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龍源電力集團股份有限公司
CHINA LONGYUAN POWER GROUP CORPORATION LIMITED*
(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 00916)

ANNOUNCEMENT
COMPLETION OF ISSUANCE OF ULTRA SHORT-TERM DEBENTURES

Reference is made to the announcement of China Longyuan Power Group Corporation Limited* (the "**Company**") dated 29 April 2026 on the poll results of the 2025 annual general meeting of the Company in relation to the approval of the issuance of debt financing instruments by the shareholders of the Company.

The Company has recently issued the following two tranches of ultra short-term debentures, details of which are as follows:

Name	China Longyuan Power Group Corporation Limited* 2026 Ultra Short-term Debentures – 18th Tranche		
Lead underwriter	Shanghai Pudong Development Bank Co., Ltd.		
Joint lead underwriter	Agricultural Bank of China Limited		
Term	210 days	Interest commencement date	29 October 2026
Issue date	28 October 2026	Maturity date	27 May 2027
Planned issuance amount	RMB1.9 billion	Actual issued amount	RMB1.9 billion
Issue price	RMB100 (face value)	Coupon rate	1.34%
Use of proceeds	To replace the existing interest-bearing debt and replenish working capital, optimize the existing debt structure and lower the financing costs		

Name	China Longyuan Power Group Corporation Limited* 2026 Ultra Short-term Debentures – 19th Tranche		
Lead underwriter	China Zheshang Bank Co., Ltd.		
Joint lead underwriter	Hua Xia Bank Co., Limited		
Term	210 days	Interest commencement date	29 October 2026
Issue date	28 October 2026	Maturity date	27 May 2027
Planned issuance amount	RMB1.9 billion	Actual issued amount	RMB1.9 billion
Issue price	RMB100 (face value)	Coupon rate	1.34%
Use of proceeds	To replace the existing interest-bearing debt and replenish working capital, optimize the existing debt structure and lower the financing costs		

This announcement does not constitute, or form part of, an offer or invitation, or solicitation or inducement of an offer, to subscribe for or purchase any of short-term debentures or other securities of the Company, nor is this announcement distributed to invite offers for any securities of the Company.

By order of the Board
China Longyuan Power Group Corporation Limited*
Gong Yufei
Chairman

Beijing, the PRC, 29 October 2026

As at the date of this announcement, the executive directors of the Company are Mr. Gong Yufei and Mr. Wang Liqiang; the non-executive directors are Ms. Wang Xuelian, Mr. Zhang Tong, Mr. Wang Yong and Mr. Liu Jintao; and the independent non-executive directors are Mr. Michael Ngai Ming Tak, Mr. Gao Debu and Ms. Zhao Feng.

* *For identification purpose only*