

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities.

*The securities referred to herein have not been, and will not be, registered under the U.S. Securities Act of 1933, as amended (the “**Securities Act**”), or the securities laws of any state of the United States or other jurisdiction and the securities may not be offered or sold into or within the United States or to, or for the account or benefit of, U.S. persons (as defined in Regulation S under the Securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and applicable state or local securities laws.*

**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



MTR CORPORATION LIMITED

香港鐵路有限公司

(incorporated in Hong Kong under the Companies Ordinance with limited liability)

(“MTRCL”)

(Stock Code: 66)

and

MTR CORPORATION (C.I.) LIMITED

(a company with limited liability organised under the laws of the Cayman Islands)

US\$25,000,000,000 Debt Issuance Programme (the “Programme**”)**

(Unconditionally and irrevocably guaranteed by MTRCL)

Arranger

HSBC

Dealers

Agricultural Bank of China Limited Hong Kong Branch

ANZ

Bank of Communications

BNP PARIBAS

BofA Securities

China International Capital Corporation

Citigroup

Deutsche Bank

HSBC

J.P. Morgan

Morgan Stanley

SMBC Nikko

UBS

ABC International

Bank of China (Hong Kong)

Barclays

BOCI Asia

China Construction Bank (Asia)

CITIC Securities

Crédit Agricole CIB

Goldman Sachs (Asia) L.L.C.

ICBC (Asia)

Mizuho

MUFG

Standard Chartered Bank

United Overseas Bank

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the Programme for 12 months after 30 October 2026 under which notes may be issued by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the offering circular dated 30 October 2026 and such listing of the Programme is expected to become effective on 2 November 2026.

Hong Kong, 30 October 2026

As at the date of this announcement:

Members of the Board of MTRCL: Dr Jacob Kam Chak-pui (Chairman)**, Jeny Yeung Mei-chun (Chief Executive Officer), Andrew Clifford Winawer Brandler*, Dr Bunny Chan Chung-bun*, Cheng Yan-kee*, Mary Huen Wai-yi*, Hui Siu-wai*, Ayesha Macpherson Lau*, Professor Sunny Lee Wai-kwong*, Jimmy Ng Wing-ka*, Susanna Shen Shuk-ching*, Sandy Wong Hang-yee*, Adrian Wong Koon-man*, Professor Anna Wong Wai-kwan*, Michael Wong Yick-kam*, Christopher Hui Ching-yu (Secretary for Financial Services and the Treasury)**, Secretary for Transport and Logistics (Mable Chan)**, Permanent Secretary for Development (Works) (Ricky Lau Chun-kit)** and Commissioner for Transport (Winnie Tse Wing-yee)**

Members of the Executive Directorate of MTRCL: Jeny Yeung Mei-chun, David Tang Chi-fai, Margaret Cheng Wai-ching, Linda Choy Siu-min, Carl Michael Devlin, Michael George Fitzgerald, Wilson Kwong Wing-tsuen, Gillian Elizabeth Meller and Sammy Wong Kwan-wai

* *independent non-executive Director*

** *non-executive Director*

Members of the Board of MTR Corporation (C.I.) Limited: Michael George Fitzgerald, Gillian Elizabeth Meller and Dr Lee Guo Chun