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渤海银行
CHINA BOHAI BANK

CHINA BOHAI BANK CO., LTD.
渤海銀行股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 9668)

INSIDE INFORMATION
FINANCIAL AND OTHER INFORMATION
FOR THE NINE MONTHS ENDED SEPTEMBER 30, 2026

This announcement is made by CHINA BOHAI BANK CO., LTD. (the "**Bank**") pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors of the Bank would like to inform shareholders and potential investors of the Bank of the financial and other information of the Bank and its subsidiary (the "**Group**") for the nine months ended September 30, 2026.

I. Unaudited financial information of the Group for the nine months ended September 30, 2026 prepared under the International Financial Reporting Standards

	For the nine months ended September 30, 2026 *RMB'000*
Operating income	20,295,864
Net profit	5,142,078
Other comprehensive income	740,844

	As at September 30, 2026 *RMB'000*
Total assets	2,028,830,068
Total liabilities	1,897,983,879
Other equity instruments	21,000,000

II. Unaudited financial information, capital adequacy ratio and other information of the Group for the nine months ended September 30, 2026 prepared under the Chinese Accounting Standards for Business Enterprises

During the term of the capital bonds of the Bank, pursuant to the relevant requirements of the National Financial Regulatory Administration and the People's Bank of China, the Bank shall strictly comply with the Measures for the Administration of the Issuance of Financial Bonds in the National Inter-bank Bond Market and the Information Disclosure Guidelines for Financial Bonds in Inter-bank Bond Market. The unaudited financial information, capital adequacy ratio and other information of the Bank for the nine months ended September 30, 2026 prepared under the Chinese Accounting Standards for Business Enterprises will be published on the website of China Central Depository & Clearing Co., Ltd. (http://www.chinabond.com.cn) and the website of China Foreign Exchange Trade System & National Interbank Funding Center (http://www.chinamoney.com.cn), details of which are as follows:

As at September 30, 2026, the Group's capital adequacy ratio, tier 1 capital adequacy ratio and core tier 1 capital adequacy ratio were 11.97%, 9.88% and 8.27%, respectively, which were in compliance with the relevant PRC regulatory requirements. Among which, total net capital amounted to RMB155.657 billion, net tier 1 capital amounted to RMB128.489 billion, net core tier 1 capital amounted to RMB107.489 billion, and total risk-weighted assets amounted to RMB1,300.178 billion.

As at September 30, 2026, the balance of tier 2 capital bonds and non-fixed term capital bonds of the Bank amounted to RMB23 billion and RMB21 billion respectively.

Shareholders and potential investors of the Bank are reminded that the above-mentioned financial information has not been reviewed or audited by the auditors of the Bank. Differences may arise between such financial information and the information disclosed in the reviewed report or audited report due to review and audit adjustments. Shareholders and potential investors of the Bank are advised to exercise caution and should not rely solely on such information when dealing in the shares of the Bank.

By order of the Board
CHINA BOHAI BANK CO., LTD.
WANG Jinhong
Chairman

Tianjin, China
October 30, 2026

As of the date of this announcement, the Board comprises Mr. WANG Jinhong and Mr. QU Hongzhi as executive directors; Mr. AU Siu Luen, Ms. YUAN Wei, Ms. CUI Hongqin, Mr. HU Aimin, Mr. ZHANG Yunji and Ms. LING Yingjie (employee director) as non-executive directors; and Mr. TSE Yat Hong, Mr. SHUM Siu Hung Patrick, Ms. WANG Aijian, Mr. LIU Junmin, Mr. LIU Lanbiao and Mr. OUYANG Yong as independent non-executive directors.