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CITIC Limited
中國中信股份有限公司

(Incorporated in Hong Kong with limited liability)

(**Stock Code: 00267**)

ANNOUNCEMENT

UNAUDITED FINANCIAL STATEMENTS OF CITIC CORPORATION LIMITED
FOR THE NINE MONTHS ENDED 30 SEPTEMBER 2026

This announcement is made by CITIC Limited (the "Company") pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

CITIC Corporation Limited ("CITIC Corporation"), a wholly-owned subsidiary of the Company, is a company incorporated in the People's Republic of China ("PRC"). As CITIC Corporation has issued super & short-term commercial paper in the PRC, it is required to announce the financial statements of itself and its subsidiaries prepared in accordance with the PRC Generally Accepted Accounting Principles periodically in accordance with the relevant regulations of the People's Bank of China, National Association of Financial Market Institutional Investors.

The unaudited financial statements of CITIC Corporation for the nine months ended 30 September 2026 is available on National Association of Financial Market Institutional Investors at www.nafmii.org.cn and is set out at the end of this announcement.

By Order of the Board
CITIC Limited
Xi Guohua
Chairman

Hong Kong, 30 October 2026

As at the date of this announcement, the executive directors of the Company are Mr. Xi Guohua (Chairman), Mr. Zhang Wenwu and Mr. Wang Guoquan; the non-executive directors of the Company are Ms. Li Yi, Mr. Yue Xuekun, Mr. Yang Xiaoping and Mr. Li Zimin; and the independent non-executive directors of the Company are Mr. Anthony Francis Neoh, Mr. Francis Siu Wai Keung, Dr. Xu Jinwu, Mr. Chen Yuyu and Mr. Tokuya Takizawa.

CONSOLIDATED BALANCE SHEET

AS AT 30 SEPTEMBER 2026 (UNAUDITED)

CITIC CORPORATION LIMITED RMB'000

	30 September 2026	31 December 2025
Cash and deposits	980,105,663	971,619,096
Settlement reserve	106,134,489	84,120,439
Placements with banks and non-bank financial institutions	459,182,694	446,098,079
Margin accounts	211,743,913	207,651,675
Derivative financial instruments	101,105,798	80,201,392
Trade and other receivables	299,527,203	273,063,168
Contract assets	21,907,279	21,135,423
Inventories	46,423,360	41,930,870
Financial assets held under resale agreements	147,609,694	223,686,171
Loans and advances to customers and other parties	5,904,333,943	5,765,952,176
Investments in financial assets		
- Financial assets held for trading	1,661,406,075	1,500,190,324
- Debt investments	1,404,059,569	1,297,050,620
- Other debt investments	1,016,308,064	985,014,300
- Investments in other equity instruments	138,976,216	138,745,102
Long-term equity investments	71,403,354	72,050,948
Refundable deposits	122,673,747	102,518,533
Investment properties	18,273,062	18,297,148
Fixed assets	103,165,950	99,837,439
Construction in progress	7,119,152	5,917,158
Right-of-use assets	13,314,540	14,263,126
Intangible assets	24,598,158	25,806,793
Goodwill	14,225,726	14,329,169
Deferred tax assets	67,843,533	70,535,360
Other assets	99,808,375	77,008,009
Total assets	**13,041,249,557**	**12,537,022,518**

CONSOLIDATED BALANCE SHEET (CONTINUED)

AS AT 30 SEPTEMBER 2026 (UNAUDITED)

CITIC CORPORATION LIMITED | RMB'000

	30 September 2026	31 December 2025
Borrowings from central banks	183,248,861	204,025,096
Customer brokerage deposits	610,755,352	518,326,021
Funds payable to securities issuers	404,476	-
Placements from banks and non-bank financial institutions	171,244,655	198,199,032
Financial liabilities held for trading	213,641,877	173,016,388
Derivative financial instruments	107,723,282	109,522,162
Trade and other payables	475,394,295	423,029,095
Contract liabilities	16,100,174	8,919,523
Financial assets sold under repurchase agreements	767,141,511	885,708,590
Deposits from banks and non-bank financial institutions and customers	7,628,813,375	7,019,704,391
Employee benefits payables	45,738,715	54,627,741
Taxes payable	11,438,185	16,220,457
Bank and other loans	63,352,612	72,359,892
Debt instruments issued	1,286,184,895	1,482,782,626
Lease liabilities	14,187,950	15,083,891
Provisions	15,712,996	14,511,088
Deferred tax liabilities	8,147,826	8,115,940
Other liabilities	37,659,042	30,596,607
Total liabilities	**11,656,890,079**	**11,234,748,540**
Paid-in capital	139,000,000	139,000,000
Capital reserve	47,294,918	47,338,350
Other comprehensive income	(13,772,158)	(4,630,590)
Surplus reserve	17,535,182	17,535,182
General reserve	71,614,816	71,327,852
Retained earnings	395,095,181	363,366,117
Total equity attributable to owners of the Company	**656,767,939**	**633,936,911**
Non-controlling interests	727,591,539	668,337,067
Total owners' equity	**1,384,359,478**	**1,302,273,978**
Total liabilities and owners' equity	**13,041,249,557**	**12,537,022,518**

CONSOLIDATED INCOME STATEMENT

FOR THE NINE MONTHS ENDED 30 SEPTEMBER 2026 (UNAUDITED)

CITIC CORPORATION LIMITED RMB'000

	Nine months ended 30 September	
	2026	**2025 (Restated)**
Operating income	**305,697,337**	**293,499,971**
Less: Total operating costs	196,256,545	192,901,609
Including: Operating costs	61,864,650	66,442,803
Taxes and surcharges	2,592,768	2,411,565
Selling and distribution expenses	1,140,787	1,073,057
General and administrative expenses	72,930,204	73,635,806
Research and development expenses	1,660,761	981,800
Financial expenses	2,862,228	1,642,439
Expected credit losses	51,278,797	46,326,360
Impairment losses	1,926,350	387,779
Add: (Losses)/Gains from changes in fair value	(716,544)	347,635
Investment income	1,321,949	1,046,256
Gains/(Losses) from asset disposal	14,646	(1,766)
Other gain	480,520	397,766
Operating profit	**110,541,363**	**102,388,253**
Add: Non-operating income	1,550,160	660,403
Less: Non-operating expenses	746,281	908,102
Profit before income tax	**111,345,242**	**102,140,554**
Less: Income tax expense	20,472,712	18,746,518
Net profit for the period	**90,872,530**	**83,394,036**
Owners of the Company	**41,994,691**	**41,036,242**
Non-controlling interests	**48,877,839**	**42,357,794**

CONSOLIDATED CASH FLOW STATEMENT

FOR THE NINE MONTHS ENDED 30 SEPTEMBER 2026 (UNAUDITED)

CITIC CORPORATION LIMITED RMB'000

	Nine months ended 30 September	
	2026	**2025**
Cash flows from operating activities:		
Cash received from sale of goods and rendering of services	72,515,330	85,493,458
Net decrease in deposits with banks and non-bank financial institutions	8,883,018	15,114,989
Net decrease in deposits with central banks	-	24,785,148
Net decrease in placements with banks and non-bank financial institutions	13,386,968	-
Net increase in deposits from banks and non-bank financial institutions	334,202,892	-
Net increase in deposits from customers	327,432,778	307,113,333
Net increase in borrowings from central banks	-	53,096,911
Net increase in customer brokerage deposits	92,667,878	145,979,340
Interests, fee and commission received	300,958,527	303,907,362
Net decrease in financial assets held under resale agreements	56,752,217	71,846,587
Net increase in financial assets sold under repurchase agreements	-	200,860,237
Net increase in financial liabilities held for trading	1,252,072	3,286,618
Refund of taxes	1,525,626	1,341,593
Cash received from other operating activities	175,052,470	149,618,158
Sub-total of cash inflows from operating activities	**1,384,629,776**	**1,362,443,734**
Cash paid for goods and services	56,578,772	67,981,502
Net increase in loans and advance to customers and other parties	198,587,711	111,316,815
Net decrease in deposits from banks and non-bank financial institutions	-	204,820,207
Net increase in deposits with central banks	28,046,109	-
Net decrease in borrowings from central banks	21,282,127	-
Net increase in placements with banks and other financial institutions	-	127,445,721
Net decrease in placements from banks and non-bank financial institutions	26,400,759	7,425,677
Net increase in margin accounts	4,082,302	54,287,786
Net decrease in financial assets sold under repurchase agreements	97,687,354	-
Net increase in financial investments	86,748,423	66,283,298
Interests, fee and commission paid	118,781,270	121,141,263
Cash paid to and on behalf of employees	58,849,723	50,977,541
Cash paid for various taxes	43,270,836	36,442,061
Cash paid for other operating activities	212,074,810	245,870,618
Sub-total of cash outflows from operating activities	**952,390,196**	**1,093,992,489**
Net cash flows generated from operating activities	**432,239,580**	**268,451,245**

CONSOLIDATED CASH FLOW STATEMENT (CONTINUED)

FOR THE NINE MONTHS ENDED 30 SEPTEMBER 2026 (UNAUDITED)

CITIC CORPORATION LIMITED RMB'000

	Nine months ended 30 September	
	2026	**2025**
Cash flows from investing activities:		
Cash received from disposal of financial investments	5,787,695,677	4,721,515,704
Cash received from returns on investments	2,994,667	2,846,444
Proceeds from disposal of fixed assets, intangible assets and other long-term assets	401,017	1,082,184
Cash received from disposal of associates and joint ventures	18,174	181,357
Net cash received from disposal of subsidiaries	-	8,542
Cash received from other investing activities	1,913,088	1,734,730
Sub-total of cash inflows from investing activities	**5,793,022,623**	**4,727,368,961**
Cash paid for acquisition of fixed assets, intangible assets and other long-term assets	15,215,414	34,556,047
Cash paid for acquisition of financial investments	5,952,098,779	4,917,849,071
Net cash paid for acquisition of subsidiaries	200	10,040,924
Net cash paid for acquisition of associates and joint ventures	982,593	3,383,673
Cash paid for other investing activities	4,701,860	2,769,222
Sub-total of cash outflows from investing activities	**5,972,998,846**	**4,968,598,937**
Net cash flows used in investing activities	**(179,976,223)**	**(241,229,976)**
Cash flows from financing activities:		
Cash received from capital contributions	15,955	132,282
Including: Cash received by subsidiaries from non-controlling interests	15,955	132,282
Cash received from bank and other loans	160,374,949	221,379,220
Cash received from issuance of debt instruments	1,266,251,228	1,501,173,427
Cash received from issuance of other equity instruments by subsidiaries	85,381,552	4,000,000
Cash received from other financing activities	158,743	201,000
Sub-total of cash inflows from financing activities	**1,512,182,427**	**1,726,885,929**
Transactions with non-controlling interests	-	1,357,822
Cash paid for repayment of bank and other loans and debt instruments issued	1,628,656,060	1,620,243,767
Principal and interest elements of lease payment	3,206,543	3,281,022
Cash paid for dividends, profit distributions or interest	39,494,220	56,070,526
Including: Dividends paid by subsidiaries to non-controlling interests	16,735,098	12,740,615
Cash paid for other financing activities	55,169,480	420,755
Sub-total of cash outflows from financing activities	**1,726,526,303**	**1,681,373,892**
Net cash flows (used in)/generated from financing activities	**(214,343,876)**	**45,512,037**
Effect of foreign exchange rate changes on cash and cash equivalents	**(6,674,421)**	**(3,487,731)**
Net increase in cash and cash equivalents	**31,245,060**	**69,245,575**
Add: Cash and cash equivalents at the beginning of the period	849,530,804	675,980,353
Cash and cash equivalents at the end of the period	**880,775,864**	**745,225,928**

COMPANY BALANCE SHEET

AS AT 30 SEPTEMBER 2026 (UNAUDITED)

CITIC CORPORATION LIMITED RMB'000

	30 September 2026	31 December 2025
Cash and deposits	884,017	1,181,461
Trade and other receivables	25,391,808	26,561,730
Loans and advances to customers and other parties	6,330,062	3,327,706
Investments in financial assets		
- Financial assets held for trading	5,812,654	5,208,100
Long-term equity investments	284,162,793	284,076,247
Fixed assets	316,297	335,798
Right-of-use assets	408,722	-
Intangible assets	25,546	28,062
Other assets	48,280	8,591
Total assets	**323,380,179**	**320,727,695**
Trade and other payables	43,776,434	33,425,573
Taxes payable	2,804	-
Bank and other loans	7,001,499	7,002,394
Debt instruments issued	44,728,519	41,650,211
Lease liabilities	412,367	-
Deferred tax liabilities	148,123	146,251
Other liabilities	890,476	867,507
Total liabilities	**96,960,222**	**83,091,936**
Paid-in capital	139,000,000	139,000,000
Capital reserve	56,903,307	56,903,307
Other comprehensive income	468,947	468,947
Surplus reserve	17,535,182	17,535,182
Retained earnings	12,512,521	23,728,323
Total owners' equity	**226,419,957**	**237,635,759**
Total liabilities and owners' equity	**323,380,179**	**320,727,695**

COMPANY INCOME STATEMENT

FOR THE NINE MONTHS ENDED 30 SEPTEMBER 2026 (UNAUDITED)

CITIC CORPORATION LIMITED RMB'000

	Nine months ended 30 September	
	2026	**2025**
Operating income	**1,062,190**	**10,281,647**
Less: Total operating costs	1,891,614	1,977,225
Including: Taxes and surcharges	2,359	1,854
General and administrative expenses	677,053	697,223
Research and development expenses	28,756	88,759
Financial expenses	1,183,446	1,189,389
Operating profit	**(829,424)**	**8,304,422**
Add: Non-operating income	90	-
Less: Non-operating expenses	90	120
Profit before income tax	**(829,424)**	**8,304,302**
Less: Income tax expense	1,872	95,432
Net profit for the period	**(831,296)**	**8,208,870**

COMPANY CASH FLOW STATEMENT

FOR THE NINE MONTHS ENDED 30 SEPTEMBER 2026 (UNAUDITED)

CITIC CORPORATION LIMITED RMB'000

	Nine months ended 30 September	
	2026	**2025**
Cash flows from operating activities:		
Interests, fee and commission received	100,343	33,000
Refund of taxes	-	19,622
Cash received from other operating activities	2,112,240	16,227,230
Sub-total of cash inflows from operating activities	**2,212,583**	**16,279,852**
Interests, fee and commission paid	330	375
Cash paid for various taxes	2,420	1,934
Cash paid for other operating activities	564,973	494,941
Sub-total of cash outflows from operating activities	**567,723**	**497,250**
Net cash flows generated from operating activities	**1,644,860**	**15,782,602**
Cash flows from investing activities:		
Cash received from disposal of investments	17,329,094	5,916,027
Sub-total of cash inflows from investing activities	**17,329,094**	**5,916,027**
Cash paid for acquisition of investments	18,021,000	9,190,000
Cash paid for acquisition of fixed assets, intangible assets and other long-term assets	3,674	6,875
Entrusted loans granted to subsidiaries	3,000,000	2,730,000
Sub-total of cash outflows from investing activities	**21,024,674**	**11,926,875**
Net cash flows used in investing activities	**(3,695,580)**	**(6,010,848)**
Cash flows from financing activities:		
Cash received from banks and other loans	3,500,000	6,000,000
Cash received from issuance of debt instruments	6,000,000	4,996,500
Sub-total of cash inflows from investing activities	**9,500,000**	**10,996,500**
Cash paid for repayment of bank and other loans and debt instruments issued	6,500,000	6,000,000
Cash paid for dividends, profit distributions or interest	1,108,376	15,824,110
Cash paid for other financing activities	141,612	151,815
Sub-total of cash outflows from financing activities	**7,749,988**	**21,975,925**
Net cash flows generated from / (used in) financing activities	**1,750,012**	**(10,979,425)**
Effect of foreign exchange rate changes on cash and cash equivalents	3,524	(5,312)
Net decrease in cash and cash equivalents	**(297,184)**	**(1,212,983)**
Add: Cash and cash equivalents at the beginning of the year	1,178,986	2,192,013
Cash and cash equivalents at the end of the period	**881,802**	**979,030**