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FORTUNE ORIGIN INTERNATIONAL CAPITAL (HOLDINGS) LIMITED
(Incorporated in the British Virgin Island with limited liability)

LFG Investment Holdings Limited
LFG 投資控股有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 3938)

JOINT ANNOUNCEMENT

POSSIBLE MANDATORY UNCONDITIONAL CASH OFFERS BY OCTAL CAPITAL LIMITED AND GRAND FIRE SECURITIES LIMITED FOR AND ON BEHALF OF THE OFFEROR TO ACQUIRE ALL THE ISSUED SHARES OF LFG INVESTMENT HOLDINGS LIMITED (OTHER THAN THOSE ALREADY OWNED AND/OR AGREED TO BE ACQUIRED BY IT AND THE OFFEROR CONCERT PARTIES) AND THE CANCELLATION OF ALL OUTSTANDING OPTIONS OF LFG INVESTMENT HOLDINGS LIMITED (1) EXTENSION OF LONG STOP DATE OF THE SHARE PURCHASE AGREEMENT; (2) FURTHER DELAY IN DESPATCH OF COMPOSITE DOCUMENT; AND (3) MONTHLY UPDATE

Financial adviser to the Offeror

八方金融有限公司
OCTAL Capital Limited

References are made to (i) the announcement jointly issued by the Offeror and the Company dated 9 January 2026 in relation to, among others, the Share Purchase Agreement and the Offers (the "**Joint Announcement**"); (ii) the announcement jointly issued by the Offeror and the Company dated 29 January 2026 in relation to, among others, the delay in despatch of the Composite Document (the "**Delay Announcement**"); (iii) the joint announcements dated 17 March 2026, 17 April 2026, 15 May 2026 and 15 June 2026 issued by the Offeror and the Company in relation to monthly update on the Offers (collectively, "**Monthly Announcements**"); (iv) the announcements jointly issued by the Offeror and the Company dated 30 June 2026, 30 July 2026, 31 August 2026 and 30 September 2026 respectively in relation to, among others, (1) extension of Long Stop Date of the Share Purchase Agreement; and (2) further delay in despatch of Composite Document (the "**Extension Announcements**", together with the Joint Announcement, Delay Announcement and the Monthly Announcements, the "**Joint Announcements**"); and (v) the announcement dated 17 June 2026 in relation to the appointment of Independent Financial Adviser. Unless otherwise stated, terms used in this joint announcement shall have the same meanings as those defined in the Joint Announcements.

(1) EXTENSION OF LONG STOP DATE OF THE SHARE PURCHASE AGREEMENT

As disclosed in the Joint Announcement, Completion is conditional upon the fulfillment or waiver (if applicable) of the Conditions. If any of the Conditions is not satisfied or waived (if applicable) on or before 30 June 2026 (or such later date as the Offeror and the Seller may agree in writing) (the "**Long Stop Date**"), the Share Purchase Agreement shall automatically terminate with immediate effect.

As stated in the announcement dated 30 September 2026, the Offeror and the Seller entered into an extension letter on 30 September 2026 to extend the Long Stop Date to 31 October 2026 (or such later date as the Offeror and the Seller may agree in writing) (the "**Extended Long Stop Date**").

As at the date of this joint announcement, none of the Conditions has been satisfied and/or waived. The Offeror and the Company are in the course of fulfilling the Conditions to the Share Purchase Agreement, in particular, the obtaining of the approval from the SFC by the Offeror and the Main Subsidiaries of the Company for the change of the controlling shareholders for licensed corporations (the "**Application**"). As at the date of this joint announcement, the Offeror and the Main Subsidiaries are in the process of obtaining the SFC's approval on the Application.

As additional time is required for the fulfilment or waiver (if applicable) of the Conditions, the Company is advised by the Offeror and the Seller that they have entered into an extension letter on 30 October 2026 to further extend the Extended Long Stop Date to 30 November 2026 (or such later date as the Offeror and the Seller may agree in writing).

Save for aforementioned, all other terms and conditions of the Share Purchase Agreement shall remain unchanged and continue in full force and effect.

Further announcement(s) will be made jointly by the Offeror and the Company in relation to the latest status of the Conditions as and when appropriate.

(2) FURTHER DELAY IN DESPATCH OF COMPOSITE DOCUMENT

As stated in the announcement dated 30 September 2026, the Company made an application to the Executive under Note 2 to Rule 8.2 of the Takeovers Code for the Executive's consent to extend the date of despatch of the Composite Document to the earlier of (1) the date which is 7 days from the Completion Date; and (2) 9 November 2026, and the Executive granted its consent for such extension.

In light of the further extension of the Long Stop Date to 30 November 2026, it is anticipated that Composite Document will not be despatched by 9 November 2026. Accordingly, an application has been made by the Offeror and the Company to the Executive pursuant to Note 2 to Rule 8.2 of the Takeovers Code to further extend the latest date for the despatch of the Composite Document to the earlier of (1) the date which is 7 days from the Completion Date and (2) 8 December 2026. The Executive has granted its consent for such extension.

Further announcement(s) will be made jointly by the Offeror and the Company in relation to the despatch of the Composite Document as and when appropriate.

WARNING

Independent Shareholders, Optionholders and potential investors of the Company should note that the Offers will only be made if Completion takes place. As Completion is subject to the satisfaction of the Conditions, it may or may not take place and the Offers may or may not proceed.

Independent Shareholders, Optionholders and potential investors are advised to exercise extreme caution when dealing in the securities of the Company, and if they are in any doubt about their position, they should consult their professional advisers. This joint announcement is made in compliance with the Takeovers Code for the purpose of, among other things, informing the Independent Shareholders, the Optionholders and potential investors of the Company of the Offers to be made. The Directors make no recommendation as to the fairness or reasonableness of the Offers or as to the acceptance of the Offers in this joint announcement.

By order of the board of
Fortune Origin International Capital (Holdings) Limited
Chan Siu Yeung
Director

By order of the Board
LFG Investment Holdings Limited
Mui Ho Cheung Gary
Chairman, Chief Executive Officer and Executive Director

Hong Kong, 30 October 2026

As at the date of this joint announcement, Mr. Chan Siu Yeung is the sole director of the Offeror.

The sole director of the Offeror accepts full responsibility for the accuracy of the information contained in this joint announcement (other than the information relating to the Group and the Seller) and confirms, having made all reasonable enquiries, that to the best of his knowledge, opinions expressed in this joint announcement (other than those expressed by the Directors) have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement, the omission of which would make any statement in this joint announcement misleading.

As at the date of this joint announcement, the Board of the Company comprises Mr. Mui Ho Cheung Gary, Mr. Liu Chi Wai, Mr. Ng Siu Hin Stanley, Ms. Ho Sze Man Kristie and Mr. Tang Chun Fai Billy as executive Directors; and Ms. Lim Yan Xin Reina, Mr. Poon Lai Yin Michael and Dr. Wong Ho Ki as independent non-executive Directors.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this joint announcement (other than the information relating to the Offeror and the Offeror Concert Parties except for Seller) and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this joint announcement (other than those expressed by the sole director of the Offeror) have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement, the omission of which would make any statement in this joint announcement misleading.

This joint announcement is published in English and in Chinese. In case of any inconsistency between the English version and the Chinese version, the English version prevails.