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China Electronics Optics Valley Union Holding Company Limited
中電光谷聯合控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 798)

SUMMARY OF FINANCIAL STATEMENTS OF WUHAN OPTICS VALLEY UNION, AN INDIRECT WHOLLY-OWNED SUBSIDIARY OF THE COMPANY, FOR THE NINE MONTHS ENDED 30 SEPTEMBER 2026 (UNAUDITED) PUBLISHED IN THE PRC IN RELATION TO CERTAIN DOMESTIC DEBT FINANCING

This announcement is made by China Electronics Optics Valley Union Holding Company Limited (the "**Company**", together with its subsidiaries, the "**Group**") pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

On 2 June 2026, Wuhan Optics Valley Union Group Company Limited* (武漢光谷聯合集團有限公司) ("**Wuhan Optics Valley Union**"), an indirect wholly-owned subsidiary of the Company, completed the issuance of the Phase I debt financing instruments in an aggregate principal amount of RMB500 million to designated institutional investors in the inter-bank market with a term of 270 days and an interest rate of 2.60% per annum (collectively, the "**Super Short-Term Financing Bonds**"). Details of the Super Short-Term Financing Bonds have been published on the websites of the National Association of Financial Market Institutional Investors (http://www.nafmii.org.cn), the Beijing Financial Assets Exchange (http://www.cfae.cn) and the Shanghai Clearing House (https://www.shclearing.com.cn/).

SUMMARY OF THE UNAUDITED FINANCIAL STATEMENTS OF WUHAN OPTICS VALLEY UNION FOR THE NINE MONTHS ENDED 30 SEPTEMBER 2026 (THE "WUHAN OPTICS VALLEY UNION FINANCIALS")

Pursuant to the relevant rules and regulations in the PRC, the unaudited financial statements of Wuhan Optics Valley Union for the nine months ended 30 September 2026 shall be published on the websites of the National Association of Financial Market Institutional Investors (http://www.nafmii.org.cn), the Beijing Financial Assets Exchange (http://www.cfae.cn) and the Shanghai Clearing House (https://www.shclearing.com.cn/).

Set out below are the key financial figures as extracted from the Wuhan Optics Valley Union Financials:

	As at 30 September 2026 *RMB'million* (Unaudited)	**As at 31 December 2025** *RMB'million* (Audited)
Total assets	21,005.24	21,350.31
Total liabilities	12,263.14	12,521.73
Owners' equity (or shareholders' equity)	8,742.10	8,828.58

	For the nine months ended 30 September 2026 *RMB'million* (Unaudited)	**For the nine months ended 30 September 2025** *RMB'million* (Unaudited)
Revenue	1,944.69	2,205.62
Net profit	-18.29	33.97
Net operating cashflow	-189.49	154.74
Net increase in cash and cash equivalents	65.15	-50.22
Cash and cash equivalents as at the end of the year/ period	1,535.27	1,655.01

The unaudited financial statements of Wuhan Optics Valley Union for the nine months ended 30 September 2026 have been prepared in accordance with the PRC generally accepted accounting principles. These financial statements are limited solely to Wuhan Optics Valley Union and do not represent or provide a full picture of the operation and financial position of the Group.

Shareholders and potential investors of the Company are reminded not to rely solely on the information contained herein and should exercise caution when dealing in the securities of the Company.

By Order of the Board
China Electronics Optics Valley Union Holding Company Limited
Liu Bo
Chairman

Wuhan, Hubei, the People's Republic of China
30 October 2026

As at the date of this announcement, the Directors of the Company are Ms. Liu Bo (Chairman), Mr. Zhang Jie, Mr. Hu Bin, Ms. Zeng Yumei and Mr. Zang Saijun, as non-executive Directors; Mr. Qiu Hongsheng, Mr. Peng Weidong and Mr. Hu Lijun as independent non-executive Directors; and Mr. Huang Liping as executive Director (President).