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Yuk Wing Group Holdings Limited

煜榮集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1536)

RESULTS OF THE RIGHTS ISSUE ON THE BASIS OF THREE (3) RIGHTS SHARES FOR EVERY ONE (1) SHARE HELD ON THE RECORD DATE ON A NON-UNDERWRITTEN BASIS

References are made to (i) the prospectus of Yuk Wing Group Holdings Limited (the "**Company**") dated 25 September 2026 in relation to, among others, the Rights Issue on the basis of three (3) Rights Shares for every one (1) Share held by the Qualifying Shareholders on the Record Date (the "**Prospectus**"); and (ii) the announcement of the Company dated 15 October 2026 in relation to the results of valid acceptances of the Rights Shares (the "**Announcement**"). Unless the context requires otherwise, capitalised terms used in this announcement shall have the same meanings as those defined in the Prospectus.

RESULTS OF THE RIGHTS ISSUE

As disclosed in the Announcement, as at 4:00 p.m. on Monday, 12 October 2026, being the Latest Time for Acceptance, a total of seven (7) valid acceptances in respect of a total of 1,295,957,159 Rights Shares provisionally allotted under the PALs had been received, representing approximately 94.73% of the total number of Rights Shares offered under the Rights Issue. The remaining 72,042,841 Unsubscribed Rights Shares, representing approximately 5.27% of the total number of Rights Shares offered under the Rights Issue, were subject to the Compensatory Arrangements.

The Company has, pursuant to Rule 7.21(1)(b) of the Listing Rules, made the Compensatory Arrangements by entering into the Placing Agreement with the Placing Agent pursuant to which the Company appointed the Placing Agent and the Placing Agent agreed to act as the placing agent for the Company to procure, on a best effort basis, to place the Unsubscribed Rights Shares during the Placing Period to independent placees.

The Board wishes to announce that, as at 4:00 p.m. on Friday, 23 October 2026, being the latest time of placing of the Unsubscribed Rights Shares by the Placing Agent, 72,042,841 Unsubscribed Rights Shares were successfully placed to not less than six (6) Placees at the

price of HK$0.10 per Placing Share, which is equal to the Subscription Price, under the Placing. Therefore, there is no Net Gain available for distribution to the No Action Shareholders.

All conditions with respect to the Rights Issue and the Placing as set out in the Prospectus have been fulfilled, the Rights Issue and the Placing became unconditional at 4:00 p.m. on Monday, 26 October 2026.

Based on the results of valid acceptances under the Rights Issue and the results of the Placing, the Rights Shares to be allotted and issued amounted to 1,368,000,000 Rights Shares, representing 100% of the total number of Rights Shares available for subscription under the Rights Issue.

To the best of the Directors' knowledge, information and belief after having made all reasonable enquiries, (i) each of the Placees is an Independent Third Party; and (ii) none of the Placees has become a substantial Shareholder immediately upon completion of the Placing.

USE OF PROCEEDS

Gross proceeds raised from the Rights Issue amount to approximately HK$136.8 million. After deducting the relevant expenses incurred in connection with the Rights Issue, the net proceeds are approximately HK$134.9 million. The Company intends to apply the net proceeds from the Rights Issue as follows:

(i) approximately HK$23.1 million, representing approximately 17.1% of the net proceeds, will be allocated to settlement of the Deferred Payment;

(ii) approximately HK$23.3 million, representing approximately 17.3% of the net proceeds, will be allocated to payment of the exercise price for exercising the Call Option;

(iii) approximately HK$40.2 million, representing approximately 29.8% of the net proceeds, will be allocated to business development in Anhui Runsheng (including but not limited to the capital investment, recruitment of additional staff for production line, inventory control and/or logistic team and other operating expenses and utilities);

(iv) approximately HK$5.0 million, representing approximately 3.7% of the net proceeds, will be allocated to expansion of business operation into the investment property held by Anhui Runsheng upon the expiration of the existing tenancies; and

(v) approximately HK$43.3 million, representing approximately 32.1% of the net proceeds, will be allocated to general working capital of the Group (including but not limited to the payment of rental expenses, payroll expenses, professional fees, and other corporate and operating expenses).

EFFECT OF THE RIGHTS ISSUE ON THE SHAREHOLDING STRUCTURE OF THE COMPANY

To the best of the Directors' knowledge, information and belief after having made all reasonable enquiries, the shareholding structure of the Company immediately before and after completion of the Rights Issue is set out below:

Shareholders	**Immediately before completion of the Rights Issue**		**Immediately after completion of the Rights Issue**	
	No. of issued shares	*Approximate % of total no. of Shares in issue*	*No. of issued shares*	*Approximate % of total no. of Shares in issue*
Substantial Shareholder				
Hellobaby International *(Note 1)*	132,240,000	29.00%	528,960,000	29.00%
Public shareholders				
Independent Placees *(Note 2)*	—	—	72,042,841	3.95%
Other public Shareholders	323,760,000	71.00%	1,222,997,159	67.05%
Total	456,000,000	100.00%	1,824,000,000	100.00%

Notes:

(1) Hellobaby International is a company incorporated in British Virgin Islands with limited liability, which is wholly owned by Mr. Liu Qiang.

(2) No Independent Placee will, together with any party acting in concert with it, hold 10% or more of the voting rights of the Company immediately upon completion of the Placing, and the Placing Shares placed to the Placee(s), being Independent Third Parties, will be counted towards the public float of the Company.

(3) The above percentage figures are subject to rounding adjustments. Accordingly, figures shown as total may not be an arithmetic aggregation of the figures preceding it.

DESPATCH OF SHARE CERTIFICATES FOR RIGHTS SHARES

Share certificates for all fully-paid Rights Shares are expected to be posted to those entitled thereto by ordinary post at their own risk to their registered addresses on Monday, 2 November 2026. Given that the Rights Issue has become unconditional, no monies received in respect of the relevant PALs will be refunded, and no refund cheque will be posted, to any accepting or applying shareholders.

COMMENCEMENT OF DEALINGS IN FULLY-PAID RIGHTS SHARES

Approval has been granted by the Stock Exchange for the listing of, and permission to deal in, the Rights Shares. Dealings in the fully-paid Rights Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Tuesday, 3 November 2026.

By order of the Board
Yuk Wing Group Holdings Limited
Tsang Karen Ka Yan
Executive Director

Hong Kong, 30 October 2026

As at the date of this announcement, the executive Directors are Ms. Li Kai Lai Miranda and Miss Tsang Karen Ka Yan, and the independent non-executive Directors are Mr. Cheung Sze Ming, Mr. Wong Siu Keung Joe and Mr. Todd, Eric.