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中州证券

Central China Securities Co., Ltd.

(a joint stock company incorporated in 2002 in Henan Province, the People's Republic of China with limited liability under the Chinese corporate name "中原证券股份有限公司" and carrying on business in Hong Kong as "中州证券")

(Stock Code: 01375)

2026 THIRD QUARTERLY REPORT

The Board hereby announces the unaudited financial information of the Company and its subsidiaries for the third quarter ended 30 September 2026, prepared in accordance with the China Accounting Standards for Business Enterprises. This announcement is made pursuant to the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) and Rules 13.09(2) and 13.10B of the Listing Rules.

This announcement contains the Chinese original version and the English translation of the "2026 Third Quarterly Report of Central China Securities Co., Ltd." as published on the website of the Shanghai Stock Exchange, and is provided for your reference only. In case of any discrepancy between the Chinese version and the English version, the Chinese version shall prevail.

DEFINITIONS

In this announcement, the following expressions have the meanings set out below unless the context otherwise requires:

"Company", "Central China Securities"	Central China Securities Co., Ltd. (中原证券股份有限公司)
"Director(s)"	the director(s) of the Company
"Board"	the board of Directors of the Company

"Listing Rules"	the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited
"Period", "Reporting Period"	1 July 2026 to 30 September 2026
"Same Period of the Previous Year"	1 July 2025 to 30 September 2025 or 1 January 2025 to 30 September 2025 (as the context may require)
"PRC" or "China"	the People's Republic of China
"RMB"	the lawful currency of the PRC, Renminbi, with the basic unit of "yuan"
"%"	per cent

By order of the Board of
Central China Securities Co., Ltd.
ZHANG Qiuyun
Chairlady

Henan, the PRC
30 October 2026

As at the date of this announcement, the Directors of the Company are Ms. Zhang Qiuyun, Mr. Li Wenqiang, Mr. Feng Ruofan, Mr. Jiang Dejie, Mr. Tian Shengchun and Ms. Zhu Junhong, Mr. Chen Zhiyong, Mr. Wang Hui*, Mr. Wang Huixuan* and Mr. Du Xiaotang*.*

* *Independent non-executive Director of the Company*

CENTRAL CHINA SECURITIES CO., LTD.

2026 THIRD QUARTERLY REPORT

The Board and all Directors of the Company warrant that there is no false representation, misleading statement contained herein or material omission from this announcement, and they will assume legal liabilities for the truthfulness, accuracy and completeness of the contents of this announcement.

IMPORTANT CONTENT NOTICE

The Board, together with the Directors and senior management of the Company warrants the truthfulness, accuracy and completeness of the information contained in the quarterly report and that there is no false representation, misleading statement contained herein or material omission from this quarterly report, for which they will assume joint and several liabilities.

Ms. Zhang Qiuyun, head of the Company, Mr. Guo Liangyong, officer in charge of accounting affairs and Ms. Han Xihua, head of the accounting department, warrant that the financial information set out in this quarterly report is true, accurate and complete.

Whether the third quarterly report has been audited
☐ Yes ✓ No

I. KEY FINANCIAL DATA

(I) Key accounting data and financial indicators

Unit: Yuan Currency: RMB

Items	The Reporting Period	Changes for the Reporting Period as compared to the same period of the previous year (%)	From the beginning of the year to the end of the Reporting Period	Changes for the period from the beginning of the year to the end of the Reporting Period as compared to the same period of the previous year (%)
Operating income	**382,330,217.20**	-26.20	1,644,189,447.94	14.23
Profit before tax	**166,579,288.38**	6.56	713,619,364.55	58.91
Net profit attributable to shareholders of the listed company	**139,936,046.56**	8.36	559,225,424.82	43.59
Net profit attributable to shareholders of the listed company after deducting non-recurring profit and loss	**136,483,675.73**	5.21	533,870,049.96	39.41
Net cash flows from operating activities	**N/A**	N/A	-3,675,887,145.74	-166.87
Basic earnings per share (RMB/share)	**0.0301**	8.27	0.1204	43.50
Diluted earnings per share (RMB/share)	**0.0301**	8.27	0.1204	43.50
Weighted average return on net assets(%)	**0.95**	Increase by 0.05 percentage point	3.82	Increase by 1.08 percentage points

	As at the end of the Reporting Period	As at the end of the previous year	Changes as at the end of the Reporting Period as compared to the end of the previous year (%)
Total assets	**56,430,059,828.67**	58,427,316,073.62	–3.42
Equity attributable to shareholders of the listed company	**14,786,291,397.11**	14,384,324,225.18	2.79

Note: "the Reporting Period" refers to the three months from the beginning of this quarter to the end of this quarter, same as follows.

(II) Net capital and risk control indicators of the parent company

Unit: Yuan Currency: RMB

Items	As at the end of the Reporting Period	As at the end of last year
Net capital	**9,891,342,469.70**	10,320,320,633.28
Net assets	**14,775,530,409.12**	14,450,489,306.44
Sum of various risk capital provisions	**2,948,399,371.08**	2,644,075,137.49
Total on-and-off balance sheet assets	**37,204,698,022.09**	37,650,744,439.64
Risk coverage ratio (%)	**335.48**	390.32
Capital leverage ratio (%)	**25.97**	25.15
Liquidity coverage ratio (%)	**287.64**	201.57
Net stable funding ratio (%)	**211.11**	226.41
Net capital/net assets (%)	**66.94**	71.42
Net capital/liabilities (%)	**47.49**	48.00
Net assets/liabilities (%)	**70.95**	67.21
Proprietary equity securities and securities derivatives/net capital (%)	**2.29**	4.86
Proprietary non-equity securities and its derivatives/ net capital (%)	**188.17**	185.66
Amount of financing (including securities lending)/ net capital (%)	**106.42**	107.01

Note: During the Reporting Period, all risk control indicators including the Company's net capital met the regulatory requirements.

(III) Items and amounts of non-recurring profit and loss

✓ Applicable ☐ Not applicable

Unit: Yuan Currency: RMB

Items	Amount for the Reporting Period	Amount from the beginning of the year to the end of the Reporting Period	Description
Profits and loss on disposal of non-current assets	**-316,869.03**	558,826.75	
Government subsidies that are included in the current profit and loss, except for those which are closely related to the normal business of the Company and are continuously enjoyed in accordance with the provisions of national policies and in accordance with certain standard quota or quantitative amount	**951.99**	7,127,950.60	
Reversal of the provision for impairment of receivables which are tested individually for impairment	**5,193,423.22**	26,411,649.22	Mainly due to the reversal of impairment losses on certain receivables following the recovery of equity interests received in settlement of debts and amounts recovered
Other non-operating income and expenses other than the above items	**-173,329.92**	-28,873.18	
Less: amount of impact of income tax	**1,176,044.06**	8,517,388.33	
Amount of impact of minority shareholders' equity (after tax)	**75,761.37**	196,790.20	
Total	**3,452,370.83**	25,355,374.86	

Explanation on recognising items not listed in the "Explanatory Announcement No. 1 on Information Disclosure of Companies That Issue Securities to the Public — Non-recurring Profits and Losses" (《公開發行證券的公司信息披露解釋性公告第1號 — 非經常性損益》) as non-recurring profits and losses items with significant amounts and defining non-recurring profits and losses items listed in the "Explanatory Announcement No. 1 on Information Disclosure of Companies That Issue Securities to the Public — Non-recurring Profits and Losses" (《公開發行證券的公司信息披露解釋性公告第1號 — 非經常性損益》) as recurring profits and losses items of the Company.

☐ Applicable ✓ Not applicable

(IV) Changes in key accounting data and financial indicators and corresponding reasons

✓ Applicable ☐ Not applicable

Items	Change ratio (%)	Reason for changes
Profit before tax from the beginning of the year to the end of the Reporting Period	58.91	Primarily attributable to increased income from wealth management, investment business and other businesses during the first three quarters of the year
Net profit attributable to shareholders of the listed company from the beginning of the year to the end of the Reporting Period	43.59	
Net profit attributable to shareholders of the listed company after deducting non-recurring profit and loss from the beginning of the year to the end of the Reporting Period	39.41	
Net cash flows from operating activities from the beginning of the year to the end of the Reporting Period	-166.87	Primarily attributable to a decrease in accounts payable to brokerage clients during the first three quarters of the year, resulting in a decrease in cash inflows
Basic earnings per share (RMB/share) from the beginning of the year to the end of the Reporting Period	43.50	Primarily attributable to the increase in operating income during the first three quarters of the year, driving the increase in net profit attributable to shareholders of the listed company
Diluted earnings per share (RMB/share) from the beginning of the year to the end of the Reporting Period	43.50	
Weighted average return on net assets (%) from the beginning of the year to the end of the Reporting Period	Increase by 1.08 percentage points	

II. INFORMATION ON SHAREHOLDERS

(I) Total number of ordinary shareholders, total number of holders of preference shares with voting rights restored and shareholdings of the top 10 shareholders

Unit: Share

Total number of ordinary shareholders as at the end of the Reporting Period	100,311 Among them, A shares: 100,275; registered shareholders for H shares: 36	Total number of holders of preference shares with voting rights restored as at the end of the Reporting Period (if any)	0

Shareholding of the top 10 shareholders (excluding shares lent through securities lending and refinancing)						
Name of shareholders	Type of shareholders	Number of shares held	Shareholding percentage (%)	Number of shares held subject to selling restrictions	Pledged, marked or frozen shares	
					Status of shares	Number of shares
HKSCC Nominees Limited	Foreign legal person	1,195,111,550	25.74	0	Nil	0
Henan Investment Group Co., Ltd. (河南投資集團有限公司)	State-owned legal person	822,983,847	17.73	0	Nil	0
Jiangsu SOHO Holdings Group Co., Ltd. (江蘇省蘇豪控股集團有限公司)	State-owned legal person	152,731,572	3.29	0	Nil	0
Anyang Iron & Steel Group Co., Ltd. (安陽鋼鐵集團有限責任公司)	State-owned legal person	131,085,215	2.82	0	Pledged	65,000,000
China Construction Bank Corporation — Guotai CSI All Share Securities Company Trading Index Securities Investment Open-ended Fund (中國建設銀行股份有限公司 — 國泰中證全指證券公司交易型開放式指數證券投資基金)	Others	91,622,994	1.97	0	Nil	0
China Pingmei Shenma Holding Group Co., Ltd. (中國平煤神馬控股集團有限公司)	State-owned legal person	63,694,267	1.37	0	Nil	0

Shareholding of the top 10 shareholders (excluding shares lent through securities lending and refinancing)						
Name of shareholders	Type of shareholders	Number of shares held	Shareholding percentage (%)	Number of shares held subject to selling restrictions	Pledged, marked or frozen shares	
					Status of shares	Number of shares
China Construction Bank Corporation — Huabao CSI All Share Securities Company Trading Index Securities Investment Open-ended Fund (中國建設銀行股份有限公司 — 華寶中證全指證券公司交易型開放式指數證券投資基金)	Others	54,818,342	1.18	0	Nil	0
Anyang Industrial Investment Group Co., Ltd. (安陽產業投資集團有限公司)	State-owned legal person	48,824,693	1.05	0	Pledged	24,412,346
Henan Railway Construction and Investment Group Co., Ltd. (河南省鐵路建設投資集團有限公司)	State-owned legal person	46,219,915	1.00	0	Nil	0
Zheng Yu (鄭宇)	Domestic natural person	33,521,790	0.72	0	Nil	0

Shareholding of the top 10 shareholders not subject to selling restrictions (excluding shares lent through securities lending and refinancing)			
Name of shareholders	Number of tradable shares not subject to selling restrictions	Type and number of shares	
		Type of shares	Number of shares
HKSCC Nominees Limited	1,195,111,550	Overseas-listed foreign shares	1,195,111,550
Henan Investment Group Co., Ltd.	822,983,847	RMB-denominated ordinary shares	822,983,847
Jiangsu SOHO Holdings Group Co., Ltd.	152,731,572	RMB-denominated ordinary shares	152,731,572
Anyang Iron & Steel Group Co., Ltd.	131,085,215	RMB-denominated ordinary shares	131,085,215
China Construction Bank Corporation — Guotai CSI All Share Securities Company Trading Index Securities Investment Open-ended Fund	91,622,994	RMB-denominated ordinary shares	91,622,994
China Pingmei Shenma Holding Group Co., Ltd.	63,694,267	RMB-denominated ordinary shares	63,694,267
China Construction Bank Corporation — Huabao CSI All Share Securities Company Trading Index Securities Investment Open-ended Fund	54,818,342	RMB-denominated ordinary shares	54,818,342
Anyang Industrial Investment Group Co., Ltd.	48,824,693	RMB-denominated ordinary shares	48,824,693
Henan Railway Construction and Investment Group Co., Ltd.	46,219,915	RMB-denominated ordinary shares	46,219,915
Zheng Yu	33,521,790	RMB-denominated ordinary shares	33,521,790

Explanation on related party or concert party relationship among the above-mentioned shareholders	The Company is not aware of any related party relationship among the above-mentioned shareholders or whether they are parties acting in concert as defined in the Measures for the Administration of the Takeover of Listed Companies (《上市公司收購管理辦法》)
Description of the margin financing and securities lending and refinancing business by top 10 shareholders and top 10 shareholders not subject to selling restrictions (if any)	Nil

Note: To the knowledge of the Company, as of the end of the Reporting Period, in addition to the 822,983,847 A shares of the Company directly held by it, Henan Investment Group Co., Ltd. also held 46,733,000 H shares of the Company through its wholly-owned subsidiary, Dahe Paper (Hong Kong) Co., Limited, and held 153,840,000 H shares of the Company through Stock Connect's Southbound Trading, totaling 1,023,556,847 shares of the Company, accounting for 22.05% of the total issued shares of the Company.

Shares lent through securities lending and refinancing by shareholders holding more than 5% of the shares, top 10 shareholders and top 10 shareholders not subject to selling restrictions

☐ Applicable ✓ Not applicable

Changes in the top 10 shareholders and top 10 shareholders not subject to selling restrictions from the previous period due to lending/returning of shares through securities lending and refinancing business

☐ Applicable ✓ Not applicable

III. OTHER IMPORTANT INFORMATION

Other important information on the operating conditions of the Company during the Reporting Period of which the investors should be aware

☐ Applicable ✓ Not applicable

IV. QUARTERLY FINANCIAL STATEMENTS

(I) Type of audit opinion

☐ Applicable ✓ Not applicable

(II) Financial Statements

CONSOLIDATED BALANCE SHEET
30 September 2026

Prepared by: Central China Securities Co., Ltd.

Unit: Yuan Currency: RMB Type of audit: Unaudited

Items	30 September 2026	31 December 2025
Assets:		
Cash and bank balances	**18,308,980,437.73**	19,288,837,976.68
Including: Client's capital deposit	**16,971,568,042.71**	17,730,124,369.85
Clearing settlement funds	**2,910,540,870.59**	3,401,684,665.84
Including: Client's reserve funds	**2,735,646,374.45**	3,275,047,374.99
Margin accounts receivable	**10,453,571,248.93**	10,937,435,576.51
Refundable deposits	**1,285,263,553.43**	1,132,108,669.16
Accounts receivable	**92,068,392.30**	126,783,514.23
Financial assets held under resale agreements	**839,152,174.98**	709,036,883.79
Financial investment:		
Financial assets held for trading	**18,448,140,221.60**	17,117,977,734.01
Debt investments	**68,491,793.50**	73,734,853.74
Other debt investments	**1,356,312,907.41**	3,145,918,204.30
Investments in other equity instruments	**1,400,000.00**	1,400,000.00
Long-term equity investments	**929,663,716.20**	902,008,479.83
Investment properties	**17,472,460.20**	17,271,373.08
Fixed assets	**189,533,853.77**	179,746,590.48
Construction in progress	**371,669,370.77**	288,399,541.44
Right-of-use assets	**82,362,246.94**	101,380,676.21
Intangible assets	**234,593,224.81**	261,150,571.38
Goodwill	**7,268,756.37**	7,268,756.37
Deferred tax assets	**579,499,058.02**	547,214,455.05
Other assets	**254,075,541.12**	187,957,551.52
Total assets	**56,430,059,828.67**	58,427,316,073.62

Items	30 September 2026	31 December 2025
Liabilities:		
Short-term financing instruments payable	**5,390,789,265.82**	2,798,087,200.02
Due to banks and other financial institutions	**3,485,715,245.69**	3,030,308,361.12
Financial liabilities held for trading	**264,206,009.76**	950,463,348.74
Financial assets sold under repurchase agreements	**5,263,718,123.66**	7,017,190,370.59
Accounts payable to brokerage clients	**20,218,873,584.80**	21,702,396,171.66
Employee benefits payable	**689,742,824.04**	564,881,872.79
Taxes payable	**96,121,324.82**	97,272,732.09
Accounts payable	**310,815,176.61**	133,056,959.21
Contract liabilities	**3,238,824.11**	904,428.60
Provisions	**53,190,874.76**	46,454,062.70
Bonds payable	**5,295,962,843.21**	7,121,278,049.37
Lease liabilities	**78,916,066.84**	89,602,782.05
Deferred tax liabilities	**21,798,073.74**	6,830,718.03
Other liabilities	**265,072,152.38**	280,626,971.32
Total Liabilities	**41,438,160,390.24**	43,839,354,028.29
Shareholders' equity:		
Share capital	**4,642,884,700.00**	4,642,884,700.00
Capital reserve	**6,260,352,691.65**	6,260,352,113.85
Other comprehensive income	**62,761,388.41**	62,162,139.30
Surplus reserve	**1,019,512,413.04**	1,019,512,413.04
General risk reserve	**1,694,829,362.39**	1,694,824,060.82
Undistributed profits	**1,105,950,841.62**	704,588,798.17
Total equity attributable to shareholders of the parent company	**14,786,291,397.11**	14,384,324,225.18
Minority shareholders' equity	**205,608,041.32**	203,637,820.15
Total shareholders' equity	**14,991,899,438.43**	14,587,962,045.33
Total liabilities and shareholders' equity	**56,430,059,828.67**	58,427,316,073.62

Head of the Company: **Zhang Qiuyun**

Officer in charge of accounting: **Guo Liangyong**

Head of the accounting department: **Han Xihua**

CONSOLIDATED INCOME STATEMENT

January–September 2026

Prepared by: Central China Securities Co., Ltd.

Unit: Yuan Currency: RMB Type of audit: Unaudited

Item		2026 First Three Quarters (January-September)	2025 First Three Quarters (January-September)
I.	**Total operating income**	**1,644,189,447.94**	1,439,429,860.52
	Net interest income	**427,652,809.63**	281,662,486.92
	Including: interest income	**716,921,498.45**	620,123,061.85
	Interest expenses	**289,268,688.82**	338,460,574.93
	Net fee and commission income	**752,979,552.05**	740,872,934.93
	Including: brokerages business	**648,071,287.79**	624,696,624.57
	Investment banking	**24,745,274.89**	12,642,097.31
	Assets management	**1,282,580.14**	23,350,114.27
	Investment income (loss stated with "-")	**390,768,091.88**	434,151,052.73
	Including: investment income from associates and joint ventures	**69,074,053.73**	74,224,768.11
	Other income	**7,126,387.90**	9,065,964.31
	Gains on changes in fair value (loss stated with "-")	**60,605,307.14**	-31,071,802.98
	Gains on foreign exchange (loss stated with "-")	**1,707,916.17**	157,292.93
	Other operating income	**2,657,100.14**	3,447,246.71
	Gains from assets disposal (loss stated with "-")	**692,283.03**	1,144,684.97
II.	**Total operating cost**	**930,409,316.63**	988,838,377.87
	Taxes and surcharges	**11,374,396.28**	10,528,723.51
	Business and administrative expenses	**931,798,900.09**	955,391,195.36
	Loss on impairment of credit	**-25,881,476.06**	17,432,218.33
	Other assets impairment losses	**12,361,500.00**	4,752,513.00
	Other operating costs	**755,996.32**	733,727.67
III.	**Operating profit (loss stated with "-")**	**713,780,131.31**	450,591,482.65
	Add: non-operating income	**1,129,883.65**	885,492.75
	Less: non-operating expenses	**1,290,650.41**	2,391,859.98
IV.	**Profit before tax (gross loss stated with "-")**	**713,619,364.55**	449,085,115.42
	Less: income tax expenses	**146,423,718.56**	58,508,637.60

Item		2026 First Three Quarters (January-September)	2025 First Three Quarters (January-September)
V.	**Net profit (net loss stated with "-")**	**567,195,645.99**	390,576,477.82
	(I) Classified by continuity of operations		
	1. Net profit from continuing operations (net loss stated with "-")	**567,195,645.99**	390,576,477.82
	2. Net profit from discontinued operations (net loss stated with "-")		
	(II) Classified by ownership		
	1. Net profit attributable to owners of the parent company (net loss stated with "-")	**559,225,424.82**	389,453,655.29
	2. Net profit attributable to non-controlling interests (net loss stated with "-")	**7,970,221.17**	1,122,822.53
VI.	**Other comprehensive income after tax**	**599,249.11**	-10,038,746.23
	(I) Items attributable to owners of the parent company	**599,249.11**	-10,038,746.23
	1. Not to be reclassified subsequently to profit or loss		
	2. To be reclassified subsequently to profit or loss	**599,249.11**	-10,038,746.23
	(1) Items that will be reclassified to profit or loss under equity method	**-324,557.10**	1,562,293.82
	(2) Changes in fair value of other debt investments	**19,596,606.15**	-5,266,840.13
	(3) The amount of financial assets reclassified and included in other comprehensive income		
	(4) Provision for credit losses on other debt investments	**-1,166,317.45**	-46,792.66
	(5) Cash flow hedge provision		
	(6) Translation differences of foreign currency financial statements	**-17,506,482.49**	-6,287,407.26
	(7) Others		
	(II) Items attributable to non-controlling interests		

Item		**2026 First Three Quarters (January-September)**	2025 First Three Quarters (January-September)
VII.	**Total comprehensive income**	**567,794,895.10**	380,537,731.59
	Items attributable to owners of the parent company	**559,824,673.93**	379,414,909.06
	Items attributable to non-controlling interests	**7,970,221.17**	1,122,822.53
VIII.	**Earnings per share (EPS):**		
	(I) Basic EPS (RMB/share)	**0.1204**	0.0839
	(II) Diluted EPS (RMB/share)	**0.1204**	0.0839

Head of the Company:	*Officer in charge of accounting:*	*Head of the accounting department:*
Zhang Qiuyun	**Guo Liangyong**	**Han Xihua**

CONSOLIDATED CASH FLOWS STATEMENT

January-September 2026

Prepared by: Central China Securities Co., Ltd.

Unit: Yuan Currency: RMB Type of audit: Unaudited

Item		**2026 First Three Quarters (January-September)**	2025 First Three Quarters (January-September)
I.	**Cash flows from operating activities:**		
	Cash receipt from interests, fee and commissions	**1,921,980,928.86**	1,728,198,371.79
	Net increase in due to banks and other financial institutions	**455,000,000.00**	
	Net increase of repurchase business		1,216,404,320.89
	Net decrease of resale business		995,932,277.77
	Net decrease in margin accounts receivable	**489,245,328.15**	
	Cash received from brokerage clients		5,471,166,590.52
	Other cash received related to operating activities	**241,961,074.83**	234,375,345.91
	Subtotal of cash inflows from operating activities	**3,108,187,331.84**	9,646,076,906.88
	Net increase of financial instruments held for trading	**1,683,443,692.17**	831,037,247.94
	Net decrease of repurchase business	**1,753,042,957.22**	
	Net increase of resale business	**130,374,442.44**	
	Net increase in margin accounts receivable		1,082,329,401.07
	Net decrease in due to banks and other financial institutions		1,010,000,000.00
	Cash payments for brokerage clients	**1,483,522,586.86**	
	Cash payments of interest, fees and commissions	**491,526,302.05**	440,938,709.57
	Cash payments to and on behalf of employees	**534,707,660.25**	514,479,374.33
	Cash payments of taxes	**271,485,181.70**	75,310,441.02
	Other cash payments related to operating activities	**435,971,654.89**	194,826,311.31
	Subtotal of cash outflows from operating activities	**6,784,074,477.58**	4,148,921,485.24
	Net cash flows from operating activities	**-3,675,887,145.74**	5,497,155,421.64

Item		**2026 First Three Quarters (January-September)**	2025 First Three Quarters (January-September)
II.	**Cash flows from investing activities:**		
	Cash received from investment recovery	**1,813,264,568.35**	151,658,775.48
	Cash received from investment income	**98,494,660.17**	3,541,388.22
	Cash received from disposal of fixed assets, intangible assets and other long-term assets	**2,271,307.75**	1,984,188.08
	Subtotal of cash inflows from investing activities	**1,914,030,536.27**	157,184,351.78
	Cash payments to acquire fixed assets, intangible assets and other long-term assets	**168,729,615.18**	90,013,890.83
	Subtotal of cash outflows from investing activities	**168,729,615.18**	90,013,890.83
	Net cash flows from investing activities	**1,745,300,921.09**	67,170,460.95
III.	**Cash flows from financing activities:**		
	Cash received from issuance of bonds	**3,876,112,000.00**	2,462,054,000.00
	Subtotal of cash inflows from financing activities	**3,876,112,000.00**	2,462,054,000.00
	Cash repayments of borrowings	**3,058,800,000.00**	3,174,041,806.27
	Cash payments for distribution of dividends or profit or interest expenses	**348,669,833.64**	314,786,841.13
	Including: cash payments of subsidiaries to non-controlling shareholders as distribution of dividends or profit	**18,000,000.00**	1,551,620.40
	Other cash payments related to financing activities	**27,925,987.31**	43,033,764.13
	Subtotal of cash outflows from financing activities	**3,435,395,820.95**	3,531,862,411.53
	Net cash flows from financing activities	**440,716,179.05**	-1,069,808,411.53
IV.	**Effect of foreign exchange rate changes on cash and cash equivalents**	**1,707,916.17**	157,292.93
V.	**Net increase in cash and cash equivalents**	**-1,488,162,129.43**	4,494,674,763.99
	Add: opening balance of cash and cash equivalents	**22,676,464,051.14**	18,885,077,274.92
VI.	**Closing balance of cash and cash equivalents**	**21,188,301,921.71**	23,379,752,038.91

Head of the Company: **Zhang Qiuyun**

Officer in charge of accounting: **Guo Liangyong**

Head of the accounting department: **Han Xihua**

(III) Adjustment to the financial statements as at the beginning of the year as a result of the initial adoption of the new accounting standards or interpretation of standards, etc. since 2026

☐ Applicable ✓ Not applicable

Announcement is hereby given.

The Board of Central China Securities Co., Ltd.

30 October 2026