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海通恒信國際融資租賃股份有限公司
Haitong Unitrust International Financial Leasing Co., Ltd.

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1905)

FINANCIAL DATA SUMMARY FOR THE THIRD QUARTER OF 2026

This announcement is made by Haitong Unitrust International Financial Leasing Co., Ltd. (the "**Company**") pursuant to the Inside Information Provisions (as defined under the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) (the "**Listing Rules**") under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong) and Rules 13.09 and 13.10B of the Listing Rules.

Pursuant to the relevant laws of the People's Republic of China (the "**PRC**"), during the term of each debt financing tool issued in the PRC interbank market, the Company is required to disclose the financial statements for the third quarter of the year on or before October 31 of each year.

The enclosed financial statements are unaudited financial information of the Company and its subsidiaries (collectively, the "**Group**") as well as the Company (excluding its subsidiaries) for the nine months ended September 30, 2026 for disclosure on the websites of the Beijing Financial Assets Exchange (www.cfae.cn), the Shanghai Clearing House (www.shclearing.com.cn) and China Money (www.chinamoney.com.cn).

This announcement and the attached financial statements are originally prepared in Chinese and have been published in both English and Chinese. Where any inconsistency or conflict exists between the two versions, the Chinese version shall prevail.

Shareholders of the Company and public investors should note that the attached financial statements have been prepared in accordance with the PRC accounting standards and have not been audited nor reviewed by the auditors of the Company.

TAKEOVERS CODE IMPLICATIONS

Reference is made to the announcement jointly issued by Shanghai International Group Co., Ltd., Shanghai State-owned Assets Management Co., Ltd., Shanghai International Group (Hong Kong) Co., Limited and the Company dated October 23, 2026 ("**Rule 3.5 Announcement**") in relation to the pre-conditional voluntary cash partial offer by Shanghai State-owned Assets Management Co., Ltd. to the Domestic Shareholder to acquire 1,244,831,880 domestic shares in the Company, and by Somerley Capital Limited on behalf of Shanghai International Group (Hong Kong) Co., Limited to all H Shareholders to acquire 2,955,171,120 H shares in the Company. Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Rule 3.5 Announcement.

This announcement is made after the commencement of the offer period (as defined under the Takeovers Code) in respect of the Partial Offers and the unaudited financial information of the Group as well as the Company (excluding its subsidiaries) for the nine months ended September 30, 2026 (the "**Unaudited Financial Information**") in this announcement shall constitute profit forecasts under Rule 10 of the Takeovers Code, which should be reported on by both the relevant financial advisers and auditors or accountants of the Company (the "**Rule 10 Reports**") and the Rule 10 Reports must be included in this announcement in accordance with Rule 10.4 of the Takeovers Code.

As disclosed in this announcement, the Unaudited Financial Information is prepared in accordance with the PRC accounting standards and has not been audited nor reviewed by the auditors of the Company. According to Note 1(c) to Rule 10.1 and 10.2 of the Takeovers Code, reporting on a profit forecast involves the relevant financial advisers satisfying themselves that the forecast has been made with due care and consideration and the relevant auditors or accountants satisfying themselves that the forecast, so far as the accounting policies and calculations are concerned, has been properly compiled on the basis of the assumptions made. Therefore, Note 1 to Rule 10.1 and Rule 10.2 of the Takeovers Code requires, among other things, that the Rule 10 Reports should be prepared in line with the accounting standards adopted by the Group. As the Company prepares its financial statements in accordance with the IFRS Accounting Standards whilst the Unaudited Financial Information is prepared based on PRC accounting standards, the Company will need to conduct certain reconciliation on the Unaudited Financial Information in line with IFRS in order to comply with Rule 10 of the Takeovers Code.

Due to the time constraint in issuing this announcement in compliance with Rules 13.09 and 13.10B of the Listing Rules and the time required for such reconciliation, the parties have encountered practical difficulties in meeting the reporting requirements under Rule 10 of the Takeovers Code for the purpose of this announcement. The Unaudited Financial Information does not meet the standard required under Rule 10 of the Takeovers Code. Shareholders and potential investors of the Company are advised to exercise caution in placing reliance on the Unaudited Financial Information in assessing the merits and demerits of the Partial Offers. The Rule 10 Reports will be included in the Composite Document to be despatched to the Shareholders unless the annual results announcement for the year ending December 31, 2026 of the Company has been published prior to the Composite Document.

By order of the Board
Haitong Unitrust International Financial Leasing Co., Ltd.
MAO Yuxing
Chairman

Shanghai, the PRC
October 30, 2026

As at the date of this announcement, the Chairman and executive director of the Company is Mr. MAO Yuxing; the executive director is Ms. ZHOU Jianli; the non-executive directors are Ms. ZHENG Huan, Mr. LU Tong, Mr. DONG Boyang and Mr. AO Qishun; the employee director is Ms. WU Jian; and the independent non-executive directors are Mr. YAO Feng, Mr. ZENG Qingsheng, Mr. WU Yat Wai and Mr. YAN Lixin.

All directors jointly and severally accept full responsibility for the accuracy of information contained in this announcement and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.

Haitong Unitrust International Financial Leasing Co., Ltd.

THE CONSOLIDATED AND THE COMPANY'S BALANCE SHEETS AS AT SEPTEMBER 30, 2026
(Unit: RMB)

Assets	September 30, 2026 The Group (Unaudited)	December 31, 2025 The Group (Audited)	September 30, 2026 The Company (Unaudited)	December 31, 2025 The Company (Audited)
Current assets:				
Cash and bank balances	6,036,912,662.94	7,393,992,750.23	4,507,620,320.20	5,210,168,737.51
Notes receivable	228,448,611.93	66,068,280.59	228,448,611.93	66,068,280.59
Accounts receivable	82,103,034.76	66,326,869.12	25,063,492.18	24,997,437.61
Long-term receivables due within one year	43,944,753,070.66	44,847,869,341.66	41,095,803,415.89	41,545,543,133.68
Derivative financial assets	736,183.17	36,028.93	736,183.17	-
Financial assets at fair value through profit or loss	1,745,200,646.76	776,048,402.23	1,528,111,403.76	636,311,887.32
Prepayments	18,076,127.82	10,041,272.23	16,176,477.64	9,459,431.03
Other receivables	7,219,598.49	14,399,463.73	75,101,134.49	81,527,796.79
Other current assets	266,103,924.03	433,612,109.82	194,478,424.81	337,676,135.22
Total current assets	52,329,553,860.56	53,608,394,518.54	47,671,539,464.07	47,911,752,839.75
Non-current assets:				
Long-term receivables	43,346,451,760.30	45,628,618,117.50	40,053,789,639.40	42,301,839,704.98
Long-term equity investments	-	-	4,657,906,921.31	4,657,906,921.31
Other non-current financial assets	14,812,211.24	16,822,697.72	14,812,211.24	16,822,697.72
Fixed assets	5,796,733,282.34	6,177,280,477.90	1,616,425,200.26	1,652,353,580.38
Intangible assets	52,521,750.17	64,634,708.25	52,128,114.72	64,125,381.23
Long-term deferred expenses	2,534,928.55	5,437,191.94	2,442,487.96	5,167,342.43
Right-of-use assets	25,626,336.48	29,099,311.82	21,197,038.29	23,193,572.78
Deferred tax assets	2,006,571,814.98	2,018,115,700.92	1,840,149,838.67	1,850,761,076.50
Other non-current assets	183,892,105.27	207,447,041.90	108,836,749.22	112,737,023.27
Total non-current assets	51,429,144,189.33	54,147,455,247.95	48,367,688,201.07	50,684,907,300.60
Total assets	103,758,698,049.89	107,755,849,766.49	96,039,227,665.14	98,596,660,140.35
Liabilities				
Current Liabilities:				
Short-term borrowings	2,291,882,382.65	2,251,958,263.88	2,239,093,674.32	2,040,628,259.02
Derivative financial liabilities	4,778,410.97	2,850,823.72	4,778,410.97	1,890,744.93
Notes payable	1,773,484,721.00	1,856,069,188.86	1,772,484,721.00	1,836,158,588.86
Accounts payable	1,602,048,400.83	1,802,030,585.12	1,356,607,126.45	1,568,061,122.87
Payroll payables	28,162,639.17	183,338,573.46	25,818,857.47	108,770,452.16
Advance receipts	26,135,656.18	23,726,719.48	591,499.93	18,694.83
Taxes payable	327,144,354.99	505,211,923.35	255,056,072.61	428,322,693.63
Other payables	590,539,234.75	273,235,849.69	757,165,203.53	310,030,851.88
Non-current liabilities due within one year	34,073,876,728.23	34,796,605,869.70	32,185,804,824.85	33,487,860,867.16
Other current liabilities	84,671,621.51	124,043,193.13	137,800.41	318,702.94
Total current liabilities	40,802,724,150.28	41,819,070,990.39	38,597,538,191.54	39,782,060,978.28
Non-current liabilities:				
Long-term borrowings	19,634,299,992.37	20,891,108,378.88	18,203,261,385.21	18,992,463,288.80
Bonds payable	20,280,933,622.75	20,099,541,453.04	19,255,425,901.47	17,881,071,995.28
Lease liabilities	10,344,220.21	14,678,065.59	8,875,264.43	11,906,150.54
Long-term payables	3,107,019,770.25	4,113,134,416.50	2,332,800,830.84	3,219,070,718.71
Deferred tax liabilities	19,421,671.29	13,422,980.25	-	-
Other non-current liabilities	323,168,987.57	386,068,235.41	8,244,451.62	15,568,415.54
Total non-current liabilities	43,375,188,264.44	45,517,953,529.67	39,808,607,833.57	40,120,080,568.87
Total liabilities	84,177,912,414.72	87,337,024,520.06	78,406,146,025.11	79,902,141,547.15
Equity				
Share capital	8,235,300,000.00	8,235,300,000.00	8,235,300,000.00	8,235,300,000.00
Other equity instrument	1,379,059,489.02	2,384,043,294.07	1,379,059,489.02	2,384,043,294.07
Capital reserve	2,462,907,546.11	2,462,907,546.11	2,480,362,463.40	2,480,362,463.40
Surplus reserve	1,001,733,453.43	1,001,733,453.43	1,001,733,453.43	1,001,733,453.43
Other comprehensive income	(76,912,058.14)	(13,513,876.98)	(2,476,594.47)	(165,598.48)
Retained profits	6,519,033,388.98	6,292,941,395.55	4,539,102,828.65	4,593,244,980.78
Total equity attributable to owners of the Company	19,521,121,819.40	20,363,411,812.18	-------	-------
Non-controlling interests	59,663,815.77	55,413,434.25	-------	-------
Total equity	19,580,785,635.17	20,418,825,246.43	17,633,081,640.03	18,694,518,593.20
Total liabilities and equity	103,758,698,049.89	107,755,849,766.49	96,039,227,665.14	98,596,660,140.35

Legal Representative Of The Company	Mao Yuxing	Person In Charge Of Accounting	Zhou Jianli	Head Of Accounting Department	Sun Lei

Haitong Unitrust International Financial Leasing Co., Ltd.

THE CONSOLIDATED AND THE COMPANY'S INCOME STATEMENTS FROM JANUARY TO SEPTEMBER 2026
(Unit: RMB)

	January to September 2026 The Group (Unaudited)	January to September 2025 The Group (Unaudited)	January to September 2026 The Company (Unaudited)	January to September 2025 The Company (Unaudited)
I. Total operating revenue	4,173,770,450.21	5,264,912,871.29	3,243,583,183.62	4,099,112,760.41
II. Total operating cost	(2,380,262,561.65)	(2,944,940,300.41)	(1,886,802,218.16)	(2,328,875,603.29)
Of which: Operating cost	(1,633,174,396.06)	(2,067,976,547.00)	(1,300,062,153.86)	(1,668,506,091.10)
Taxes and surcharges	(38,807,791.26)	(41,567,616.10)	(36,242,413.63)	(39,845,497.50)
General and administrative expenses	(634,873,414.00)	(824,503,790.03)	(546,688,764.87)	(611,991,949.92)
Financial expenses	(73,406,960.33)	(10,892,347.28)	(3,808,885.80)	(8,532,064.77)
Add: Other income	74,783,689.19	115,967,069.86	59,736,498.77	95,251,837.33
Investment gains (losses are denoted by "-")	57,954,791.17	33,746,307.11	51,010,751.19	32,013,874.04
Gains arising from changes in fair value (losses are denoted by "-")	(78,149,960.50)	84,568,590.40	(68,840,619.51)	91,253,598.88
Impairment losses under expected credit loss model	(561,332,719.54)	(958,169,326.03)	(501,464,702.37)	(825,021,149.49)
Other impairment losses	2,346,277.12	(9,354,811.95)	2,967,724.24	(6,198,023.97)
Gains arising from disposal of assets (losses are denoted by "-")	987,623.12	11,122,696.11	1,625,428.18	(2,485,035.78)
III. Operating profit	1,290,097,589.12	1,597,853,096.38	901,816,045.96	1,155,052,258.13
Add: Non-operating income	262,175.44	484.78	255,703.40	484.78
Less: Non-operating expenses	(883,217.08)	(457,712.49)	(832,971.83)	(380,805.16)
IV. Total profit	1,289,476,547.48	1,597,395,868.67	901,238,777.53	1,154,671,937.75
Less: Income tax expenses	(330,874,484.43)	(401,647,698.81)	(227,121,241.56)	(299,169,324.78)
V. Net profit	958,602,063.05	1,195,748,169.86	674,117,535.97	855,502,612.97
(I) Classified based on operation continuity :				
1. Net profit from continuing operations	958,602,063.05	1,195,748,169.86	674,117,535.97	855,502,612.97
(II) Classified based on the nature of ownership:				
1. Net profit attributable to owners of the Company	954,351,681.53	1,192,710,018.93	674,117,535.97	855,502,612.97
2. Net profit attributable to non-controlling interests	4,250,381.52	3,038,150.93	-------	-------
VI. Other comprehensive income, net of tax	(63,398,181.16)	(41,546,283.67)	(2,310,995.99)	(5,288,698.39)
(I) Other comprehensive income, net of tax, attributable to owners of the Company	(63,398,181.16)	(41,546,283.67)	(2,310,995.99)	(5,288,698.39)
1. Other comprehensive income that will be reclassified to profit or loss:				
(1) Reserves for cash flow hedging	(662,986.82)	(23,815,260.58)	(2,310,995.99)	(5,288,698.39)
(2) Exchange differences from translation of financial statements denominated in foreign currencies	(62,735,194.34)	(17,731,023.09)	-	-
(II) Other comprehensive income, net of tax, attributable to non-controlling interests	-	-	-------	-------
VII. Total comprehensive income, net of tax	895,203,881.89	1,154,201,886.19	671,806,539.98	850,213,914.58
(I) Total comprehensive income attributable to owners of the Company	890,953,500.37	1,151,163,735.26	671,806,539.98	850,213,914.58
(II) Total comprehensive income attributable to non-controlling interests	4,250,381.52	3,038,150.93	-------	-------
VIII. Earnings per share				
(I) Basic earnings per share	0.11	0.14	-------	-------
(II) Diluted earnings per share	N/A	N/A	-------	-------

Legal Representative Of The Company	Mao Yuxing	Person In Charge Of Accounting	Zhou Jianli	Head Of Accounting Department	Sun Lei

Haitong Unitrust International Financial Leasing Co., Ltd.

THE CONSOLIDATED AND THE COMPANY'S STATEMENTS OF CASH FLOWS FROM JANUARY TO SEPTEMBER 2026
(Unit: RMB)

		January to September 2026 The Group (Unaudited)	January to September 2025 The Group (Unaudited)	January to September 2026 The Company (Unaudited)	January to September 2025 The Company (Unaudited)
I.	**Cash flows from operating activities**				
	Cash received from lease business	42,596,547,186.48	44,753,247,641.50	39,080,969,262.46	41,320,688,885.01
	Cash received from sales of goods and rendering of services	97,904,220.87	281,822,444.82	13,044,939.84	12,736,052.00
	Cash received from tax refunds	-	7,019,555.00	-	-
	Cash received relating to other operating activities	564,205,464.56	417,440,651.48	449,586,514.88	220,368,008.59
	Sub-total of cash inflows from operating activities	**43,258,656,871.91**	**45,459,530,292.80**	**39,543,600,717.18**	**41,553,792,945.60**
	Net cash paid for purchase of leased assets	(36,097,467,472.71)	(40,875,247,077.98)	(33,676,511,700.11)	(38,003,845,696.19)
	Net guarantee deposits paid	(894,545,289.37)	(329,416,050.39)	(857,475,127.44)	(352,802,906.40)
	Cash paid to and on behalf of employees	(567,469,067.94)	(631,503,432.74)	(439,489,195.34)	(469,191,811.82)
	Cash payments of taxes and surcharges	(724,485,965.70)	(759,531,663.28)	(606,314,279.03)	(614,918,365.90)
	Cash paid relating to other operating activities	(459,463,839.50)	(379,656,991.72)	(200,685,414.00)	(334,623,103.54)
	Sub-total of cash outflows from operating activities	**(38,743,431,635.22)**	**(42,975,355,216.11)**	**(35,780,475,715.92)**	**(39,775,381,883.85)**
	Net cash generated from/(used in) operating activities	**4,515,225,236.69**	**2,484,175,076.69**	**3,763,125,001.26**	**1,778,411,061.75**
II.	**Cash flows from investing activities**				
	Cash received from investments	24,356,214,125.75	19,466,000,000.00	18,229,257,602.09	14,081,000,000.00
	Cash received from investment gains	21,899,151.36	13,852,183.25	14,955,111.38	11,249,621.14
	Cash received from related parties	-	-	50,382,161.39	11,277,523.20
	Net cash received from disposal of fixed assets, intangible assets and other long-term assets	19,005.47	223,030,843.11	8,638.47	10,023.92
	Sub-total of cash inflows from investing activities	**24,378,132,282.58**	**19,702,883,026.36**	**18,294,603,513.33**	**14,103,537,168.26**
	Cash paid for investments	(25,500,224,780.38)	(19,516,000,000.00)	(19,286,224,780.38)	(14,031,000,000.00)
	Cash paid to acquire fixed assets, intangible assets and other long-term assets	(19,706,478.50)	(8,254,518.36)	(12,186,272.90)	(8,189,749.70)
	Cash paid to related parties	-	-	(70,349,612.98)	(10,000,000.00)
	Sub-total of cash outflows from investing activities	**(25,519,931,258.88)**	**(19,524,254,518.36)**	**(19,368,760,666.26)**	**(14,049,189,749.70)**
	Net cash generated from/(used in) investing activities	**(1,141,798,976.30)**	**178,628,508.00**	**(1,074,157,152.93)**	**54,347,418.56**
III.	**Cash flows from financing activities**				
	Cash received from capital injections	-	900,000,000.00	-	900,000,000.00
	Cash received from borrowings	20,167,762,295.29	19,419,819,613.73	19,868,862,759.57	18,885,456,013.73
	Cash received from issuance of bonds	16,075,000,000.00	18,150,784,644.00	16,075,000,000.00	16,553,000,000.00
	Sub-total of cash inflows from financing activities	**36,242,762,295.29**	**38,470,604,257.73**	**35,943,862,759.57**	**36,338,456,013.73**
	Cash repayments of debts	(37,837,459,711.39)	(38,112,806,068.95)	(36,378,679,146.32)	(34,932,582,406.92)
	Redemption of other equity instrument	(1,000,000,000.00)	(1,000,000,000.00)	(1,000,000,000.00)	(1,000,000,000.00)
	Cash payments of interest	(1,521,795,703.01)	(1,870,633,658.40)	(1,371,139,681.55)	(1,662,778,893.93)
	Cash payments of dividends	(354,117,900.00)	(329,412,000.00)	(354,117,900.00)	(329,412,000.00)
	Cash payments for interest distribution of other equity instruments	(65,964,615.54)	(87,289,054.11)	(65,964,615.54)	(87,289,054.11)
	Cash paid relating to other financing activities	(45,612,136.99)	(97,522,900.40)	(43,671,503.65)	(90,274,627.64)
	Sub-total of cash outflows from financing activities	**(40,824,950,066.93)**	**(41,497,663,681.86)**	**(39,213,572,847.06)**	**(38,102,336,982.60)**
	Net cash generated from/(used in) financing activities	**(4,582,187,771.64)**	**(3,027,059,424.13)**	**(3,269,710,087.49)**	**(1,763,880,968.87)**
IV.	**Effect of foreign exchange rate changes on cash and cash equivalents**	1,977,091.82	(2,997,421.87)	(1,617,924.41)	4.56
V.	**Net (decrease)/increase in cash and cash equivalents**	**(1,206,784,419.43)**	**(367,253,261.31)**	**(582,360,163.57)**	**68,877,516.00**
	Add: Cash and cash equivalents at the end of last year	6,946,565,948.31	6,642,742,807.60	4,807,908,024.64	4,271,441,481.41
VI.	**Cash and cash equivalent at the end of the period**	**5,739,781,528.88**	**6,275,489,546.29**	**4,225,547,861.07**	**4,340,318,997.41**

Legal Representative Of The Company: Mao Yuxing

Person In Charge Of Accounting: Zhou Jianli

Head Of Accounting Department: Sun Lei