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ESTUN AUTOMATION CO., LTD

南京埃斯頓自動化股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 2715)

2026 THIRD QUARTERLY REPORT

This announcement is made pursuant to Rules 13.09 and 13.10B of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Hong Kong Stock Exchange**”) and Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Set out below is the 2026 Third Quarterly Report of ESTUN AUTOMATION CO., LTD (the “**Company**”, together with its subsidiaries, the “**Group**”) as of September 30, 2026. The financial information contained herein is prepared in accordance with the China Accounting Standards for Business Enterprises and has not been audited.

This report is prepared in both Chinese and English languages. In the event of any inconsistency between these two versions, the Chinese version shall prevail.

By order of the Board
ESTUN AUTOMATION CO., LTD
Mr. WU Bo

Chairman of the Board and executive Director

Hong Kong, October 29, 2026

As of the date of this announcement, the Board comprises: (i) Mr. WU Bo, Mr. WU Kan, Mr. ZHU Chunhua, Mr. ZHOU Ailin and Mr. ZHU Zhangxing as executive Directors; (ii) Ms. CHEN Yinlan as non-executive Director; and (iii) Dr. HAN Xiaofang, Mr. LIN Jinjun and Mr. XU Guojin as independent non-executive Directors.

ESTUN AUTOMATION CO., LTD.

2026 THIRD QUARTERLY REPORT

The Company and all members of the Board of Directors warrant that the contents of the information disclosed are true, accurate and complete, and that there are no false representations, misleading statements or material omissions.

IMPORTANT NOTES:

1. The Board of Directors, the Directors and senior management warrant that the quarterly report is true, accurate and complete and does not contain any false representations, misleading statements or material omissions, and they shall assume several and joint legal liabilities therefor.
2. The person in charge of the Company, the person in charge of accounting and the person in charge of the accounting function (accounting officer) declare that they warrant the truthfulness, accuracy and completeness of the financial information in the quarterly report.
3. Whether the third quarterly financial and accounting report has been audited
☐ Yes ☒ No

I. KEY FINANCIAL DATA

(I) Key Accounting Data and Financial Indicators

Whether the Company needs to make retrospective adjustments or restatements of accounting data of prior years

☒ Yes ☐ No

Reason for retrospective adjustments or restatements

Business combination under common control

	For the current reporting period	For the corresponding period of the previous year		Increase/decrease for the current reporting period as compared to the corresponding period of the previous year	From the beginning of the year to the end of the reporting period	For the corresponding period of the previous year		Increase/decrease for the period from the beginning of the year to the end of the reporting period as compared to the corresponding period of the previous year
		Before adjustment	After adjustment	After adjustment		Before adjustment	After adjustment	After adjustment
Operating revenue (RMB)	1,101,476,650.10	1,254,993,149.40	1,257,870,299.76	-12.43%	3,699,111,280.66	3,803,569,707.31	3,812,024,132.30	-2.96%
Net profit attributable to shareholders of the listed company (RMB)	18,716,964.18	22,321,662.93	15,399,235.02	21.54%	170,760,651.53	29,003,927.52	8,192,938.96	1,984.24%
Net profit attributable to shareholders of the listed company after deducting non-recurring profit or loss (RMB)	45,872,593.73	19,661,256.50	19,661,256.50	133.31%	116,044,256.62	2,058,471.88	2,058,471.88	5,537.40%
Net cash flows from operating activities (RMB)	—	—	—	—	202,222,904.89	292,941,380.22	244,053,550.96	-17.14%
Basic earnings per share (RMB/share)	0.0194	0.0257	0.0178	8.99%	0.1833	0.0334	0.0095	1,829.47%
Diluted earnings per share (RMB/share)	0.0194	0.0257	0.0178	8.99%	0.1827	0.0334	0.0095	1,823.16%
Weighted average return on net assets	0.58%	1.18%	0.81%	-0.23%	6.09%	1.55%	0.41%	5.68%

	As at the end of the current reporting period	As at the end of the previous year		Increase/decrease at the end of the reporting period as compared to the end of the previous year
		Before adjustment	After adjustment	After adjustment
Total assets (RMB)	10,029,568,549.82	9,415,188,943.47	9,483,064,586.19	5.76%
Owners' equity attributable to shareholders of the listed company (RMB)	2,918,045,618.15	1,961,333,334.28	1,987,195,960.25	46.84%

(II) Non-recurring Profit or Loss Items and Amounts

☒ Applicable ☐ Not applicable

Unit: RMB

Item	Amount for the current reporting period	Amount for the period from the beginning of the year to the end of the reporting period	Description
Gains or losses on disposal of non-current assets (including the write-off portion of asset impairment provisions already made)	1,338,606.07	384,475.65	
Government grants recognized in profit or loss for the current period (excluding government grants that are closely related to the Company's ordinary course of business, comply with national policies, are enjoyed in accordance with determined standards, and have a continuing impact on the Company's profit or loss)	304,214.43	3,421,414.43	

Item	Amount for the current reporting period	Amount for the period from the beginning of the year to the end of the reporting period	Description
Gains or losses arising from changes in fair value of financial assets and financial liabilities held by non-financial enterprises and from disposal of financial assets and financial liabilities, other than those arising from effective hedging business related to the Company's ordinary course of business	-22,168,942.58	77,335,447.03	
Reversal of impairment provisions for receivables subject to separate impairment assessment		2,218,892.71	
Current net profit or loss of subsidiaries from the beginning of the period to the combination date arising from business combination under common control	-913,375.56	-16,748,361.47	
Other non-operating income and expenses other than the above items	639,282.85	3,791,576.87	
Less: Income tax effect	7,231,364.76	23,034,123.58	
Minority interests effect (after tax)	-875,950.00	-7,347,073.27	
Total	-27,155,629.55	54,716,394.91	—

Details of other profit or loss items meeting the definition of non-recurring profit or loss:

☐ Applicable ☒ Not applicable

The Company does not have any other specific profit or loss items meeting the definition of non-recurring profit or loss.

Explanations on classifying any non-recurring profit or loss items listed in the Explanatory Announcement No. 1 on Information Disclosure for Companies Offering Their Securities to the Public – Non-recurring Profit or Loss as recurring profit or loss items

☐ Applicable ☒ Not applicable

The Company has not classified any of the non-recurring profit or loss items set out in the Explanatory Announcement No. 1 on Information Disclosure for Companies Offering Their Securities to the Public – Non-recurring Profit or Loss as recurring profit or loss items.

(III) Changes in Major Accounting Data and Financial Indicators and the Reasons Therefor

☒ Applicable ☐ Not applicable

Unit: RMB

I. Balance Sheet Items

Item	September 30, 2026	December 31, 2025	Change	Reasons for changes
Monetary funds	1,498,706,584.00	902,949,846.74	65.98%	Receipt of proceeds from the issuance of overseas listed foreign shares (H Shares) by the Company during the current reporting period
Financial assets held for trading	216,106,131.44	107,295,456.09	101.41%	Increase in the balance of wealth management products held by the Company at the end of the current reporting period
Notes receivable	54,587,169.12	26,098,592.67	109.16%	Increase in receipts from commercial acceptance bills for the current reporting period
Receivables financing	264,382,793.71	456,929,415.19	-42.14%	Increase in the amount of bills discounted and collected at maturity for the current reporting period
Prepayments	65,529,651.70	46,357,839.80	41.36%	Increase in prepayments made by the Company for the procurement of goods and services during the current reporting period
Other current assets	86,824,897.12	124,468,331.48	-30.24%	Overseas listing expenses prepaid in the previous year offset against capital reserve in the current period

Item	September 30, 2026	December 31, 2025	Change	Reasons for changes
Other non-current financial assets	323,777,778.95	241,984,135.09	33.80%	Following the completion of the asset restructuring involving Nanjing Technical, an investee company, and Nanjing Chemical Fibre during the current reporting period, the Company's equity interest in Nanjing Technical was exchanged for equity interest in Nanjing Chemical Fibre, a listed company, resulting in an increase in the fair value of the equity interest
Long-term payables	161,968,738.44	464,059,166.67	-65.10%	Reclassification of minority shareholders' investment funds subject to repurchase obligations to non-current liabilities due within one year for the current reporting period
Capital reserve	1,906,843,007.49	1,108,611,945.09	72.00%	Issuance of overseas listed foreign shares (H Shares) by the Company during the current reporting period, leading to a corresponding increase in capital premium (share capital premium)
Other comprehensive income	-733,008.83	135,056,647.20	-100.54%	Reduction in other comprehensive income arising from foreign currency translation for the Company in the current reporting period, mainly due to the depreciation of the Euro exchange rate
Retained earnings	6,750,296.43	-164,010,355.10	104.12%	Increase in net profit of the Company during the current reporting period
Minority interests	55,125,198.17	83,964,697.91	-34.35%	A business combination under common control occurred during the current reporting period, which was deemed as an acquisition of minority interests on the combination date, resulting in a decrease in minority interests compared to the beginning of the period

II. Income Statement Items

Item	January-September 2026	January-September 2025	Change	Reasons for changes
Gains from changes in fair value	77,169,232.03	13,234,093.96	483.11%	Following the completion of the asset restructuring involving Nanjing Technical, an investee company, and Nanjing Chemical Fibre during the current reporting period, the Company's equity interest in Nanjing Technical was exchanged for equity interest in Nanjing Chemical Fibre, a listed company, resulting in an increase in the fair value of the equity interest
Non-operating income	8,158,337.26	15,855,494.41	-48.55%	Government grants received by the Company during the current reporting period that were not related to its ordinary activities decreased as compared with the prior period
Income tax expenses	45,817,735.82	30,129,781.58	52.07%	Increase in the fair value of the Company's investee company during the current reporting period, giving rise to taxable temporary differences and resulting in a corresponding year-on-year increase in deferred income tax expense

III. Cash Flow Statement Items

Item	January- September 2026	January- September 2025	Change	Reasons for changes
Refund of taxes received	25,200,587.19	18,031,786.76	39.76%	Increase in tax refunds received in the current reporting period
Cash received from recovery of investments	768,627,276.92	2,191,099,259.19	-64.92%	Decrease in the frequency and amount of redemptions of wealth management products during the current reporting period compared with the corresponding period of the previous year
Cash received from investment income	1,423,288.72	17,682,921.68	-91.95%	Decrease in the investment income generated from wealth management products during the reporting period compared with the corresponding period of the previous year
Cash paid for acquisition and construction of fixed assets, intangible assets and other long-term assets	105,865,801.21	208,001,052.72	-49.10%	Decrease in the Company's investment in long-term assets during the current reporting period
Cash paid for investments	886,047,250.00	1,985,979,675.75	-55.38%	Decrease in the frequency and amount of purchases of wealth management products during the current reporting period compared with the corresponding period of the previous year
Cash received from capital contributions	1,306,102,961.10	41,530,000.00	3,044.96%	Receipt of proceeds by the Company from the issuance of overseas listed foreign shares (H Shares) during the current reporting period
Cash paid for distribution of share dividends and profits or repayment of interest	66,505,666.43	96,067,658.69	-30.77%	Reduction in interest payment in the current reporting period
Cash paid for other financing-related activities	261,042,270.32	15,377,735.35	1,597.53%	Payments of equity consideration in connection with business combination under common control effected in the current reporting period

II. INFORMATION ON SHAREHOLDERS

(I) Total Number of Ordinary Shareholders and Number of Preferred Shareholders with Restored Voting Rights and Shareholdings of the Top Ten Shareholders

Unit: shares

Total number of ordinary shareholders at the end of the current reporting period:	185,583	Total number of preferred shareholders with restored voting rights at the end of the current reporting period, if any	0			
Shareholdings of the top 10 shareholders (excluding shares lent through refinancing)						
Name of shareholder	Nature of shareholder	Shareholding percentage	Number of shares held	Number of shares subject to selling restrictions	Status of pledge, marking or freezing	
					Status of shares	Number
Nanjing Primest Technology Co., Ltd.	Domestic non-state-owned legal person	26.31%	254,894,742	0	Pledged	13,500,000
Wu Bo	Domestic natural person	11.46%	110,996,700	83,247,525	Not applicable	0
HKSCC NOMINEES LIMITED	Overseas legal person	9.99%	96,778,859	0	Not applicable	0
Hong Kong Securities Clearing Company Limited	Overseas legal person	2.34%	22,678,417	0	Not applicable	0
China Construction Bank Corporation – E Fund CNI Robot Industry ETF	Other	2.25%	21,797,598	0	Not applicable	0
Industrial Bank Co., Ltd. – ChinaAMC CSI Robotics ETF	Other	0.97%	9,377,300	0	Not applicable	0
ESTUN AUTOMATION CO., LTD. – Phase I and the 2022 Employee Share Ownership Plan	Other	0.69%	6,727,400	0	Not applicable	0
Guosen Securities Co., Ltd.- Fullgoal Guozheng Robot Industry ETF	Other	0.41%	3,989,326	0	Not applicable	0
Guotai Haitong Securities Co., Ltd. – Tianhong CSI Robot ETF	Other	0.34%	3,255,517	0	Not applicable	0
Li Qiang	Domestic natural person	0.32%	3,114,000	0	Not applicable	0

Shareholdings of the top 10 shareholders not subject to selling restrictions (excluding shares lent through refinancing and shares locked up by senior management)			
Name of shareholder	Number of shares not subject to selling restrictions held	Class and number of shares	
		Class of shares	Number
Nanjing Primest Technology Co., Ltd.	254,894,742	RMB ordinary shares	254,894,742
HKSCC NOMINEES LIMITED	96,778,859	Overseas listed foreign shares	96,778,859
Wu Bo	27,749,175	RMB ordinary shares	27,749,175
Hong Kong Securities Clearing Company Limited	22,678,417	RMB ordinary shares	22,678,417
China Construction Bank Corporation – E Fund CNI Robot Industry ETF	21,797,598	RMB ordinary shares	21,797,598
Industrial Bank Co., Ltd. – ChinaAMC CSI Robotics ETF	9,377,300	RMB ordinary shares	9,377,300
ESTUN AUTOMATION CO., LTD. – Phase I and the 2022 Employee Share Ownership Plan	6,727,400	RMB ordinary shares	6,727,400
Guosen Securities Co., Ltd.- Fullgoal Guozheng Robot Industry ETF	3,989,326	RMB ordinary shares	3,989,326
Guotai Haitong Securities Co., Ltd. – Tianhong CSI Robot ETF	3,255,517	RMB ordinary shares	3,255,517
Li Qiang	3,114,000	RMB ordinary shares	3,114,000
Explanation of the related party relationships or acting-in-concert relationships among the above shareholders	(1) Mr. Wu Bo directly held 110,996,700 shares of the Company, representing 11.46% of the total share capital of the Company. Primest and Mr. Wu Kan, who are acting in concert with Mr. Wu Bo, held 254,894,742 shares and 1,263,033 shares of the Company, representing 26.31% and 0.13% of the total share capital of the Company, respectively. Mr. Wu Bo and his parties acting in concert, namely Primest and Mr. Wu Kan, held an aggregate of 367,154,475 shares of the Company, representing 37.90% of the total share capital of the Company. (2) It is unknown whether there are any related party relationships among the other shareholders mentioned above or whether they are acting in concert.		
Description of the top 10 shareholders' participation in margin financing and securities lending business, if any	Li Qiang held 3,114,000 shares of the Company through a client credit trading guarantee securities account with East Money Securities Co., Ltd.		

Whether shareholders holding more than 5% of the shares, the top 10 shareholders and the top 10 shareholders not subject to selling restrictions participated in refinancing securities lending business

☐ Applicable ☒ Not applicable

Whether there were changes in the top 10 shareholders and the top 10 shareholders not subject to selling restrictions compared with the previous period due to refinancing securities lending/return

☐ Applicable ☒ Not applicable

(II) Total Number of Preferred Shareholders and Shareholdings of the Top 10 Preferred Shareholders

☐ Applicable ☒ Not applicable

III. OTHER IMPORTANT MATTERS

☒ Applicable ☐ Not applicable

(I) Election of Members for the New Session of the Board of Directors

As the term of office of the fifth session of the Board of Directors of the Company had expired, the Company convened the first extraordinary general meeting of 2026 and the employee representative meeting on July 9, 2026, at which Mr. Wu Bo, Mr. Wu Kan, Mr. Zhu Chunhua, Mr. Zhou Ailin, Mr. Zhu Zhangxing and Ms. Chen Yinlan were elected as non-independent Directors of the sixth session of the Board of Directors of the Company, and Ms. Han Xiaofang, Mr. Lin Jinjun and Mr. Xu Guojin were elected as independent Directors of the sixth session of the Board of Directors of the Company. On the same day, the Company convened the first meeting of the sixth session of the Board of Directors, at which the chairman, vice chairman, and members of each special committee of the sixth session of the Board of Directors were elected, and the senior management, securities affairs representative and person in charge of the internal audit department of the Company were appointed.

(II) Acquisition of Estun Codroid and Connected Transaction

The Company convened the second meeting of the sixth session of the Board of Directors on August 4, 2026 and the second extraordinary general meeting of 2026 on August 31, 2026, at which the Proposal on the Proposed Acquisition of Equity Interests in Estun Codroid by a Wholly-owned Subsidiary and Connected Transaction was considered and approved. Nanjing Estun Robot Engineering Co., Ltd. and Nanjing Dingtong Electromechanical Automation Co., Ltd., both wholly-owned subsidiaries of the Company, acquired equity interests in Nanjing Estun Codroid Technology Co., Ltd. ("**Estun Codroid**") by way of cash payment, with the total transaction amount being RMB487.1 million.

As of the end of the reporting period, as the equity transfer for the transaction had been completed and the change in industrial and commercial registration information of Estun Codroid had been completed, the Company indirectly held 100% equity interests in Estun Codroid through its wholly-owned subsidiaries Nanjing Estun Robot Engineering Co., Ltd. and Nanjing Dingtong Electromechanical Automation Co., Ltd., and Estun Codroid was included in the scope of the Company's consolidated financial statements.

(III) 2025 Restricted Share and Share Option Incentive Scheme

On August 11, 2026, the Company convened the third meeting of the sixth session of the Board of Directors, at which the Resolution on the Fulfillment of Conditions for the Release from Lock-up during the First Lock-up Release Period of Restricted Shares under the 2025 Share Option and Restricted Share Incentive Scheme, the Resolution on the Fulfillment of Conditions for Exercise during the First Exercise Period of Share Options under the 2025 Share Option and Restricted Share Incentive Scheme, and the Resolution on the Repurchase and Cancellation of Certain Restricted Shares Granted but Not Yet Released from Lock-up and the Cancellation of Certain Outstanding Share Options were considered and approved.

On September 1, 2026, the Company disclosed the Announcement on the Results of Exercise for the First Exercise Period of Share Options under the 2025 Share Option and Restricted Share Incentive Scheme and the Listing of Shares. During the first exercise period of share options under the 2025 Share Option and Restricted Share Incentive Scheme, 114 participants actually exercised their options, the actual number of options exercised was 867,600, and the number of newly issued shares was 867,600 shares. The exercise price was RMB20.53 per option. Centralized exercise was adopted, and the shares issued pursuant to such exercise commenced listing and trading on September 2, 2026.

On September 1, 2026, the Company disclosed the Indicative Announcement on the Listing and Circulation of Shares Released from Lock-up for the First Lock-up Period of Restricted Shares under the 2025 Share Option and Restricted Share Incentive Scheme. A total of 130 participants satisfied the conditions for release from lock-up for the first lock-up release period of restricted shares under the 2025 Share Option and Restricted Share Incentive Scheme, and the number of restricted shares that may be released from lock-up was 1,073,700 shares. The listing and circulation date of the shares released from lock-up was September 2, 2026.

On August 31, 2026, the Company convened the second extraordinary general meeting of 2026, at which the Resolution on the Repurchase and Cancellation of Certain Restricted Shares Granted but Not Yet Released from Lock-up and the Cancellation of Certain Outstanding Share Options was considered and approved. In view of the fact that among the participants granted with restricted shares under the Company's current incentive scheme, 10 participants have resigned for personal reasons and no longer met the incentive conditions, and the individual performance appraisal results of 11 participants were graded B, the Board of Directors agreed to repurchase and cancel an aggregate of 322,300 restricted shares that have been granted to the aforementioned 21 restricted share participants but have not yet been released from lock-up, in whole or in part, in accordance with the relevant provisions of the Company's 2025 Share Option and Restricted Share Incentive Scheme (Draft). Meanwhile, in view of the fact that among the participants granted with share options under the Company's current incentive scheme, 13 participants have resigned due to personal reasons and no longer met the incentive conditions, and four participants were graded B in their individual performance appraisals, the Board of Directors agreed to cancel a total of 384,900 options, which have been granted to the aforesaid 17 share option participants but have not yet been exercised, in whole or in part, in accordance with the relevant provisions of the Company's 2025 Share Option and Restricted Share Incentive Scheme.

On September 23, 2026, the Company convened the fifth meeting of the sixth session of the Board of Directors, at which the Resolution on the Cancellation of Certain Share Options under the 2025 Share Option and Restricted Share Incentive Scheme was considered and approved. In view of the fact that during the process of handling the centralized exercise procedures for the first exercise period of share options under the Company's 2025 Share Option and Restricted Share Incentive Scheme, one participant who met the exercise conditions voluntarily waived his/her right to exercise due to resignation, 20,000 share options were required to be canceled.

As of the date of this report, the procedures for the repurchase and cancellation of the aforementioned restricted shares and the cancellation of share options have not yet been completed.

(IV) 2026 A Share Restricted Share Incentive Scheme

On September 29, 2026, the Company convened the sixth meeting of the sixth session of the Board of Directors, at which relevant resolutions including the Resolution on the 2026 A Share Restricted Share Incentive Scheme (Draft) and its Summary were considered and approved. The Company proposed to grant 2,990,000 restricted shares to 209 participants. The grant is a one-off grant with no reserved interests, and the grant price is RMB14.92 per share. The 2026 A Share Restricted Share Incentive Scheme (Draft) and related resolutions are still subject to submission to the general meeting of the Company for consideration.

IV. QUARTERLY FINANCIAL STATEMENTS

(I) Financial Statements

1. Consolidated Balance Sheet

Prepared by: ESTUN AUTOMATION CO., LTD.

September 30, 2026

Unit: RMB

Item	Closing balance	Opening balance
Current assets:		
Monetary funds	1,498,706,584.00	902,949,846.74
Settlement reserves		
Loans to banks and other financial institutions		
Financial assets held for trading	216,106,131.44	107,295,456.09
Derivative financial assets		
Notes receivable	54,587,169.12	26,098,592.67
Accounts receivable	2,108,720,459.48	1,919,235,065.08
Receivables financing	264,382,793.71	456,929,415.19
Prepayments	65,529,651.70	46,357,839.80

Item	Closing balance	Opening balance
Premiums receivable		
Reinsurance accounts receivable		
Reinsurance contract reserves receivable		
Other receivables	86,107,835.34	107,794,283.86
Including: Interest receivable		
Dividends receivable	1,020,000.00	1,020,000.00
Financial assets purchased under agreements to resell		
Inventories	1,425,893,165.93	1,490,109,178.72
Including: Data resources		
Contract assets	184,635,269.92	206,878,686.74
Assets held for sale		
Non-current assets due within one year		
Other current assets	86,824,897.12	124,468,331.48
Total current assets	5,991,493,957.76	5,388,116,696.37
Non-current assets:		
Loans and advances granted		
Debt investments		
Other debt investments		
Long-term receivables	26,880,000.00	24,480,000.00
Long-term equity investments	41,129,607.46	41,186,576.31
Other equity instrument investments	172,571,236.66	172,571,236.66
Other non-current financial assets	323,777,778.95	241,984,135.09
Investment properties	51,634,844.76	52,524,668.19
Fixed assets	1,407,835,360.70	1,476,432,720.81
Construction in progress	98,070,917.60	85,033,336.79
Productive biological assets		
Oil and gas assets		
Right-of-use assets	82,913,489.41	86,069,031.04

Item	Closing balance	Opening balance
Intangible assets	623,586,255.11	654,900,145.16
Including: Data resources		
Development expenditures	66,837,484.91	52,568,945.79
Including: Data resources		
Goodwill	958,182,663.10	1,030,154,889.75
Long-term deferred expenses	1,733,065.96	3,885,648.52
Deferred income tax assets	166,330,895.50	163,709,630.38
Other non-current assets	16,590,991.94	9,446,925.33
Total non-current assets	4,038,074,592.06	4,094,947,889.82
Total assets	10,029,568,549.82	9,483,064,586.19
Current liabilities:		
Short-term borrowings	965,443,001.35	1,277,653,277.51
Borrowings from central bank		
Loans from banks and other financial institutions		
Financial liabilities held for trading		
Derivative financial liabilities		
Notes payable	295,354,980.46	404,796,584.89
Accounts payable	1,722,837,789.55	1,503,263,178.43
Receipts in advance		
Contract liabilities	478,911,574.01	586,558,808.63
Financial assets sold under repurchase agreements		
Deposits from customers and interbank placements		
Accounts payable to securities brokerage clients		
Accounts payable to securities underwriting clients		
Employee benefits payable	88,969,823.73	92,070,067.93
Taxes payable	59,359,560.55	65,671,044.49

Item	Closing balance	Opening balance
Other payables	165,649,415.28	125,502,550.10
Including: Interest payable		
Dividends payable		
Fees and commissions payable		
Reinsurance accounts payable		
Liabilities held for sale		
Non-current liabilities due within one year	996,174,618.21	1,115,496,181.35
Other current liabilities	44,097,016.87	51,997,109.58
Total current liabilities	4,816,797,780.01	5,223,008,802.91
Non-current liabilities:		
Insurance contract reserves		
Long-term borrowings	1,546,177,648.17	1,215,951,619.09
Bonds payable		
Including: Preferred shares		
Perpetual bonds		
Lease liabilities	73,397,327.10	72,457,470.54
Long-term payables	161,968,738.44	464,059,166.67
Long-term employee benefits payable	203,278,141.97	221,876,253.83
Provisions	30,226,340.10	40,170,428.67
Deferred income	130,342,955.13	100,573,178.66
Deferred income tax liabilities	94,208,802.58	73,807,007.66
Other non-current liabilities		
Total non-current liabilities	2,239,599,953.49	2,188,895,125.12
Total liabilities	7,056,397,733.50	7,411,903,928.03

Item	Closing balance	Opening balance
Owners' equity:		
Share capital	968,666,053.00	871,018,453.00
Other equity instruments		
Including: Preferred shares		
Perpetual bonds		
Capital reserve	1,906,843,007.49	1,108,611,945.09
Less: Treasury shares	41,080,000.00	41,080,000.00
Other comprehensive income	-733,008.83	135,056,647.20
Special reserve		
Surplus reserve	77,599,270.06	77,599,270.06
General risk reserve		
Retained earnings	6,750,296.43	-164,010,355.10
Total owners' equity attributable to owners of the parent	2,918,045,618.15	1,987,195,960.25
Minority interests	55,125,198.17	83,964,697.91
Total owners' equity	2,973,170,816.32	2,071,160,658.16
Total liabilities and owners' equity	10,029,568,549.82	9,483,064,586.19

Legal representative:
Wu Bo

Person-in-charge of
accounting affairs:
Zhu Zhangxing

Person-in-charge of the
accounting department:
Lan Jingzhi

2. Consolidated Income Statement from the Beginning of the Year to the End of the Reporting Period

Unit: RMB

Item	Amount for the current period	Amount for the corresponding period of the previous year
I. Total operating revenue	3,699,111,280.66	3,812,024,132.30
Including: Operating revenue	3,699,111,280.66	3,812,024,132.30
Interest income		
Premiums earned		
Fee and commission income		
II. Total operating costs	3,590,257,696.06	3,859,133,159.48
Including: Operating costs	2,501,898,947.15	2,724,248,238.48
Interest expenses		
Fee and commission expenses		
Surrender value		
Net claims paid		
Net provision for insurance contract liabilities		
Policy dividend expenses		
Reinsurance expenses		
Taxes and surcharges	20,646,473.59	17,227,662.52
Selling expenses	312,398,159.94	317,409,996.43
Administrative expenses	316,627,426.80	339,987,103.78
Research and development expenses	337,126,078.84	340,126,870.96
Finance expenses	101,560,609.74	120,133,287.31
Including: Interest expenses	88,428,925.91	114,242,625.32
Interest income	6,079,131.25	9,744,449.55

Item	Amount for the current period	Amount for the corresponding period of the previous year
Add: Other income	44,129,024.31	36,481,818.47
Investment income (losses stated with “-”)	472,629.92	3,305,295.79
Including: Investment income from associates and joint ventures	-1,695,995.90	513,549.84
Gains on derecognition of financial assets measured at amortized cost		
Exchange gains (losses stated with “-”)		
Gains on net exposure hedges (losses stated with “-”)		
Gains from changes in fair value (losses stated with “-”)	77,169,232.03	13,234,093.96
Credit impairment losses (losses stated with “-”)	-11,391,227.12	6,268,853.02
Asset impairment losses (losses stated with “-”)	-17,674,830.85	6,859,402.12
Gains on disposal of assets (losses stated with “-”)	-563,625.07	-788,306.77
III. Operating profit (losses stated with “-”)	200,994,787.82	18,252,129.41
Add: Non-operating income	8,158,337.26	15,855,494.41
Less: Non-operating expenses	2,323,812.27	3,188,889.46
IV. Total profit (total losses stated with “-”)	206,829,312.81	30,918,734.36
Less: Income tax expenses	45,817,735.82	30,129,781.58

Item	Amount for the current period	Amount for the corresponding period of the previous year
V. Net profit (net losses stated with “-”)	161,011,576.99	788,952.78
(I) Classified by continuity of operations		
1. Net profit from continuing operations (net losses stated with “-”)	161,011,576.99	788,952.78
2. Net profit from discontinued operations (net losses stated with “-”)		
(II) Classified by attribution of ownership		
1. Net profit attributable to shareholders of the parent (net losses stated with “-”)	170,760,651.53	8,192,938.96
2. Profit or loss attributable to minority interests (net losses stated with “-”)	-9,749,074.54	-7,403,986.18
VI. Other comprehensive income after tax, net	-135,789,656.03	112,439,489.96
Other comprehensive income attributable to owners of the parent after tax, net	-135,789,656.03	112,439,489.96
(I) Other comprehensive income that will not be reclassified to profit or loss	621,989.00	-16,166,204.40
1. Changes arising from remeasurement of defined benefit plans	621,989.00	
2. Other comprehensive income that may not be reclassified to profit or loss under the equity method		
3. Changes in fair value of investments in other equity instruments		-16,166,204.40
4. Changes in fair value attributable to the Company’s own credit risk		
5. Others		

Item	Amount for the current period	Amount for the corresponding period of the previous year
(II)Other comprehensive income that will be reclassified to profit or loss	-136,411,645.03	128,605,694.36
1. Other comprehensive income that may be reclassified to profit or loss under the equity method		
2. Changes in fair value of other debt investments		
3. Amount reclassified into other comprehensive income upon reclassification of financial assets		
4. Credit impairment provisions for other debt investments		
5. Cash flow hedge reserve		
6. Exchange differences on translation of foreign currency financial statements	-136,411,645.03	138,888,023.13
7. Others		-10,282,328.77
Other comprehensive income attributable to minority interests after tax, net		
VII. Total comprehensive income	25,221,920.96	113,228,442.74
(I) Total comprehensive income attributable to owners of the parent	34,970,995.50	120,632,428.92
(II)Total comprehensive income attributable to minority interests	-9,749,074.54	-7,403,986.18
VIII. Earnings per share:		
(I) Basic earnings per share	0.1833	0.0095
(II)Diluted earnings per share	0.1827	0.0095

In case of business combination under common control in the current period, the net profit realized by the combining entities before the combination was: RMB-14,780,908.86, and the net profit realized by the combining entities in the previous period was: RMB-31,604,175.20.

Legal representative:
Wu Bo

Person-in-charge of
accounting affairs:
Zhu Zhangxing

Person-in-charge of the
accounting department:
Lan Jingzhi

3. Consolidated Cash Flow Statement from the Beginning of the Year to the End of the Reporting Period

Unit: RMB

Item	Amount for the current period	Amount for the corresponding period of the previous year
I. Cash flows from operating activities:		
Cash received from sale of goods and rendering of services	3,917,145,093.02	4,190,650,978.01
Net increase in deposits from customers and placements from banks and other financial institutions		
Net increase in borrowings from central bank		
Net increase in loans from other financial institutions		
Cash received from premiums of original insurance contracts		
Net cash received from reinsurance business		
Net increase in policyholder deposits and investment funds		
Cash received from interest, fees and commissions		
Net increase in loans from banks and other financial institutions		
Net increase in funds from repurchase business		
Net cash received from securities brokerage clients		
Refund of taxes and levies received	25,200,587.19	18,031,786.76
Other cash received relating to operating activities	81,145,259.27	106,316,497.60
Subtotal of cash inflows from operating activities	4,023,490,939.48	4,314,999,262.37
Cash paid for purchase of goods and receipt of services	2,667,080,112.48	2,750,774,687.24
Net increase in loans and advances to customers		

Item	Amount for the current period	Amount for the corresponding period of the previous year
Net increase in placements with central bank and other financial institutions		
Cash paid for claims under original insurance contracts		
Net increase in loans to banks and other financial institutions		
Cash paid for interest, fees and commissions		
Cash paid for policy dividends		
Cash paid to and for employees	850,909,115.81	983,590,228.83
Taxes and levies paid	127,622,323.96	123,887,038.96
Other cash paid relating to operating activities	175,656,482.34	212,693,756.38
Subtotal of cash outflows from operating activities	3,821,268,034.59	4,070,945,711.41
Net cash flows from operating activities	202,222,904.89	244,053,550.96
II. Cash flows from investing activities:		
Cash received from recovery of investments	768,627,276.92	2,191,099,259.19
Cash received from investment income	1,423,288.72	17,682,921.68
Net cash received from disposal of fixed assets, intangible assets and other long-term assets	1,373,783.59	1,723,241.64
Net cash received from disposal of subsidiaries and other business units	31,780,000.00	25,057,421.96
Other cash received relating to investing activities		23,225,800.00

Item	Amount for the current period	Amount for the corresponding period of the previous year
Subtotal of cash inflows from investing activities	803,204,349.23	2,258,788,644.47
Cash paid for acquisition and construction of fixed assets, intangible assets and other long-term assets	105,865,801.21	208,001,052.72
Cash paid for investments	886,047,250.00	1,985,979,675.75
Net increase in pledged loans		
Net cash paid for acquisition of subsidiaries and other business units		
Other cash paid relating to investing activities		
Subtotal of cash outflows from investing activities	991,913,051.21	2,193,980,728.47
Net cash flows from investing activities	-188,708,701.98	64,807,916.00
III. Cash flows from financing activities:		
Cash received from capital contributions	1,306,102,961.10	41,530,000.00
Including: Cash received by subsidiaries from minority shareholders' capital contributions	5,370,000.00	450,000.00
Cash received from borrowings	1,907,013,000.00	2,154,457,800.00
Other cash received relating to financing activities	1,000,000.00	
Subtotal of cash inflows from financing activities	3,214,115,961.10	2,195,987,800.00
Cash paid for repayment of debts	2,272,301,514.96	2,467,357,317.72
Cash paid for distribution of dividends or profits or payment of interest	66,505,666.43	96,067,658.69

Item	Amount for the current period	Amount for the corresponding period of the previous year
Including: Dividends or profits paid by subsidiaries to minority shareholders		
Other cash paid relating to financing activities	261,042,270.32	15,377,735.35
Subtotal of cash outflows from financing activities	2,599,849,451.71	2,578,802,711.76
Net cash flows from financing activities	614,266,509.39	-382,814,911.76
IV.Effect of foreign exchange rate changes on cash and cash equivalents	-26,215,135.56	16,264,090.24
V. Net increase in cash and cash equivalents	601,565,576.74	-57,689,354.56
Add: Cash and cash equivalents at the beginning of the period	883,738,762.94	1,182,234,145.43
VI.Cash and cash equivalents at the end of the period	1,485,304,339.68	1,124,544,790.87

(II) Adjustments to Relevant Items in the Financial Statements at the Beginning of the Year upon the Initial Adoption of New Accounting Standards from 2026

☐ Applicable ☒ Not applicable

(III) Auditor's Report

Whether the third quarterly financial and accounting report has been audited

☐ Yes ☒ No

The Company's third quarterly financial and accounting report has not been audited.

Board of Directors of ESTUN AUTOMATION CO., LTD
October 30, 2026