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中信银行
CHINA CITIC BANK

中信銀行股份有限公司

China CITIC Bank Corporation Limited

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 998)

ANNOUNCEMENT

POLL RESULTS OF THE THIRD EXTRAORDINARY SHAREHOLDERS' MEETING OF 2026 HELD ON 29 OCTOBER 2026

AND DISTRIBUTION OF INTERIM DIVIDEND

References are made to the notice of the Third Extraordinary Shareholders' Meeting of 2026 (the "**2026 Third ESM**" or the "**Meeting**") and the circular of the 2026 Third ESM (the "**Circular**") dated 9 October 2026 of China CITIC Bank Corporation Limited (the "**Bank**"). Unless the context requires otherwise, the capitalized terms used herein shall have the same meanings as those defined in the Circular.

The board of directors of the Bank (the "**Board**") is pleased to announce that the 2026 Third ESM of the Bank was held at 9:30 a.m. on Thursday, 29 October 2026 at Conference Room 818, 8th Floor, CITIC Plaza, Building No. 1, 10 Guanghua Road, Chaoyang District, Beijing, PRC. The Meeting was chaired by Mr. Fang Heying, the Chairman of the Bank. Onsite-voting and online-voting were both adopted as voting mechanisms for the Meeting. Among all 10 incumbent Directors of the Bank, 10 Directors attended the Meeting as non-voting delegates. The Meeting was convened in compliance with the relevant provisions of the *Company Law of the People's Republic of China* and other laws and regulations as well as the *Articles of Association of China CITIC Bank Corporation Limited*.

Of the issued ordinary Shares of the Bank, the total number of Shares with voting rights known to the Bank at the Meeting as at the date of the Meeting was 55,645,162,264 Shares, comprising 40,762,999,287 A Shares and 14,882,162,977 H Shares, which were the total number of Shares entitling the Shareholders to attend and vote for or against the resolutions proposed at the Meeting.

CITIC Group and its associates held in aggregate 33,264,829,933 A Shares and 3,345,299,479 H Shares of the Bank, representing approximately 65.79% of the total issued share capital of the Bank, and were required to abstain from voting on resolutions 2.01 to 2.09 regarding the application for the caps of continuing connected transactions at the 2026 Third ESM. Due to the related party relations involved in the concerning transactions within the resolutions 2.10 to 2.18 of the 2026 Third ESM, China CITIC Financial Holdings Co., Ltd. abstained from voting on the aforesaid resolutions. Accordingly, 33,264,829,933 A Shares and 2,763,563,479 H Shares of the Bank, representing approximately 64.75% of the total issued share capital of the Bank, which were represented at the 2026 Third ESM and held by China CITIC Financial Holdings Co., Ltd. and duly authorized proxies, have abstained from voting on the resolutions 2.01-2.18.

Save as disclosed above, there were no Shareholders who are entitled to attend the Meeting but are required to abstain from voting in favor of the resolutions at the Meeting as set out in Rule 13.40 of the Hong Kong Listing Rules. None of the Shareholders has stated his or her intention in the Circular to vote against or to abstain from voting on any of the resolutions at the Meeting.

480 Shareholders of the Bank and duly authorized proxies, holding a total of 44,512,686,192 Shares of the Bank and representing approximately 79.993812% of the total voting Shares in issue of the Bank were present at the 2026 Third ESM, including 477 A Shareholders and duly authorized proxies, holding a total of 36,560,343,146 A Shares of the Bank and representing approximately 65.702645%% of the total voting Shares in issue of the Bank, 3 H Shareholders and duly authorized proxies, holding a total of 7,952,343,046 H Shares of the Bank and representing approximately 14.291167% of the total voting Shares in issue of the Bank.

The resolutions proposed at the Meeting were voted by poll. Computershare Hong Kong Investor Services Limited (the Bank's H Share registrar), King & Wood (the Bank's PRC legal adviser) and Shareholders' representatives of the Bank collectively acted as the scrutineers for votes counting at the Meeting.

POLL RESULTS OF THE 2026 THIRD ESM

The Board is pleased to announce that the resolutions submitted to the 2026 Third ESM have been duly passed at the 2026 Third ESM and the details of poll results are as follows:

Non-accumulative Voting Proposals					
No.	**Resolutions**	**Number of Votes（%）**			**Total Number of Votes**
		For	**Against**	**Abstain**	

1.	Proposal on the *2026 Interim Profit Distribution Plan of China CITIC Bank Corporation Limited*	44,512,102,618 (99.998689%)	32,234 (0.000072%)	551,340 (0.001239%)	44,512,686,192
	This resolution was duly passed as an ordinary resolution.				
2.00	Proposal regarding the Application for the Caps of Continuing Related Party Transactions				
2.01	The Caps of Credit Extension Business with CITIC Group and its Related Parties for the Years 2027-2029	8,480,980,407 (99.960959%)	55,334 (0.000652%)	3,257,039 (0.038389%)	8,484,292,780
	This resolution was duly passed as an ordinary resolution.				
2.02	The Caps of Asset Transfer with CITIC Group and its Related Parties for the Years 2027-2029	8,480,727,407 (99.957977%)	300,834 (0.003546%)	3,264,539 (0.038477%)	8,484,292,780
	This resolution was duly passed as an ordinary resolution.				
2.03	The Caps of Comprehensive Service with CITIC Group and its Related Parties for the Years 2027-2029	8,480,981,407 (99.960971%)	54,334 (0.000640%)	3,257,039 (0.038389%)	8,484,292,780
	This resolution was duly passed as an ordinary resolution.				
2.04	The Caps of Financial Consulting and Asset Management Service with CITIC Group and its Related Parties for the Years 2027-2029	8,480,730,407 (99.958012%)	306,334 (0.003611%)	3,256,039 (0.038377%)	8,484,292,780
	This resolution was duly passed as an ordinary resolution.				
2.05	The Caps of Custody and Account Management Service with CITIC Group and its Related Parties for the Years 2027-2029	8,480,980,407 (99.960959%)	55,334 (0.000652%)	3,257,039 (0.038389%)	8,484,292,780
	This resolution was duly passed as an ordinary resolution.				
2.06	The Caps of Other Financial Service with CITIC Group and its Related Parties for the Years 2027-2029	8,480,982,407 (99.960982%)	53,334 (0.000629%)	3,257,039 (0.038389%)	8,484,292,780

	This resolution was duly passed as an ordinary resolution.				
2.07	The Caps of Deposit Business with CITIC Group and its Related Parties for the Years 2027-2029	8,480,982,907 (99.960988%)	53,834 (0.000635%)	3,256,039 (0.038377%)	8,484,292,780
	This resolution was duly passed as an ordinary resolution.				
2.08	The Caps of Financial Market Business with CITIC Group and its Related Parties for the Years 2027-2029	8,480,981,907 (99.960976%)	54,834 (0.000647%)	3,256,039 (0.038377%)	8,484,292,780
	This resolution was duly passed as an ordinary resolution.				
2.09	The Caps of Investment Business with CITIC Group and its Related Parties for the Years 2027-2029	8,480,982,407 (99.960982%)	53,334 (0.000629%)	3,257,039 (0.038389%)	8,484,292,780
	This resolution was duly passed as an ordinary resolution.				
2.10	The Caps of Credit Business with BOC for the Years 2027-2029	8,480,967,907 (99.960811%)	68,834 (0.000812%)	3,256,039 (0.038377%)	8,484,292,780
	This resolution was duly passed as an ordinary resolution.				
2.11	The Caps of Asset Transfer with BOC for the Years 2027-2029	8,480,697,907 (99.957629%)	317,834 (0.003746%)	3,277,039 (0.038625%)	8,484,292,780
	This resolution was duly passed as an ordinary resolution.				
2.12	The Caps of Financial Consulting and Asset Management Service with BOC for the Years 2027-2029	8,480,684,407 (99.957470%)	318,334 (0.003752%)	3,290,039 (0.038778%)	8,484,292,780
	This resolution was duly passed as an ordinary resolution.				
2.13	The Caps of Custody and Account Management Service with BOC for the Years 2027-2029	8,480,968,407 (99.960817%)	67,334 (0.000794%)	3,257,039 (0.038389%)	8,484,292,780
	This resolution was duly passed as an ordinary resolution.				
2.14	The Caps of Other Financial Service with BOC for the Years 2027-2029	8,480,947,907 (99.960576%)	68,334 (0.000805%)	3,276,539 (0.038619%)	8,484,292,780
	This resolution was duly passed as an ordinary resolution.				
2.15	The Caps of Deposit Business with BOC for the Years 2027-2029	8,480,967,907 (99.960811%)	67,334 (0.000794%)	3,257,539 (0.038395%)	8,484,292,780

	This resolution was duly passed as an ordinary resolution.				
2.16	The Caps of Financial Market Business with BOC for the Years 2027-2029	8,480,968,907 (99.960823%)	67,334 (0.000794%)	3,256,539 (0.038383%)	8,484,292,780
	This resolution was duly passed as an ordinary resolution.				
2.17	The Caps of Investment Business with BOC for the Years 2027-2029	8,480,968,507 (99.960819%)	67,734 (0.000798%)	3,256,539 (0.038383%)	8,484,292,780
	This resolution was duly passed as an ordinary resolution.				
2.18	The Caps of Financing Provided by Related Parties with BOC for the Years 2027-2029	8,480,959,507 (99.960712%)	55,734 (0.000657%)	3,277,539 (0.038631%)	8,484,292,780
	This resolution was duly passed as an ordinary resolution.				

POLL RESULTS OF SIGNIFICANT MATTERS BY A SHAREHOLDERS[1] HOLDING LESS THAN 5% OF THE BANK'S VOTING SHARES

No.	Resolutions	For		Against		Abstain	
		Number of Votes	Percentage (%)	Number of Votes	Percentage (%)	Number of Votes	Percentage (%)
1.	Proposal on the *2026 Interim Profit Distribution Plan of China CITIC Bank Corporation Limited*	3,295,468,639	99.998647	32,234	0.000979	12,340	0.000374
2.00	Proposal regarding the Application for the Caps of Continuing Related Party Transactions						

[1] Excluding the Directors and senior management of the Bank.

2.01	The Caps of Credit Extension Business with CITIC Group and its Related Parties for the Years 2027-2029	3,295,426,116	99.997357	55,334	0.001679	31,763	0.000964
2.02	The Caps of Asset Transfer with CITIC Group and its Related Parties for the Years 2027-2029	3,295,173,116	99.989680	300,834	0.009129	39,263	0.001191
2.03	The Caps of Comprehensive Service with CITIC Group and its Related Parties for the Years 2027-2029	3,295,427,116	99.997387	54,334	0.001649	31,763	0.000964
2.04	The Caps of Financial Consulting and Asset Management Service with CITIC Group and its Related Parties for the Years 2027-2029	3,295,176,116	99.989771	306,334	0.009296	30,763	0.000933
2.05	The Caps of Custody and Account Management Service with CITIC Group and its Related Parties for the Years 2027-2029	3,295,426,116	99.997357	55,334	0.001679	31,763	0.000964
2.06	The Caps of Other Financial Service with CITIC Group and its Related Parties for the Years 2027-2029	3,295,428,116	99.997418	53,334	0.001618	31,763	0.000964

2.07	The Caps of Deposit Business with CITIC Group and its Related Parties for the Years 2027-2029	3,295,428,616	99.997433	53,834	0.001634	30,763	0.000933
2.08	The Caps of Financial Market Business with CITIC Group and its Related Parties for the Years 2027-2029	3,295,427,616	99.997403	54,834	0.001664	30,763	0.000933
2.09	The Caps of Investment Business with CITIC Group and its Related Parties for the Years 2027-2029	3,295,428,116	99.997418	53,334	0.001618	31,763	0.000964
2.10	The Caps of Credit Business with BOC for the Years 2027-2029	3,295,413,616	99.996978	68,834	0.002089	30,763	0.000933
2.11	The Caps of Asset Transfer with BOC for the Years 2027-2029	3,295,143,616	99.988785	317,834	0.009644	51,763	0.001571
2.12	The Caps of Financial Consulting and Asset Management Service with BOC for the Years 2027-2029	3,295,130,116	99.988375	318,334	0.009660	64,763	0.001965
2.13	The Caps of Custody and Account Management Service with BOC for the Years 2027-2029	3,295,414,116	99.996993	67,334	0.002043	31,763	0.000964

2.14	The Caps of Other Financial Service with BOC for the Years 2027-2029	3,295,393,616	99.996371	68,334	0.002073	51,263	0.001556
2.15	The Caps of Deposit Business with BOC for the Years 2027-2029	3,295,413,616	99.996978	67,334	0.002043	32,263	0.000979
2.16	The Caps of Financial Market Business with BOC for the Years 2027-2029	3,295,414,616	99.997008	67,334	0.002043	31,263	0.000949
2.17	The Caps of Investment Business with BOC for the Years 2027-2029	3,295,414,216	99.996996	67,734	0.002055	31,263	0.000949
2.18	The Caps of Financing Provided by Related Parties with BOC for the Years 2027-2029	3,295,405,216	99.996723	55,734	0.001691	52,263	0.001586

Note: The percentage in the above table represents the number of the relevant votes from minority A Shareholders / the total number of voting Shares held by minority A Shareholders presenting at the 2026 Third ESM.

DISTRIBUTION OF INTERIM DIVIDEND

Following the approval by the Shareholders of the Bank at the 2026 Third ESM, the 2026 Interim Profit Distribution Plan is adopted. The Bank will pay cash dividends to all ordinary shareholders based on the total issued Shares as registered on the Bank's register on the register date. The cash dividends for A Shareholders and H Shareholders on the register will be RMB2.03 per 10 shares (tax inclusive, the same below). For the details of the 2026 interim profit distribution plan, please refer to the Circular.

The cash dividends shall be denominated and declared in RMB, and shall be paid to A Shareholders in RMB and to H Shareholders in RMB or its equivalent in HKD. It is expected that the Bank will dispatch the currency election form for 2026 interim dividend to holders of H Shares on 12 November 2026 to elect and receive the 2026 interim dividend in RMB. The actual dividends to be paid in HKD are calculated based on

the average benchmark exchange rate for RMB to HKD announced by the People's Bank of China one week before the date of the Meeting (the date of the Meeting inclusive). (RMB1.00 equivalent to HKD1.167741, the cash dividend is, therefore, HKD2.370514 per 10 Shares.)

For matters relating to taxation relating to the interim dividend and the closure of register of members, please refer to the Circular.

LAWYER'S CERTIFICATION

King & Wood, the Bank's PRC legal adviser, witnessed the Meeting and issued a legal opinion which certified and stated the following: "The convening and convention procedure of the Meeting conform to provisions of relevant laws and regulations including the *Company Law of the People's Republic of China*, the *Securities Law of the People's Republic of China*, the *Rules of Procedures of Shareholders' Meeting of Listed Companies* and the *Articles of Association of China CITIC Bank Corporation Limited*; qualification of the attendees and the convener, voting procedure as well as poll results of the Meeting are lawful and valid."

By Order of the Board

China CITIC Bank Corporation Limited

Fang Heying

Chairman

Beijing, the PRC
29 October 2026

As at the date of this notice, the executive directors of the Bank are Mr. Fang Heying (Chairman), Mr. Lyu Tiangui (President) and Mr. Hu Gang; the non-executive directors are Mr. Wei Qiang, Mr. Wang Yankang and Mr. Fu Yamin; and the independent non-executive directors are Mr. Liu Tsz Bun Bennett, Mr. Zhou Bowen, Mr. Wang Huacheng and Ms. Song Fangxiu.