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PROSPERITY GROUP INTERNATIONAL LIMITED
恒昌集團國際有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1421)

SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO THE ANNUAL REPORT FOR THE YEAR ENDED 30 JUNE 2025

Reference is made to the annual report of Prosperity Group International Limited (the "**Company**", together with its subsidiaries, the "**Group**") for the year ended 30 June 2025 (the "**Annual Report**"). Unless otherwise defined herein, capitalised terms used herein shall have the same meanings as those defined in the Annual Report. Further to the disclosures made in the Annual Report, the Company wishes to supplement further information in respect of the 2024 Rights Issue, the 2024 Placing and the 2025 Placing, as follows:

2024 RIGHTS ISSUE

As disclosed in the annual report of the Company for the year ended 30 June 2024, the Company had unutilised proceeds of HK$9.8 million from the 2024 Rights Issue as at 30 June 2024 and such HK$9.8 million of unutilised proceeds were brought forward by the Company to the financial year ended 30 June 2025.

The breakdown and analysis of the intended use and actual use of the proceeds arising from the 2024 Rights Issue as at 30 June 2025 is set out below:

The intended use of proceeds from the Rights Issue	**Allocation of net proceeds** *HK$ (million)*	**Actual use as of 30 June 2024** *HK$ (million)*	**Unutilised proceeds as at 30 June 2024 and brought forward to the financial year ended 30 June 2025** *HK$ (million)*	**Actual use from 1 July 2024 to 30 June 2025** *HK$ (million)*	**Unutilised proceeds as at 30 June 2025** *HK$ (million)*
Developing its sale of cosmetic products business	7.5	–	7.5	7.5	–
Developing solar power and electrical distribution system business	3.7	2.4	1.3	1.3	–
General working capital of the Group	4.8	3.8	1.0	1.0	–
Total	16.0	6.2	9.8	9.8	–

The utilisation of net proceeds was in accordance with the original intention disclosed in the announcement of the Company dated 12 June 2024 in relation to the 2024 Rights Issue.

2024 PLACING

The net proceeds arising from the 2024 Placing of approximately HK$3.1 million were fully used as intended for general working capital of the Group of which (i) approximately HK$0.70 million for legal and professional fees (audit fee and company secretary service, etc.); (ii) approximately HK$0.55 million for payment of salaries; (iii) approximately HK$0.80 million for market expansion and promotion for beauty & health business; (iv) approximately HK$0.80 million for office expenses and operational support expenses (upgrading equipment); and (v) approximately HK$0.25 million for statutory and listing fees.

2025 PLACING

The net proceeds arising from the 2025 Placing of approximately HK$4.62 million were fully used as intended for general working capital of the Group of which (i) approximately HK$3.53 million for payment of salaries; (ii) approximately HK$0.54 million for legal and professional fees (audit fee and legal service, etc.); and (iii) approximately HK$0.55 million for other miscellaneous expenses (such as rental expenses, IT service, financial printing expenses, etc.).

The above information does not affect other information contained in the Annual Report and save as disclosed above, all other information in the Annual Report remains unchanged.

By Order of the Board
Prosperity Group International Limited
Liu Yancheng
Chairman

Hong Kong, 30 October 2026

As at the date of this announcement, the directors of the Company are:

Executive Directors
Mr. Liu Yancheng *(Chairman)*
Mr. Yao Runxiong
Mr. Wu Yifeng

Independent non-executive Directors
Mr. Chen Yeung Tak
Mr. Wang Haoyuan
Ms. Chan Sheung Yu