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華新建材集團股份有限公司
HUAXIN BUILDING MATERIALS GROUP CO., LTD.

HUAXIN BUILDING MATERIALS GROUP CO., LTD.*

華新建材集團股份有限公司

(a joint stock limited company incorporated in the People's Republic of China)

(Stock Code: 6655)

2026 THIRD QUARTERLY REPORT

This announcement is issued pursuant to Rule 13.09 and Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

In accordance with the applicable rules of the Shanghai Stock Exchange of the People's Republic of China (the “**PRC**”), the Third Quarterly Report (the “**Quarterly Report**”) of HUAXIN BUILDING MATERIALS GROUP CO., LTD. (the “**Company**”) and its subsidiaries (together with the Company, the “**Group**”) for the period from 1 July 2026 to 30 September 2026 (the “**Reporting Period**”) will be published in newspapers circulating in the PRC on 31 October 2026. The financial report contained in this Quarterly Report has been prepared in accordance with China Accounting Standards for Business Enterprises and has not been audited.

This Quarterly Report is prepared in Chinese and translated into English. If there is any inconsistency between the Chinese and English versions, the Chinese version shall prevail.

IMPORTANT NOTICE

The board of directors, the directors and the senior management of the Company confirm that the information contained in this Quarterly Report, for which they jointly and severally accept legal liability, is true, accurate and complete, and does not contain any misrepresentation, misleading statements or material omission.

The legal representative, the financial controller and the accounting supervisor (the head of the accounting department) confirm that the financial statements contained in this Quarterly Report is true,

accurate and complete.

The financial statements contained in this Quarterly Report have not been audited.

I. MAJOR FINANCIAL INFORMATION

(I) Major accounting information and financial indicators

Unit: Yuan Currency: RMB

Items	The Reporting Period	Changes as compared with that of the corresponding period of last year (%)	From the beginning of the year to the end of the Reporting Period	Changes as compared with that of the corresponding period of last year (%)
Revenue	10,192,410,119	13.42	29,689,516,174	18.6
Profit before tax	1,826,339,759	28.25	5,080,334,590	47.3
Net profit attributable to shareholders of the Company	1,113,482,271	23.68	2,826,274,157	41.05
Net profit attributable to shareholders of the Company after extraordinary items	1,009,430,552	16.62	2,713,634,466	40.2
Net cash flow from operating activities	2,218,931,049	44.12	4,912,224,057	52.2
Basic earnings per share (RMB/share)	0.55	26.68	1.38	42.82
Diluted earnings per share (RMB/share)	0.52	30.21	1.32	43.58
Weighted average return on net assets (%)	2.90	Up by 0.09 percentage points	8.12	Up by 1.74 percentage points
	As at the end of the Reporting Period	As at the end of last year		Changes as at the end of the Reporting Period as compared with that at the end of last year (%)
Total assets	83,627,993,511	81,073,095,481		3.15
Total equity attributable to shareholders of the Company	34,329,228,866	32,061,426,284		7.07

Note:

1. Reporting Period refers to 3 months from the beginning of this quarter to the end of this quarter. The same applies to the below period.

(2) Extraordinary items and amount

Unit: Yuan Currency: RMB

Items	Amount for the Reporting Period	1 January 2026 to 30 September 2026
Profit or loss on disposal of non-current assets, including the reversal portion of the provision for impairment of assets already recognised	162,248,269	183,292,212
Government grants recognized in profit or loss (other than grants which are closely related to the Company's business and are either in fixed amounts or determined under quantitative methods in accordance with the national standard)	28,943,990	76,942,016
In addition to the effective hedging business related to the normal business of the Company, gains and losses on changes in fair value arising from financial assets and derived financial assets held by non-financing corporations as well as gains and losses arising from the disposal of financial assets and financial liabilities	5,694,353	2,129,650
Reversal of provisions for impairment of receivables tested separately for impairment	1,621,146	8,449,334
Non-operating items other than aforesaid items	-19,882,031	-75,439,191
Effect of income tax	48,758,583	57,149,190
Effect of minority interest (after tax)	25,815,425	25,585,140
Total	104,051,719	112,639,691

(3) Particulars and reasons for changes in major accounting information and financial indicators

✓ Applicable ☐ Not applicable

Item	Proportion of changes (%)	Main reason
Profit before tax	47.3	Mainly contributed by the stable release of new overseas capacity and the increase of sales volume
Net profit attributable to shareholders of the Company	41.05	
Net profit attributable to shareholders of the Company after extraordinary items	40.2	
Net cash flow from operating activities	52.2	Mainly attributable to earnings growth and effective working capital management.
Basic earnings per share (RMB/share)	42.82	
Diluted earnings per share (RMB/share)	43.58	

II. SHAREHOLDER INFORMATION

Total number of ordinary shareholders, the number of preference shareholders with voting rights restored and the shareholding of the top ten shareholders

As at 30 September 2026, the total number of shareholders of the Company was: 23,276 shareholders of A shares and 12 registered shareholders of H shares, 23,288 in total.

Unit: share

Total number of ordinary shareholders as at the end of the Reporting Period	23,288	Total number of preference shareholders with voting rights restored (if any) as at the end of the Reporting Period			N/A	
Shareholding of the top 10 shareholders						
Name of Shareholder	Nature of Shareholder	Number of shares held	Percentage of shareholding (%)	Number of shares subject to trading restrictions	Pledged, marked or frozen	
					Share status	Number of shares
HKSCC Nominees Limited	Foreign legal person	734,719,319	35.34	0	Unknown	0
HOLCHIN B.V.	Foreign legal person	451,333,201	21.71	0	Nil	0
Huaxin Group Co., Ltd.	State-owned legal person	358,508,139	17.24	0	Nil	0
Hong Kong Securities Clearing Company Limited	Foreign legal person	53,608,385	2.58	0	Nil	0
Huang Jianjun	Domestic Natural Person	15,679,858	0.75	0	Nil	0
China Railway Wuhan Bureau Group Co., Ltd.	Unknown	11,289,600	0.54	0	Nil	0
National Social Security Fund 413 Portfolio	Others	9,120,000	0.44	0	Nil	0
Taikang Life Insurance Co., Ltd. - Dividend - Individual Dividend - 019L-FH002 (Shanghai)	Others	6,994,427	0.34	0	Nil	0
National Social Security Fund 110 Portfolio	Others	6,547,300	0.31	0	Nil	0
Bosera Fund Management Co., Ltd. – Social Security Fund 16012 Portfolio	Others	5,869,488	0.28	0	Nil	0
Shareholding of the top 10 shareholders without restrictions on trading (excluding security lending through refinancing)						

Name of Shareholder	Total number of shares held not subject to trading restrictions	Class and number of shares	
		Class of shares	Number of shares
HKSCC Nominees Limited	734,719,319	Foreign shares listed overseas	734,719,319
HOLCHIN B.V.	451,333,201	RMB-denominated ordinary shares	451,333,201
Huaxin Group Co., Ltd.	358,508,139	RMB-denominated ordinary shares	358,508,139
Hong Kong Securities Clearing Company Limited	53,608,385	RMB-denominated ordinary shares	53,608,385
Huang Jianjun	15,679,858	RMB-denominated ordinary shares	15,679,858
China Railway Wuhan Bureau Group Co., Ltd.	11,289,600	RMB-denominated ordinary shares	11,289,600
National Social Security Fund 413 Portfolio	9,120,000	RMB-denominated ordinary shares	9,120,000
Taikang Life Insurance Co., Ltd. - Dividend - Individual Dividend - 019L-FH002 (Shanghai)	6,994,427	RMB-denominated ordinary shares	6,994,427
National Social Security Fund 110 Portfolio	6,547,300	RMB-denominated ordinary shares	6,547,300
Bosera Fund Management Co., Ltd. – Social Security Fund 16012 Portfolio	5,869,488	RMB-denominated ordinary shares	5,869,488
Explanation of the connected relationship or acting in concert relationship among the abovementioned Shareholders	It is unknown to the Company whether there was any connected relationship or acting in concert relationship among the abovementioned shareholders.		
Explanation on the top 10 Shareholders and the top 10 Shareholders not subject to trading restrictions participating in margin trading and refinancing business (if any)	Shareholder Mr. Huang Jianjun holds 900 A-shares in his ordinary securities account and 15,678,958 A-shares in his margin securities account, totaling 15,679,858 A-shares.		

Note: Investors deposit their H shares of the Company in the Central Clearing and Settlement System of the Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) in the name of HKSCC Nominees Limited, a wholly-owned subsidiary of the Stock Exchange. It is the total number of shares registered.

III. OTHER POINTS TO NOTE

Other important information regarding the Company's operation during the Reporting Period which shall draw investors' attention

✓ Applicable ☐ Not applicable

(1) Connected transaction in relation to the acquisition of Holcim's Philippine Assets

On 31 July 2026, the 26th Meeting of the Eleventh Board of Directors of the Company approved the Proposal on Related-party Acquisition of Holcim's Philippines Assets, and approved Huaxin Central Asia Investment (Wuhan) Co., Ltd, a wholly-owned subsidiary of the Company (or another wholly-owned subsidiary designated by the Company) (the "Purchaser") to acquire the equity interests in Holcim Philippines Inc. ("HPI") indirectly and directly held by Holderfin B.V. (the "Vendor") in two phases. In the first phase (the Transaction), the purchase consideration will be based on an enterprise value of USD 780 million for HPI on a 100% equity basis. The Company will indirectly acquire 67.623% of the shares in HPI through the acquisition of shares in three holding companies, with a consideration of approximately USD 527 million (subject to adjustment under a closing accounts mechanism pursuant to the cash, debt, non-trade transaction, and working capital of HPI at closing); in the second phase, the Company will acquire 31.377% of the issued shares in HPI directly held by the Vendor three years later either through the exercise of a call option by the Purchaser or a put option by the Vendor. The consideration for such part shall be the latest audited annual revenue of HPI (net of any incremental revenue attributable to production expansion)*2.4*31.377%, and shall be no less than USD 280 million (with a cap of US\$392 million). Before the First Closing, the Purchaser will also be required to make a mandatory tender offer (the "**Tender Offer**") to the public shareholders of HPI in respect of approximately 1.0% interest in HPI held by such public shareholders in accordance with the requirements and directives of the Securities and Exchange Commission Philippines and applicable laws and regulations.

This transaction was approved by the Fourth Extraordinary General Meeting of Shareholders in 2026 on October 30, 2026, and has also obtained the approval of the Philippine Competition Commission.

The completion of this transaction remains subject to the requisite government filings or notifications.

(2) Profit Distribution Proposal for the First Three Quarters of 2026

According to the financial statements of the company for the first three quarters of 2026 (unaudited), the parent company achieved a net profit of RMB 959,194,331, and the net profit attributable to the shareholders of the parent company after consolidation was RMB 2,826,274,157. As of September 30, 2026, the distributable profit of the parent company was RMB 11,926,452,573.

The board of directors proposes to distribute a cash dividend of 0.5 yuan per share (including tax) for the first three quarters of 2026 to all shareholders. Based on the Company's total share capital of 2,078,995,649 shares as of now, a total of RMB 1,039,497,825 will be distributed (accounting for 36.78% of the net profit attributable to the shareholders of the parent company after consolidation), and the balance will be transferred to the undistributed profit.

The cash dividends distributed by the Company are denominated and declared in RMB, and are payable in RMB to A-share holders and in HKD or USD to H-share holders.

The Board of Directors has agreed to appoint Tricor Investor Services Limited as the agent of the Company to handle the distribution of dividends to H-share holders. The Board of Directors has agreed, upon approval of the Profit Distribution Proposal for the First Three Quarters OF 2026 by the EGM, to authorize the Company's Mr. Ye Jiaxing (Vice President and Secretary to the Board of Directors) and Mr.

Peng Puxin (either of whom has the right of signature) to execute the matters related to dividend distribution, sign the legal documents related to dividend distribution and handle all relevant matters on behalf of the Company.

The profit distribution plan is subject to consideration and approval at the Fifth Extraordinary General Meeting of 2026 of the Company.

Withholding and remitting the enterprise income tax for overseas non-resident enterprise shareholders

According to the Circular of the State Administration of Taxation on Issues Concerning Withholding and Remitting the Enterprise Income Tax on Dividends Paid by Chinese Resident Enterprises to H-share Holders Which Are Overseas Non-Resident Enterprises (GSH [2008] No. 897), where a Chinese resident enterprise distributes dividends for the year of 2008 or any year thereafter to its H-share holders which are overseas non-resident enterprises, it shall withhold the enterprise income tax thereon at the uniform rate of 10%. Therefore, when the Company distributes dividends for the first three quarters of 2026 to its shareholders who are overseas non-resident enterprises listed on the H-share register, it is obliged to withhold the enterprise income tax at a rate of 10%. After receiving the dividends, a non-resident enterprise shareholder may, by itself or through an authorized agent or withholding agent, submit an application to the competent tax authority for enjoying any treatment under a relevant tax agreement (arrangement), and provide proof that it is an actual beneficial owner satisfying the requirements of the tax agreement (arrangement). If the application is justified upon verification, the competent tax authority shall refund the difference between the tax paid and the tax payable calculated at the tax rate under the tax agreement (arrangement).

Withholding and remitting individual income tax for overseas individual shareholders

According to the Circular on Some Policy Questions Concerning Individual Income Tax (CSZ [1994] No. 020) issued by the Ministry of Finance and the State Administration of Taxation on 13 May 1994, overseas individuals are exempted from the individual income tax for the dividends and bonuses received from foreign-invested enterprises. When distributing dividends for the first three quarters of 2026 to its shareholders who are foreign individuals listed on the H-share register, the Company, as a foreign-invested enterprise, will not withhold individual income tax of such shareholders.

Withholding income tax for Shanghai Stock Connect investors

For HKEX investors (including enterprises and individuals) (“Shanghai Stock Connect Investors”) who invest in the Company’s A shares listed on the Shanghai Stock Exchange, dividend for the first three quarters will be paid in RMB by the Company through China Securities Depository & Clearing Corporation Limited Shanghai Branch to the accounts of the nominal A-shareholders. The Company withholds income tax at a tax rate of 10% and makes a withholding declaration to the competent tax authority. For Shanghai Stock Connect investors who are tax residents of other countries and subject to

an income tax rate for cash dividends of lower than 10% pursuant to the tax agreement signed between their home country and China, enterprises or individuals can, by themselves or by entrusting a withholding agent, apply to the competent tax authority for enjoying any treatment under a relevant tax agreement. After examination and verification, the competent tax authority shall refund the tax on the basis of the difference between the amount levied and the amount of tax payable calculated according to the tax rate under a tax agreement.

Withholding income tax for Hong Kong Stock Connect investors

In accordance with the Notice on Taxation Policies concerning the Pilot Program of an Interconnection Mechanism for Transaction in the Shanghai and Hong Kong Stock Markets (CS [2014] No. 81) implemented on 17 November 2014:

- for dividends received by mainland individual investors from investing in the Company's H shares through Shanghai-Hong Kong Stock Connect, the Company is obliged to withhold personal income tax at a tax rate of 20%; for dividends received by mainland securities investment funds from investing in the Company's H shares through the Shanghai-Hong Kong Stock Connect, individual income tax shall be calculated in accordance with the above requirements; and
- for dividends received by mainland enterprise investors from investing in the Company's H shares through the Shanghai-Hong Kong Stock Connect, the Company does not withhold tax on dividends, and the tax payable shall be declared and paid by such enterprises on their own.

In accordance with the Notice on Taxation Policies concerning the Pilot Program of an Interconnection Mechanism for Transactions in the Shenzhen and Hong Kong Stock Markets (CS [2016] No. 127) implemented on 5 December 2016,

- for dividends received by mainland individual investors from investing in the Company's H shares through Shenzhen-Hong Kong Stock Connect, the Company is obliged to withhold personal income tax at a tax rate of 20%; for dividends received by mainland securities investment funds from investing in the Company's H shares through the Shenzhen-Hong Kong Stock Connect, individual income tax shall be calculated in accordance with the above requirements; and
- for dividends received by mainland enterprise investors from investing in the Company's H shares through the Shenzhen-Hong Kong Stock Connect, the Company does not withhold tax on dividends, and the tax payable shall be declared and paid by such enterprises on their own.

For any questions about the above arrangements, H-share holders of the Company may consult their tax advisers about the impact of taxation of China and Hong Kong and other countries (regions) resulted from holding and selling the H shares of the Company.

Closure of H-Share Register

In order to determine the list of H-share holders who are entitled to receive the dividend for the first three quarters ended 30 September 2026, the H-share Register of Members will be closed from Tuesday, 24 November 2026 to Wednesday, 25 November 2026 (both days inclusive), during which period no transfer of H shares will be registered. The H-share holders who are listed on the H-share Register of Member on Wednesday, 25 November 2026 will be entitled to receive the Dividend.

In order to qualify for the dividend, H-share holders of the Company whose transfers have not been registered shall lodge all transfer documents together with the relevant share certificates with the office of the Company's H-share registrar in Hong Kong, Tricor Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong, before 4:30 p.m. on Monday, 23 November 2026 for registration.

The dividend for the first three quarters ended 30 September 2026 will be paid by the receiving agent on Thursday, 31 December 2026 to the H-share holders

An announcement regarding the details of payment of the dividend for the first three quarters will to A Shareholders and relevant matters will be published on the website of the Shanghai Stock Exchange (www.sse.com.cn).

IV. Quarterly financial statements

(1) Type of auditor opinions

☐ Applicable ☒ Not applicable

(2) Financial statements

CONSOLIDATED BALANCE SHEET

30 September 2026

Prepared by: HUAXIN BUILDING MATERIALS GROUP CO., LTD.

Unit: Yuan Currency: RMB Type of Audit: Unaudited

Items	30 September 2026	31 December 2025
Current assets:		
Cash and bank balances	8,826,626,053	8,534,683,464
Financial assets held for trading	1,003,151,868	1,660,727
Notes receivable	153,292,480	618,259,255
Accounts receivable	3,938,343,387	3,203,781,601
Receivables financing	301,505,877	488,921,677
Prepayments	960,976,302	382,881,818
Other receivables	1,217,031,919	784,090,473
Inventories	4,325,241,978	3,530,231,399
Non-current assets due within one year	31,000,000	40,000,000
Other current assets	804,297,407	825,399,926
Total current assets	21,561,467,271	18,409,910,340
Non-current assets:		
Long-term receivables	43,416,978	27,291,183
Long-term equity investments	597,021,776	588,300,772
Other equity investments	1,167,204,519	1,169,235,616
Other non-current financial assets	35,567,076	40,984,749
Fixed assets	29,887,032,156	31,711,408,367
Construction in progress	5,166,613,437	3,457,360,696
Right-of-use assets	1,139,469,637	1,262,445,427
Intangible assets	16,358,456,850	16,773,346,650
Development expenditures	57,156,324	52,906,198
Goodwill	4,435,638,165	4,353,990,320
Long-term prepaid expenses	972,975,627	1,019,261,783
Deferred tax assets	1,042,926,870	752,940,769
Other non-current assets	1,163,046,825	1,453,712,611
Total non-current assets	62,066,526,240	62,663,185,141
Total assets	83,627,993,511	81,073,095,481

Current liabilities:		
Short-term borrowings	626,019,650	568,934,645
Notes payable	794,493,349	653,818,101
Accounts payable	8,085,153,798	8,168,201,333
Contract liabilities	1,685,734,691	1,295,767,010
Employee benefits payable	253,846,935	294,664,668
Taxes and surcharges payable	1,467,142,237	1,306,360,135
Other payables	1,766,973,505	1,159,082,004
Current portion of non-current liabilities	5,312,594,976	5,432,376,523
Other current liabilities	89,943,989	75,251,827
Total current liabilities	20,081,903,130	18,954,456,246
Non-current liabilities:		
Long-term borrowings	13,334,858,096	13,215,254,559
Bonds payable	4,840,619,560	5,243,954,003
Lease liabilities	811,787,304	948,824,367
Long-term payables	955,716,223	1,089,119,472
Long-term employee benefits payable	74,530,569	59,088,240
Provisions	1,374,965,202	1,320,989,931
Deferred income	270,331,776	250,971,380
Deferred tax liabilities	2,382,069,670	2,491,502,397
Other non-current liabilities	99,693,000	99,693,000
Total non-current liabilities	24,144,571,400	24,719,397,349
Total liabilities	44,226,474,530	43,673,853,595
Equity:		
Share capital	2,078,995,649	2,078,995,649
Capital reserves	1,567,829,231	1,584,045,224
Less: Treasury shares	87,674,095	98,083,202
Accumulated other comprehensive income	-8,542,823	115,309,695
Specialized reserves	68,338,122	60,561,207
Surplus reserves	1,111,880,257	1,111,880,257
Unappropriated profit	29,598,402,525	27,208,717,454
Total equity attributable to owners of the parent company	34,329,228,866	32,061,426,284
Non-controlling interests	5,072,290,115	5,337,815,602
Total equity	39,401,518,981	37,399,241,886
Total liabilities and equity	83,627,993,511	81,073,095,481

Legal representative: Li Yeqing Financial controller: Chen Qian Accounting supervisor: Wu Qiaoli

CONSOLIDATED INCOME STATEMENT

January to September 2026

Prepared by: HUAXIN BUILDING MATERIALS GROUP CO., LTD.

Unit: Yuan Currency: RMB Type of Audit: Unaudited

Items	The first three quarters of 2026 (January to September)	The first three quarters of 2025 (January to September)
I. Total revenue	29,689,516,174	25,032,890,159
Including: Revenue	29,689,516,174	25,032,890,159
II. Total operating costs	24,784,665,648	21,657,964,239
Including: Cost of sales	20,257,693,545	17,648,331,281
Taxes and surcharges	658,029,904	660,213,468
Selling expenses	1,465,674,493	1,188,084,196
Administrative expenses	1,756,852,270	1,492,847,791
Research and development expenses	107,556,448	107,683,606
Finance costs	538,858,988	560,803,897
Including: Interest expenses	538,076,103	548,852,583
Interest income	243,047,925	153,081,507
Add: Other income	87,644,463	113,444,777
Investment income (losses are shown as “-”)	17,034,623	21,892,425
Including: Income from investments in associates and joint ventures	9,487,301	23,329,611
Losses (gains) from changes in fair value (losses are shown as “-”)	-5,417,673	-2,384,298
Credit impairment losses (losses are shown as “-”)	-38,261,895	-28,744,730
Impairment losses of assets (losses are shown as “-”)	5,216,074	-9,288,450
Gains (Losses) on disposal of non-current assets (losses are shown as “-”)	185,619,009	15,599,546
III. Operating profit (losses are shown as “-”)	5,156,685,127	3,485,445,190
Add: Non-operating income	15,608,879	10,605,546
Less: Non-operating expenses	91,959,416	47,111,739
IV. Profit before tax (losses are shown as “-”)	5,080,334,590	3,448,938,997
Less: Income tax expenses	1,443,156,310	943,854,547
V. Net profit (net losses are shown as “-”)	3,637,178,280	2,505,084,450
(I) Classified by the continuity of operations		
1. Net profit from continuing operations (net losses are shown as “-”)	3,637,178,280	2,505,084,450
2. Net profit from discontinued operations (net losses are shown as “-”)	—	—

(II) Classified by attribution of ownership		
1. Net profit attributable to owners of the parent company	2,826,274,157	2,003,800,231
2. Net profit attributable to non-controlling interests (net losses are shown as “-”)	810,904,123	501,284,219
VI. Other comprehensive income, net of tax	-146,716,605	284,037,141
(I) Other comprehensive income, net of tax, attributable to owners of the parent company	-123,852,518	204,017,243
1. Other comprehensive income that cannot be reclassified into profit or loss	-1,523,323	8,323,168
(1) Remeasurement of changes in defined benefit plans	-	-
(2) other comprehensive income that cannot be transferred to profit or loss under the equity method	-	-
(3) Change in the fair value of other equity investment instruments	-1,523,323	8,323,168
(4) changes in fair value of the enterprise’s own credit risk	—	—
2. Other comprehensive income to be reclassified into profit or loss	-122,329,195	195,694,075
(1) other comprehensive income available for profit or loss under the equity method	—	-
(2) changes in fair value of other debt investments	—	-
(3) reclassification of financial assets to other comprehensive income	—	-
(4) provision for credit impairment of other credit investments	—	-
(5) cash flow hedge reserve	-	-18,454,155
(6) Exchange differences on translation of financial statements denominated in foreign currencies	-122,329,195	214,148,230
(7) Other	—	-
(II) Other comprehensive income, net of tax, attributable to non-controlling interests	-22,864,087	80,019,898
VII. Total comprehensive income	3,490,461,675	2,789,121,591
(I) Total comprehensive income attributable to owners of the parent company	2,702,421,639	2,207,817,474
(II) Total comprehensive income attributable to non-controlling interests	788,040,036	581,304,117
VIII. Earnings per share		
(I) Basic earnings per share (RMB/share)	1.38	0.97
(II) Diluted earnings per share (RMB/share)	1.32	0.92

The net profit realized by the parties being absorbed prior to the business combinations under common control was RMB nil during the Reporting Period and RMB nil for the previous corresponding period.

Legal representative: Li Yeqing Financial controller: Chen Qian Accounting supervisor: Wu Qiaoli

CONSOLIDATED CASH FLOW STATEMENT

January to September 2026

Prepared by: HUAXIN BUILDING MATERIALS GROUP CO., LTD.

Unit: Yuan Currency: RMB Type of Audit: Unaudited

Items	The first three quarters of 2026 (January to September)	The first three quarters of 2025 (January to September)
I. Cash flows from operating activities:		
Cash receipts from sale of goods or rendering of services	27,495,015,569	22,041,224,673
Receipts of tax refunds	43,446,367	50,556,458
Other cash receipts relating operating activities	833,543,736	721,974,734
Total of cash inflows from operating activities	28,372,005,672	22,813,755,865
Cash payments for goods purchased and services	15,329,952,408	13,211,039,713
Cash payments to and on behalf of employees	2,571,636,321	2,251,749,302
Payments of all types of taxes and surcharges	3,457,337,861	2,916,802,349
Other cash payments relating to operating activities	2,100,855,025	1,206,685,863
Total cash outflows from operating activities	23,459,781,615	19,586,277,227
Net cash flows from operating activities	4,912,224,057	3,227,478,638
II. Cash flows from investing activities:		
Cash receipts from returns of investments	639,768,921	710,000,000
Cash receipts from returns on investments	5,309,973	3,820,739
Net cash receipts from disposal of fixed assets, intangible assets and other long-term assets	564,683,105	431,997,360
Net cash receipts from disposal of subsidiaries and other business units	10,000	-
Other cash receipts relating to investing activities	21,600,000	211,042,257
Total cash inflows from investing activities	1,231,371,999	1,356,860,356
Cash payments to acquire fixed assets, intangible assets and other long-term assets	1,778,152,166	1,824,957,380
Cash payments for investments	1,910,768,116	810,450,000
Net cash payments for acquisition of subsidiaries and other business units	10,000	5,680,535,824
Other cash payments relating to investing activities	84,915,660	-
Total cash outflows from investing activities	3,773,845,942	8,315,943,204

Net cash flows from investing activities	-2,542,473,943	-6,959,082,848
III. Cash flows from financing activities:		
Cash receipts from borrowings	3,417,844,563	10,556,959,385
Other cash receipts relating to financing activities	25,759,241	568,757,144
Total of cash inflows from financing activities	3,443,603,804	11,125,716,529
Cash repayment for debts	3,573,174,991	5,229,433,236
Cash repayment for distribution of dividends or profits or settlement interest expenses	2,082,093,766	1,874,413,315
Other cash payments relating to financing activities	513,085,072	246,891,929
Total cash outflows from financing activities	6,168,353,829	7,350,738,480
Net cash flows from financing activities	-2,724,750,025	3,774,978,049
IV. EFFECT OF EXCHANGE RATE CHANGES ON CASH AND CASH EQUIVALENTS	-66,646,315	-82,781,150
V. Net increase in cash and cash equivalents	-421,646,226	-39,407,311
Add: Cash and cash equivalents at beginning of the year	6,826,727,134	6,219,040,331
VI. CASH AND CASH EQUIVALENTS AT THE END OF THE PERIOD	6,405,080,909	6,179,633,020

Legal representative: Li Yeqing Financial controller: Chen Qian Accounting supervisor: Wu Qiaoli

Relevant information about the financial statements at the beginning of the year for the initial application of new Accounting Standard adjustments since 2026

☐ Applicable ☒ Not applicable

V. REVIEW OF UNAUDITED THIRD QUARTERLY RESULTS

The Company has set up the audit committee of the Company (the “Audit Committee”). The terms of reference adopted by the Audit Committee complied with all the applicable code provisions set out in Appendix C1 to the Listing Rules. The Audit Committee is responsible for the review and supervision of financial reporting procedures, risk management and the internal control systems of the Group as well as the giving of advice and recommendations to the Board. The quarterly results for the nine months ended 30 September 2026 as disclosed in this announcement have been reviewed by the Audit Committee.

VI. CORPORATE GOVERNANCE CODE

The Company has complied with the principles and code provisions set out in the Corporate Governance Code contained in Appendix C1 of the Listing Rules of the Stock Exchange during the Reporting Period.

By Order of the Board
HUAXIN BUILDING MATERIALS GROUP CO., LTD.
Xu Yongmo
Chairman

Wuhan City, Hubei Province, the PRC

30 October 2026

As at the date of this announcement, the Board of Directors comprises Mr. Li Yeqing (President), as executive Director; Mr. Xu Yongmo (Chairman), Mr. Martin Kriegner, Mr. Olivier Milhaud, Ms. Tan Then Hwee and Mr. Ming Jinhua, as non-executive Directors; Mr. Wong Kun Kau, Mr. Zhang Jiping and Mr. Jiang Hong, as independent non-executive Directors.

** For identification purpose only*