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CHINA GLASS HOLDINGS LIMITED
中國玻璃控股有限公司*
(Incorporated in Bermuda with limited liability)
(Stock Code: 3300)

VOLUNTARY ANNOUNCEMENT
UPDATE ON THE POSSIBLE ISSUE OF CONVERTIBLE BONDS

This announcement is made by China Glass Holdings Limited (the "**Company**", together with its subsidiaries as the "**Group**") on a voluntary basis.

Reference is made to the voluntary announcements of the Company dated 30 March 2026 and 25 June 2026 (the "**Announcements**") in relation to the memorandum of understanding between the Company and the Potential Subscriber regarding the possible issue of convertible bonds. Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Announcements.

The Board wishes to inform the shareholders and potential investors of the Company that as the parties were unable to reach an agreement on the terms of the Possible CB Issue, the negotiations and discussions regarding the Possible CB Issue have been terminated, and accordingly, the Possible CB Issue will not proceed.

Shareholders and potential investors of the Company are reminded to exercise caution when dealing in the securities of the Company.

By Order of the Board
China Glass Holdings Limited
Lyu Yingcheng
Executive Director

Hong Kong, 30 October 2026

As at the date of this announcement, the directors of the Company are as follows:

Executive Director:
Mr. Lyu Yingcheng *(Chief Executive Officer)*

Non-executive Directors:
Mr. Tang Liwei *(Chairman)*; Mr. Lyu Guo; and Mr. Yang Xinyu

Independent Non-executive Directors:
Mr. Zhang Baiheng; Mr. Chen Huachen; and Ms. Lan Haiqing

* *For identification purpose only*