. Earnings per share		
Basic earnings per share (RMB)	0.2626	0.2803
Diluted earnings per share (RMB)	0.2623	0.2793

Legal representative:
MAI Boliang

Person in charge of
accounting function:
ZENG Han

The head of the accounting
department:
XU Zhaoying

4.1.4 Income statement of the parent company from the beginning of the year to the end of the Reporting Period (unaudited)

Prepared by: China International Marine Containers (Group) Co., Ltd.

Unit: RMB thousand

Items	January to September 2026	January to September 2025
I. Revenue	333,888	330,268
Less: Cost of sales	—	—
Taxes and surcharges	3,162	5,280
General and administrative expenses	288,707	304,388
Research and development expenses	1,205	791
Financial expenses	830,195	638,473
Including: Interest expenses	472,598	465,488
Interest income	6,534	14,017
Add: Other income	1,001	1,497
Investment income	550,972	2,682,923
Losses on disposals of assets	(118)	(1,136)
II. Operating profit	(237,526)	2,064,620
Add: Non-operating income	1,069	75
Less: Non-operating expenses	40,407	—
III. Profit before income tax	(276,864)	2,064,695
Less: Income tax expenses	—	—
IV. Net profit	(276,864)	2,064,695
Classified by business continuity		
Net profit from continuing operations	(276,864)	2,064,695
Net profit from discontinued operations	—	—
V. Other comprehensive income, net of tax	(22,106)	199,885
Items that will not be reclassified to profit or loss	4,311	219,505
Changes in fair value of other equity instrument investments	4,311	219,505
Items that may be reclassified subsequently to profit or loss	(26,417)	(19,620)
The share of other comprehensive income that can be reclassified into profit or loss under the equity method	(26,417)	(19,620)
VI. Total comprehensive income	(298,970)	2,264,580

4.1.5 Consolidated cash flow statement from the beginning of the year to the end of the Reporting Period (unaudited)

Prepared by: China International Marine Containers (Group) Co., Ltd.

Unit: RMB thousand

Items	January to September 2026	January to September 2025
I. Cash flows from operating activities		
Cash received from sales of goods and rendering of services	126,347,054	127,114,051
Refund of taxes and surcharges	4,369,093	4,815,819
Cash received relating to other operating activities	1,569,140	2,053,978
Sub-total of cash inflows of operating activities	132,285,287	133,983,848
Cash paid for goods and services	113,202,881	106,370,794
Cash paid to and on behalf of employees	12,515,541	11,838,552
Payments of taxes and surcharges	2,906,146	3,870,337
Cash paid relating to other operating activities	2,080,407	2,077,030
Sub-total of cash outflows of operating activities	130,704,975	124,156,713
Net cash flows generated from operating activities	1,580,312	9,827,135
II. Cash flows from investing activities		
Cash received from disposals of investments	4,998,772	10,984,452
Cash received from returns on investments	239,267	278,213
Net cash received from disposals of fixed assets, intangible assets and other long-term assets	637,444	196,980
Net cash received from disposals of subsidiaries	13,823	11,065
Cash received relating to other investing activities	3,142	9,972
Sub-total of cash inflows of investing activities	5,892,448	11,480,682
Cash paid to acquire fixed assets, intangible assets and other long-term assets	2,818,514	2,838,206
Cash paid to acquire investments	9,693,765	11,318,630
Net cash paid to acquire subsidiaries	2,965	4,673
Cash paid relating to other investing activities	14,238	467,759
Sub-total of cash outflows of investing activities	12,529,482	14,629,268
Net cash flows used in investing activities	(6,637,034)	(3,148,586)

4.1.5 Consolidated cash flow statement from the beginning of the year to the end of the Reporting Period (unaudited) (continued)

Prepared by: China International Marine Containers (Group) Co., Ltd.

Unit: RMB thousand

Items	January to September 2026	January to September 2025
III. Cash flows from financing activities		
Cash received from capital contributions	1,937,019	144,496
Including: Cash received from capital contributions by minority interests of subsidiaries	1,937,019	144,496
Cash received from borrowings	41,183,106	27,317,644
Cash received from issuing bonds	4,000,000	3,500,000
Cash received from issuing perpetual bonds	998,050	2,000,000
Cash received relating to other financing activities	77,239	90,749
Sub-total of cash inflows of financing activities	48,195,414	33,052,889
Cash repayments of borrowings	37,862,343	27,419,313
Cash repayments of bonds	1,500,000	1,500,000
Cash repayments of perpetual bonds	—	2,000,000
Cash payments for distribution of dividends or profits and interest expenses	2,642,724	2,817,465
Cash payments relating to other financing activities	1,074,219	772,546
Sub-total of cash outflows of financing activities	43,079,286	34,509,324
Net cash flows generated from/(used in) financing activities	5,116,128	(1,456,435)
IV. Effect of foreign exchange rate changes on cash and cash equivalents	(1,032,198)	(346,785)
V. Net (decrease)/increase in cash and cash equivalents	(972,792)	4,875,329
Add: Cash and cash equivalents at the beginning of the year	22,791,515	18,985,161
VI. Cash and cash equivalents at the end of the period	21,818,723	23,860,490

Legal representative:
MAI Boliang

Person in charge of
accounting function:
ZENG Han

The head of the accounting
department:
XU Zhaoying

4.1.6 Cash flow statement of the parent company from the beginning of the year to the end of the Reporting Period (unaudited)

Prepared by: China International Marine Containers (Group) Co., Ltd.

Unit: RMB thousand

Items	January to September 2026	January to September 2025
I. Cash flows from operating activities		
Cash received from sales of goods and rendering of services	241,677	263,876
Cash received relating to other operating activities	119,202	13,423
Sub-total of cash inflows of operating activities	360,879	277,299
Cash paid to and on behalf of employees	154,337	168,645
Payments of taxes and surcharges	15,231	36,162
Cash paid relating to other operating activities	92,917	77,886
Sub-total of cash outflows of operating activities	262,485	282,693
Net cash flows generated from/(used in) operating activities	98,394	(5,394)
II. Cash flows from investing activities		
Cash received from disposals of investments	24,917,251	22,975,000
Cash received from returns on investments	785,223	2,549,465
Net cash received from disposals of fixed assets	258	264
Net cash received from disposals of subsidiaries	275,000	61,079
Sub-total of cash inflows of investing activities	25,977,732	25,585,808
Cash paid to acquire fixed assets and other long-term assets	142,691	81,838
Cash paid to acquire investments	4,700,000	9,100,000
Net cash paid to acquire subsidiaries	—	476,800
Cash paid relating to other investing activities	25,578,648	14,420,000
Sub-total of cash outflows of investing activities	30,421,339	24,078,638
Net cash flows (used in)/generated from investing activities	(4,443,607)	1,507,170

4.1.6 Cash flow statement of the parent company from the beginning of the year to the end of the Reporting Period (unaudited) (continued)

Prepared by: China International Marine Containers (Group) Co., Ltd.

Unit: RMB thousand

Items	January to September 2026	January to September 2025
III. Cash flows from financing activities		
Cash received from borrowings	15,829,500	5,570,000
Cash received from issuing bonds	3,500,000	3,000,000
Cash received from issuing perpetual bonds	—	2,000,000
Cash received relating to other financing activities	892,050	—
Sub-total of cash inflows of financing activities	20,221,550	10,570,000
Cash repayments of borrowings	12,357,738	5,273,038
Cash repayments of bonds	1,101,683	1,500,000
Cash repayments of perpetual bonds	—	2,000,000
Cash payments for distribution of dividends or profits and interest expenses	1,411,391	1,520,719
Cash payments relating to other financing activities	181,307	211,723
Sub-total of cash outflows of financing activities	15,052,119	10,505,480
Net cash flows generated from financing activities	5,169,431	64,520
IV. Effect of foreign exchange rate changes on cash and cash equivalents	(10,187)	(3,655)
V. Net increase in cash and cash equivalents	814,031	1,562,641
Add: Cash and cash equivalents at the beginning of the year	168,866	707,013
VI. Cash and cash equivalents at the end of the period	982,897	2,269,654

Legal representative:
MAI Boliang

Person in charge of
accounting function:
ZENG Han

The head of the accounting
department:
XU Zhaoying

4.2 Adjustments to the financial statements as at the beginning of the year due to the application of new accounting standards for the first time since 2026

☐ Applicable ☒ Not Applicable

4.3 Auditor's report

Whether the third quarterly report has been audited

☐ Yes ☒ No

The Third Quarterly Report of 2026 of the Company has not been audited.

By order of the Board
China International Marine Containers (Group) Co., Ltd.
WU Sanqiang
Company Secretary

Hong Kong, 29 October 2026

As at the date of this announcement, the Board of the Company comprises Mr. MAI Boliang (Chairman) as an executive director; Mr. XU Laping (Vice-chairman), Mr. MEI Xianzhi (Vice-chairman), Mr. SUN Huirong, Mr. ZHAO Jintao and Ms. ZHAO Feng as non-executive directors; and Mr. ZHANG Guanghua, Mr. WONG Kwai Huen, Albert and Mr. LIU Xuesheng as independent non-executive directors.