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中國國際海運集裝箱(集團)股份有限公司

CHINA INTERNATIONAL MARINE CONTAINERS (GROUP) CO., LTD.

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 02039)

CONNECTED TRANSACTION
ESTABLISHMENT OF FUND IN COOPERATION WITH PROFESSIONAL INSTITUTIONS

JOINT ESTABLISHMENT OF FUND

The Company intends to, through its wholly-owned subsidiary, CIMC Capital, cooperate with the professional investment institution Energy Storage Master Fund, Yuanzhi Energy Storage (a wholly-owned subsidiary of Shenzhen Capital Group), together with Shanhaiyuneng (a wholly-owned subsidiary of Robestec) and Shenzhen Jiyuan, to jointly sign the Partnership Agreement of Shenzhen Yuanzhi CIMC Yuanchu New-type Energy Storage Industry Equity Fund Partnership (Limited Partnership) (深圳市遠致中集元儲新型儲能產業股權基金合夥企業(有限合夥)) (the "**Partnership Agreement**"), and propose to jointly invest in and establish Shenzhen Yuanzhi CIMC Yuanchu New-type Energy Storage Industry Equity Fund (Limited Partnership) (tentative name, and the final name is subject to the approval of industry and commerce administration authorities, the "**Fund**", the "**Energy Storage Fund**" or the "**Partnership**"). The subscribed size of the Fund is RMB1 billion, of which CIMC Capital, as a limited partner, intends to commit a contribution of RMB298.83 million (accounting for 29.88%). Yuanzhi Energy Storage will act as the fund manager and executive partner of the Fund (the above matters are collectively referred to as the "**Joint Establishment of Fund**"). The Company is unable to lead the investment decisions of the Fund. The Company shall not execute the partnership affairs, shall not participate in the daily operation and management of the Fund, and shall not exercise control over the Fund. In accordance with the Accounting Standards for Business Enterprises, the Guidelines for the Application of Regulatory Rules – Accounting No. 1 and other relevant requirements, the Partnership will not be included in the consolidated statements of the Company. The Company does not have veto power in respect of the Fund's external investments. In accordance with the Accounting Standards for Business Enterprises, the Guidelines for the Application of Regulatory Rules – Accounting No. 1 and other relevant requirements, the Company does not have significant influence over the Fund. The Company will make corresponding accounting treatment in accordance with the requirements of the relevant accounting laws, regulations and accounting policies.

IMPLICATIONS UNDER THE HONG KONG LISTING RULES

As at 30 September 2026, Shenzhen Capital Group and its wholly-owned subsidiary, Shenzhen Capital (Hong Kong) Container Investment Co., Ltd. hold 24.13% of the Company's issued shares in aggregate, therefore being the largest Shareholder of the Company. Further, the general partner of Energy Storage Master Fund is Yuanzhi Energy Storage. Yuanzhi Energy Storage is a wholly-owned subsidiary of Shenzhen Capital Group, which does not hold shares of the Company directly or indirectly. As a result, Energy Storage Master Fund and Yuanzhi Energy Storage are connected persons of the Company under relevant requirements of the Hong Kong Listing Rules, and the Joint Establishment of Fund constitutes a connected transaction of the Company. As one or more of the applicable percentage ratios (as defined under the Hong Kong Listing Rules) exceed 0.1% but are less than 5%, the Joint Establishment of Fund is subject to the reporting and announcement requirements but is exempt from the independent Shareholders' approval requirement under Chapter 14A of the Hong Kong Listing Rules.

IMPLICATIONS UNDER THE SHENZHEN LISTING RULES

According to Chapter 6 of the Shenzhen Listing Rules, Energy Storage Master Fund and Yuanzhi Energy Storage are related legal persons of the Company, and the transaction constitutes a related-party transaction of the Company.

The Company convened the 19th meeting in 2026 of the eleventh session of the Board on 30 October 2026, at which the Resolution on the Joint Establishment of Shenzhen Yuanzhi CIMC Yuanchu New-type Energy Storage Industry Equity Fund (深圳市遠致中集元儲新型儲能產業股權基金) by the Subsidiary and the Professional Investment Institution and the Related-party/Connected Transaction was considered and approved. As Mr. XU Laping, a vice-chairman of the Company, and Mr. SUN Huirong, a Director, hold positions in Shenzhen Capital Group and its subsidiaries, they are therefore deemed to have material interests in the Joint Establishment of Fund, therefore, Mr. XU Laping and Mr. SUN Huirong have abstained from voting on the resolution in relation to the proposed Joint Establishment of Fund with professional institutions submitted to the Board while other seven non-related Directors voted on the resolution. Prior to being submitted to the Board of the Company for consideration, the proposal was submitted to the fifth meeting in 2026 of the special meetings of independent Directors of the eleventh session of the Board of the Company for consideration, and all independent Directors agreed to submit this related-party transaction to the Board for consideration.

BASIC INFORMATION ON THE JOINT ESTABLISHMENT OF FUND AND MAIN TERMS OF THE PARTNERSHIP AGREEMENT

1. Fund name: Shenzhen Yuanzhi CIMC Yuanchu New-type Energy Storage Industry Equity Fund Partnership (Limited Partnership) (深圳市遠致中集元儲新型儲能產業股權基金合夥企業(有限合夥))(subject to the name approved by the industry and commerce registration).

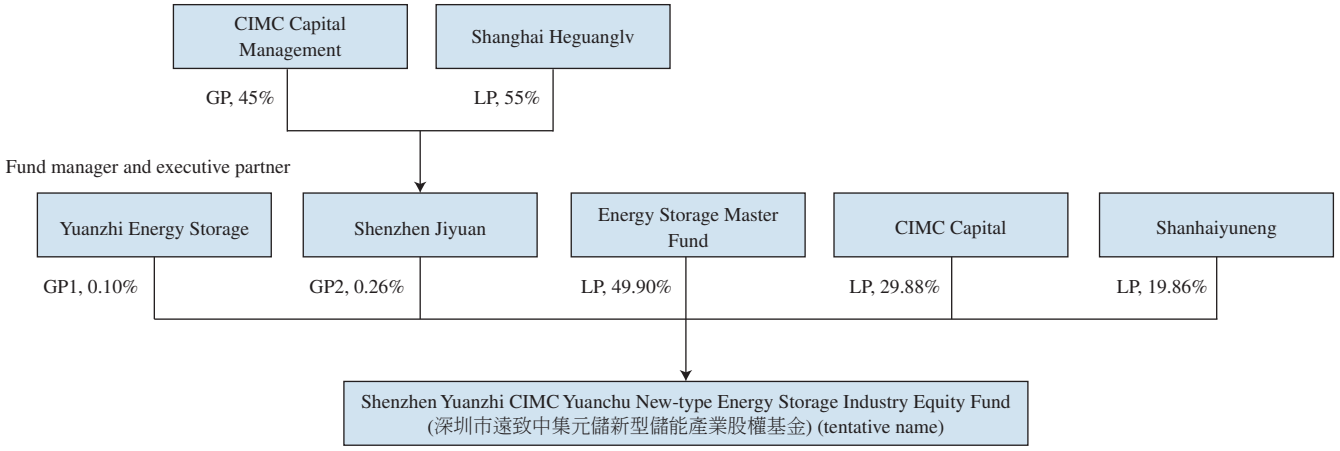
2. Executive partner and fund manager: Yuanzhi Energy Storage.

3. Fund size: The subscription scale of the Fund is RMB1 billion, with an initial lump-sum paid-in capital of not less than RMB100 million.

4. Ways, amounts and proportions of contributions from the partners:

Name of partners of the Fund	Class of partner	Way of contribution	Subscription amount (RMB'0,000)	Proportion of capital contribution
Shenzhen Jiyuan	General Partner	In monetary terms	260	0.26%
Yuanzhi Energy Storage	General Partner	In monetary terms	100	0.10%
Energy Storage Master Fund	Limited Partner	In monetary terms	49,900	49.90%
CIMC Capital	Limited Partner	In monetary terms	29,883	29.88%
Shanhaiyuneng	Limited Partner	In monetary terms	19,857	19.86%
Total			100,000	100.00%

Fund structure diagram is shown as follows:



5. Fund term: The Fund will have a total term of 8 years, consisting of a 5-year investment period and a 3-year exit period. With the consent of all partners of the Fund, the exit period may be extended by 2 years.

6. Payment of capital contributions: The capital contributions of each partner shall be paid up in installments. (1) The first installment shall be not less than 10% (inclusive) of its committed capital contribution. Where 10% of any partner's committed capital contribution is less than RMB1 million, the first installment payable by such partner shall be RMB1 million. Each partner shall pay up its capital contribution before or on the contribution date specified in the notice of capital contribution issued by the fund manager. Save for the first installment, subsequent capital contributions shall, in principle, be paid by each partner pro rata based on its respective proportion of committed capital contribution to the Partnership (other than the partners whose committed capital contributions have been fully paid up).

7. Main rights and obligations of the parties

   (1) Limited partners: Limited partners are liable for the debts of the Partnership to the extent of their respective committed contribution. Limited partners shall not carry out the partnership affairs of the Partnership and may not represent the Partnership externally. No limited partner shall participate in the management or control of the investment business of the Partnership or any other activities, transactions or businesses conducted in the name of the Partnership, sign any documents on behalf of the Partnership, or undertake any other acts that are binding on the Partnership.

   (2) General partners: General partner I, Yuanzhi Energy Storage, as the fund manager and the executive partner, shall provide daily operation and investment management services to the Partnership. General partner II, Shenzhen Jiyuan, shall provide services to the Partnership, including recommending target projects, introducing industry resources, providing post-investment support for projects and assisting the executive partner in carrying out investments. The general partners shall have unlimited joint and several liability for the debts of the Partnership.

8. Investment focus: The Fund primarily invests in the new-type energy storage industry in China, with a focus on electrochemical energy storage. It prioritizes investments in upstream raw materials and high-end equipment for energy storage systems; midstream battery manufacturing and electric and electronic devices; and downstream sectors such as energy storage power stations, energy storage intelligent operation, and resource recycling. In principle, the Fund shall not invest in enterprises that have conflicts of interest with the Fund's partners; furthermore, investments in projects or enterprises capable of generating favorable synergies with the Group's energy storage-related businesses shall account for no less than 30% of the Fund's total paid-in capital.

9. Investment methods: Equity interests in unlisted enterprises; shares of unlisted public companies; shares issued by listed companies to specific investors; convertible bonds and exchangeable bonds issued or traded on a non-public basis; market-oriented and law-based debt-to-equity swaps; and other assets recognized by the China Securities Regulatory Commission.

10. Investment restrictions: In principle, the Fund's total investment in any single investee enterprise/project shall not exceed 50% of the Fund's total paid-in capital contributions; if the total investment in a single investee enterprise/project exceeds the aforementioned principled provision, the investment may only be made after being submitted to the meetings of the Fund partners for deliberation and approval.

11. Investment decisions: The Fund shall establish an investment decision committee (the "**Investment Decision Committee**") as its sole investment decision-making body. The Investment Decision Committee shall comprise five members, two of whom shall be appointed by Yuanzhi Energy Storage, being the executive partner, two shall be recommended by Shenzhen Jiyuan and one shall be recommended by Shanhaiyuneng. The Investment Decision Committee shall have 1 convener to be confirmed by Yuanzhi Energy Storage as the executive partner, and the convener shall be responsible for convening and presiding over meetings of the Investment Decision Committee. All resolutions of the Investment Decision Committee shall be valid resolutions only if they are approved by the votes of more than four members of the Investment Decision Committee. Voting at meetings of the Investment Decision Committee shall be in writing, and each member has one vote per person; votes may only be cast in agreement or disagreement, with no abstentions and no conditions of validity attached. If a member fails to vote or abstains from voting, or if the voting opinion is subject to conditions of validity, it shall be deemed to be in favour.

12. Management fee of the Fund: For the investment period, the fund manager, Yuanzhi Energy Storage, shall charge an annual fund management fee at a rate of 1.0% of the total paid-in capital of the Fund (net of the principal amount of the exited investment projects); for the exit period, the annual management fee shall be charged at a rate of 0.75% of the principal amount of the outstanding investment projects of the Fund; and no fund management fee will be charged for the extended period.

13. Affairs remuneration of the Fund: For the investment period, the general partner, Shenzhen Jiyuan, shall charge an annual fund affairs remuneration at a rate of 1.0% of the total paid-in capital of the Fund (net of the principal amount of the exited investment projects); for the exit period, the annual fund affairs remuneration shall be charged at a rate of 0.75% of the principal amount of the outstanding investment projects of the Fund ; and no fund affairs remuneration will be charged for the extended period.

14. Exit mechanism: The Partnership exits from its investee companies in the following manners: (1) the shares held by the Partnership in investee companies may be legally transferred on stock markets if and after the investee companies satisfy the requirements for listing and become listed on PRC or overseas stock exchanges; (2) the equity interests in, or shares of the investee companies may be fully or partially transferred; (3) the Partnership may be repurchased by the shareholders of the investee companies; (4) the investee companies may be wound up and liquidated; (5) the Partnership may exit in any other manner in compliance with applicable laws and regulations.

15. Distribution of profits: Distributable income of the Partnership shall be allocated among all partners according to the following principles and sequences, and no subsequent allocation shall be made until the preceding one has been adequately allocated:

    (1) Return of paid-in capital to all partners: Allocating to all partners in proportion to their respective paid-in capital, until each partner's paid-in capital has been returned in full;

    (2) Threshold income return to all partners: If there is a surplus, a threshold income return will be distributed to all partners, and the return will be the amount calculated on the basis of an annualized yield rate of 6% (simple interest) over the amount attributable to each partner under paragraph (1) above, with the period for calculating the annualized yield rate commencing from the date on which the respective paid-in capital of such partner is transferred to the Partnership's account and ending on reference date for the distribution;

    (3) Distribution of excess profits: If there are any remaining balances, 80% of the remaining balances will be distributed to all partners in proportion to their respective paid-in capital, and 20% of such remaining balances will be distributed to the general partners, which shall be allocated between Yuanzhi Energy Storage and Shenzhen Jiyuan in a ratio of 50%:50%.

16. Loss sharing: Losses of the Partnership are shared by all partners in proportion of their respective paid-in capital contribution.

17. Effective date of the agreement: The agreement shall take effect from the date on which all partners jointly and validly sign it.

BASIS FOR PRICING

The Joint Establishment of Fund, being a connected transaction, is based on the principle of equality and mutual benefit and the negotiation of all parties. The Energy Storage Fund determines the share of equity by the contribution of each party, without prejudice to the interest of the Company and its Shareholders, especially minority Shareholders.

PURPOSE OF THE JOINT ESTABLISHMENT OF FUND, ITS BENEFITS TO AND IMPACTS ON THE GROUP

New-type energy storage has become one of China's six major emerging pillar industries. In the Outline of 15th Five-Year Plan, it has transformed from "supporting roles" to "critical support" of the development of new power systems, and it has been clearly identified as key infrastructure for safeguarding China's energy security and advancing the low-carbon transition. Against the new development backdrop of the "strengthening the domestic economy, and promoting unimpeded domestic and international economic flows", it is imperative to accelerate the layout of the new-type energy storage industry. Through the Joint Establishment of Fund, the Group will continue to work closely in line with the strategic direction of the government, fully seize the important opportunities presented by national scientific and technological innovation and green industrial development, thereby continuously deepening its layout, taking proactive action and shouldering responsibilities in fields where "the country has demand, the industry has shortcomings, and Group has advantages".

Leveraging the Fund's investment in industry chain, the Group is expected to further enhance comprehensive competitiveness and brand influence of its integrated energy storage products, build an industrial ecosystem centering on CIMC Energy Storage, extend business cooperation channels, and enrich its industrial partners matrix. The above initiatives will help CIMC Energy Storage to continuously expand its operating scale, strongly support the quality growth of the Group's energy storage industry segment, thereby establishing CIMC Energy Storage as a technology-leading, efficiency-leading and model-leading pacesetter in the energy storage integration industry.

The investment in the Fund and related-party transaction, with the source of funds being its self-owned funds, was conducted under the premise of fully ensuring working capital requirements of the Company. It is not expected to have a material impact on the daily operating activities, financial position and operating results of the Company.

RISKS ASSOCIATED WITH THE JOINT ESTABLISHMENT OF FUND

1. If the Joint Establishment of Fund is affected by unforeseeable factors or force majeure, the external investments may not be fully fulfilled or may be terminated;

2. As the fund is still in the fundraising stage, it may fail in the fundraising or may not be issued;

3. The investment return may not meet the expectation, as the Joint Establishment of Fund contains no guarantee for capital preservation or commitment of minimum yields and is subject to the macroeconomic environment, industry policies, industry cycles, market environments and operation and management of investment targets in the practical investment.

The Company will closely monitor the subsequent operation of investment and the operation and management of investment targets and supervise the fund manager's risk prevention measures, trying its best to guarantee the Company's fund security.

NOTES ON OTHER MATTERS

1. The accounting method that the Company adopted for the Partnership: In accordance with relevant accounting standards, the Company intends to record the Joint Establishment of Fund as other non-current financial assets (subject to the final communication with the auditor).

2. Horizontal competition: The Joint Establishment of Fund will make deployment in alignment with the Group's industry chain and focus on operations of industries that will generate synergies with the Group's businesses. The Energy Storage Fund constitutes small-scale horizontal competition to the principal businesses of the Group, which is controllable in general.

3. The Company has no controlling shareholder or de facto controllers. Other than Yuanzhi Energy Storage, a wholly-owned subsidiary of Shenzhen Capital Group, the largest Shareholder of the Company, and Energy Storage Master Fund which will directly participate in the subscription for shares in the Energy Storage Fund, Shareholders holding more than 5% of shares, Directors, members of the senior management of the Company have not participated in the subscription for shares in the Energy Storage Fund.

4. Within the 12 months prior to the Joint Establishment of Fund, the Company has not utilised the excess fund raised to permanently replenish the working capital.

5. The Company will perform the obligation of information disclosure in due course according to the entering into of agreement on the Joint Establishment of Fund and relevant significant progress.

6. The connected transaction only involves matters related to the Energy Storage Fund and the Company will further perform the corresponding approval procedure or disclosure obligation (if necessary) in respect of the subsequent capital contributions by the Fund to sub-funds according to relevant requirements.

CONSIDERATION BY THE SPECIAL MEETING OF THE INDEPENDENT DIRECTORS

The Company convened the fifth meeting in 2026 of the special meetings of independent Directors of the eleventh session of the Board on 28 October 2026, at which the Resolution on the Joint Establishment of Shenzhen Yuanzhi CIMC Yuanchu New-type Energy Storage Industry Equity Fund (深圳市遠致中集元儲新型儲能產業股權基金) by the Subsidiary and the Professional Investment Institution and the Related/Connected Transaction was considered and approved. Based on the principle of prudence and from a position of independent judgement, the Company's independent Directors have carefully reviewed the relevant information and issued the following review opinions:

The Joint Establishment of Fund is conducted in accordance with the relevant laws and regulations and the Articles of Association, and is entered into in the ordinary course of business and carried out on normal commercial terms or better. The transaction is fair and reasonable, follows the principles of openness, fairness and impartiality and is in the interests of the Group and all Shareholders of the Company as a whole. Mr. XU Laping, a vice chairman of the Company and Mr. SUN Huirong, a Director abstained from voting as related/connected persons. The Joint Establishment of Fund is agreed to be submitted to the Board of the Company for consideration.

INFORMATION ON THE COMPANY

The Company is a joint stock company established in the PRC with limited liability, the H shares and A shares of which are listed on the Main Board of the Hong Kong Stock Exchange and the Shenzhen Stock Exchange, respectively. The Group is a world-leading equipment and solution provider in logistics and energy industries, and its industry cluster mainly covers logistics and energy fields. In the logistics field, the Group has built a general-purpose transportation equipment portfolio covering "sea, land and air" transportation: providing key logistics equipment for the container transportation industry through its container manufacturing business; connecting key land transport corridors through its road transportation vehicles business; expanding into aviation hubs and specialized scenarios through its airport facilities and logistics equipment/fire safety and rescue equipment business; complemented by full-chain professional services from its logistics services business, and supported by professional ancillary solutions from its recycled load business; in the energy field, the Group is principally engaged in energy/chemical/liquid food equipment business and offshore engineering business; meanwhile, the Group is also continuously developing emerging industries and has finance and asset management business that serves the Group itself.

INFORMATION ON THE PARTIES TO THE PARTNERSHIP AGREEMENT

Shenzhen Jiyuan (to be established)

Robestec and CIMC Capital Management propose to jointly establish Shenzhen Jiyuan, which will act as the general partner of the Fund. Shenzhen Jiyuan is a limited partnership proposed to establish in the PRC whose ultimate beneficial owner is Finance Bureau of Bao'an District, Shenzhen, and is principally engaged in business management consultancy, business management and engaged in investment activities with self-owned funds. The limited partner of Shenzhen Jiyuan is Shanghai Heguanglv, which is a wholly-owned subsidiary of Robestec. The general partner of Shenzhen Jiyuan is CIMC Capital Management. The controlling shareholder of CIMC Capital Management is CIMC Capital, and the de facto controller of CIMC Capital Management is the Group. Shenzhen Jiyuan, the Group's shareholding enterprise, will not be included in the consolidated financial statement of the Group.

Yuanzhi Energy Storage

Yuanzhi Energy Storage is a limited liability company established in the PRC and a wholly-owned subsidiary of Shenzhen Capital Group, the largest Shareholder of the Company. It is principally engaged in equity investment, investment consultation, private equity investment fund management, venture capital fund management services and other businesses. Yuanzhi Energy Storage has registered as private equity fund manager with the Asset Management Association of China, with registration number P1074643. Shenzhen Capital Group is wholly-owned by State-owned Assets Supervision and Administration Commission of Shenzhen Municipal People's Government. Except for Shenzhen Capital Group and Energy Storage Master Fund, Yuanzhi Energy Storage does not act in concert with other investors of the Joint Establishment of Fund.

Yuanzhi Energy Storage is a private equity fund manager approved by the Development and Reform Commission of Shenzhen Municipality. It was established and is wholly-owned by Shenzhen Capital Group and, pursuant to the unified deployment of the Shenzhen Municipal Government, is specifically responsible for the operation and management of the Energy Storage Master Fund. Yuanzhi Energy Storage has driven the formation of a fund investment cluster comprising distinctive sub-funds. These sub-funds are precisely allocated across different development stages, niche segments and capital attributes of the energy storage industry chain, and coordinately leverage the respective strengths of government guidance funds, financial capital and industrial leading capital. They cover diverse scenarios including the landing of major projects, the incubation of cutting-edge hard technologies, the cultivation of upstream and downstream manufacturing enterprises, investment in industrial and commercial as well as independent energy storage power stations, and cross-regional industrial cooperation. This achieves full-cycle capital support spanning "early-stage incubation − growth empowerment − asset operation − regional linkage", continuously refining the energy storage industrial ecosystem in Shenzhen.

In 2025, the audited total operating revenue of Yuanzhi Energy Storage was RMB61,265 thousand, and the net profit attributable to owners of the parent was RMB9,797 thousand. As at the end of 2025, Yuanzhi Energy Storage recorded audited total assets of RMB133,975 thousand, total liabilities of RMB36,306 thousand, and net assets of RMB97,669 thousand.

Energy Storage Master Fund

Energy Storage Master Fund is a limited partnership established in the PRC. The general partner of the Energy Storage Master Fund is Yuanzhi Energy Storage. The controlling shareholder of Yuanzhi Energy Storage is Shenzhen Capital Group, and the de facto controller of Yuanzhi Energy Storage is the State-owned Assets Supervision and Administration Commission of Shenzhen Municipal People's Government. Energy Storage Master Fund is principally engaged in equity investment, investment management, asset management and other activities with private funds. It completed the filing procedures with the Asset Management Association of China and obtained the Certificate of Filing of Private Investment Funds (fund code: SAEE16).

Energy Storage Master Fund is an industrial master fund with the highest position and largest scale established by the Shenzhen Municipal Government to support the development of the new-type energy storage industry. It combines resources of the Shenzhen Municipal Government and operates under market-oriented mechanisms. It completed filing with the Asset Management Association of China on 15 December 2023, and finished the first expansion on 14 March 2024, with a currently filed total capital commitment of RMB6.51 billion.

In 2025, the audited total revenue of Energy Storage Master Fund was RMB0 thousand, and the net profit attributable to owners of the parent was RMB22,782 thousand. As at the end of 2025, Energy Storage Master Fund recorded audited total assets of RMB3,278,506 thousand, and net assets of RMB3,278,506 thousand.

Cumulative connected transactions with the connected person

For the first half of 2026, other than transactions contemplated under the Joint Establishment of Fund, the total amount of accumulative ordinary connected transactions between the Group and Shenzhen Capital Group, together with its controlling subsidiaries, is RMB5,452 thousand. The above connected related transactions have fulfilled the corresponding approval procedure and disclosure obligations, and the actual amounts have not exceeded the annual maximum transaction amounts agreed in the signed ordinary connected transaction agreements.

CIMC Capital

CIMC Capital is a limited liability company established in the PRC and a wholly-owned subsidiary of the Company. It is principally engaged in investment in venture; investment consultation.

Shanhaiyuneng

Shanhaiyuneng is a limited liability company established in the PRC and a wholly-owned subsidiary of Robestec. The largest shareholder of Robestec is State Power Investment Technology Innovation Equity Investment Fund (Tianjin) Partnership (Limited Partnership) (國電投科技創新股權投資基金(天津)合夥企業(有限合夥)) and the de facto controller of State Power Investment Technology Innovation Equity Investment Fund (Tianjin) Partnership (Limited Partnership) (國電投科技創新股權投資基金(天津)合夥企業(有限合夥)) is the State-owned Assets Supervision and Administration Commission of the State Council. Shanhaiyuneng is principally engaged in technical services, technology development, technical consultancy, technical exchange, technology transfer, technology promotion; energy storage technology services; contract energy management; research and development of emerging energy technologies; energy-saving management services; sales of intelligent power transmission and distribution and control equipment; information system integration services; sales of electronic products; sales of batteries; sales of mechanical and electrical equipment; industrial design services; software development; leasing services (excluding licensed leasing services); installation services for general machinery and equipment; sales of communication equipment; information consulting services (excluding licensed information consulting services); maintenance of electronic and mechanical equipment (excluding special equipment); sales of photovoltaic equipment and components; enterprise management; enterprise management consulting; leasing of photovoltaic power generation equipment; engineering management services; research and development of high-efficiency energy-saving technologies for the power industry. To the best of the Directors' knowledge, information and belief, and having made all reasonable enquiries, Shanhaiyuneng and its ultimate beneficial owner are both independent third parties.

IMPLICATIONS UNDER THE HONG KONG LISTING RULES

As at 30 September 2026, Shenzhen Capital Group and its wholly-owned subsidiary, Shenzhen Capital (Hong Kong) Container Investment Co., Ltd. hold 24.13% of the Company's issued shares in aggregate, therefore being the largest Shareholder of the Company. Further, the general partner of Energy Storage Master Fund is Yuanzhi Energy Storage. Yuanzhi Energy Storage is a wholly-owned subsidiary of Shenzhen Capital Group, which does not hold shares of the Company directly or indirectly. As a result, Energy Storage Master Fund and Yuanzhi Energy Storage are connected persons of the Company under relevant requirements of the Hong Kong Listing Rules, and the Joint Establishment of Fund constitutes a connected transaction of the Company. As one or more of the applicable percentage ratios (as defined under the Hong Kong Listing Rules) exceed 0.1% but less than 5%, the Joint Establishment of relevant requirements of Fund is subject to the reporting and announcement requirements but is exempt from the independent shareholders' approval requirement under Chapter 14A of the Hong Kong Listing Rules.

As Mr. XU Laping, a vice-chairman of the Company, and Mr. SUN Huirong, a Director, hold positions in Shenzhen Capital Group and its subsidiaries, they are deemed to have material interests in the Joint Establishment of Fund, therefore, Mr. XU Laping and Mr. SUN Huirong have abstained from voting on the resolution in relation to the proposed Joint Establishment of Fund with professional institutions submitted to the Board.

IMPLICATIONS UNDER THE SHENZHEN LISTING RULES

According to Chapter 6 of the Shenzhen Listing Rules, Energy Storage Master Fund and Yuanzhi Energy Storage are related legal persons of the Company, and the transaction constitutes a related-party transaction of the Company.

DEFINITIONS

In this announcement, unless the context otherwise requires, the following expressions shall have the following meanings:

"Articles of Association"	the Articles of Association of China International Marine Containers (Group) Co., Ltd.
"Board"	the board of Directors of the Company
"CIMC Capital"	CIMC Capital Holdings Limited (中集資本控股有限公司), a limited liability company established in the PRC
"CIMC Capital Management"	CIMC Capital Management Co., Ltd. (中集資本管理有限公司), a limited liability company established in the PRC
"Company"	China International Marine Containers (Group) Co., Ltd. (中國國際海運集裝箱(集團)股份有限公司), a joint stock company incorporated in the PRC with limited liability under the Company Law of the PRC in January 1980, the H shares of which are listed on the Hong Kong Stock Exchange and the A shares of which are listed on the Shenzhen Stock Exchange

"connected person(s)"	has the meaning ascribed thereto under the Hong Kong Listing Rules
"Director(s)"	the director(s) of the Company
"Energy Storage Master Fund"	Shenzhen New-type Energy Storage Industry Equity Fund Partnership (Limited Partnership) (深圳市新型儲能產業股權基金合夥企業(有限合夥)), a limited partnership established in the PRC and a professional investment institution
"Group"	the Company and its subsidiaries
"Hong Kong"	the Hong Kong Special Administrative Region of the People's Republic of China
"Hong Kong Listing Rules"	the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited
"Hong Kong Stock Exchange"	The Stock Exchange of Hong Kong Limited
"independent third party(ies)"	the parties who are not the connected persons of the Company
"PRC"	the People's Republic of China
"RMB"	Renminbi, the lawful currency of the PRC
"Robestec"	Shanghai Robestec Energy Co., Ltd. (上海融和元儲能源有限公司), a limited liability company established in the PRC
"Shanhaiyuneng"	Shanghai Shanhaiyuneng Technology Co., Ltd. (上海山海馭能科技有限公司), a limited liability company established in the PRC
"Shareholder(s)"	the holder(s) of the share(s) of the Company
"Shenzhen Capital Group"	Shenzhen Capital Holdings Co., Ltd. (深圳市資本運營集團有限公司), a wholly state-owned limited liability company established in the PRC
"Shenzhen Jiyuan"	Shenzhen Jiyuan Enterprise Management Partnership (Limited Partnership) (深圳市集元企業管理合夥企業(有限合夥)) (to be established), a limited partnership proposed to be established in the PRC
"Shenzhen Listing Rules"	the Rules Governing the Listing of Stocks on Shenzhen Stock Exchange
"Yuanzhi Energy Storage"	Shenzhen Yuanzhi Energy Storage Private Equity Fund Management Co., Ltd. (深圳市遠致儲能私募股權基金管理有限公司), a limited liability company established in the PRC and a professional investment institution

"Shanghai Heguanglv"	Shanghai Heguanglv Energy Storage Technology Co., Ltd. (上海和光綠儲能科技有限公司), a limited liability company established in the PRC
"%"	per cent

This announcement is available for reviewing on the website of the Company (http://www.cimc.com) and the website of the Hong Kong Stock Exchange (http://www.hkexnews.hk).

By order of the Board
China International Marine Containers (Group) Co., Ltd.
WU Sanqiang
Company Secretary

Hong Kong, 30 October 2026

As at the date of this announcement, the Board comprises Mr. MAI Boliang (Chairman) as an executive director; Mr. XU Laping (Vice-chairman), Mr. MEI Xianzhi (Vice-chairman), Mr. SUN Huirong, Mr. ZHAO Jintao and Ms. ZHAO Feng as non-executive directors; and Mr. ZHANG Guanghua, Mr. WONG Kwai Huen, Albert and Mr. LIU Xuesheng as independent non-executive directors.