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SHANGHAI ELECTRIC GROUP COMPANY LIMITED

上海電氣集團股份有限公司

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 02727)

VOLUNTARY ANNOUNCEMENT

BRIEFING SESSION ON THE THIRD QUARTERLY RESULTS FOR THE YEAR 2026

This announcement is made by Shanghai Electric Group Company Limited (the "**Company**") pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The Company will publish the 2026 Third Quarterly Report of the Company on the website of the Shanghai Stock Exchange (www.sse.com.cn) on 31 October 2026. In order to provide investors with a more comprehensive and in-depth understanding of its operating results and financial position for the first three quarters of 2026, the Company plans to hold the briefing session on the third quarterly results for the year 2026 on 3 December 2026, and interact with investors in regard to their concerns.

I. TYPE OF THE BRIEFING SESSION

The investor briefing session will be convened via online interaction. The Company will interact and communicate with investors on the details of its operating results and financial indicators for the first three quarters of 2026 and answer questions of common concern to investors within the scope of disclosable information.

II. TIME AND LOCATION OF THE BRIEFING SESSION

(I) Time of the briefing session: from 14:00 to 15:00 on Thursday, 3 December 2026

(II) Location of the briefing session: SSE Roadshow Center

(III) Way of convening the briefing session: online interaction at SSE Roadshow Center

III. PARTICIPANTS OF THE BRIEFING SESSION

Mr. ZHU Zhaokai, the executive director and president of the Company

Dr. HU Xupeng, the vice president and secretary to the board of directors of the Company

Mr. WEI Xudong, the chief financial officer of the Company

Dr. DU Zhaohui, the independent non-executive director of the Company

IV. INVESTORS' PARTICIPATION

(I) Investors may participate in the briefing session by visiting SSE Roadshow Center (https://roadshow.sseinfo.com/) from 14:00 to 15:00 on Thursday, 3 December 2026.

(II) Investors may submit questions by logging in to the homepage of the SSE Roadshow Center website, clicking the column of "Pre-solicitation of questions" (https://roadshow.sseinfo.com/preCallQa/) and selecting this event or sending email to the Company (ir@shanghai-electric.com) from Thursday, 26 November 2026 to Wednesday, 2 December 2026 (before 16:00). The Company will answer questions of common concern to investors during the briefing session.

V. CONTACT PERSON AND CONTACT METHODS

Contact person: board office of the Company

Telephone: 021-3326 1701

E-mail: ir@shanghai-electric.com

VI. OTHER MATTERS

After the investor briefing session, investors may check the convening and main contents of the investor briefing session through the SSE Roadshow Center (https://roadshow.sseinfo.com/).

By Order of the Board

Shanghai Electric Group Company Limited

HU Xupeng

Joint Company Secretary

Shanghai, the PRC, 30 October 2026

As at the date of this announcement, the executive directors of the Company are Dr. WU Lei, Mr. ZHU Zhaokai and Mr. WANG Chenhao; the non-executive directors of the Company are Ms. ZHU Yun, Mr. ZHU Jiaqi and Mr. CAO Qingwei; and the independent non-executive directors of the Company are Dr. LIU Yunhong, Dr. DU Zhaohui and Dr. CHEN Xinyuan.

** For identification purpose only*