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Imperium Technology Group Limited
帝國科技集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 0776)

QUARTERLY UPDATE ON GOING CONCERN MATTERS IN THE ANNUAL REPORT FOR THE YEAR ENDED 31 MARCH 2026

Reference is made to the annual report of Imperium Technology Group Limited (the "**Company**", together with its subsidiaries, the "**Group**") for the financial year ended 31 March 2026 (the "**Annual Report**").

Unless otherwise defined, capitalised terms used hereunder shall have the same meanings as those defined in the Annual Report. As disclosed in the Annual Report, the auditor of the Company (the "**Auditor**") expressed a disclaimer of opinion on the consolidated financial statements of the Group for the year ended 31 March 2026 in relation to going concern (the "**Disclaimer of Opinion**").

In response to the Disclaimer of Opinion, the Company disclosed on page 132 of the Annual Report its plans and measures to address the going concern issues. During the period from the date of the Annual Report up to the date of this announcement, the Company has taken the following steps to alleviate its liquidity pressure and improve its financial position, and has implemented the relevant plans and measures in response to the Disclaimer of Opinion:

(i) On 1 September 2026, the Company announced that based on the results of acceptance of the Rights Issue and the results of the Placing, the Rights Shares to be allotted and issued amounted to 223,945,850 Rights Shares, representing the total number of Rights Shares offered for subscription under the Rights Issue. The gross proceeds raised from the Rights Issue were approximately HK$42.55 million and the net proceeds (after deduction of expenses) from the Rights Issue were approximately HK$40.55 million;

(ii) On 12 October 2026, the Company signed an agreement with a supplier whereby the Company can save approximately HK$2.0 million;

(iii) The Group will continue to adopt a monitoring process on the repayment status of trade receivables in order to seek to achieve timely collection and improve its operating cash flows and financial position;

(iv) The Group will continue to take measures to tighten cost control over various costs in order to seek to achieve profit and operating cash inflows and seek to implement various strategies to enhance the Group's revenue; and

(v) The Group will continue negotiate with its creditors for extension of its outstanding debts when they fall due and seek alternative debt and/or equity financing to meet cash flow requirements.

The Board will continue its best endeavours to implement the measures set out in the Annual Report and other measures to address the issues pertaining to the Disclaimer of Opinion, and will provide quarterly updates as required under the Listing Rules and/or upon request by the Stock Exchange and make further announcement(s) as and when appropriate.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Imperium Technology Group Limited
Lin Junwei
Executive Director

Hong Kong, 30 October 2026

As at the date of this announcement, the executive Directors are Mr. Lin Junwei, Mr. Yeung Tong Seng Terry and Ms. Li Tingting; and the independent non-executive Directors are Mr. Fung Tze Wa, Mr. Hui Ka Lung and Mr. Luk Man Lung.