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CTG Hongkong and Macao Culture and Tourism Holding Limited
中旅港澳文旅控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1821)

LISTING BY WAY OF INTRODUCTION OF THE ENTIRE ISSUED SHARE CAPITAL OF THE COMPANY ON THE MAIN BOARD OF THE STOCK EXCHANGE

Sole Sponsor

中國銀河國際
CHINA GALAXY INTERNATIONAL

Reference is made to the listing document dated October 30, 2026 (the "**Listing Document**") issued by CTG Hongkong and Macao Culture and Tourism Holding Limited (the "**Company**"). Unless the context requires otherwise, the capitalized terms used in this announcement shall have the same meanings as defined in the Listing Document.

The Company has applied to the Stock Exchange for the listing of, and permission to deal in, the Shares on the Stock Exchange. Dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Thursday, November 26, 2026. The Shares will be traded in board lots of 500 Shares each. The stock code of the Shares is 1821.

On October 26, 2026, pursuant to the articles of association of China Travel HK, the China Travel HK Board declared the Distribution to the Qualifying China Travel HK Shareholders. The Distribution will be satisfied wholly by way of a distribution-in-specie to the Qualifying China Travel HK Shareholders in proportion to their shareholding in China Travel HK as at the Record Date. Pursuant to the Distribution, the Qualifying China Travel HK Shareholders will be entitled to one Share for every four China Travel HK Shares held as at the Record Date. The Shares which the Non-Qualifying China Travel HK Shareholders would otherwise receive pursuant to the Distribution will be sold by China Travel HK or transferred to and sold by a nominee selected by the China Travel HK Board on their behalf on the market as soon as reasonably practicable following the commencement of dealings in the Shares on the Main Board of the Stock Exchange. The aggregate proceeds of such sale (net of expenses and taxes) will be paid to the relevant Non-Qualifying China Travel HK Shareholders (pro rata to their respective shareholdings in China Travel HK as at the Record Date).

The Shares will be traded in board lots of 500 Shares each. As a result of the Distribution, Qualifying China Travel HK Shareholders may receive the Shares in odd lots. The Company has appointed Phillip Securities (Hong Kong) Limited as its agent in providing matching service to the Shareholders to facilitate the acquisition of odd lots of the Shares to make up a full board lot or the disposal of any Shares which they may receive in odd lots.

For further details of the Distribution, please refer to "The Distribution and Spin-off" section in the Listing Document.

The Distribution is conditional upon (i) the Listing Committee of the Stock Exchange granting approval for the listing by way of introduction of, and permission to deal in, the Shares on the Main Board of the Stock Exchange and such approval not having been revoked prior to 8:00 a.m. (Hong Kong time) on the Listing Date; and (ii) the Spin-off and the Listing and all relevant resolutions having been approved by the China Travel HK Shareholders at the EGM. If such conditions are not satisfied, the Spin-off and the Listing will not take place.

Subject to the granting of the listing of, and permission to deal in, the Shares on the Stock Exchange and compliance with the stock admission requirements of HKSCC, the Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the date of commencement of dealings in the Shares on the Stock Exchange or on any other date as determined by HKSCC. Settlement of transactions between participants of the Stock Exchange is required to take place in CCASS on the second settlement day after any trading day. All activities under CCASS are subject to the General Rules of HKSCC and HKSCC Operational Procedures in effect from time to time.

All necessary arrangements have been made enabling the Shares to be admitted into CCASS. Investors should seek the advice of their stockbrokers or other professional advisors for details of the settlement arrangements as such arrangements may affect their rights and interests.

Copies of the Listing Document which are issued in accordance with the requirements under the Listing Rules will be available for information purposes during normal business hours for a period of 14 days from the date of the Listing Document at the office of the Sole Sponsor located at the following address:

China Galaxy International Securities (Hong Kong) Co., Limited, 20/F, Wing On Centre, 111 Connaught Road Central, Hong Kong.

The Listing Document is available on the Stock Exchange's website at **www.hkexnews.hk** and on the Company's website at **www.ctghkm.com**.

There is no assurance that the Distribution, the Spin-off and the Listing will take place, or as to when it may take place. Further announcement(s) will be made by China Travel HK and the Company in relation to the Distribution, the Spin-off and the Listing as and when appropriate.

By order of the Board
CTG Hongkong and Macao Culture and Tourism Holding Limited
Tao Xiaobin
Chairman of the Board and Executive Director

Hong Kong, October 30, 2026

As at the date of this announcement, the Board comprises two executive Directors, namely Mr. Tao Xiaobin and Mr. Zhang Daorong; two non-executive Directors, namely, Mr. Ha Yufeng and Mr. Tuen Chun Leung; and four independent non-executive Directors, namely Mr. Fok Kai Kong Kenneth, BBS, JP, Ms. Lu Qiannan, Ms. Liu Xinxin and Dr. Li Baolin.