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中国银河证券股份有限公司
CHINA GALAXY SECURITIES CO., LTD.

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 06881)

ANNOUNCEMENT

POLL RESULTS OF THE EGM AND DISTRIBUTION OF 2026 INTERIM DIVIDEND

The Board wishes to announce that all resolutions proposed at the EGM held on Thursday, 29 October 2026 were duly passed.

The 2026 Interim Dividend is expected to be paid on Friday, 18 December 2026 to holders of H Shares of the Company.

The board of directors (the "**Board**") of China Galaxy Securities Co., Ltd. (the "**Company**") wishes to announce that the third extraordinary general meeting of 2026 (the "**EGM**") of the Company was held at Conference Room M1919, Qinghai Finance Building, Building No. 1, No. 8 Xiying Street, Fengtai District, Beijing, the PRC on Thursday, 29 October 2026.

All resolutions proposed at the EGM were duly passed. The full text of the resolutions is set out in the circular of the Company and the notice of the EGM dated 8 October 2026.

I. POLL RESULTS OF THE EGM

As at the date of the EGM, the total issued shares of the Company were 10,934,402,256 shares (including 7,243,417,623 A Shares and 3,690,984,633 H Shares). As at the date of the EGM, the Company did not hold any treasury shares (including any treasury shares held or deposited with the Central Clearing and Settlement System).

With respect to Resolution No. 2.01 proposed at the EGM, China Galaxy Financial Holdings Company Limited ("**Galaxy Financial Holdings**"), holding 5,186,538,364 shares of the Company, representing approximately 47.43% of the total issued shares of the Company, was required to abstain and had abstained from voting on such resolution, and the shares held by it were not counted towards the total number of shares entitling the shareholders to vote in respect of such resolution. As a result, shareholders holding a total of 5,747,863,892 shares of the Company, representing approximately 52.57% of the total issued shares of the Company, were entitled to attend and vote on Resolution No. 2.01 at the EGM. The intention of Galaxy Financial Holdings to abstain from voting on such resolution was stated in the circular of the Company dated 8 October 2026.

Save as disclosed above, no shareholders were required under the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited to abstain from voting or voting in favour of the resolutions proposed at the EGM.

Shareholders and authorized proxies holding a total of 6,565,129,643 shares, representing approximately 60.041048% of the total issued shares of the Company, attended the EGM. The voting at the EGM was conducted by way of onsite voting and online voting. The EGM was convened in accordance with the requirements of the relevant laws and regulations of the PRC and the articles of association of the Company, and the poll results are lawful and valid.

Total number of shareholders and authorized proxies attending the EGM	1,414
including: number of holders of A Shares	1,412
number of holders of H Shares	2
Total number of shares with voting rights	6,565,129,643
including: total number of shares held by holders of A Shares	5,455,776,498
total number of shares held by holders of H Shares	1,109,353,145
Percentage to the total number of shares with voting rights (%)	60.041048
including: percentage of shares held by holders of A Shares (%)	49.895517
percentage of shares held by holders of H Shares (%)	10.145531

The poll results in respect of the resolutions proposed at the EGM are as follows:

Resolutions		Type of shareholders	For		Against		Abstain	
			No. of shares voted	Percentage (%)	No. of shares voted	Percentage (%)	No. of shares voted	Percentage (%)
As ordinary resolutions								
1	To consider and approve the 2026 interim profit distribution plan of the Company	Holders of A Shares	5,447,576,270	99.849696	7,815,528	0.143253	384,700	0.007051
		Holders of H Shares	1,109,184,145	99.984766	0	0.000000	169,000	0.015234
		Total	6,556,760,415	99.872520	7,815,528	0.119046	553,700	0.008434
	The resolution was duly passed as an ordinary resolution.							
2	To consider and approve the resolution in relation to the estimated ordinary related party transactions of the Company for 2026:							
2.01	The estimated ordinary related party transactions with China Galaxy Financial Holdings Company Limited and its subsidiaries	Holders of A Shares	285,196,000	96.622359	8,974,731	3.040575	994,903	0.337066
		Holders of H Shares	1,107,284,145	99.813495	0	0.000000	2,069,000	0.186505
		Total	1,392,480,145	99.142864	8,974,731	0.638990	3,063,903	0.218146
	The resolution was duly passed as an ordinary resolution.							
2.02	The estimated ordinary related party transactions with other related parties	Holders of A Shares	5,445,759,264	99.816392	8,972,928	0.164467	1,044,306	0.019141
		Holders of H Shares	1,107,294,145	99.814396	14,000	0.001262	2,045,000	0.184342
		Total	6,553,053,409	99.816055	8,986,928	0.136889	3,089,306	0.047056
	The resolution was duly passed as an ordinary resolution.							

Pursuant to the relevant laws and regulations of the PRC, the Company announces the poll results of holders of A Shares who individually or in aggregate hold less than 5% of the shares of the Company in respect of the resolutions proposed at the EGM as follows:

Resolutions		For		Against		Abstain	
		No. of shares voted	Percentage (%)	No. of shares voted	Percentage (%)	No. of shares voted	Percentage (%)
As ordinary resolutions							
1	To consider and approve the 2026 interim profit distribution plan of the Company	286,965,406	97.221822	7,815,528	2.647844	384,700	0.130334
2	To consider and approve the resolution in relation to the estimated ordinary related party transactions of the Company for 2026:						
2.01	The estimated ordinary related party transactions with China Galaxy Financial Holdings Company Limited and its subsidiaries	285,196,000	96.622359	8,974,731	3.040575	994,903	0.337066
2.02	The estimated ordinary related party transactions with other related parties	285,148,400	96.606233	8,972,928	3.039964	1,044,306	0.353803

The EGM was chaired by Mr. WANG Sheng, the Chairman of the Board of the Company. All ten directors of the Company attended the meeting. Certain members of the senior management of the Company also attended the meeting.

Computershare Hong Kong Investor Services Limited (the Company's H Share registrar), representatives from the Company's shareholders and representatives from King & Wood (the Company's PRC legal adviser) acted as the scrutineers for the vote-taking at the EGM.

II. DISTRIBUTION OF 2026 INTERIM DIVIDEND

The resolution on the profit distribution plan of the Company for the six months ended 30 June 2026 has been approved at the EGM. The Company will distribute a cash dividend of RMB1,640,160,338.40 (inclusive of tax) for the six months ended 30 June 2026 (the "**2026 Interim Dividend**"). Based on the Company's total number of issued shares of 10,934,402,256 shares as at 30 June 2026, a cash dividend of RMB1.50 (inclusive of tax) for every 10 shares will be distributed. In the event of any change in the total share capital of the Company between the date of this announcement and the record date of the profit distribution (i.e. 13 November 2026), the total amount of cash dividend will remain unchanged and the Company will adjust the amount of cash distribution per share accordingly.

The 2026 Interim Dividend is denominated and declared in RMB, and payable to holders of A Shares and investors via the Hong Kong Stock Connect Program in RMB and to holders of H Shares (excluding investors via the Hong Kong Stock Connect Program) in its equivalent in HK dollars, respectively. The actual amount distributed in HK dollars will be calculated based on the average benchmark exchange rate of RMB against HK dollars announced by the People's Bank of China for the five business days prior to the date of the EGM (i.e. RMB0.856442 against HK$1.00). Accordingly, the 2026 Interim Dividend is HK$0.175143 per H Share (inclusive of tax).

For the purpose of determining the entitlement of holders of H Shares to the 2026 Interim Dividend, the H Share register of members of the Company will be closed from Tuesday, 10 November 2026 to Friday, 13 November 2026 (both days inclusive), during which period no transfer of H Shares will be registered. Holders of H Shares whose names appear on the H Share register of members of the Company on Friday, 13 November 2026 are entitled to the 2026 Interim Dividend. In order to be entitled to receive the 2026 Interim Dividend, all share certificates, together with the instruments of transfer, must be lodged for registration with the Company's H Share registrar, Computershare Hong Kong Investor Services Limited (for holders of H Shares) at Shops 1712-1716, 17/F, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong, not later than 4:30 p.m. on Monday, 9 November 2026. The last trading day for H Shares of the Company before ex-dividend will be Thursday, 5 November 2026, and trading of ex-dividend H Shares will commence on Friday, 6 November 2026.

The Company has appointed Bank of China (Hong Kong) Limited as its receiving agent (the "**Receiving Agent**") in Hong Kong and will pay the declared 2026 Interim Dividend to the Receiving Agent for payment to holders of H Shares. It is expected that the Receiving Agent will pay the 2026 Interim Dividend on Friday, 18 December 2026 to holders of H Shares whose names appear on the H Share register of members of the Company on Friday, 13 November 2026.

As for the distribution of the 2026 Interim Dividend to the holders of A Shares, the record date is Friday, 13 November 2026, the ex-dividend date and the dividend distribution date are Monday, 16 November 2026. The Company will announce separately on the Shanghai Stock Exchange details of the arrangements regarding the distribution of the 2026 Interim Dividend to the holders of A Shares.

III. WITHHOLDING AND PAYMENT OF INCOME TAX

Pursuant to the Notice of the State Administration of Taxation on Issues Concerning Individual Income Tax Collection and Management after the Repeal of Guo Shui Fa [1993] No. 045 (Guo Shui Han [2011] No. 348)(《國家税務總局關於國税發[1993]045 號文件廢止後有關個人所得税徵管問題的通知》(國税函[2011]348 號)), dividend received by overseas resident individual shareholders who hold shares issued by domestic non-foreign invested enterprises in Hong Kong is subject to the payment of individual income tax according to the items of "interest, dividend and bonus income", which shall be withheld by the withholding agents according to relevant laws. The overseas resident individual shareholders who hold shares issued by domestic non-foreign invested enterprises in Hong Kong are entitled to the relevant preferential tax treatment pursuant to the provisions in the tax treaties entered into between the countries where they reside and the PRC or the tax arrangements between Mainland and Hong Kong (Macau). The tax rate for dividends under the relevant tax treaties and tax arrangements is 10% in general, and for the purpose of simplifying tax administration, domestic non-foreign invested enterprises issuing shares in Hong Kong may withhold individual income tax at the rate of 10% in general when distributing dividends, and are not obligated to file an application. If the tax rate for dividends is not equal to 10%, the following provisions shall apply: (1) for citizens from countries which have entered into tax treaties stipulating a tax rate of lower than 10%, the withholding agents will file applications on their behalf to seek entitlement of the relevant agreed preferential treatments, and upon approval by the competent tax authorities, the excess tax amounts withheld will be refunded; (2) for citizens from countries which have entered into tax treaties stipulating a tax rate of higher than 10% but lower than 20%, the withholding agents will withhold the individual income tax at the agreed-upon effective tax rate when distributing dividends, and are not obligated to file an application; and (3) for citizens from countries without tax treaties or under other situations, the withholding agents will withhold the individual income tax at a tax rate of 20% when distributing dividends.

Pursuant to the Notice of the State Administration of Taxation on Issues Concerning Withholding the Enterprise Income Tax on Dividends Paid by Chinese Resident Enterprises to Holders of H Shares who are Overseas Non-resident Enterprises (Guo Shui Han [2008] No. 897)(《國家税務總局關於中國居民企業向境外 H 股非居民企業股東派發股息代扣代繳企業所得税有關問題的通知》(國税函[2008]897 號)), a PRC resident enterprise, when distributing dividends for 2008 and for the years afterwards to holders of H Shares who are overseas non-resident enterprises, shall withhold the enterprise income tax at a flat rate of 10%. After receiving the dividends, non-resident enterprise shareholders may, or may entrust an agent or withholding agent to, apply to the competent tax authorities for the entitlement of the preferential tax treatment under the relevant tax treaties or tax arrangements. Upon approval by the competent tax authorities, the paid amount in excess of the tax payable based on the tax rate under the tax treaties or tax arrangements will be refunded.

IV. PROFIT DISTRIBUTION TO HONG KONG INVESTORS VIA THE SHANGHAI STOCK CONNECT PROGRAM

For Hong Kong investors (including enterprises and individuals) investing in the Company's A Shares via the Shanghai Stock Connect Program, the 2026 Interim Dividend will be distributed in RMB by the Company through the Shanghai Branch of China Securities Depository and Clearing Corporation Limited to the account of the nominee holding such A Shares. The record date, the dividend distribution date and other arrangements for investors via the Shanghai Stock Connect Program will be the same as those for the holders of A Shares of the Company.

Pursuant to the Notice on Relevant Taxation Policies Concerning the Pilot Inter-connected Mechanism for Trading on the Shanghai Stock Market and the Hong Kong Stock Market (Cai Shui [2014] No. 81) (《關於滬港股票市場交易互聯互通機制試點有關稅收政策的通知》(財稅[2014]81 號)) promulgated on 17 November 2014, the Company will withhold and pay income tax at the rate of 10% on behalf of those investors. For investors via the Shanghai Stock Connect Program who are tax residents of other countries and whose country of domicile has entered into a tax treaty with the PRC stipulating a dividend tax rate of lower than 10%, those enterprises or individuals may, or may entrust a withholding agent to, apply to the competent tax authorities for the entitlement of the rate under such tax treaty. Upon approval by the competent tax authorities, the paid amount in excess of the tax payable based on the tax rate under such tax treaty will be refunded.

V. PROFIT DISTRIBUTION TO MAINLAND INVESTORS VIA THE HONG KONG STOCK CONNECT PROGRAM

For Mainland investors (including enterprises and individuals) investing in the Company's H Shares via the Hong Kong Stock Connect Program, the Shanghai Branch and the Shenzhen Branch of China Securities Depository and Clearing Corporation Limited, as the nominee holding H Shares for investors via the Hong Kong Stock Connect Program, will receive the 2026 Interim Dividend distributed by the Company and distribute such 2026 Interim Dividend in RMB to the relevant investors of H Shares through its depositary and clearing system. The record date, the dividend distribution date and other arrangements for investors via the Hong Kong Stock Connect Program will be the same as those for the holders of H Shares of the Company.

Pursuant to the Notice on Relevant Taxation Policies Concerning the Pilot Inter-connected Mechanism for Trading on the Shanghai Stock Market and the Hong Kong Stock Market (Cai Shui [2014] No. 81) (《關於滬港股票市場交易互聯互通機制試點有關稅收政策的通知》(財稅[2014]81 號)) promulgated on 17 November 2014 and the Notice on Relevant Taxation Policies Concerning the Pilot Inter-connected Mechanism for Trading on the Shenzhen Stock Market and the Hong Kong Stock Market (Cai Shui [2016] No. 127) (《關於深港股票市場交易互聯互通機制試點有關稅收政策的通知》(財稅[2016]127 號)) promulgated on 5 December 2016:

- For Mainland individual investors who invest in the H Shares of the Company via the Hong Kong Stock Connect Program, the Company will withhold individual income tax at the rate of 20% in the distribution of the 2026 Interim Dividend. Individual investors may, by producing valid tax payment proofs, apply to the competent tax authority of China Securities Depository and Clearing Corporation Limited for tax refund relating to the withholding tax already paid abroad. For Mainland securities investment funds that invest in the H Shares of the Company via the Hong Kong Stock Connect Program, the Company will withhold individual income tax in the distribution of the 2026 Interim Dividend pursuant to the above provisions; and

- For Mainland enterprise investors that invest in the H Shares of the Company via the Hong Kong Stock Connect Program, the Company will not withhold income tax in the distribution of the 2026 Interim Dividend and the Mainland enterprise investors shall pay the tax on their own.

By order of the Board
China Galaxy Securities Co., Ltd.
WANG Sheng
Chairman and Executive Director

Beijing, the PRC
29 October 2026

As at the date of this announcement, the executive directors of the Company are Mr. WANG Sheng (Chairman) and Mr. XUE Jun (Vice Chairman and President); the non-executive directors are Mr. YANG Tijun, Ms. LI Hui, Ms. HUANG Yan and Mr. SONG Weigang; and the independent non-executive directors are Mr. LIU Li, Mr. MA Zhiming, Ms. FAN Xiaoyun and Mr. LEE Wai Wang Robert.