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招商证券股份有限公司
China Merchants Securities Co., Ltd.

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 6099)

(1) POLL RESULTS OF THE 2026 FIRST EXTRAORDINARY GENERAL MEETING HELD ON OCTOBER 29, 2026; (2) APPOINTMENT OF EXECUTIVE DIRECTOR; AND (3) ADJUSTMENT TO THE COMPOSITION OF RELEVANT BOARD COMMITTEES

1. POLL RESULTS OF THE EGM

References are made to (1) the notice of the 2026 first extraordinary general meeting (the "**EGM**") dated October 9, 2026; and (2) the circular for the EGM dated October 9, 2026 (the "**Circular**") of China Merchants Securities Co., Ltd. (the "**Company**"). Unless otherwise defined herein, capitalized terms used in this announcement shall have the same meanings as those defined in the Circular.

The Board is pleased to announce that the EGM was held at China Merchants Securities Building, No. 111, Fuhua Yi Road, Futian Street, Futian District, Shenzhen, the PRC, by way of an on-site meeting, on Thursday, October 29, 2026 at 2:30 p.m.

The EGM was convened by the Board and chaired by Mr. ZHU Jiangtao, chairman of the Board, and the votes were conducted by a combination of on-site voting and network voting. Computershare Hong Kong Investor Services Limited, the Company's H Share registrar, two representatives from the Shareholders and two representatives from King & Wood were the scrutineers for the vote-taking at the EGM. All 13 Directors attended the EGM. Mr. LIU Bo, the executive Director candidate, and Mr. MA Xiaoli, secretary to the Board and joint company secretary of the Company attended the EGM, and certain senior management of the Company were also present at the EGM.

As of the date of the EGM, the total number of issued Shares of the Company was 8,696,526,806 (comprising 7,422,005,272 A Shares and 1,274,521,534 H Shares), which was the total number of Shares entitling the holders to attend and vote on the resolution proposed at the EGM. As of the date of the EGM, the Company did not hold any treasury shares or repurchased shares pending cancellation.

There was no restriction on any Shareholder casting votes on the resolution proposed at the EGM; there were no Shareholders who were entitled to attend but were required to abstain from voting in favour of the resolution at the EGM as set out in Rule 13.40 of the Listing Rules; and none of the Shareholders was required to abstain from voting on the resolution proposed at the EGM or has stated his/her/its intention in the Circular to vote against or to abstain from voting on the resolution proposed at the EGM.

The Company engaged King & Wood as the witness to the EGM. King & Wood appointed Ms. LI Yao (李瑤) and Mr. LUO Yongfeng (羅永豐) to attend the EGM, and issued a written legal opinion stating that the procedures of calling and convening the EGM complied with the requirements of the Company Law of the People's Republic of China (《中華人民共和國公司法》), the Securities Law of the People's Republic of China (《中華人民共和國證券法》) and other relevant laws and administrative regulations, the Regulations on the Convening of General Meetings of Listed Company (《上市公司股東會規則》) and the Articles of Association; the eligibilities of the persons attending the EGM and the convenor are legal and valid; the voting procedures and poll results of the EGM are legal and valid.

A total of 1,626 Shareholders and their proxies, holding an aggregate of 5,815,429,708 Shares with voting rights, representing approximately 66.870715% of the total Shares with voting rights of the Company, in which, 1,625 A Shareholders and their proxies, holding an aggregate of 4,999,257,160 Shares, representing approximately 57.485675% of the total Shares with voting rights of the Company, and 1 H Shareholder and its proxy, holding an aggregate of 816,172,548 Shares, representing approximately 9.385040% of the total Shares with voting rights of the Company, attended the EGM.

The Shareholders present at the EGM considered and approved the following resolution:

Ordinary Resolution			For		Against		Abstain	
			Number of Shares	Percentage (%)	Number of Shares	Percentage (%)	Number of Shares	Percentage (%)
1.	To consider and approve the resolution on the election of Mr. LIU Bo as an executive director of the eighth session of the board of directors of the Company.	A Shares	4,987,761,958	99.770062	10,507,872	0.210188	987,330	0.019750
		H Shares	813,765,568	99.705089	2,406,980	0.294911	0	0.000000
		Total	5,801,527,526	99.760943	12,914,852	0.222079	987,330	0.016978
	As more than half of the votes were cast in favour of this resolution, the resolution was duly passed as an ordinary resolution.							

2. APPOINTMENT OF EXECUTIVE DIRECTOR

The Board hereby announces that the appointment of Mr. LIU Bo ("**Mr. LIU**") as an executive Director of the eighth session of the Board has been approved by the Shareholders at the EGM by way of an ordinary resolution. Therefore, Mr. LIU will serve as the executive Director of the eighth session of the Board with effect from October 29, 2026. The term of office of Mr. LIU shall expire at the end of the term of the eighth session of the Board. Pursuant to the Articles of Association, Mr. LIU is eligible for re-election upon expiry of his term of office. The

biographical details of Mr. LIU and other information relating to his appointment were set out in the Circular. As of the date of this announcement, there has been no change in the biographical details of Mr. LIU or other information relating to his appointment.

3. ADJUSTMENT TO THE COMPOSITION OF RELEVANT BOARD COMMITTEES

Reference is made to the announcement of the Company dated September 30, 2026 in relation to, among other things, the adjustment to the composition of relevant Board committees. As the appointment of Mr. LIU as an executive Director of the eighth session of the Board has been approved by the Shareholders by way of an ordinary resolution at the EGM, Mr. LIU will serve as a member of the strategy and sustainability committee and the risk management committee of the Board with effect from October 29, 2026 until the expiry of the term of the eighth session of the Board.

Upon completion of the above adjustment, the members of the strategy and sustainability committee and the risk management committee of the eighth session of the Board are as follows:

Strategy and Sustainability Committee

Chairperson: Mr. ZHU Jiangtao

Members: Mr. LIU Bo, Mr. GAO Hong, Mr. ZHANG Mingwen, Ms. DING Lusha and Ms. CHEN Xin

Risk Management Committee

Members: Ms. LUO Li, Mr. LIU Bo, Mr. ZHANG Mingwen, Ms. DING Lusha, Ms. CHEN Xin and Mr. XIONG Zhigang

The composition of the other Board committees remains unchanged.

By Order of the Board
China Merchants Securities Co., Ltd.
ZHU Jiangtao
Chairman

Shenzhen, the PRC
October 29, 2026

As of the date of this announcement, the executive directors of the Company are Mr. ZHU Jiangtao and Mr. LIU Bo; the non-executive directors of the Company are Ms. LUO Li, Mr. TAO Wu, Mr. GAO Hong, Mr. HUANG Jian, Mr. ZHANG Mingwen and Ms. DING Lusha; the independent non-

executive directors of the Company are Mr. YIP, Ying Chi Benjamin, Ms. ZHANG Ruijun, Ms. CHEN Xin, Mr. CAO Xiao and Mr. FENG Jinhua; and the employee representative director of the Company is Mr. XIONG Zhigang.