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中國交通建設股份有限公司
CHINA COMMUNICATIONS CONSTRUCTION COMPANY LIMITED

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1800)

2026 THIRD QUARTERLY REPORT

This quarterly report was prepared by China Communications Construction Company Limited (the “**Company**” or “**CCCC**”, and together with its subsidiaries, the “**Group**”) pursuant to relevant requirements in relation to information disclosure of quarterly reports of listed companies issued by the China Securities Regulatory Commission (the “**CSRC**”).

All financial information set out in this quarterly report is unaudited and prepared in accordance with Chinese Accounting Standards for Business Enterprises. In this quarterly report, the Period refers to the three-month period from the beginning of this quarter to the end of this quarter, and the Reporting Period refers to the nine months from 1 January 2026 to 30 September 2026.

This announcement is made pursuant to the Inside Information Provisions (as defined under the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”)) under Part XIVA of the Securities and Futures Ordinance and Rule 13.09(2) of the Listing Rules. The contents of this quarterly report are consistent with the announcement published on the Shanghai Stock Exchange. This announcement is published simultaneously domestically and overseas.

IMPORTANT NOTICE

- ① The board of directors (the “**Board**”), directors and senior management of the Company warrant that there are no false representations or misleading statements contained in or material omissions from the quarterly report, and accept joint and several responsibilities for the truthfulness, accuracy and completeness of the contents herein.
- ② The Company’s legal representative, the person-in-charge of accounting and the head of accounting department (the person in charge of accounting) warrant that they are responsible for the truthfulness, accuracy and completeness of the financial information in the quarterly report.
- ③ The third quarterly report is unaudited.
- ④ Any discrepancies between the amounts in this report and the amounts set out in the tables herein are due to rounding.
- ⑤ RMB refers to Renminbi, the lawful currency of the PRC.

1. PRINCIPAL FINANCIAL DATA

(1) Principal accounting data and financial indicators

Unit: RMB'000

Item	The Period	Changes of the Period as compared to the corresponding period of last year (%)	From the beginning of the year to the end of the Reporting Period	Changes from the beginning of the year to the end of the Reporting Period as compared to the corresponding period of last year (%)
Operating income	169,653,736	-4.07	502,813,464	-2.16
Total profit	4,519,119	-31.38	16,958,952	-25.58
Net profit attributable to equity holders of the Company	2,303,487	-43.53	9,580,308	-29.80
Net profit attributable to equity holders of the Company after extraordinary profit and loss	2,334,424	-35.09	8,763,362	-25.11
Net cash flow from operating activities	-5,076,636	N/A	-65,942,762	N/A
Basic earnings per share (RMB per share)	0.14	-39.13	0.57	-27.85
Diluted earnings per share (RMB per share)	0.14	-39.13	0.57	-27.85
Return on net assets (weighted average) (%)	0.77	-0.46	3.18	-1.27

Note: In calculating the basic earnings per share as at the end of the Period, the interests on the perpetual bonds of RMB355 million have been deducted.

Unit: RMB'000

	As at the end of the Period	As at the end of last year	Changes at the end of the Period as compared to the end of last year (%)
Total assets	2,179,678,798	2,019,131,696	7.95
Owners' equity attributable to equity holders of the Company	312,966,553	310,926,010	0.66

(2) **Extraordinary profit and loss items and amounts**

☒ Applicable ☐ Not applicable

Unit: RMB'000

		Amount from the beginning of the year to the end of the Reporting Period
Extraordinary profit and loss item	Amount for the Period	
Profit or loss from disposal of non-current assets, including the offset part provided for asset impairment	22,119	216,421
Government grant recognised in current profit or loss, except for those acquired in the ordinary business of the Company, in compliance with the national policy, granted according to determined standards or have a sustained impact on profit and loss of the Company	81,206	233,674
Profit or loss from the change in fair value generated from financial assets and financial liabilities held by non-financial enterprises, and profit or loss from disposal of financial assets and financial liabilities, other than effective hedging activities associated with normal business operations of the Company	-240,350	-86,880
Fees for usage of funds received from non-financial enterprises charged to current profit or loss	54,493	229,739
Reversal of impairment provisions for receivables subject to individual impairment test	64,000	426,160
Profit or loss from debt restructuring	–	776
Other non-operating income and expenses other than above items	-11,369	-3,993
Other profit and loss items conforming to the definition of extraordinary profit and loss	-6,414	-8,901
Less: Income tax impact	-2,788	174,657
Effect on minority interests (after tax)	-2,590	15,393
Total	-30,937	816,945

If the items not illustrated in the Explanatory Announcement No. 1 on Information Disclosure by Public Issuers – Extraordinary Profit or Loss Items (《公開發行證券的公司信息披露解釋性公告第1號 – 非經常性損益》) are identified as extraordinary profit or loss items by the Company and the amount is significant, and if the extraordinary profit or loss items illustrated in the Explanatory Announcement No. 1 on Information Disclosure by Public Issuers – Extraordinary Profit or Loss Items are defined as ordinary profit or loss items, the reason should be stated.

☐ Applicable ☒ Not applicable

(3) Changes in major accounting figures and financial indicators and the reasons therefor

☒ Applicable ☐ Not applicable

This year marks the inaugural year of the “15th Five-Year Plan”. During the Reporting Period, the Company has anchored its “1545” strategic system and closely followed the “five wholes, four bigs and five types” development direction. Business scale has remained steady, with the contribution from spot-cash projects continuing to rise. Adhering to an overseas-first development orientation, the Company has achieved dual growth in both business scale and operating performance, further strengthening its development resilience. New business models, including the “eight-network integration” initiative, have progressed in an orderly manner, with a number of benchmark demonstration projects successfully landed. The Company has accelerated the cultivation of second growth curves in green, low-carbon and digital and smart sectors, while its urban operations business has accelerated its transformation towards “urban partner and urban operator”. The Company has firmly upheld a correct view of performance, focused on pain points and bottlenecks in operation and management, launched “five special initiatives” including cost management and cash flow improvement, and strived to drive high-quality development. These initiatives are designed to mitigate headwinds from the industry downturn and broaden mid-to-long-term growth prospects. While the benefits from such initiatives will take time to be fully realised, the Company remains firmly committed to its strategic direction. During the Reporting Period, the Group’s revenue from operations amounted to RMB502,813 million, representing a year-on-year decrease of 2.16%. Gross profit amounted to RMB49,771 million, representing a year-on-year decrease of 12.28%, with a gross margin of 9.90%, decreased by 1.14 percentage points year-on-year; single-quarter gross margin reached 9.99%, increased by 0.40 percentage points quarter-on-quarter. Net profit attributable to the parent company was RMB9,580 million, decreased by 29.80% year-on-year; net profit attributable to the parent company after deducting non-recurring items was RMB8,763 million, representing a quarter-on-quarter growth in the single quarter. Net cash outflow from operating activities was RMB65,943 million, remaining broadly unchanged year-on-year; operating cash flow ratio amounted to 103.96%, increased by 2.18 percentage points year-on-year, whilst single-quarter net outflow narrowed quarter-on-quarter.

Item	Changes (%)	Main reasons
Finance costs	758.92	Mainly due to increased foreign-exchange losses resulting from the appreciation of Renminbi.
Investment income	N/A	Mainly due to a reduction in losses on investments in joint ventures and associates.
Asset impairment loss	N/A	The decrease in asset impairment loss was mainly due to the fact that, whilst certain subsidiaries had recognised asset impairment provisions in the corresponding period of the previous year, there were no such items in the Period.
Non-operating income	-44.69	Mainly due to the fact that, whilst certain subsidiaries had recorded one-off gains in the corresponding period of the previous year, no such gains were recognised in the Period.
Financial assets held for trading	133.61	Mainly due to the purchase of public fund products to improve the efficiency of capital utilization.
Prepayments	49.50	Mainly due to increased prepayments for projects as the projects progress.
Short-term borrowings	50.28	Mainly due to additional borrowings to support business operations.
Other current liabilities	75.85	Mainly due to the issuance of new short-term commercial paper.
Total profit for the Period	-31.38	Mainly due to pressure on gross margin and an increase in foreign exchange losses resulting from the appreciation of Renminbi.
Net profit attributable to equity holders of the Company for the Period	-43.53	
Net profit attributable to equity holders of the Company after extraordinary profit and loss for the Period	-35.09	
Basic earnings per share for the Period	-39.13	
Diluted earnings per share for the Period	-39.13	

2. INFORMATION ON SHAREHOLDERS

As at the end of the Reporting Period, the Company has a total of 16,213,786,279 shares, including 11,795,310,279 domestic ordinary shares (A shares), accounting for 72.75% of the total share capital, and 4,418,476,000 overseas ordinary shares (H shares), accounting for 27.25% of the total share capital.

As at the end of the Reporting Period, the total number of holders of ordinary shares was 180,709, including 170,115 holders of A shares and 10,594 holders of H shares.

(1) Total number of holders of ordinary shares, number of holders of preference shares whose voting rights had resumed and shareholding of the top ten shareholders

Unit: share

Total number of holders of ordinary shares as at the end of the Reporting Period	180,709	Total number of holders of preference shares whose voting rights had resumed as at the end of the Reporting Period (if any)			-	
Particulars of shareholding of the top ten shareholders (excluding shares lent through refinancing business)						
Name of shareholder	Nature of shareholder	Number of shares held	Shareholding percentage (%)	Number of shares subject to trading moratorium held	Pledge, mark or freeze	
					Status of shares	Number
China Communications Construction Group (Limited)	State	9,374,616,604	57.82		Nil	0
HKSCC NOMINEES LIMITED	Overseas legal entity	4,382,514,700	27.03		Unknown	
Industrial and Commercial Bank of China Limited – Huatai-PineBridge CSI 300 ETF	Unknown	14,852,462	0.09		Unknown	
Qiu Xiaorui	Domestic natural person	14,390,000	0.09		Unknown	
Bank of China Limited – Bosera CSI Dividend Low Volatility 100 ETF	Unknown	13,573,000	0.08		Unknown	
Shenzhen Mastercom Technology Co., Ltd.* (深圳市名通科技股份有限公司)	Unknown	11,380,400	0.07		Unknown	
Guotai Haitong Securities Co., Ltd. – Tianhong CSI Dividend Low Volatility 100 ETF	Unknown	11,160,301	0.07		Unknown	
Liu Ke	Domestic natural person	10,571,700	0.07		Unknown	
Industrial and Commercial Bank of China Limited – Jiashi CSI 300 Dividend Low Volatility ETF	Unknown	10,248,800	0.06		Unknown	
Hong Kong Securities Clearing Company Limited	Overseas legal entity	10,028,198	0.06		Unknown	

Particulars of shareholding of the top ten shareholders not subject to trading moratorium (excluding shares lent through refinancing business)			
Name of shareholder	Number of shares not subject to trading moratorium held	Class and number of shares	
		Class	Number
China Communications Construction Group (Limited)	9,374,616,604	RMB denominated ordinary shares	9,374,616,604
HKSCC NOMINEES LIMITED	4,382,514,700	Overseas-listed foreign shares	4,382,514,700
Industrial and Commercial Bank of China Limited – Huatai-PineBridge CSI 300 ETF	14,852,462	RMB denominated ordinary shares	14,852,462
Qiu Xiaorui	14,390,000	RMB denominated ordinary shares	14,390,000
Bank of China Limited – Bosera CSI Dividend Low Volatility 100 ETF	13,573,000	RMB denominated ordinary shares	13,573,000
Shenzhen Mastercom Technology Co., Ltd.* (深圳市名通科技股份有限公司)	11,380,400	RMB denominated ordinary shares	11,380,400
Guotai Haitong Securities Co., Ltd. – Tianhong CSI Dividend Low Volatility 100 ETF	11,160,301	RMB denominated ordinary shares	11,160,301
Liu Ke	10,571,700	RMB denominated ordinary shares	10,571,700
Industrial and Commercial Bank of China Limited – Jiashi CSI 300 Dividend Low Volatility ETF	10,248,800	RMB denominated ordinary shares	10,248,800
Hong Kong Securities Clearing Company Limited	10,028,198	RMB denominated ordinary shares	10,028,198
Explanations on related-party relationship or action in concert among the above shareholders	Among the top ten shareholders, there is no related-party relationship or action in concert between China Communications Construction Group (Limited) and the other nine shareholders mentioned above. Save as disclosed above, the Company is not aware of any related-party relationship among the above shareholders or any parties acting in concert.		

Particulars of lending of shares by shareholders holding more than 5% of the shares, the top 10 shareholders and the top 10 shareholders not subject to trading moratorium participating in the refinancing business

☐ Applicable ☒ Not applicable

The top 10 shareholders and the top 10 shareholders not subject to trading moratorium have changed compared with the previous period due to refinancing lending/return

☐ Applicable ☒ Not applicable

3. OTHER REMINDERS

Other important information about the Company's operating conditions during the Reporting Period that needs to be brought to investors' attention

☒ Applicable ☐ Not applicable

(1) Details of new contracts

Facing the downward pressure on the domestic market scale, the Company shouldered heavy responsibilities and overcame difficulties, continuously intensifying efforts in pursuing and developing major projects and accelerating the transformation and upgrading of emerging businesses. During the Reporting Period, the value of new contracts of the Group amounted to RMB1,171,296 million, representing a decrease of 12.59% as compared to that for the corresponding period of last year, achieving 61% of the annual goal. The value of new contracts of businesses from overseas markets amounted to RMB308,510 million (equivalent to approximately USD43,219 million), representing an increase of 8.61% as compared to that for the corresponding period of last year. The growth resilience of overseas markets continued to emerge, contributing 26% to the Group's new contracts value.

1. *Statistics by Type of Business*

By business type, the value of new contracts of new-quality infrastructure business, design and consulting business and other businesses amounted to RMB1,138,616 million, RMB24,983 million and RMB7,697 million, respectively.

Unit: RMB million

Type of business	2026		Aggregate in 2026		Aggregate for the same period of 2025	Year- on-year change
	(July to September)					
	<i>Number</i>	<i>Amount</i>	<i>Number</i>	<i>Amount</i>	<i>Amount</i>	
1 New-quality Infrastructure Business	1,800	261,193	6,336	1,138,616	1,301,273	-12.50%
2 Design and Consulting Business	1,887	4,617	5,797	24,983	30,430	-17.90%
3 Other Businesses	<u>N/A</u>	<u>2,537</u>	<u>N/A</u>	<u>7,697</u>	<u>8,267</u>	<u>-6.89%</u>
Total	<u>N/A</u>	<u>268,347</u>	<u>N/A</u>	<u>1,171,296</u>	<u>1,339,970</u>	<u>-12.59%</u>

2. Development of “Five Wholes” Business Areas

The value of new contracts of all businesses from whole transportation, whole cities, whole water, whole digital, whole green and other sectors amounted to RMB567,918 million, RMB418,162 million, RMB55,873 million, RMB10,319 million, RMB103,473 million and RMB15,551 million, respectively.

Unit: RMB million

By business area and main business sector	Amount
Whole Transportation	567,918
Road and Bridge Business	272,965
Water Transportation Business	151,879
Railway Business	76,301
Urban Rail Transit Business	31,650
Others	35,123
Whole Cities	418,162
Housing Construction Business	298,877
Municipal Business	95,119
Others	24,166
Whole Water	55,873
Water Conservancy Business	26,061
Water Services and Water Environment Business	20,130
Others	9,682
Whole Digital	10,319
Whole Green	103,473
New Energy Business	70,728
Agriculture, Forestry, Animal Husbandry and Fishery Business	10,942
Others	21,803
Other Sectors	15,551

3. “Greater Overseas” – Development of Overseas Markets

The value of new contracts of all businesses from overseas markets amounted to RMB308,510 million (equivalent to approximately USD43,219 million), representing a year-on-year increase of 8.61%, accounting for approximately 26% of the Group’s new contracts value. Wherein, the value of new contracts of new-quality infrastructure business, design and consulting business and other businesses amounted to RMB306,448 million, RMB1,611 million and RMB451 million, respectively.

Unit: RMB million

Geographic region	Aggregate in 2026	Aggregate for the same period of 2025	Year-on-year change
Domestic	862,786	1,055,912	-18.29%
Overseas	308,510	284,058	8.61%
Total	1,171,296	1,339,970	-12.59%

4. Development of Infrastructure and Other Investment Projects

The contract value of all businesses from infrastructure and other investment projects confirmed according to the shareholding ratio of the Group amounted to RMB42,770 million, representing a year-on-year decrease of 44.15%. During the process of design and construction, the value of construction and installation contracts to be undertaken by the Group is estimated to be RMB46,256 million.

(2) Other significant events

1. 2026 Public Issuance of Science and Technology Innovation Corporate Bonds for Professional Institutional Investors (First Tranche) (Type I): 26 Jiao Jian K1; issuance date: 23 July 2026; maturity date: 27 July 2028; issuance size: RMB1,800 million; issuance interests rate: 1.47%.
2. 2026 Public Issuance of Science and Technology Innovation Corporate Bonds for Professional Institutional Investors (First Tranche) (Type II): 26 Jiao Jian K2; issuance date: 23 July 2026; maturity date: 27 July 2029; issuance size: RMB1,200 million; issuance interests rate: 1.50%.
3. Seventh tranche of super short-term commercial paper of 2026: 26 CCCC SCP007; issuance date: 20 August 2026; maturity date: 29 December 2026; issuance size: RMB2,000 million; issuance interests rate: 1.40%.
4. Eighth tranche of super short-term commercial paper of 2026: 26 CCCC SCP008; issuance date: 21 August 2026; maturity date: 29 December 2026; issuance size: RMB2,000 million; issuance interests rate: 1.40%.

4. QUARTERLY FINANCIAL STATEMENTS

(1) Type of audit opinion

☐ Applicable ☒ Not applicable

(2) Financial Statements

☒ Applicable ☐ Not applicable

Consolidated Balance Sheet 30 September 2026

Prepared by: China Communications Construction Company Limited

Unit: RMB (unaudited)

Item	30 September 2026	31 December 2025
Current assets:		
Cash and bank balances	170,414,678,953	151,056,340,289
Financial assets held for trading	1,479,893,113	633,485,932
Derivative financial assets	57,316,169	13,282,153
Bills receivable	1,604,109,494	1,846,722,287
Accounts receivable	157,137,432,197	157,728,815,136
Receivables financing	728,934,777	1,090,608,571
Prepayments	30,655,911,768	20,505,125,708
Other receivables	50,759,900,199	49,182,334,905
Including: Interest receivable	8,509,531	7,720,764
Dividends receivable	807,698,929	687,264,918
Inventories	125,872,514,523	114,704,691,943
Contract assets	263,742,787,504	243,492,606,354
Non-current assets due within one year	99,264,206,607	100,567,168,998
Other current assets	32,314,526,383	29,119,800,056
Total current assets	934,032,211,686	869,940,982,332

Item	30 September 2026	31 December 2025
Non-current assets:		
Debt investments	110,489,050	540,922,439
Other debt investments	3,069,865,126	0
Long-term receivables	307,258,374,511	275,367,986,098
Long-term equity investments	116,810,651,442	109,336,075,965
Other equity instrument investments	25,471,415,667	26,950,616,165
Other non-current financial assets	29,005,951,963	27,378,150,337
Investment properties	13,672,594,971	11,892,689,603
Fixed assets	63,282,393,625	65,071,759,598
Construction in progress	14,680,914,149	14,341,237,230
Right-of-use assets	4,156,263,826	4,239,478,976
Intangible assets	267,447,887,844	237,251,432,243
Development expenses	402,215,556	331,602,404
Goodwill	5,511,750,879	5,504,471,594
Long-term deferred expenses	1,941,397,939	1,699,687,775
Deferred income tax assets	12,237,726,652	12,824,240,573
Other non-current assets	380,586,692,782	356,460,362,358
Total non-current assets	1,245,646,585,981	1,149,190,713,358
Total assets	2,179,678,797,667	2,019,131,695,690

Item	30 September 2026	31 December 2025
Current liabilities:		
Short-term borrowings	159,912,924,784	106,407,901,960
Derivative financial liabilities	40,793,175	34,336,875
Bills payable	23,797,154,268	26,251,326,054
Accounts payable	411,185,239,939	418,863,591,631
Contract liabilities	113,113,022,401	102,565,879,286
Accrued payroll	2,687,829,238	2,513,421,342
Taxes and surcharges payable	9,709,661,935	12,547,739,374
Other payables	134,078,093,196	140,401,658,278
Dividends payable	1,594,787,302	4,164,488,499
Non-current liabilities due within one year	104,268,612,901	109,529,611,559
Other current liabilities	94,176,892,142	53,555,633,617
Total current liabilities	1,052,970,223,979	972,671,099,976
Non-current liabilities:		
Long-term borrowings	477,142,513,876	425,291,657,983
Bonds payable	66,322,247,188	58,750,510,346
Lease liabilities	3,227,068,326	3,159,835,890
Long-term payables	86,954,819,278	76,014,544,078
Long-term accrued payroll	676,896,102	744,242,782
Estimated liabilities	4,316,025,530	4,302,486,255
Deferred income	1,231,655,614	1,184,322,733
Deferred income tax liabilities	7,426,548,351	8,067,668,784
Other non-current liabilities	1,141,674,991	1,058,391,210
Total non-current liabilities	648,439,449,256	578,573,660,061
Total liabilities	1,701,409,673,236	1,551,244,760,037

Item	30 September 2026	31 December 2025
Owners' equity (or shareholders' equity):		
Paid-up capital (or share capital)	16,213,786,279	16,274,644,225
Other equity instruments	21,400,000,000	22,200,000,000
Perpetual bonds	21,400,000,000	22,200,000,000
Capital reserves	32,900,137,755	35,141,403,357
Less: Treasury shares	383,172,602	667,260,069
Other comprehensive income	9,114,443,568	12,740,251,663
Special reserves	5,846,746,519	5,565,092,159
Surplus reserves	14,542,579,926	14,542,579,926
Provision for general risks	1,344,931,275	1,332,658,769
Undistributed profit	211,987,100,127	203,796,639,741
Total owners' equity (or shareholders' equity) attributable to the parent company	312,966,552,846	310,926,009,771
Minority interest	165,302,571,584	156,960,925,882
Total owners' equity (or shareholders' equity)	478,269,124,431	467,886,935,653
Total liabilities and owners' equity (or shareholders' equity)	2,179,678,797,667	2,019,131,695,690

Legal representative:
SONG Hailiang

Person-in-charge of accounting:
LIU Zhengchang

Head of accounting department:
ZHANG Huafang

Consolidated Income Statement
January to September 2026

Prepared by: China Communications Construction Company Limited

Unit: RMB (unaudited)

Item	First three quarters of 2026 (January to September)	First three quarters of 2025 (January to September)
I. Total revenue from operations	502,813,463,650	513,915,419,913
Including: Revenue from operations	502,813,463,650	513,915,419,913
II. Total cost of operations	484,464,246,554	487,534,305,189
Including: Cost of operations	453,042,623,686	457,177,882,785
Taxes and surcharges	1,615,014,968	1,636,829,975
Selling expenses	2,554,679,279	2,123,762,890
Administrative expenses	10,565,941,210	10,916,603,733
R&D expenses	13,769,595,950	15,339,683,125
Finance costs	2,916,391,461	339,542,680
Including: Interest expenses	16,255,952,569	15,612,492,227
Interest income	16,650,533,101	17,368,058,054
Add: Other income	342,359,968	273,225,298
Investment income (loss denoted with “-”)	1,267,552,701	-385,084,336
Including: Investment income from associates and joint ventures	-77,971,799	-580,121,438
Gains arising from derecognition of financial assets measured at amortised cost	-964,195,316	-1,541,272,302
Gains from fair value changes (loss denoted with “-”)	-449,684,477	-451,454,749
Credit impairment loss (loss denoted with “-”)	-2,433,513,745	-2,797,200,999
Asset impairment loss (loss denoted with “-”)	-269,865,610	-557,991,295
Gains from disposal of assets (loss denoted with “-”)	148,953,666	123,614,650

Item	First three quarters of 2026 (January to September)	First three quarters of 2025 (January to September)
III. Operating profit (loss denoted with “-”)	16,955,019,598	22,586,223,293
Add: Non-operating income	304,844,778	551,113,798
Less: Non-operating expenses	300,912,531	349,154,006
IV. Total profit (total loss denoted with “-”)	16,958,951,845	22,788,183,085
Less: Income tax expenses	3,955,801,623	4,578,697,357
V. Net profit (net loss denoted with “-”)	13,003,150,222	18,209,485,727
(I) Classified by continuity of operations		
1. Net profit from continuing operations (net loss denoted with “-”)	13,003,150,222	18,209,485,727
(II) Classified by ownership of equity		
1. Net profit attributable to shareholders of the parent company (net loss denoted with “-”)	9,580,307,698	13,647,200,928
2. Profit and loss attributable to minority interest (net loss denoted with “-”)	3,422,842,525	4,562,284,799
VI. Other comprehensive income, net of tax		
(I) Other comprehensive income attributable to owners of the parent company, net of tax	-3,631,910,072	263,681,657
1. Other comprehensive income that will not be reclassified to profit and loss		
(1) Remeasurement of changes in defined benefit plans	0	769,592
(2) Other comprehensive income that cannot be transferred to profit and loss under equity method	-2,521,633	38,501,815
(3) Fair value changes of investment in other equity instruments	-1,479,845,174	992,679,974

Item	First three quarters of 2026 (January to September)	First three quarters of 2025 (January to September)
2. Other comprehensive income that will be reclassified to profit and loss		
(1) Other comprehensive income that may be transferred to profit and loss under equity method	-84,975,453	-106,221,120
(2) Provision for credit impairment on other debt investments	37,711,461	0
(3) Cash flow hedge reserve	-9,955,090	-35,191,435
(4) Exchange differences arising from retranslation of financial statements denominated in foreign currencies	-2,092,324,183	-626,857,169
(II) Other comprehensive income attributable to minority interest, net of tax	-38,085,827	13,039,185
VII. Total comprehensive income		
(I) Total comprehensive income attributable to owners of the parent company	5,948,397,626	13,910,882,585
(II) Total comprehensive income attributable to minority interest	3,384,756,698	4,575,323,984
VIII. Earnings per share:		
(I) Basic earnings per share (RMB per share)	0.57	0.79
(II) Diluted earnings per share (RMB per share)	0.57	0.79

Legal representative:
SONG Hailiang

Person-in-charge of accounting:
LIU Zhengchang

Head of accounting department:
ZHANG Huafang

Consolidated Cash Flow Statement
January to September 2026

Prepared by: China Communications Construction Company Limited

Unit: RMB (unaudited)

Item	First three quarters of 2026 (January to September)	First three quarters of 2025 (January to September)
I. Cash flows from operating activities:		
Cash received from sale of goods and rendering of services	503,877,535,278	499,873,103,734
Refund of taxes and surcharges	1,007,829,284	1,311,703,025
Other cash received from operating-related activities	17,842,766,216	21,862,571,328
Sub-total of cash inflow from operating activities	522,728,130,778	523,047,378,086
Cash paid for goods and services	509,949,760,988	508,359,936,772
Cash paid to and on behalf of employees	34,622,382,636	34,818,589,433
Payments of taxes and surcharges	17,922,425,449	18,234,037,145
Other cash paid for operating-related activities	26,176,323,410	27,425,228,622
Sub-total of cash outflow from operating activities	588,670,892,482	588,837,791,971
Net cash flow from operating activities	-65,942,761,704	-65,790,413,885

Item	First three quarters of 2026 (January to September)	First three quarters of 2025 (January to September)
II. Cash flows from investing activities:		
Cash from disposal of investments	7,668,992,792	7,364,957,345
Cash from investment income	2,300,419,636	2,031,639,396
Net cash received from disposal of fixed assets, intangible assets and other long-term assets	426,964,462	270,479,498
Net cash received from disposal of subsidiaries and other business entities	249,342,065	2,936,302,797
Other cash received from investing-related activities	7,313,093,027	3,984,468,283
Sub-total of cash inflow from investing activities	17,958,811,983	16,587,847,320
Cash paid for acquisition of fixed assets, intangible assets and other long-term assets	20,529,697,369	20,587,844,181
Cash paid for investment	15,811,466,913	9,593,089,458
Net cash paid for acquisition of subsidiaries and other business entities	3,771,915,703	3,055,710,738
Other cash paid for investing-related activities	4,751,044,416	4,645,743,383
Sub-total of cash outflow from investing activities	44,864,124,401	37,882,387,759
Net cash flow from investing activities	-26,905,312,419	-21,294,540,439
III. Cash flows from financing activities:		
Cash received from investments	21,822,013,012	52,566,067,449
Including: Cash received by subsidiaries from minority shareholders' investment	21,822,013,012	37,066,067,449
Cash received from borrowings	397,385,910,381	308,775,865,395
Other cash received from financing-related activities	5,496,228,038	6,927,169,295
Sub-total of cash inflow from financing activities	424,704,151,431	368,269,102,140
Cash paid for repayment of debts	259,458,445,066	185,852,785,205
Cash paid for distribution of dividends, profits or interest payments	22,598,435,784	25,893,528,405
Including: Dividends and profits paid by subsidiaries to minority shareholders	2,101,321,378	2,880,084,322
Other cash paid for financing-related activities	25,892,942,123	50,701,912,270
Sub-total of cash outflow from financing activities	307,949,822,973	262,448,225,881
Net cash flow from financing activities	116,754,328,458	105,820,876,259

Item	First three quarters of 2026 (January to September)	First three quarters of 2025 (January to September)
IV. Effect of exchange rate changes on cash and cash equivalents	-1,778,858,941	229,289,908
V. Net increase in cash and cash equivalents	22,127,395,395	18,965,211,843
Add: Cash and cash equivalents balance at the beginning of the period	139,830,228,674	134,974,399,850
VI. Cash and cash equivalents balance at the end of the period	161,957,624,069	153,939,611,693

Legal representative: Person-in-charge of accounting: Head of accounting department:
SONG Hailiang LIU Zhengchang ZHANG Huafang

Balance Sheet of the Parent Company
30 September 2026

Prepared by: China Communications Construction Company Limited

Unit: RMB (unaudited)

Item	30 September 2026	31 December 2025
Current assets:		
Cash and bank balances	24,504,380,139	21,995,991,993
Bills receivable	2,000,000	0
Accounts receivable	4,919,932,487	5,676,014,126
Prepayments	4,116,850,865	7,114,161,260
Other receivables	47,958,619,167	48,199,428,606
Dividends receivable	8,177,876,092	8,582,690,806
Inventories	569,202,128	488,540,034
Contract assets	12,292,371,259	10,237,031,784
Non-current assets due within one year	3,602,377,828	3,096,854,290
Other current assets	1,341,648,086	1,009,005,866
Total current assets	99,307,381,959	97,817,027,959

Item	30 September 2026	31 December 2025
Non-current assets:		
Long-term receivables	6,882,898,072	6,539,029,366
Long-term equity investments	202,084,592,888	195,495,773,418
Other equity instrument investments	7,155,118,289	8,482,310,560
Other non-current financial assets	2,986,803,791	1,462,093,791
Investment properties	1,486,462,052	1,528,932,397
Fixed assets	180,902,138	202,609,683
Construction in progress	485,955	485,955
Right-of-use assets	117,853,107	101,290,817
Intangible assets	602,610,714	776,213,019
Development expenses	179,808,226	128,953,915
Long-term deferred expenses	26,511,471	29,762,762
Other non-current assets	3,143,818,574	2,967,016,427
Total non-current assets	224,847,865,278	217,714,472,110
Total assets	324,155,247,237	315,531,500,069
Current liabilities:		
Short-term borrowings	63,078,354,006	45,329,543,772
Accounts payable	21,451,418,427	17,271,828,532
Contract liabilities	5,616,924,313	9,153,325,868
Accrued payroll	97,619,799	131,773,041
Taxes and surcharges payable	821,039,937	821,134,555
Other payables	37,964,950,480	44,315,023,726
Dividends payable	376,749,953	2,235,991,731
Non-current liabilities due within one year	8,883,484,555	18,771,636,571
Other current liabilities	12,377,508,904	2,476,595,202
Total current liabilities	150,291,300,420	138,270,861,267

Item	30 September 2026	31 December 2025
Non-current liabilities:		
Long-term borrowings	194,376,709	217,939,181
Bonds payable	15,649,494,827	15,500,000,000
Lease liabilities	101,842,698	74,473,877
Long-term payables	9,732,193,357	9,463,978,553
Long-term accrued payroll	18,390,176	19,190,000
Estimated liabilities	86,829,712	77,563,565
Deferred income	8,720,600	8,720,600
Deferred income tax liabilities	1,898,103,732	2,231,728,418
Other non-current liabilities	763,107	0
Total non-current liabilities	27,690,714,918	27,593,594,194
Total liabilities	177,982,015,339	165,864,455,461
Owners' equity (or shareholders' equity):		
Paid-up capital (or share capital)	16,213,786,279	16,274,644,225
Other equity instruments	21,400,000,000	22,200,000,000
Perpetual bonds	21,400,000,000	22,200,000,000
Capital reserves	26,101,493,143	26,536,729,872
Less: Treasury shares	383,172,602	667,260,069
Other comprehensive income	4,813,796,207	5,875,600,712
Special reserves	1,970,290	0
Surplus reserves	14,983,729,091	14,983,729,091
Undistributed profit	63,041,629,490	64,463,600,777
Total owners' equity (or shareholders' equity)	146,173,231,898	149,667,044,608
Total liabilities and owners' equity (or shareholders' equity)	324,155,247,237	315,531,500,069

Legal representative:
SONG Hailiang

Person-in-charge of accounting:
LIU Zhengchang

Head of accounting department:
ZHANG Huafang

Income Statement of the Parent Company
January to September 2026

Prepared by: China Communications Construction Company Limited

Unit: RMB (unaudited)

Item	First three quarters of 2026 (January to September)	First three quarters of 2025 (January to September)
I. Revenue from operations	29,340,075,521	24,260,637,234
Less: Cost of operations	28,035,490,976	22,555,684,641
Taxes and surcharges	68,707,441	39,102,555
Selling expenses	3,732,398	484,393
Administrative expenses	1,067,513,947	1,039,655,297
R&D expenses	129,604,495	103,141,088
Finance costs	1,118,156,780	745,327,383
Including: Interest expenses	1,487,877,271	1,573,646,806
Interest income	535,742,590	838,609,036
Add: Other income	2,729,787	3,584,596
Investment income (loss denoted with “-”)	1,043,589,271	8,846,021,735
Including: Investment income from associates and joint ventures	45,102,438	111,460,892
Gains arising from derecognition of financial assets measured at amortised cost	-19,000,000	0
Gains from fair value changes (loss denoted with “-”)	0	-15,966
Credit impairment loss (loss denoted with “-”)	-8,360,030	27,608,455
Asset impairment loss (loss denoted with “-”)	-16,636,820	-21,361,211
Gains from disposal of assets (loss denoted with “-”)	92,033	105,899
II. Operating profit (loss denoted with “-”)	-61,716,276	8,633,185,386
Add: Non-operating income	46,480,983	871,738
Less: Non-operating expenses	4,994,457	83,598,914
III. Total profit (total loss denoted with “-”)	-20,229,750	8,550,458,210
Less: Income tax expenses	17,996,203	-18,735,366

Item	First three quarters of 2026 (January to September)	First three quarters of 2025 (January to September)
IV. Net profit (net loss denoted with “-”)	-38,225,953	8,569,193,576
(I) Net profit from continuing operations (net loss denoted with “-”)	-38,225,953	8,569,193,576
V. Other comprehensive income, net of tax		
(I) Other comprehensive income that will not be reclassified to profit and loss	-995,394,203	1,002,935,068
1. Fair value changes of investment in other equity instruments	-995,394,203	1,002,935,068
(II) Other comprehensive income that will be reclassified to profit and loss	-66,410,301	-5,625,015
1. Other comprehensive income that may be transferred to profit and loss under equity method	-5,532,626	2,399,546
2. Exchange differences arising from retranslation of financial statements denominated in foreign currencies	-60,877,675	-8,024,561
VI. Total comprehensive income	-1,100,030,457	9,566,503,630

Legal representative:
SONG Hailiang

Person-in-charge of accounting:
LIU Zhengchang

Head of accounting department:
ZHANG Huafang

Cash Flow Statement of the Parent Company
January to September 2026

Prepared by: China Communications Construction Company Limited

Unit: RMB (unaudited)

Item	First three quarters of 2026 (January to September)	First three quarters of 2025 (January to September)
I. Cash flows from operating activities:		
Cash received from sale of goods and rendering of services	24,052,641,390	22,029,460,314
Refund of taxes and surcharges	689,596	14,022,408
Other cash received from operating-related activities	830,774,441	5,526,685,763
Sub-total of cash inflow from operating activities	24,884,105,426	27,570,168,485
Cash paid for goods and services	20,345,876,506	20,972,107,106
Cash paid to and on behalf of employees	1,080,061,584	1,010,675,431
Payments of taxes and surcharges	516,860,562	766,051,401
Other cash paid for operating-related activities	17,286,895,300	6,008,023,246
Sub-total of cash outflow from operating activities	39,229,693,952	28,756,857,184
Net cash flow from operating activities	-14,345,588,526	-1,186,688,699
II. Cash flows from investing activities:		
Cash from disposal of investments	0	83,763,426
Cash from investment income	1,093,153,474	8,243,351,988
Net cash received from disposal of fixed assets, intangible assets and other long-term assets	14,084	404,747
Sub-total of cash inflow from investing activities	1,093,167,558	8,327,520,160
Cash paid for acquisition of fixed assets, intangible assets and other long-term assets	80,161,126	67,069,178
Cash paid for investment	6,318,887,100	9,334,852,512
Other cash paid for investing-related activities	0	5,944,048
Sub-total of cash outflow from investing activities	6,399,048,226	9,407,865,738
Net cash flow from investing activities	-5,305,880,667	-1,080,345,578

Item	First three quarters of 2026 (January to September)	First three quarters of 2025 (January to September)
III. Cash flows from financing activities:		
Cash received from investments	0	15,500,000,000
Cash received from borrowings	77,610,920,140	65,724,875,685
Other cash received from financing-related activities	200,000,000	4,111,109
Sub-total of cash inflow from financing activities	77,810,920,140	81,228,986,793
Cash paid for repayment of debts	48,277,228,375	48,126,863,508
Cash paid for distribution of dividends, profits or interest payments	5,580,955,274	7,185,003,224
Other cash paid for financing-related activities	1,399,094,347	10,587,427,744
Sub-total of cash outflow from financing activities	55,257,277,996	65,899,294,475
Net cash flow from financing activities	22,553,642,144	15,329,692,318
IV. Effect of exchange rate changes on cash and cash equivalents	-391,779,625	135,698,615
V. Net increase in cash and cash equivalents	2,510,393,326	13,198,356,656
Add: Cash and cash equivalents balance at the beginning of the period	21,980,982,288	16,915,517,067
VI. Cash and cash equivalents balance at the end of the period	24,491,375,614	30,113,873,723

Legal representative:
SONG Hailiang

Person-in-charge of accounting:
LIU Zhengchang

Head of accounting department:
ZHANG Huafang

(3) Adjustments to Financial Statements at the Beginning of the Year for the Initial Adoption of New Accounting Standards or Interpretations of Standards since 2026

☐ Applicable ☒ Not applicable

By Order of the Board

China Communications Construction Company Limited

LIU Zhengchang

Board Secretary

YU Jingjing

Company Secretary

Beijing, the PRC

29 October 2026

As at the date of this announcement, the directors of the Company are SONG Hailiang, ZHANG Bingnan, LIU Xiang, GAO Chunlei, WU Aihong, CHAN Wing Tak Kevin[#], WANG Qingqin[#], LIU Ruchen[#] and YANG Xiangyang.

[#] Independent non-executive Director

^{*} For identification purpose only