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(A joint stock limited liability company incorporated in the People's Republic of China)

(H Shares Stock Code: 00317)

THIRD QUARTERLY REPORT OF 2026

IMPORTANT NOTICE

The Board of Directors, Directors and senior management of the Company warrant that there are no false statements, misleading representations or material omissions in this quarterly report and are jointly and severally responsible for the truthfulness, accuracy and completeness of the contents of the quarterly report.

The person in charge of the Company, the person in charge of accounting and the head of the accounting department (accountant in charge) have guaranteed the truthfulness, accuracy and completeness of the financial information contained in the quarterly report.

The financial statements for the third quarter of the Company are unaudited.

I. KEY FINANCIAL DATA

(I) Key accounting data and financial indicators

Unit: RMB

Item	During the Reporting Period	Increase/Decrease comparing the Reporting Period with the same period of last year (%)	From the beginning of the year to the end of the Reporting Period	Increase/Decrease comparing the period from the beginning of the year to the end of the Reporting Period with the same period of last year (%)
Operating income	4,640,141,589.88	12.01	15,759,889,016.08	10.09
Total profit	382,089,390.72	128.04	1,414,393,925.28	71.72
Net profit attributable to shareholders of the Company	316,947,445.08	146.20	1,153,580,820.22	76.09
Net profit attributable to shareholders of the Company after deduction of non-recurring gains and losses	290,336,330.69	154.43	1,072,399,932.10	77.22
Net cash flows from operating activities	-157,570,914.82	Not applicable	5,095,080,043.56	Not applicable
Basic earnings per share (RMB/share)	0.2242	146.10	0.8161	76.07
Diluted earnings per share (RMB/share)	0.2242	146.10	0.8161	76.07
Weighted average return on equity (%)	1.60	Increased by 0.86 percentage point	6.13	Increased by 2.29 percentage points
		As at the end of the Reporting Period	As at the end of last year	Increase/Decrease comparing the end of the Reporting Period with the end of last year (%)
Total assets		62,539,023,330.72	56,021,547,706.53	11.63
Owners' equity attributable to shareholders of the Company		20,044,609,816.94	18,234,508,366.97	9.93

Note: The "Reporting Period" refers to the three-month period from the beginning of the quarter to the end of the quarter, hereinafter the same.

(II) Non-recurring gain or loss items and their amounts*Unit: RMB*

Non-recurring gain or loss item	Amount of the period	Amount from the beginning of the year to the end of the Reporting Period	Notes
Gain or loss on disposal of non-current assets (including the write-off of the asset impairment provision)	769,524.90	-1,364,162.96	
Government grants included in current profit or loss, other than those that are closely related to the Company's normal operation, in line with national policies and in accordance with defined criteria, and have a sustained impact on the Company's profit or loss	8,942,406.27	41,601,504.26	
Gain or loss on changes in fair value of financial assets and financial liabilities held by non-financial entities and gain or loss on disposal of financial assets and financial liabilities, except for effective hedging transactions that are related to the Company's normal operation	31,582,922.56	84,466,113.36	
Capital occupation fee received from non-financial entities included in current profit or loss			
Gain or loss on entrusted investments or assets under management			
Gain or loss from entrusted loans			
Loss on assets due to force majeure events, such as natural disasters			
Reversal of the provision for impairment of receivables which are tested individually for impairment			
Gain from the excess of the fair value of the identifiable net assets of investee companies on acquisition of the investment over the cost of investment in the Company's subsidiaries, associates and joint ventures			
Net gain or loss of subsidiaries for the current period from the beginning of the period to the date of combination arising from business combination under common control			

Non-recurring gain or loss item	Amount of the period	Amount from the beginning of the year to the end of the Reporting Period	Notes
Gain or loss on exchange of non-monetary assets			
Gain or loss on debt restructuring			
One-off costs incurred as a result of the discontinuation of relevant operating activities, e.g. staff settlement expenses			
One-off effect on current profit or loss due to adjustments to tax and accounting laws and regulations			
One-off share-based payments recognized for cancellation and modification of equity incentive plans			
For cash-settled share-based payments, gain or loss arising from changes in fair value of employee benefits payable after the vesting date			
Gain or loss arising from changes in fair value of investment properties under fair value model on subsequent measurement			
Gain from transactions with obviously unfair transaction price			
Gain or loss on contingencies which are not related to the Company's normal operation			
Entrusted fee income from entrusted operations			
Other non-operating income and expenses apart from the aforesaid items	11,450.09	185,340.44	
Other gain or loss items meeting the definition of non-recurring gains or losses	7,471,173.80	23,295,849.19	Mainly including non-recurring gain or loss items of associates recognized on the basis of shareholding percentage.
Less: Effect of income tax	6,218,001.00	18,753,787.33	
Effect of non-controlling interests (after tax)	15,948,362.23	48,249,968.84	
Total	<u>26,611,114.39</u>	<u>81,180,888.12</u>	

(III) Changes in major accounting data and financial indicators and the reasons

Item	Changes (%)	Main reason
Total profit during the Reporting Period	128.04	During the Reporting Period, the Company continuously deepened lean production management, and further reduced the construction cycle of main vessel types, resulting in steady increase in operating income and a period-on-period increase in the gross profit of products. The operating results of the Company's associates improved significantly, while the dividend levels of its investee companies increased steadily, resulting in a substantial period-on-period increase in recognized investment income.
Net profit attributable to shareholders of the Company during the Reporting Period	146.20	
Net profit attributable to shareholders of the Company after deduction of non-recurring gains and losses during the Reporting Period	154.43	
Basic earnings per share (RMB/share) during the Reporting Period	146.10	
Diluted earnings per share (RMB/share) during the Reporting Period	146.10	
Weighted average return on equity (%) during the Reporting Period	Increased by 0.86 percentage point	
Total profit from the beginning of the year to the end of the Reporting Period	71.72	
Net profit attributable to shareholders of the Company from the beginning of the year to the end of the Reporting Period	76.09	
Net profit attributable to shareholders of the Company after deduction of non-recurring gains and losses from the beginning of the year to the end of the Reporting Period	77.22	
Basic earnings per share (RMB/share) from the beginning of the year to the end of the Reporting Period	76.07	
Diluted earnings per share (RMB/share) from the beginning of the year to the end of the Reporting Period	76.07	
Weighted average return on equity (%) from the beginning of the year to the end of the Reporting Period	Increased by 2.29 percentage points	
Net cash flows from operating activities during the Reporting Period	Not applicable	
Net cash flows from operating activities from the beginning of the year to the end of the Reporting Period	Not applicable	

II. INFORMATION OF SHAREHOLDERS

(I) Total number of shareholders of ordinary shares, number of shareholders of preference shares with restored voting right, and the shareholding of top ten shareholders

Unit: share

Total number of ordinary shareholders as at the end of the Reporting Period	71,978	Total number of shareholders of preference shares with restored voting right as at the end of the Reporting Period (if any)	0
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Shareholding of top ten shareholders (excluding shares lent through refinancing and securities lending)

Name of shareholder	Nature of shareholder	Number of shares held	Shareholding proportion (%)	Number of shares held subject to selling restriction	Pledged, marked or locked up Share status	Number
HKSCC NOMINEES LIMITED	Overseas legal person	590,187,332	41.75	–	None	–
China State Shipbuilding Corporation Limited	State-owned legal person	481,337,700	34.05	–	None	–
Industrial Bank Co., Ltd. – Fullgoal China Securities Smart Selection Shipbuilding Industry Trading Open-ended Index Securities Investment Fund	Others	5,966,229	0.42	–	None	–
China Construction Bank Corporation – Fullgoal China Securities Military Leader Trading Open-ended Index Securities Investment Fund	Others	5,089,574	0.36	–	None	–
Bank of China Limited – UBS SDIC National Security Flexible Allocation Hybrid Securities Investment Fund	Others	5,084,890	0.36	–	None	–
Yangzhou Kejin Shipyard Co., Ltd.	Domestic non-state-owned legal person	4,599,086	0.33	–	Pledged	4,300,000
Liu Chengwei	Domestic natural person	3,050,000	0.22	–	None	–
China Construction Bank Corporation – Guotai China Securities Military Trading Open-ended Index Securities Investment Fund	Others	2,226,735	0.16	–	None	–
Ren Weiming	Domestic natural person	2,007,500	0.14	–	None	–
Deng Yongfu	Domestic natural person	1,775,321	0.13	–	None	–

**Shareholding of top ten shareholders of shares not subject to selling restrictions
(excluding shares lent through refinancing and securities lending)**

Name of shareholder	Number of tradable shares held not subject to selling restrictions	Class and number of shares	
		Class of shares	Number
HKSCC NOMINEES LIMITED	590,187,332	Overseas listed foreign shares	590,187,332
China State Shipbuilding Corporation Limited	481,337,700	Ordinary shares denominated in RMB	481,337,700
Industrial Bank Co., Ltd. – Fullgoal China Securities Smart Selection Shipbuilding Industry Trading Open-ended Index Securities Investment Fund	5,966,229	Ordinary shares denominated in RMB	5,966,229
China Construction Bank Corporation – Fullgoal China Securities Military Leader Trading Open-ended Index Securities Investment Fund	5,089,574	Ordinary shares denominated in RMB	5,089,574
Bank of China Limited – UBS SDIC National Security Flexible Allocation Hybrid Securities Investment Fund	5,084,890	Ordinary shares denominated in RMB	5,084,890
Yangzhou Kejin Shipyard Co., Ltd.	4,599,086	Ordinary shares denominated in RMB	4,599,086
Liu Chengwei	3,050,000	Ordinary shares denominated in RMB	3,050,000
China Construction Bank Corporation – Guotai China Securities Military Trading Open-ended Index Securities Investment Fund	2,226,735	Ordinary shares denominated in RMB	2,226,735
Ren Weiming	2,007,500	Ordinary shares denominated in RMB	2,007,500
Deng Yongfu	1,775,321	Ordinary shares denominated in RMB	1,775,321
Explanation on the related party relationship or acting in concert among the aforesaid shareholders	—		
Explanation of the participation of the top ten shareholders and the top ten shareholders of shares not subject to selling restrictions in margin financing, securities lending and refinancing business (if any)	Liu Chengwei held 0 share through ordinary securities account and 3,050,000 shares through investor credit securities account. Ren Weiming held 1,200 shares through ordinary securities account and 2,006,300 shares through investor credit securities account.		

III. OTHER REMINDERS

Other important information that needs to be brought to the attention of investors regarding the Company's operations during the Reporting Period

Unit: RMB

Item	Ending balance/ Current amount	Balance as at the end of last year/ Amount in the same period of last year	Changes (%)	Main reason
1. Items on balance sheet				
Financial assets held-for-trading	56,235,126.70	15,904,587.81	253.58	Increase in fair value of certain financial derivatives held at the end of the Reporting Period.
Notes receivable	2,969,064.00	17,541,153.59	-83.07	Collection of certain notes upon maturity during the Reporting Period.
Trade receivables	2,192,122,087.99	1,342,703,815.71	63.26	Increase in the amount not yet due for collection at the end of the Reporting Period.
Receivables financing	102,758,944.14	74,059,204.31	38.75	Increase in low-risk bank acceptance bills held during the Reporting Period.
Other receivables	273,411,547.15	58,867,109.69	364.46	Increase in dividends receivable, refundable deposit and other receivables at the end of the Reporting Period.
Other current assets	1,173,667,295.77	727,661,002.13	61.29	New US dollar time deposits designated as hedged items during the Reporting Period.
Long-term receivables	2,768,434.41	358,289,181.81	-99.23	Early settlement of certain long-term receivables during the Reporting Period.

Item	Ending balance/ Current amount	Balance as at the end of last year/ Amount in the same period of last year	Changes (%)	Main reason
Construction in progress	1,050,953,081.64	310,601,023.91	238.36	Additional investment in fixed asset investment projects during the Reporting Period.
Other non-current assets	1,512,472,037.85	688,712,336.72	119.61	Increase in the carrying amount of hedging instruments at the end of the Reporting Period.
Short-term borrowings	1,437,658,416.64	2,557,989,477.75	-43.80	Repayment of certain short-term bank borrowings during the Reporting Period.
Employee benefits payable	352,488,860.50	242,991.84	144,962.02	Increase in accrued but unpaid wages, subsidies and welfare expenses during the Reporting Period.
Taxes payable	33,424,444.86	58,467,947.36	-42.83	Decrease in the balance of value-added tax and individual income tax payable at the end of the Reporting Period.
Other payables	446,592,405.01	229,429,068.75	94.65	Increase in dividends payable on ordinary shares at the end of the Reporting Period.
Other current liabilities	606,989,159.21	1,708,605,517.29	-64.47	Decrease in notes endorsed but not derecognised at the end of the Reporting Period.
Long-term borrowings	1,461,864,373.34	2,218,200,000.00	-34.10	Increase in long-term borrowings due within one year at the end of the Reporting Period.
Estimated liabilities	185,537,307.73	137,257,797.91	35.17	Increase in the provision for product quality guarantee during the Reporting Period.
Other non-current liabilities	927,113,717.83	102,489,557.04	804.59	Increase in the carrying amount of the hedged item at the end of the Reporting Period.

Item	Ending balance/ Current amount	Balance as at the end of last year/ Amount in the same period of last year	Changes (%)	Main reason
2. Items on income statement				
Taxes and surcharges	59,660,423.46	45,083,207.14	32.33	Period-on-period increase in property tax and urban and township land use tax, and the period-on-period increase in stamp duty due to the growth in the value of newly signed contracts, while the increase in value-added tax paid resulted in corresponding period-on-period increases in urban maintenance and construction tax and education surcharge during the Reporting Period.
Selling expenses	30,350,550.50	76,284,580.15	-60.21	Period-on-period decrease in insurance premiums during the Reporting Period.
Finance costs	-36,051,684.14	-135,144,492.94	Not applicable	Decrease in net foreign exchange gains arising from exchange rate fluctuations during the Reporting Period.
Other income	56,563,011.62	116,654,021.95	-51.51	Decreases in government grants received and the amount of additional deduction of value-added tax during the Reporting Period.
Investment income	986,889,655.64	530,150,965.19	86.15	Period-on-period increase in investment income from associates and dividend income from shares during the Reporting Period.
Gain from change in fair value	69,245,407.66	13,798,408.16	401.84	The impact of changes in the fair value of financial derivatives held during the Reporting Period.

Item	Ending balance/ Current amount	Balance as at the end of last year/ Amount in the same period of last year	Changes (%)	Main reason
Loss on impairment of credit (loss expressed with “-”)	-62,068,578.56	-30,295,156.46	Not applicable	Period-on-period increase in provision for bad debts of accounts receivable made on an individual basis during the Reporting Period.
Loss on impairment of assets (loss expressed with “-”)	-30,669,571.54	-190,598,591.48	Not applicable	Period-on-period decrease in impairment provisions for fixed assets recognized during the Reporting Period.
Gain on disposal of assets	3,551.37	-267,500.03	Not applicable	Gains generated from asset disposal items during the Reporting Period.
Non-operating revenue	1,872,364.52	6,265,085.95	-70.11	Period-on-period decrease in insurance claims received during the Reporting Period.
3. Items on cash flow statement				
Net cash flows from operating activities	5,095,080,043.56	-63,352,355.70	Not applicable	Period-on-period increase in milestone payments received for shipbuilding projects during the Reporting Period.
Net cash flows from investing activities	-114,643,451.16	649,334,987.01	-117.66	The combined impact of the period-on-period increase in cash dividend income, the period-on-period increase in new investment in fixed assets, and the period-on-period decrease in the net recovery of time deposits with maturity of over three months during the Reporting Period.
Net cash flows from financing activities	-2,161,789,104.14	-1,265,130,895.10	Not applicable	Period-on-period increase in the repayment of borrowings during the Reporting Period.

IV. QUARTERLY FINANCIAL STATEMENTS

(I) Financial statements

CONSOLIDATED BALANCE SHEET

30 September 2026

Prepared by: CSSC Offshore & Marine Engineering (Group) Company Limited

Unit: RMB Audit Type: Unaudited

Item	30 September 2026	31 December 2025
Current assets:		
Cash at bank and on hand	15,827,776,660.21	13,855,425,043.73
Settlement reserve		
Placements with banks and non-bank financial institutions		
Financial assets held-for-trading	56,235,126.70	15,904,587.81
Derivative financial assets		
Notes receivable	2,969,064.00	17,541,153.59
Trade receivables	2,192,122,087.99	1,342,703,815.71
Receivables financing	102,758,944.14	74,059,204.31
Prepayments	5,889,859,188.58	6,767,980,733.81
Insurance premium receivable		
Reinsurance premium receivable		
Reserves for reinsurance contract receivable		
Other receivables	273,411,547.15	58,867,109.69
Including: Interest receivable		
Dividends receivable	101,135,135.94	
Financial assets purchased under agreements to resell		
Inventories	9,401,159,775.56	8,528,125,730.47
Including: data resources		
Contract assets	2,857,659,512.58	2,618,828,424.43
Assets held for sale		
Non-current assets due within one year	684,018,255.07	808,775,394.83
Other current assets	1,173,667,295.77	727,661,002.13
Total current assets	38,461,637,457.75	34,815,872,200.51

Item	30 September 2026	31 December 2025
Non-current assets:		
Loans and advances granted		
Debt investments		
Other debt investments		
Long-term receivables	2,768,434.41	358,289,181.81
Long-term equity investments	6,757,873,495.96	6,188,015,607.50
Investments in other equity instruments	8,508,003,399.92	7,245,893,772.98
Other non-current financial assets		
Investment properties	111,671,287.68	116,574,356.46
Fixed assets	4,530,351,403.90	4,553,386,574.97
Construction in progress	1,050,953,081.64	310,601,023.91
Productive biological assets		
Oil and gas assets		
Right-of-use assets	123,854,980.10	158,374,401.95
Intangible assets	886,765,401.84	908,623,286.42
Including: data resources		
Development expenses		
Including: data resources		
Goodwill		
Long-term deferred expenses	254,596,253.58	275,787,306.01
Deferred tax assets	338,076,096.09	401,417,657.29
Other non-current assets	1,512,472,037.85	688,712,336.72
Total non-current assets	24,077,385,872.97	21,205,675,506.02
Total assets	62,539,023,330.72	56,021,547,706.53

Item	30 September 2026	31 December 2025
Current liabilities:		
Short-term borrowings	1,437,658,416.64	2,557,989,477.75
Loans from central bank		
Placements from banks and other financial institutions		
Financial liabilities held-for-trading		
Derivative financial liabilities		
Notes payable	498,512,563.87	711,762,388.12
Accounts payable	11,386,185,641.75	8,791,133,678.45
Accounts collected in advance		
Contract liabilities	18,634,638,215.93	15,264,016,233.63
Securities sold under agreements to repurchase		
Deposits from customers and other banks		
Brokerage for securities trading		
Brokerage for underwriting securities		
Employee benefits payable	352,488,860.50	242,991.84
Taxes payable	33,424,444.86	58,467,947.36
Other payables	446,592,405.01	229,429,068.75
Including: Interest payable		
Dividends payable	142,129,073.10	771,313.61
Fee and commission payable		
Reinsured accounts payable		
Liabilities held for sale		
Non-current liabilities due within one year	1,171,264,413.57	1,140,196,339.48
Other current liabilities	606,989,159.21	1,708,605,517.29
Total current liabilities	34,567,754,121.34	30,461,843,642.67
Non-current liabilities:		
Reserves for insurance contracts		
Long-term borrowings	1,461,864,373.34	2,218,200,000.00
Bonds payable		
Including: Preference shares		
Perpetual bonds		
Lease liabilities	102,171,413.66	103,010,005.14
Long-term payable		
Long-term employee compensation payable	99,158,069.51	109,560,059.23
Estimated liabilities	185,537,307.73	137,257,797.91
Deferred income	74,444,042.94	69,919,025.37
Deferred tax liabilities	1,467,214,861.77	1,128,763,346.82
Other non-current liabilities	927,113,717.83	102,489,557.04
Total non-current liabilities	4,317,503,786.78	3,869,199,791.51
Total liabilities	38,885,257,908.12	34,331,043,434.18

Item	30 September 2026	31 December 2025
Owners' equity (or shareholders' interests):		
Paid-in capital (or share capital)	1,413,506,378.00	1,413,506,378.00
Other equity instruments		
Including: Preference shares		
Perpetual bonds		
Capital reserve	9,099,380,191.82	9,050,623,845.39
Less: Treasury shares		
Other comprehensive income	4,165,294,412.55	3,236,840,575.18
Special reserve	10,928,416.27	
Surplus reserve	1,237,804,616.41	1,237,804,616.41
Provision for general risks		
Retained earnings	4,117,695,801.89	3,295,732,951.99
Total equity (or shareholders' interests) attributable to owners of the Parent Company	20,044,609,816.94	18,234,508,366.97
Non-controlling interests	3,609,155,605.66	3,455,995,905.38
Total owners' equity (or shareholders' interests)	23,653,765,422.60	21,690,504,272.35
Total liabilities and owners' equity (or shareholders' interests)	62,539,023,330.72	56,021,547,706.53

Person in charge of
the Company:
Weng Hongbing

Person in charge of
accounting:
Li Qiang

Head of
accounting department:
Zhao Na

CONSOLIDATED INCOME STATEMENT

From January to September 2026

Prepared by: CSSC Offshore & Marine Engineering (Group) Company Limited

Unit: RMB Audit Type: Unaudited

Item	First three quarters of 2026 (January to September)	First three quarters of 2025 (January to September)
I. Total operating income	15,759,889,016.08	14,315,121,299.96
Including: Operating income	15,759,889,016.08	14,315,121,299.96
Interest income		
Premium earned		
Fee and commission income		
 II. Total operating costs	 15,364,276,193.10	 13,932,901,634.00
Including: Operating costs	14,005,199,685.41	12,689,188,141.86
Interest expense		
Fee and commission expenses		
Surrender value		
Net amount of compensation payout		
Net increase in insurance contracts reserve		
Policy dividend payment		
Amortized reinsurance expenditures		
Taxes and surcharges	59,660,423.46	45,083,207.14
Selling expenses	30,350,550.50	76,284,580.15
Administrative expenses	590,915,358.33	491,433,466.16
Research and development expenses	714,201,859.54	766,056,731.63
Finance costs	-36,051,684.14	-135,144,492.94
Including: Interest expenses	65,225,941.19	86,339,556.54
Interest income	227,819,732.20	260,874,524.40

Item	First three quarters of 2026 (January to September)	First three quarters of 2025 (January to September)
Add: Other income	56,563,011.62	116,654,021.95
Investment income (loss expressed with “-”)	986,889,655.64	530,150,965.19
Including: Investment income in associates and joint ventures	769,147,312.99	488,741,634.33
Derecognition income of financial assets measured at amortised cost		
Exchange gain (loss expressed with “-”)		
Net gain from exposure hedging (loss expressed with “-”)		
Gain from changes in fair value (loss expressed with “-”)	69,245,407.66	13,798,408.16
Loss on impairment of credit (loss expressed with “-”)	-62,068,578.56	-30,295,156.46
Loss on impairment of assets (loss expressed with “-”)	-30,669,571.54	-190,598,591.48
Gains from disposal of assets (loss expressed with “-”)	3,551.37	-267,500.03
III. Operating profit (loss expressed with “-”)	1,415,576,299.17	821,661,813.29
Add: Non-operating revenue	1,872,364.52	6,265,085.95
Less: Non-operating expenses	3,054,738.41	4,261,052.18
IV. Total profit (total loss expressed with “-”)	1,414,393,925.28	823,665,847.06
Less: Income tax expense	115,104,930.24	91,433,076.48
V. Net profit (net loss expressed with “-”)	1,299,288,995.04	732,232,770.58
(i) By continuity of operations		
1. Net profit from continuing operations (net loss expressed with “-”)	1,299,288,995.04	732,232,770.58
2. Net profit from discontinued operations (net loss expressed with “-”)	—	
(ii) By ownership		
1. Net profit attributable to shareholders of the Parent Company (net loss expressed with “-”)	1,153,580,820.22	655,122,582.54
2. Gain or loss attributable to minority interests (net loss expressed with “-”)	145,708,174.82	77,110,188.04

Item	First three quarters of 2026 (January to September)	First three quarters of 2025 (January to September)
VI. Net other comprehensive income after tax	927,512,193.57	-345,725,192.83
(i) Net other comprehensive income after tax attributable to owners of the Parent Company	929,009,865.88	-347,734,758.92
1. Other comprehensive income that may not be reclassified to profit or loss	931,570,635.08	-347,218,089.60
(1) Change in remeasurement of defined benefit plans	-453,802.36	
(2) Other comprehensive income that may not be reclassified to profit or loss under equity method	-651,563.65	1,099,190.93
(3) Change in fair value of investments in other equity instruments	932,676,001.09	-348,317,280.53
(4) Change in fair value of own credit risk		
(5) Others		
2. Other comprehensive income that will be reclassified to profit or loss	-2,560,769.20	-516,669.32
(1) Other comprehensive income that may be reclassified to profit or loss under equity method		
(2) Change in fair value of other debt investments		
(3) Amount included in other comprehensive income on reclassification of financial assets	-115.62	
(4) Provision for credit impairment of other debt investments		
(5) Cash flow hedges reserve		
(6) Exchange differences arising from translation of foreign currency financial statements	-2,560,653.58	-516,669.32
(7) Others		
(ii) Net other comprehensive income after tax attributable to minority interests	-1,497,672.31	2,009,566.09

Item	First three quarters of 2026 (January to September)	First three quarters of 2025 (January to September)
VII. Total comprehensive income	2,226,801,188.61	386,507,577.75
(i) Total comprehensive income attributable to owners of the Parent Company	2,082,590,686.10	307,387,823.62
(ii) Total comprehensive income attributable to minority interests	144,210,502.51	79,119,754.13
VIII. Earnings per share:		
(i) Basic earnings per share (RMB/share)	0.8161	0.4635
(ii) Diluted earnings per share (RMB/share)	0.8161	0.4635

For business combination under common control for the current period, net profit realized by the acquiree before the combination was RMB0, and net profit realized by the acquiree was RMB0 for the last period.

Person in charge of
the Company:
Weng Hongbing

Person in charge of
accounting:
Li Qiang

Head of
accounting department:
Zhao Na

CONSOLIDATED CASH FLOW STATEMENT

From January to September 2026

Prepared by: CSSC Offshore & Marine Engineering (Group) Company Limited

Unit: RMB Audit Type: Unaudited

Item	First three quarters of 2026 (January to September)	First three quarters of 2025 (January to September)
I. Cash flows from operating activities:		
Cash received from sale of goods or rendering of services	20,442,954,836.40	15,369,187,796.68
Net increase in deposits from customers and deposits from other banks		
Net increase in loans from central bank		
Net increase in placements from other financial institutions		
Cash receipts of premium for direct insurance contracts		
Net cash received from reinsurance business		
Net increase in deposits from insurance policy holders and investment		
Cash receipts of interest, fees and commissions		
Net increase in placements from banks and non-bank financial institutions		
Net increase in sales and repurchase operations		
Cash receipts of brokerage for securities trading		
Cash received from tax refund	647,615,625.43	591,915,533.52
Other cash receipts relating to operating activities	244,441,842.80	281,029,895.53
Sub-total of cash inflows from operating activities	21,335,012,304.63	16,242,133,225.73
Cash paid for goods and services	14,506,806,766.90	15,007,696,463.57
Net increase in loans and advances to customers		
Net increase in central bank and interbank deposits		
Cash paid for claims of direct insurance contracts		
Net increase in placements with banks and non-bank financial institutions		
Cash paid for interest, fees and commissions		
Cash paid for dividends of insurance policies		
Cash paid to and on behalf of employees	942,361,697.26	788,284,317.17
Payments of taxes	171,376,981.36	188,879,301.71
Other cash payments relating to operating activities	619,386,815.55	320,625,498.98
Sub-total of cash outflows from operating activities	16,239,932,261.07	16,305,485,581.43
Net cash flows from operating activities	5,095,080,043.56	-63,352,355.70

Item	First three quarters of 2026 (January to September)	First three quarters of 2025 (January to September)
II. Cash flows from investing activities:		
Cash receipts from disposal of investments	10,380,114.82	28,435,042.74
Cash receipts from investment income	408,421,594.06	69,271,927.25
Net cash received from disposal of fixed assets, intangible assets and other long-term assets		1,868,895.43
Net cash receipts from disposal of subsidiaries and other business units		
Other cash receipts relating to investing activities	6,074,722,267.33	3,805,478,379.90
Sub-total of cash inflows from investing activities	6,493,523,976.21	3,905,054,245.32
Cash paid for acquisition of fixed assets, intangible assets and other long-term assets	921,031,465.30	183,941,327.12
Cash paid for investments	3,404,880.00	183,931,397.73
Net increase in pledged loans		
Net cash paid for acquisition of subsidiaries and other business units		
Other cash payments relating to investing activities	5,683,731,082.07	2,887,846,533.46
Sub-total of cash outflows from investing activities	6,608,167,427.37	3,255,719,258.31
Net cash flows from investing activities	-114,643,451.16	649,334,987.01
III. Cash flows from financing activities:		
Cash receipts from receiving investments		
Including: Cash received by subsidiaries from receiving investments made by minority interests		
Cash receipts from borrowings	814,676,435.32	400,000,000.00
Other cash receipts relating to financing activities	47,170,000.00	47,180,000.00
Sub-total of cash inflows from financing activities	861,846,435.32	447,180,000.00
Cash paid for repayment of debts	2,713,200,000.00	1,452,632,625.00
Cash paid for dividends, profit distribution or interest expenses	254,475,832.09	215,060,629.36
Including: Dividends and profits paid by subsidiaries to minority interests	20,110.63	
Other cash payments relating to financing activities	55,959,707.37	44,617,640.74
Sub-total of cash outflows from financing activities	3,023,635,539.46	1,712,310,895.10
Net cash flows from financing activities	-2,161,789,104.14	-1,265,130,895.10

Item	First three quarters of 2026 (January to September)	First three quarters of 2025 (January to September)
IV. Effect of change in exchange rate on cash and cash equivalents	-96,402,618.27	-27,466,334.28
V. Net increase in cash and cash equivalents	2,722,244,869.99	-706,614,598.07
Add: Beginning balance of cash and cash equivalents	9,254,367,192.68	7,912,650,651.18
VI. Ending balance of cash and cash equivalents	11,976,612,062.67	7,206,036,053.11

Person in charge of
the Company:
Weng Hongbing

Person in charge of
accounting:
Li Qiang

Head of
accounting department:
Zhao Na

By order of the Board
CSSC Offshore & Marine Engineering (Group) Company Limited
Weng Hongbing
Chairman

Guangzhou, 29 October 2026

As at the date of this announcement, the Board comprises nine Directors, namely executive Director Mr. Weng Hongbing; non-executive Directors Mr. Gu Yuan, Mr. Yin Lu, Mr. Ren Kaijiang and Mr. Cheng Bolin; and independent non-executive Directors Mr. Lin Bin, Mr. Nie Wei, Mr. Li Zhijian and Ms. Xie Xin.