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China Conch Environment Protection Holdings Limited

中國海螺環保控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 587)

DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcement of China Conch Environment Protection Holdings Limited (the "**Company**") dated 30 September 2026 in relation to the major and connected transaction in relation to the Acquisitions of the Target Companies (the "**Announcement**"). Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

As disclosed in the Announcement, a circular (the "**Circular**") containing, among other things, (i) further details in relation to the Equity Interests Transfer Agreements and the transactions contemplated thereunder, (ii) the recommendation of the Independent Board Committee in relation to the Acquisitions, (iii) a letter from the Independent Financial Adviser to the Independent Board Committee and the Independent Shareholders, and (iv) other information required under the Listing Rules, is expected to be despatched to the Shareholders on or before 30 October 2026.

As additional time is required for the Company to prepare and finalise the relevant information for inclusion in the Circular, the despatch of the Circular will be postponed. The Company expects to despatch the Circular to the Shareholders on or before 25 November 2026.

Completion is subject to the fulfilment of certain conditions precedent set out in the Equity Interests Transfer Agreements and may or may not proceed. Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By Order of the Board
China Conch Environment Protection Holdings Limited
LIAO Dan
Company Secretary

Anhui Province, the People's Republic of China
30 October 2026

As at the date of this announcement, the Board comprises Mr. ZHOU Xiaochuan (Chairman), Mr. WANG Chunjian (General Manager) and Ms. LIAO Dan as executive Directors; Mr. LIU Tiantian, Mr. LYU Wenbin and Mr. MA Wei as non-executive Directors; and Ms. WANG Jiafen, Ms. LI Chen and Mr. WANG Meng as independent non-executive Directors.