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Montage Technology Co., Ltd.

瀾起科技股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 6809)

2026 THIRD QUARTERLY REPORT

This announcement is made by Montage Technology Co., Ltd. (the “Company”, together with its subsidiaries, the “Group”) pursuant to Rules 13.09 and 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”) and the inside information provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Set out below is the Group’s 2026 Third Quarterly Report (the “Third Quarterly Report”) for the nine months ended 30 September 2026. The financial information contained in this report has been prepared in accordance with China Accounting Standards for Business Enterprises and has not been audited.

IMPORTANT NOTICE

The Board, the directors and senior management of the Company warrant that the information in this quarterly report is true, accurate and complete, and does not contain any false representations, misleading statements or material omissions, and assume several and joint legal responsibility for its contents.

Howard C. Yang, person-in-charge of the Company, and Su Lin, person-in-charge of accounting affairs and person-in-charge of the accounting department (head of the accounting department) warrant the truthfulness, accuracy and completeness of the financial information in this quarterly report.

Whether the financial statements for the third quarter have been audited

☐ Yes ☒ No

1. Key financial data

(1) Main accounting data and financial indicators

Unit: Yuan Currency: RMB

Item	For the Reporting Period	Increase/decrease in the Reporting Period compared with the same period of last year (%)	From the beginning of the year to the end of the Reporting Period	Increase/decrease from the beginning of the year to the end of the Reporting Period compared with the same period of last year (%)
Revenue	2,078,918,669.66	45.97	5,414,416,191.47	33.44
Profit before tax	1,302,628,362.64	157.03	3,373,355,350.20	99.25
Profit attributable to shareholders of the parent	1,239,743,093.95	161.98	3,237,117,611.82	98.32
Profit attributable to shareholders of the parent, excluding non-recurring profit or loss	1,004,796,167.13	167.21	2,327,274,703.46	58.60
Net cash flows from operating activities	Not applicable	Not applicable	2,898,317,055.10	81.07
Basic earnings per share (RMB)	1.03	145.24	2.71	88.19
Diluted earnings per share (RMB)	1.01	146.34	2.68	87.41
Weighted average return on net assets (%)	5.65	Increased by 1.77 percentage points	16.33	Increased by 2.73 percentage points
Research and development expenses	186,196,715.80	5.74	639,279,893.80	19.90
R&D expenses as percentage of revenue (%)	8.96	Decreased by 3.40 percentage points	11.81	Decreased by 1.33 percentage points
		As at the end of the Reporting Period	As at the end of last year	Increase/decrease as at the end of the Reporting Period over the end of last year (%)
Total assets		23,956,066,226.53	13,748,147,352.18	74.25
Total equity attributable to shareholders of the parent		22,150,204,322.87	12,923,722,372.46	71.39

Note: "the Reporting Period" refers to the three-month period from the beginning to the end of this quarter, and the same applies below.

1 OPERATING PERFORMANCE FOR THE THIRD QUARTER OF 2026

Since the beginning of this year, the rapid advancement of AI inference and AI agent applications has driven continued growth in server CPU demand, which in turn has strengthened overall demand for memory modules and memory interconnect chips. In the third quarter of 2026, building on its established industry leadership, the Company recorded a substantial increase in shipments of DDR5 memory interface and module supporting chips, while the share of DDR5 Gen 3, Gen 4 and Gen 5 RCD chips in total RCD shipments increased further, contributing to significant year-on-year growth in operating results.

For the third quarter of 2026, the Company's revenue was RMB2,079 million, representing a year-on-year increase of 46.0% and a quarter-on-quarter increase of 10.9%. The profit attributable to shareholders of the parent stood at RMB1,240 million, up 162.0% year-on-year and 7.8% quarter-on-quarter. The profit attributable to shareholders of the parent, excluding non-recurring profit or loss, amounted to RMB1,005 million, representing growth of 167.2% year-on-year and 39.8% quarter-on-quarter. The profit attributable to shareholders of the parent, excluding share-based payment expenses, came to RMB1,332 million, increasing 64.1% year-on-year and 7.6% quarter-on-quarter. For the third quarter of 2026, the revenue from the interconnect chip product line was RMB2,047 million, a 49.3% year-on-year rise and a 20.9% quarter-on-quarter rise, with its gross profit margin hitting 68.4%, an increase of 2.7 percentage points year-on-year and 0.9 percentage points quarter-on-quarter.

For the third quarter of 2026, the Company's revenue, interconnect chip revenue, the profit attributable to shareholders of the parent, the profit attributable to shareholders of the parent (excluding non-recurring profit or loss), and the profit attributable to shareholders of the parent (excluding share-based payment expenses) all once again reached record quarterly highs.

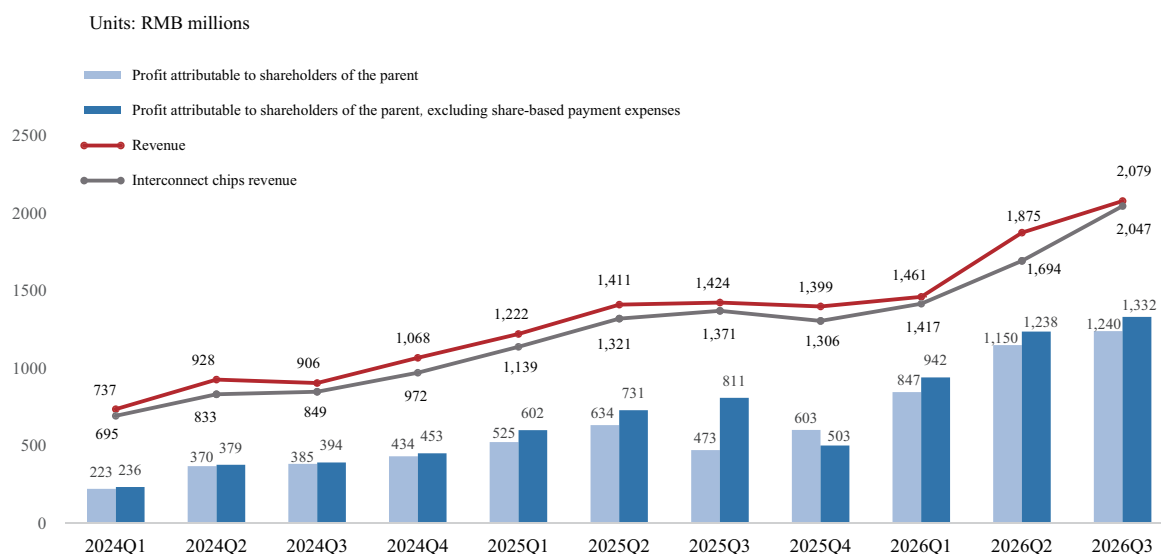


Exhibit: key quarterly financial data of the Group

2 OPERATING PERFORMANCE FOR THE FIRST THREE QUARTERS OF 2026

In the first three quarters of 2026, benefiting from the AI industry momentum, the Company recorded a notable rise in shipments of interconnect chips, which drove a substantial year-on-year increase in its operating results. The Company recorded revenue of RMB5,414 million, representing a year-on-year increase of 33.4%; the profit attributable to shareholders of the parent of RMB3,237 million, up 98.3% year-on-year; and the profit attributable to shareholders of the parent, excluding non-recurring profit or loss of RMB2,327 million, rising 58.6% year-on-year. The growth in the Company's net profit for the first three quarters of 2026 was attributable to the following factors: (1) a 33.4% year-on-year increase in revenue; (2) an improved product mix. With the rising proportion of revenue contributed by the new-generation DDR5 RCD chips and new products of interconnect chips, the gross profit margin of interconnect chips climbed to 68.9%, up 4.1 percentage points year-on-year, driving the Company's gross profit¹ to RMB3,583 million, up 43.7% year-on-year; and (3) the aggregate amount of investment income and fair value gains reached RMB904 million, up 709.0% year-on-year. In addition, the appreciation of the RMB against the US dollar during the first three quarters of 2026 resulted in an exchange loss of RMB238 million on foreign currency assets (primarily H-share offering proceeds), compared with an exchange loss of RMB17 million in the same period of last year. This exerted a certain negative impact on the profit for the period.

In the first three quarters of 2026, revenue from the interconnect chip product line amounted to RMB5,158 million, representing a year-on-year increase of 34.6%; revenue from the Jintide product line reached RMB250 million, up 14.7% year-on-year.

In the first three quarters of 2026, the Company's share-based payment expenses amounted to RMB288 million. The impact of such expenses on profit attributable to shareholders of the parent was RMB275 million (after considering the impact of related income tax expenses). Accordingly, the profit attributable to shareholders of the parent, excluding share-based payment expenses, stood at RMB3,512 million for the first three quarters of 2026, a year-on-year increase of 63.8%.

3 ORDER OUTLOOK FOR THE FOURTH QUARTER OF 2026

Driven by sustained strong industry demand, as of 26 October 2026, the Company estimates its backlog of interconnect chip orders scheduled for delivery in the fourth quarter of 2026 to be in the range of RMB2.50–2.79billion².

¹ Gross profit represents the revenue minus cost of sales.

² US-dollar-denominated orders are translated using the USD/CNY central parity rate of 1:6.7162 announced by the People's Bank of China on 26 October 2026. Actual revenue recognised will be disclosed in the Company's applicable periodic reports.

(2) Non-recurring gains and losses items and amounts

√ Applicable □ Not applicable

Unit: Yuan Currency: RMB

Statement of non-recurring gains and losses	For the Reporting Period	From the beginning of the year to the end of the Reporting Period	Explanation
Gains or losses from disposal of non-current assets, including the write-off of the provision for impairment of assets	-219,116.22	-219,116.22	
Government grants included in the current profit or loss, except those that are closely related to the Group's normal business operations, which comply with national policies and can be obtained based on established standards, and which have a continuing impact on the Group's profit or loss	12,509,888.84	18,264,770.13	
Gains or losses arising from changes in fair value of financial assets and financial liabilities held by non-financial enterprises, and gains or losses from the disposal of financial assets and financial liabilities other than effective hedging activities related to the Group's normal business operations	206,144,266.88	893,416,177.03	
Gains and losses from entrusting others to invest or manage assets	3,661,170.11	4,442,418.07	
Non-operating income and expenses other than those mentioned above	-202,610.78	-294,055.53	
Other items of profit and loss that meet the definition of non-recurring profit and loss	7,842,308.72	13,048,638.34	mainly attributable to investment income from structured deposits
Less: Effect of income tax	-11,137,213.50	12,536,218.19	
Impact on the non-controlling interests (after tax)	5,926,194.23	6,279,705.27	
Total	234,946,926.82	909,842,908.36	

For the non-recurring profit and loss items not listed in “Explanatory Announcement No. 1 on Information Disclosure by Public Issuers – Non recurring Profit or Loss Items” recognised by the Company as non-recurring profit and loss items with significant amounts, as well as the non-recurring profit and loss items listed in “Explanatory Announcement No. 1 on Information Disclosure by Public Issuers – Non-recurring Profit or Loss Items” defined by the Company as recurring profit and loss items, the reasons shall be explained.

☐ Applicable ☒ Not applicable

(3) Circumstances and reasons for changes in main accounting data and financial indicators

☒ Applicable ☐ Not applicable

Items	Change Ratio (%)	Main Reasons
Revenue _ the Reporting Period	45.97	The rapid advancement of AI inference and AI agent applications has driven continued growth in server CPU demand, which in turn has strengthened overall demand for memory modules and memory interconnect chips. Building on its established industry leadership, the Company recorded a substantial increase in shipments of DDR5 memory interface and module supporting chips, together with a significant rise in sales revenue from new products of interconnect chips, contributing to significant year-on-year growth in revenue.
Revenue _ from the beginning of the year to the end of the Reporting Period	33.44	
Profit before tax _ the Reporting Period	157.03	(1) Revenue rose 46.0% year-on-year; (2) an improved product mix drove the gross profit margin of interconnect chips to 68.4%, representing a year-on-year increase of 2.7 percentage points, and gross profit to RMB1,404 million, representing a year-on-year increase of 55.7%; (3) total amount of investment income and fair value gains reached RMB222 million, representing a year-on-year increase of 120.9%.
Profit attributable to shareholders of the parent _ the Reporting Period	161.98	
Profit attributable to shareholders of the parent, excluding non-recurring profit or loss _ the Reporting Period	167.21	

Items	Change Ratio (%)	Main Reasons
Profit before tax _ from the beginning of the year to the end of the Reporting Period	99.25	(1) Revenue rose 33.4% year-on-year; (2) an improved product mix drove the gross profit margin of interconnect chips to 68.9%, representing a year-on-year increase of 4.1 percentage points, and gross profit to RMB3,583 million, representing a year-on-year increase of 43.7%; (3) total amount of investment income and fair value gains reached RMB904 million, representing a year-on-year increase of 709.0%.
Profit attributable to shareholders of the parent _ from the beginning of the year to the end of the Reporting Period	98.32	
Profit attributable to shareholders of the parent, excluding non-recurring profit or loss _ from the beginning of the year to the end of the Reporting Period	58.60	
Net cash flows from operating activities _ from the beginning of the year to the end of the Reporting Period	81.07	Mainly due to the significant year-on-year growth in revenue and net profit.
Basic earnings per share (RMB) _ the Reporting Period	145.24	Mainly due to the significant year-on-year growth in net profit.
Diluted earnings per share (RMB) _ the Reporting Period	146.34	
Basic earnings per share (RMB) _ from the beginning of the year to the end of the Reporting Period	88.19	
Diluted earnings per share (RMB) _ from the beginning of the year to the end of the Reporting Period	87.41	
Total assets _ as at the end of the Reporting Period	74.25	Mainly due to the proceeds received from the Company's issuance of H shares.
Total equity attributable to shareholders of the parent _ as at the end of the Reporting Period	71.39	

2. Shareholder Information

- (1) Total number of ordinary shareholders and shareholders holding preference shares with restored voting rights and shareholding of the top 10 shareholders

Unit: Share(s)

Total number of ordinary shareholders as at the end of the Reporting Period	202, 406	Total number of shareholders holding preference shares with restored voting rights as at the end of the Reporting Period (if any)	0
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Shareholding of the top 10 shareholders (excluding the shares lent through refinancing)

Name of shareholder	Type of shareholder	Number of shares held	Percentage of shareholding (%)	Number of shares with selling restrictions held	Number of restricted shares, including the shares lent through refinancing	Pledged, earmarked or frozen State of shares	Number of shares
Hong Kong Securities Clearing Co., Ltd.	Overseas legal person	156,059,409	12.79	0	0	Nil	0
HKSCC NOMINEES LIMITED	Overseas legal person	75,773,300	6.21	–	0	Nil	0
WLT Partners, L.P.	Other	45,012,524	3.69	0	0	Nil	0
China Merchants Bank Co., Ltd. – China AMC SSE STAR Market 50 Component ETF (招商銀行股份有限公司 – 華夏上證科創板 50 成份交易型開放式指數證券投資基金)	Other	35,189,023	2.88	0	0	Nil	0
Shanghai Rongying Enterprise Management Partnership (Limited Partnership) (上海融迎企業管理合夥企業(有限合夥))	Other	25,677,987	2.10	0	0	Nil	0
China Electronic Investment Holding Co., Ltd.	State-owned legal person	19,696,629	1.61	0	0	Nil	0
CITIC Securities Co., Ltd. – Harvest SSE STAR Market Chips ETF (中信証券股份有限公司 – 嘉實上證科創板芯片交易型開放式指數證券投資基金)	Other	19,053,476	1.56	0	0	Nil	0
Industrial and Commercial Bank of China Limited – E Fund SSE STAR Market 50 Component ETF (中國工商銀行股份有限公司 – 易方達上證科創板50成份交易型開放式指數證券投資基金)	Other	15,999,633	1.31	0	0	Nil	0

Shareholding of the top 10 shareholders (excluding the shares lent through refinancing)

Name of shareholder	Type of shareholder	Number of shares held	Percentage of shareholding (%)	Number of shares with selling restrictions held	Number of restricted shares, including the shares lent through refinancing	Pledged, earmarked or frozen	
						State of shares	Number of shares
China Construction Bank Co., Ltd.– ChinaAMC CNI Semiconductor Chips ETF (中國建設銀行股份有限公司－華夏國證半導體芯片交易型開放式指數證券投資基金)	Other	9,790,598	0.80	0	0	Nil	0
Industrial and Commercial Bank of China Limited – E Fund CSI Artificial Intelligence Theme ETF (中國工商銀行股份有限公司－易方達中證人工智能主題交易型開放式指數證券投資基金)	Other	7,718,207	0.63	0	0	Nil	0

Shareholding of the top 10 shareholders holding shares without selling restrictions (excluding the shares lent through refinancing)

Name of shareholder	Number of tradable shares without selling restrictions held	Class and number of shares	
		Class of shares	Number shares
Hong Kong Securities Clearing Co., Ltd.	156,059,409	RMB-denominated ordinary shares	156,059,409
HKSCC NOMINEES LIMITED	75,773,300	Overseas-listed foreign shares	75,773,300
WLT Partners, L.P.	45,012,524	RMB-denominated ordinary shares	45,012,524
China Merchants Bank Co., Ltd. – China AMC SSE STAR Market 50 Component ETF (招商銀行股份有限公司－華夏上證科創板50成份交易型開放式指數證券投資基金)	35,189,023	RMB-denominated ordinary shares	35,189,023
Shanghai Rongying Enterprise Management Partnership (Limited Partnership) (上海融迎企業管理合夥企業(有限合伙))	25,677,987	RMB-denominated ordinary shares	25,677,987
China Electronic Investment Holding Co., Ltd.	19,696,629	RMB-denominated ordinary shares	19,696,629
CITIC Securities Co., Ltd. – Harvest SSE STAR Market Chips ETF (中信証券股份有限公司－嘉實上證科創板芯片交易型開放式指數證券投資基金)	19,053,476	RMB-denominated ordinary shares	19,053,476

**Shareholding of the top 10 shareholders holding shares without selling restrictions
(excluding the shares lent through refinancing)**

Name of shareholder	Number of tradable shares without selling restrictions held	Class and number of shares	
		Class of shares	Number shares
Industrial and Commercial Bank of China Limited – E Fund SSE STAR Market 50 Component ETF (中國工商銀行股份有限公司 – 易方達上證科創板 50 成份交易型開放式指數證券投資基金)	15,999,633	RMB-denominated ordinary shares	15,999,633
China Construction Bank Co., Ltd. – ChinaAMC CNI Semiconductor Chips ETF (中國建設銀行股份有限公司 – 華夏國證半導體芯片交易型開放式指數證券投資基金)	9,790,598	RMB-denominated ordinary shares	9,790,598
Industrial and Commercial Bank of China Limited – E Fund CSI Artificial Intelligence Theme ETF (中國工商銀行股份有限公司 – 易方達中證人工智能主題交易型開放式指數證券投資基金)	7,718,207	RMB-denominated ordinary shares	7,718,207
Description of the related party relationship or acting in concert relationship among the above shareholders	- The controlling person of WLT Partners, L.P. holds significant property interests in Shanghai Rongying Enterprise Management Partnership (Limited Partnership) (上海融迎企業管理合夥企業(有限合夥)); - The Company is not aware of any related party relationships among the remaining shareholders mentioned above, nor is it aware whether they constitute persons acting in concert as defined in the Administrative Measures for the Takeover of Listed Companies.		
Details of the top 10 shareholders and the top 10 shareholders holding shares without selling restrictions participating in securities margin trading and refinancing (if any)	Not applicable		

Note 1: At the end of the Reporting Period, the total number of ordinary shareholders was 202,406, of which 202,403 were A Shareholders and 3 were registered H Shareholders.

Note 2: Hong Kong Securities Clearing Co., Ltd. is the nominal holder of the Company's Shanghai-Hong Kong Stock Connect shares.

Note 3: HKSCC NOMINEES LIMITED is the nominal holder of shares held by non-registered H Shareholders.

Note 4: The Company held 12,101,362 shares under its specialized A Shares repurchase securities account at the end of the Reporting Period, representing a shareholding ratio of 0.99%.

Shares lent through refinancing business involved in by the shareholders holding 5% or above shares, the top 10 shareholders and the top 10 shareholders holding tradable shares without selling restrictions

☐ Applicable ☒ Not applicable

Changes in the top 10 shareholders and the top 10 shareholders holding tradable shares without selling restrictions due to the shares lent and returned through refinancing as compared with the corresponding period last year

☐ Applicable ☒ Not applicable

3. Other Reminders

Other important information on the operations of the Company during the Reporting Period that needs to be brought to the attention of investors

☒ Applicable ☐ Not applicable

To provide investors with better visibility into industry trends, this report sets out the Company's current backlog of interconnect chip orders scheduled for delivery in the fourth quarter of 2026. This information is stated based on the Company's current actual order position and shall not be construed as a forecast of, or guarantee for, future revenue from such products. From order receipt through product shipment, risks exist that customers may cancel or defer orders, and the Company may fail to meet delivery schedules due to capacity and other constraints. The current backlog may differ from the amount of orders ultimately fulfilled. Please refer to the Company's periodic reports for final details. Investors are cautioned about the associated investment risks.

4. Quarterly Financial Statements

(1) Type of auditor's opinions

☐ Applicable ☒ Not applicable

(2) Financial statements

Consolidated Balance Sheet

As at 30 September 2026

Prepared by: Montage Technology Co., Ltd.

Unit: Yuan Currency: RMB Type of audit: Unaudited

Item	30 September 2026	31 December 2025
Current assets		
Currency funds	15,798,925,948.00	8,478,984,375.78
Financial assets held for trading	3,068,522,482.21	823,304,333.04
Accounts receivable	530,411,100.01	567,532,180.51
Prepayments	177,014,948.86	132,890,386.00
Other receivables	6,758,960.65	4,254,922.19
Inventories	1,165,852,898.44	896,135,474.27
Other current assets	114,630,393.92	130,973,692.91
Total current assets	20,862,116,732.09	11,034,075,364.70
Non-current assets		
Long-term equity investments	344,611,074.37	91,960,409.37
Other equity investments	26,803,625.39	27,755,580.30
Other non-current financial assets	404,762,300.98	583,514,277.41
Investment properties	368,679,628.33	376,948,151.74
Fixed assets	733,930,014.04	716,066,625.28
Construction in progress	755,095,431.76	590,731,464.68
Right-of-use assets	22,939,592.69	33,735,379.81
Intangible assets	101,273,543.89	113,432,512.10
Long-term prepaid expenses	286,146,714.78	136,628,281.23
Deferred tax assets	45,822,367.29	43,299,305.56
Other non-current assets	3,885,200.92	—
Total non-current assets	3,093,949,494.44	2,714,071,987.48
Total assets	23,956,066,226.53	13,748,147,352.18

Item	30 September 2026	31 December 2025
Current liabilities		
Accounts payable	381,588,379.43	208,233,513.35
Receipts in advance	99,587.05	80,412.76
Contract liabilities	1,929,287.36	45,729.09
Employee benefits payable	264,519,721.76	293,937,076.24
Taxes and surcharges payable	266,036,788.45	112,081,459.76
Other payables	509,682,272.65	140,489,192.45
Including: Interest payables	58,902.84	—
Dividends payable	241,687,331.80	—
Current portion of non-current liabilities	17,953,972.91	14,775,474.48
Total current liabilities	1,441,810,009.61	769,642,858.13
Non-current liabilities		
Long-term borrowings	107,079,875.18	—
Lease liabilities	11,267,900.95	19,362,711.49
Deferred income	81,007,730.10	78,886,546.55
Deferred tax liabilities	15,304,328.54	9,099,385.94
Total non-current liabilities	214,659,834.77	107,348,643.98
Total liabilities	1,656,469,844.38	876,991,502.11
Shareholders' equity		
Share capital	1,220,538,021.00	1,146,426,521.00
Capital reserves	13,130,963,056.43	6,114,017,524.66
Less: Treasury shares	987,725,872.59	848,359,352.12
Other comprehensive income	-107,747,863.60	141,120,839.12
Surplus reserves	351,958,734.25	351,958,734.25
Unappropriated profit	8,542,218,247.38	6,018,558,105.55
Total equity attributable to shareholders of the parent	22,150,204,322.87	12,923,722,372.46
Non-controlling interests	149,392,059.28	-52,566,522.39
Total shareholders' equity	22,299,596,382.15	12,871,155,850.07
Total liabilities and equity	23,956,066,226.53	13,748,147,352.18
Legal representative: Howard C. Yang	Financial controller: Su Lin	Accounting supervisor: Su Lin

Consolidated Income Statement
January to September 2026

Prepared by: Montage Technology Co., Ltd.

Unit: Yuan Currency: RMB Type of audit: Unaudited

Item	Nine months ended 30 September 2026	Nine months ended 30 September 2025
Revenue	5,414,416,191.47	4,057,688,490.81
Less: Cost of sales	1,831,431,030.30	1,563,885,615.40
Taxes and surcharges	5,597,422.36	4,987,861.39
Selling expenses	88,335,629.61	81,869,692.59
Administrative expenses	482,376,864.89	591,436,679.19
Research and development expenses	639,279,893.80	533,160,918.77
Finance expenses	-102,544,183.62	-200,250,782.48
Including: Interest expenses	2,228,222.84	1,346,187.41
Interest income	342,785,781.09	218,620,170.34
Add: Other income	20,444,699.93	69,340,280.51
Investment income (“-” for losses)	263,936,837.60	95,486,459.62
Fair value gains (“-” for losses)	639,936,759.04	16,246,680.09
Credit impairment losses (“-” for losses)	139,208.31	-758,882.32
Reversal of impairment losses/(impairment losses) of assets (“-” for losses)	-20,528,517.06	30,853,508.36
Operating profit (“-” for losses)	3,373,868,521.95	1,693,766,552.21
Add: Non-operating income	992.28	—
Less: Non-operating expenses	514,164.03	782,079.59
Profit before tax (“-” for total losses)	3,373,355,350.20	1,692,984,472.62
Less: Income tax expenses	213,768,456.71	116,619,974.33
Net profit (“-” for net losses)	3,159,586,893.49	1,576,364,498.29
Classified by continuity of operations		
Profit from continuing operations (“-” for net losses)	3,159,586,893.49	1,576,364,498.29
Classified by ownership		
Profit attributable to shareholders of the parent (“-” for net losses)	3,237,117,611.82	1,632,283,985.93
Profit attributable to non-controlling interests (“-” for net losses)	-77,530,718.33	-55,919,487.64

Item	Nine months ended 30 September 2026	Nine months ended 30 September 2025
Other comprehensive income, net of tax	-248,868,702.72	-57,567,876.38
Other comprehensive income, net of tax, attributable to shareholders of the parent	-248,868,702.72	-57,567,876.38
Other comprehensive income that will not be reclassified to profit or loss	-713,966.18	92,745.62
Change in the fair value of other equity investments	-713,966.18	92,745.62
Other comprehensive income that may be reclassified to profit or loss	-248,154,736.54	-57,660,622.00
Exchange differences on translation of foreign currency financial statements	-248,154,736.54	-57,660,622.00
Total comprehensive income	2,910,718,190.77	1,518,796,621.91
Including:		
Total comprehensive income attributable to shareholders of the parent	2,988,248,909.10	1,574,716,109.55
Total comprehensive income attributable to non-controlling interests	-77,530,718.33	-55,919,487.64
Earnings per share		
Basic earnings per share	2.71	1.44
Diluted earnings per share	2.68	1.43
Legal representative: Howard C. Yang	Financial controller: Su Lin	Accounting supervisor: Su Lin

Consolidated Statement of Cash Flows
January to September 2026

Prepared by: Montage Technology Co., Ltd.

Unit: Yuan Currency: RMB Type of audit: Unaudited

Item	Nine months ended 30 September 2026	Nine months ended 30 September 2025
1. CASH FLOWS FROM OPERATING ACTIVITIES		
Cash receipts from the sale of goods and the rendering of services	5,433,075,855.65	3,888,141,954.03
Receipts of taxes and surcharges refunds	189,626.32	14,114,291.97
Other cash receipts relating to operating activities	336,705,862.40	310,171,123.54
Total cash inflows from operating activities	5,769,971,344.37	4,212,427,369.54
Cash payments for goods and services	2,012,432,968.82	1,878,367,807.46
Cash payments to and on behalf of employees	615,856,702.28	533,815,450.05
Payments of taxes and surcharges	88,279,960.35	67,924,989.72
Other cash payments relating to operating activities	155,084,657.82	131,647,680.65
Total cash outflows from operating activities	2,871,654,289.27	2,611,755,927.88
Net cash flows from operating activities	2,898,317,055.10	1,600,671,441.66
2. CASH FLOWS FROM INVESTING ACTIVITIES		
Cash receipts from returns of investments	5,846,082,183.28	3,244,620,668.58
Cash receipts from investment income	29,825,164.45	23,525,996.62
Other cash receipts relating to investing activities	2,000,000.00	-
Total cash inflows from investing activities	5,877,907,347.73	3,268,146,665.20
Cash payments to acquire fixed assets, intangible assets and other long-term assets	402,522,170.67	227,859,052.56
Cash payments for investments	7,262,804,533.57	1,899,053,387.16
Other cash payments relating to investing activities	23,566,400.78	-
Total cash outflows from investing activities	7,688,893,105.02	2,126,912,439.72
Net cash flows (used in)/from investing activities	-1,810,985,757.29	1,141,234,225.48

Item	Nine months ended 30 September 2026	Nine months ended 30 September 2025
3. CASH FLOWS FROM FINANCING ACTIVITIES		
Cash proceeds from investments by others	7,406,387,013.18	67,182,703.57
Including: Cash receipts from capital contributions from non-controlling interests of subsidiaries	279,750,000.00	60,300,000.00
Cash received from borrowings	115,000,000.00	-
Total cash inflows from financing activities	7,521,387,013.18	67,182,703.57
Cash repayments for debts	2,170,124.82	-
Cash payments for distribution of dividends or profit and interest expenses	473,394,989.86	443,140,336.47
Other cash payments relating to financing activities	450,554,880.09	230,776,417.62
Total cash outflows from financing activities	926,119,994.77	673,916,754.09
Net cash flows from/(used in) financing activities	6,595,267,018.41	-606,734,050.52
4. EFFECT OF EXCHANGE RATE CHANGES ON CASH AND CASH EQUIVALENTS	-418,520,462.32	-62,169,400.51
5. NET INCREASE IN CASH AND CASH EQUIVALENTS	7,264,077,853.90	2,073,002,216.11
Add: Cash and cash equivalents at beginning of period	8,416,073,633.40	6,698,931,684.67
6. CASH AND CASH EQUIVALENTS AT END OF PERIOD	15,680,151,487.30	8,771,933,900.78

Legal representative:
Howard C. Yang

Financial controller:
Su Lin

Accounting supervisor:
Su Lin

(3) Adjustment to the financial statements as at the beginning of the year relating to first implementation of new accounting standards or interpretations thereof since 2026

☐ Applicable ☒ Not applicable

By Order of the Board
Montage Technology Co., Ltd.
Dr. Howard C. Yang
Chairman

Hong Kong, 29 October, 2026

As at the date of this announcement, the Directors of the Company comprise: (i) Dr. Howard C. Yang and Mr. Stephen Kuong-Io Tai as executive Directors; (ii) Mr. Wang Zhicong and Ms. Fang Zhoujie as non-executive Directors; and (iii) Dr. Li Ruoshan, Professor Ko Ping Keung, Dr. Yuhua Cheng and Dr. Shan Hailing as independent non-executive Directors.