Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

K. H. GROUP HOLDINGS LIMITED
劍虹集團控股有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 1557)

(1) RESIGNATION OF INDEPENDENT NON-EXECUTIVE DIRECTOR; (2) CHANGE IN COMPOSITION OF BOARD COMMITTEE; AND (3) NON-COMPLIANCE OF THE LISTNG RULES

RESIGNATION OF INDEPENDENT NON-EXECUTIVE DIRECTOR

The board (the **"Board"**) of directors (the **"Directors"**) of K. H. Group Holdings Limited (the **"Company"**) hereby announces that Ms. Liu Yixing (**"Ms. Liu")** has tendered her resignation as an independent non-executive Director of the Company due to other business commitments with effect from 31 October 2026.

Ms. Liu has confirmed that she has no disagreement with the Board and that there are no other matters relating to her respective resignation that need to be brought to the attention of the shareholders of the Company or The Stock Exchange of Hong Kong Limited.

The Board would like to take this opportunity to express its sincere gratitude to Ms. Liu for her contributions to the Company during the tenure of office.

CHANGE IN COMPOSITION OF BOARD COMMITTEE

The Board announces that upon the resignations of Ms. Liu, the composition of the board committees of the Company has been changed with effect from 31 October 2026 that Ms. Liu ceased to be the chairman of each of the audit committee and remuneration committee of the Company; and a member of the nomination committee of the Company.

NON-COMPLIANCE WITH LISTING RULES

Following the resignation of Ms. Liu, the number of independent non-executive Directors of the Company fell below three and the Company fails to meet the requirements of having at least three independent non-executive directors on the Board under 3.10(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the **"Listing Rules"**).

In addition, Rule 3.25 of the Listing Rules stipulates that the remuneration committee must be chaired by an independent non-executive director. Rule 3.21 and Rule 3.27A of the Listing Rules respectively provides that the audit committee shall comprise at least three members and the nomination committee shall comprise a majority of independent non-executive directors. Following the resignation of Ms. Liu, the Company has failed to comply with the requirements as set out in Rules 3.25, 3.21 and 3.27A of the Listing Rules.

In order to comply with the Listing Rules, the Company will make its best endeavour to identify suitable candidate(s) to fill the casual vacancies on the Board for the position of independent non-executive Director and appoint appropriate person(s) to the audit committee, nomination committee and remuneration committee pursuant to the aforementioned Listing Rules, as soon as possible within three months from the effective date of resignation of Ms. Liu. Further announcement(s) will be made by the Company as and when appropriate.

By Order of the Board
K. H. Group Holdings Limited
劍虹集團控股有限公司
Chang Chih-Chia
Chairman and Executive Director

Hong Kong, 30 October 2026

As at the date of this announcement, the Board comprises three Executive Directors, namely, Mr. Chang Chih-Chia (Chairman), Dr. Wang Lei and Mr. Yang Xuefeng and two Independent Non-executive Directors, namely, Mr. Feng Zhidong and Ms. Situ Danni.