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*(A joint stock company incorporated in the People's Republic of China with limited liability under the Chinese corporate name 华泰证券股份有限公司 and carrying on business in Hong Kong as HTSC)*  
**(Stock Code: 6886)**

## **THIRD QUARTERLY REPORT OF 2026**

The Board of Directors of the Company is pleased to announce the unaudited financial information of the Company and its subsidiaries for the third quarter ended September 30, 2026, prepared in accordance with the China Accounting Standards for Business Enterprises. This announcement is made pursuant to the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong) and Rules 13.09(2) and 13.10B of the Listing Rules.

This announcement contains the Chinese original version and English translation of the “Huatai Securities Co., Ltd. Third Quarterly Report of 2026” as published on the website of the Shanghai Stock Exchange, and is provided for your reference only. In case of discrepancy between the Chinese version and the English version, the Chinese version shall prevail.

### **DEFINITIONS**

In this announcement, the following expressions have the meanings set out below unless the context otherwise requires.

|                                 |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           |
|---------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| “Board” or “Board of Directors” | the board of directors of the Company                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |
| “Company”                       | a joint stock company incorporated in the People's Republic of China with limited liability under the corporate name 华泰证券股份有限公司 (Huatai Securities Co., Ltd.), converted from our predecessor 华泰证券有限责任公司 (Huatai Securities Limited Liability Company) on December 7, 2007, carrying on business in Hong Kong as “HTSC”, and was registered as a registered non-Hong Kong company under Part 16 of the Companies Ordinance under the Chinese approved name of “華泰六八八六股份有限公司” and English name of “Huatai Securities Co., Ltd.”; the H Shares of which have been listed on the main board of The Stock Exchange of Hong Kong Limited since June 1, 2015 (Stock Code: 6886); the A Shares of which have been listed on the Shanghai Stock Exchange since February 26, 2010 (Stock Code: 601688); the global depository receipts of which have been listed on the London Stock Exchange plc since June 2019 (Symbol: HTSC), unless the context otherwise requires, including its predecessor |

|                    |                                                                                                                                             |
|--------------------|---------------------------------------------------------------------------------------------------------------------------------------------|
| “Director(s)”      | the director(s) of the Company                                                                                                              |
| “Hong Kong”        | the Hong Kong Special Administrative Region of the PRC                                                                                      |
| “Listing Rules”    | the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited                                                    |
| “PRC” or “State”   | the People’s Republic of China (excluding, for the purpose of this announcement, Hong Kong, Macau Special Administrative Region and Taiwan) |
| “RMB”              | Renminbi, the lawful currency of the PRC, the basic unit of which is “yuan”                                                                 |
| “Reporting Period” | July 1, 2026 to September 30, 2026                                                                                                          |
| “%”                | per cent.                                                                                                                                   |

By order of the Board  
**Zhang Hui**  
*Joint Company Secretary*

Jiangsu, the PRC, October 30, 2026

*As at the date of this announcement, the Board comprises Mr. Wang Huiqing, Mr. Zhou Yi and Ms. Wang Ying as executive Directors; Mr. Ding Feng, Ms. Yu Lanying, Mr. Ke Xiang, Mr. Jin Yongfu and Mr. Chen Jianwei as non-executive Directors; and Mr. Wang Quansheng, Mr. Peng Bing, Mr. Wang Bing, Mr. Lo Kin Wing Terry and Mr. Ye Jinqiang as independent non-executive Directors.*

**HUATAI SECURITIES CO., LTD.  
THIRD QUARTERLY REPORT OF 2026**

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The Board and all Directors of the Company warrant that this announcement contains no false record, misleading statement or material omission, and assume legal liabilities to the authenticity, accuracy and completeness of the information contained herein.

## **IMPORTANT NOTICE**

The Board, Directors and senior management of the Company warrant that the information in this quarterly report is true, accurate, complete and contains no false record, misleading statement or material omission, and assume individual and joint legal liabilities to the information contained herein.

The person in charge of the Company, person in charge of accounting, and person in charge of the accounting office of the Company (head of accounting department), hereby guarantee that the financial information contained in this quarterly report is true, accurate and complete.

Whether the third quarterly financial statements have been audited

☐ Yes    ☒ No

# I. KEY FINANCIAL DATA

## (I) Key Accounting Data and Financial Indicators

Unit: Yuan Currency: RMB

| Items                                                                                                     | The Reporting Period | Change for the Reporting Period as compared to the corresponding period of the previous year (%) | Beginning of the year to the end of the Reporting Period | Change for the beginning of the year to the end of the Reporting Period as compared to the corresponding period of the previous year (%) |
|-----------------------------------------------------------------------------------------------------------|----------------------|--------------------------------------------------------------------------------------------------|----------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------|
|                                                                                                           |                      |                                                                                                  |                                                          |                                                                                                                                          |
| Operating revenue                                                                                         | 8,089,769,849.35     | -25.84                                                                                           | 31,747,762,574.95                                        | 17.03                                                                                                                                    |
| Total profit                                                                                              | 3,939,659,100.39     | -34.21                                                                                           | 17,711,867,870.37                                        | 22.04                                                                                                                                    |
| Net profit attributable to the shareholders of the listed Company                                         | 3,349,258,552.96     | -35.38                                                                                           | 15,040,797,529.28                                        | 18.13                                                                                                                                    |
| Net profit attributable to the shareholders of the listed Company excluding non-recurring gains or losses | 3,338,716,124.47     | -35.59                                                                                           | 15,040,997,041.53                                        | 19.00                                                                                                                                    |
| Net cash flow generated from operating activities                                                         | N/A                  | N/A                                                                                              | 75,746,061,249.15                                        | 618.76                                                                                                                                   |
| Basic earnings per share (RMB/share)                                                                      | 0.35                 | -36.36                                                                                           | 1.60                                                     | 18.52                                                                                                                                    |
| Diluted earnings per share (RMB/share)                                                                    | 0.31                 | -43.64                                                                                           | 1.50                                                     | 11.11                                                                                                                                    |
| Weighted average return on net assets (%)                                                                 | 1.75                 | Decreased by 1.16 percentage points                                                              | 8.08                                                     | Increased by 0.87 percentage point                                                                                                       |
|                                                                                                           |                      |                                                                                                  |                                                          |                                                                                                                                          |
|                                                                                                           |                      |                                                                                                  |                                                          | Change as of the end of the Reporting Period as compared to the end of the previous year (%)                                             |
|                                                                                                           |                      | As of the end of the Reporting Period                                                            | As of the end of the previous year                       |                                                                                                                                          |
| Total assets                                                                                              |                      | 1,248,671,550,177.33                                                                             | 1,077,347,555,872.09                                     | 15.90                                                                                                                                    |
| Owners' equity attributable to the shareholders of the listed Company                                     |                      | 217,216,868,132.58                                                                               | 206,939,469,710.96                                       | 4.97                                                                                                                                     |

Note: "Reporting Period" refers to the three-month period from the beginning of this quarter to the end of this quarter, the same below.

## (II) Net Capital and Risk Control Indicators of the Parent Company

*Unit: Yuan Currency: RMB*

| Items                                                                      | As of the end of the<br>Reporting Period | As of the end of the<br>previous year |
|----------------------------------------------------------------------------|------------------------------------------|---------------------------------------|
| Net capital                                                                | 110,192,998,837.14                       | 94,566,583,424.15                     |
| Net assets                                                                 | 182,328,054,853.99                       | 170,898,399,531.02                    |
| Risk coverage ratio (%)                                                    | 241.03                                   | 298.67                                |
| Net capital/net assets (%)                                                 | 60.44                                    | 55.33                                 |
| Net capital/liabilities (%)                                                | 19.48                                    | 18.97                                 |
| Net assets/liabilities (%)                                                 | 32.23                                    | 34.28                                 |
| Value of proprietary equity securities and derivatives/net capital (%)     | 48.51                                    | 56.81                                 |
| Value of proprietary non-equity securities and derivatives/net capital (%) | 298.53                                   | 305.53                                |
| Core net capital                                                           | 74,662,998,837.14                        | 67,206,583,424.15                     |
| Supplementary net capital                                                  | 35,530,000,000.00                        | 27,360,000,000.00                     |
| Total risk capital provision                                               | 45,716,884,192.55                        | 31,662,455,271.50                     |
| Total on-balance and off-balance assets                                    | 613,377,917,009.90                       | 552,110,567,717.29                    |
| Capital leverage ratio (%)                                                 | 13.16                                    | 13.27                                 |
| Liquidity coverage ratio (%)                                               | 166.67                                   | 190.37                                |
| Net stable funding ratio (%)                                               | 136.65                                   | 142.88                                |

Note: During the Reporting Period, main risk control indicators of the Company such as net capital were all in line with the regulatory requirements, and there were no such circumstances where the risk control indicators violated the pre-warning standards or were not in compliance with the provided standards.

### (III) Items and Amount of Non-recurring Gains or Losses

☒ Applicable    ☐ Not applicable

*Unit: Yuan Currency: RMB*

| <b>Items of non-recurring gains or losses</b>                                                                                                                                                                                                                                                 | <b>Amount for the period</b> | <b>Amount from the beginning of the year to the end of the Reporting Period</b> |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------|---------------------------------------------------------------------------------|
| Gains or losses on disposal of non-current assets, including the write-off of provision for asset impairment                                                                                                                                                                                  | -186,742.05                  | -495,707.22                                                                     |
| Government subsidies included in current profit or loss (other than government subsidies which are closely related to the Company's normal operations, meet the requirements of State policies, granted based on fixed standards, and have continuous impact on the Company's profit or loss) | 4,894,986.10                 | 7,867,687.73                                                                    |
| Other non-operating income and expenses apart from the aforesaid items                                                                                                                                                                                                                        | 8,775,588.79                 | -7,871,062.43                                                                   |
| Less: Effect of income tax                                                                                                                                                                                                                                                                    | -2,941,404.35                | 299,569.67                                                                      |
| Effect of minority interests (after tax)                                                                                                                                                                                                                                                      | —                            | —                                                                               |
| Total                                                                                                                                                                                                                                                                                         | 10,542,428.49                | -199,512.25                                                                     |

The Company shall explain the reasons for identification of items not illustrated in the Explanatory Announcement on Information Disclosure for Companies Offering Their Securities to the Public No. 1 – Non-recurring Gains or Losses as non-recurring gains or losses items with significant amount and classification of non-recurring gains or losses items illustrated in the Explanatory Announcement on Information Disclosure for Companies Offering Their Securities to the Public No. 1 – Non-recurring Gains or Losses as recurring gains or losses items.

☐ Applicable    ☒ Not applicable

#### (IV) Details and Reasons for Changes in Key Accounting Data and Financial Indicators

√ Applicable    □ Not applicable

| Items                                                                                                                                 | Change<br>percentage<br>(%) | Main reasons                                                      |
|---------------------------------------------------------------------------------------------------------------------------------------|-----------------------------|-------------------------------------------------------------------|
| Net cash flow generated from operating activities_from the beginning of the year to the end of the Reporting Period                   | 618.76                      | Due to the decrease in net increase in margin accounts receivable |
| Total profit_during the Reporting Period                                                                                              | -34.21                      | Due to the decrease in operating revenue                          |
| Net profit attributable to the shareholders of the listed Company_during the Reporting Period                                         | -35.38                      | Due to the decrease in operating revenue                          |
| Net profit attributable to the shareholders of the listed Company excluding non-recurring gains or losses_during the Reporting Period | -35.59                      | Due to the decrease in operating revenue                          |
| Basic earnings per share (RMB/share)_during the Reporting Period                                                                      | -36.36                      | Due to the decrease in operating revenue                          |
| Diluted earnings per share (RMB/share)_during the Reporting Period                                                                    | -43.64                      | Due to the decrease in operating revenue                          |

During the Reporting Period, items in balance sheet and income statement with change of over 30% are as follows:

*Unit: Yuan Currency: RMB*

| Balance sheet items                               | Balance as at the end of the period | Balance as at the end of the previous year | Change (%) | Reasons for change                                                                                                                    |
|---------------------------------------------------|-------------------------------------|--------------------------------------------|------------|---------------------------------------------------------------------------------------------------------------------------------------|
| Derivative financial assets                       | 17,811,475,364.17                   | 11,437,029,972.81                          | 55.74      | Mainly due to the change in the fair value of derivative instruments                                                                  |
| Receivables                                       | 25,581,066,819.33                   | 12,589,542,887.66                          | 103.19     | Mainly due to the increase in receivables from brokers, dealers and settlement amounts                                                |
| Other equity instrument investments               | 32,078,873,300.22                   | 14,613,478,289.91                          | 119.52     | Mainly due to the increase in investment scale                                                                                        |
| Construction in progress                          | 2,280,494,821.45                    | 1,722,199,978.94                           | 32.42      | Mainly due to the faster progress of infrastructure projects                                                                          |
| Financial assets sold under repurchase agreements | 220,808,071,108.95                  | 148,156,521,961.64                         | 49.04      | Mainly due to the increase in the scale of repurchases                                                                                |
| Funds payable to securities issuers               | 163,335,054.81                      | 59,891,927.31                              | 172.72     | Mainly due to the increase in funds payable to securities issuers                                                                     |
| Contract liabilities                              | 307,062,674.63                      | 223,153,447.55                             | 37.60      | Mainly due to the increase in advance receipts                                                                                        |
| Other liabilities                                 | 4,065,927,938.75                    | 2,013,764,349.84                           | 101.91     | Mainly due to the increase in dividends payable                                                                                       |
| Treasury shares                                   | –                                   | 7,102,000.00                               | -100.00    | Due to the fulfillment of the conditions for release from selling restrictions on restricted shares under the equity incentive scheme |
| Other comprehensive income                        | -990,981,392.22                     | 965,966,446.12                             | N/A        | Mainly due to the foreign currency translation differences and the change in fair value of other equity instrument investments        |

| <b>Income statement items</b>   | <b>Beginning of the year to the end of the Reporting Period (January to September)</b> | <b>Beginning of the previous year to the end of the reporting period in the previous year (January to September)</b> | <b>Change (%)</b> | <b>Reasons for change</b>                                                                  |
|---------------------------------|----------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------|-------------------|--------------------------------------------------------------------------------------------|
| Net fee and commission income   | 13,678,128,712.31                                                                      | 10,142,962,876.14                                                                                                    | 34.85             | Mainly due to the increase in fees from brokerage business and investment banking business |
| Other gains                     | 76,396,350.91                                                                          | 123,311,617.61                                                                                                       | -38.05            | Mainly due to the decrease in government subsidies                                         |
| Gains from change in fair value | 1,928,127,010.46                                                                       | -2,951,084,028.32                                                                                                    | N/A               | Mainly due to the change in the fair value of financial assets                             |
| Foreign exchange gains          | -3,090,452,469.99                                                                      | -169,810,397.96                                                                                                      | N/A               | Mainly due to the exchange rate fluctuations                                               |
| Gains from disposal of assets   | 495,707.22                                                                             | 3,728,756.40                                                                                                         | -86.71            | Mainly due to the disposal of non-current assets                                           |
| Credit impairment loss          | 165,609,796.32                                                                         | 298,431,233.17                                                                                                       | -44.51            | Mainly due to the decrease in impairment provisions                                        |
| Non-operating income            | 12,969,764.08                                                                          | 8,862,568.69                                                                                                         | 46.34             | Mainly due to the increase in non-operating income                                         |
| Non-operating expenses          | 21,233,101.60                                                                          | 10,577,546.08                                                                                                        | 100.74            | Mainly due to the increase in non-operating expenses                                       |
| Income tax expenses             | 2,659,712,212.42                                                                       | 1,792,291,222.48                                                                                                     | 48.40             | Mainly due to the increase in taxable income                                               |

## II. INFORMATION ON SHAREHOLDERS

### (I) Total Number of Shareholders of Ordinary Shares and Number of Shareholders of Preferred Shares with Voting Rights Restored and Shareholding of the Top Ten Shareholders

Unit: Share

| Total number of shareholders of ordinary shares as of the end of the Reporting Period                                             |                          | 219,426               | Total number of shareholders of preferred shares with voting rights restored as of the end of the Reporting Period (if any) |                                                       | –                                                    |                  |
|-----------------------------------------------------------------------------------------------------------------------------------|--------------------------|-----------------------|-----------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------|------------------------------------------------------|------------------|
| Shareholding of top ten shareholders (excluding lent shares by way of refinancing)                                                |                          |                       |                                                                                                                             |                                                       |                                                      |                  |
| Name of shareholder                                                                                                               | Nature of shareholder    | Number of shares held | Percentage (%)                                                                                                              | Number of shares held subject to selling restrictions | Pledged, marked or frozen shares<br>Status of shares | Number of shares |
| Jiangsu Guoxin Investment Group Limited                                                                                           | State-owned legal person | 1,373,481,636         | 15.22                                                                                                                       | –                                                     | Nil                                                  | –                |
| HKSCC Nominees Limited                                                                                                            | Foreign legal person     | 1,305,346,343         | 14.46                                                                                                                       | –                                                     | Nil                                                  | –                |
| Jiangsu Communications Holding Co., Ltd.                                                                                          | State-owned legal person | 489,065,418           | 5.42                                                                                                                        | –                                                     | Nil                                                  | –                |
| Govtor Capital Group Co., Ltd.                                                                                                    | State-owned legal person | 361,233,206           | 4.00                                                                                                                        | –                                                     | Nil                                                  | –                |
| Hong Kong Securities Clearing Company Limited                                                                                     | Foreign legal person     | 318,375,121           | 3.53                                                                                                                        | –                                                     | Nil                                                  | –                |
| Jiangsu SOHO Holdings Group Co., Ltd.                                                                                             | State-owned legal person | 235,926,188           | 2.61                                                                                                                        | –                                                     | Nil                                                  | –                |
| China Construction Bank Corporation – Guotai CSI All Share Securities Company Trading Index Securities Investment Open-ended Fund | Unknown                  | 194,144,113           | 2.15                                                                                                                        | –                                                     | Nil                                                  | –                |
| Jiangsu SOHO International Group Corp.                                                                                            | State-owned legal person | 139,839,367           | 1.55                                                                                                                        | –                                                     | Nil                                                  | –                |
| China Construction Bank Corporation – Huabao CSI All Share Securities Company Trading Index Securities Investment Open-ended Fund | Unknown                  | 116,972,348           | 1.30                                                                                                                        | –                                                     | Nil                                                  | –                |
| New China Life Insurance Company Ltd. – Participating – Individual Participating – 018L – FH002 Hu                                | Unknown                  | 84,263,729            | 0.93                                                                                                                        | –                                                     | Nil                                                  | –                |

**Shareholding of top ten shareholders not subject to selling restrictions (excluding lent shares by way of refinancing)**

| Name of shareholder                                                                                                                                                                                                             | Number of tradable shares held<br>not subject to selling restrictions                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           | Class and number of shares     |               |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------|---------------|
|                                                                                                                                                                                                                                 |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 | Class of shares                | Number        |
| Jiangsu Guoxin Investment Group Limited                                                                                                                                                                                         | 1,373,481,636                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   | Ordinary shares in RMB         | 1,271,072,836 |
|                                                                                                                                                                                                                                 |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 | Overseas listed foreign shares | 102,408,800   |
| HKSCC Nominees Limited                                                                                                                                                                                                          | 1,305,346,343                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   | Overseas listed foreign shares | 1,305,346,343 |
| Jiangsu Communications Holding Co., Ltd.                                                                                                                                                                                        | 489,065,418                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     | Ordinary shares in RMB         | 452,065,418   |
|                                                                                                                                                                                                                                 |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 | Overseas listed foreign shares | 37,000,000    |
| Govtor Capital Group Co., Ltd.                                                                                                                                                                                                  | 361,233,206                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     | Ordinary shares in RMB         | 346,028,006   |
|                                                                                                                                                                                                                                 |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 | Overseas listed foreign shares | 15,205,200    |
| Hong Kong Securities Clearing Company Limited                                                                                                                                                                                   | 318,375,121                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     | Ordinary shares in RMB         | 318,375,121   |
| Jiangsu SOHO Holdings Group Co., Ltd.                                                                                                                                                                                           | 235,926,188                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     | Ordinary shares in RMB         | 74,386,188    |
|                                                                                                                                                                                                                                 |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 | Overseas listed foreign shares | 161,540,000   |
| China Construction Bank Corporation –<br>Guotai CSI All Share Securities Company<br>Trading Index Securities Investment<br>Open-ended Fund                                                                                      | 194,144,113                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     | Ordinary shares in RMB         | 194,144,113   |
| Jiangsu SOHO International Group Corp.                                                                                                                                                                                          | 139,839,367                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     | Ordinary shares in RMB         | 44,703,567    |
|                                                                                                                                                                                                                                 |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 | Overseas listed foreign shares | 95,135,800    |
| China Construction Bank Corporation<br>– Huabao CSI All Share Securities<br>Company Trading Index Securities<br>Investment Open-ended Fund                                                                                      | 116,972,348                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     | Ordinary shares in RMB         | 116,972,348   |
| New China Life Insurance Company Ltd.<br>– Participating – Individual Participating<br>– 018L – FH002 Hu                                                                                                                        | 84,263,729                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      | Ordinary shares in RMB         | 84,263,729    |
| Description of the related party relationship<br>or action in concert among the above<br>shareholders                                                                                                                           | Jiangsu Guoxin Investment Group Limited, Jiangsu Communications Holding Co., Ltd., Govtor Capital Group Co., Ltd. and Jiangsu SOHO Holdings Group Co., Ltd. are actually controlled by the State-owned Assets Supervision and Administration Commission of Jiangsu Provincial Government. Jiangsu SOHO Holdings Group Co., Ltd. is a controlling shareholder of Jiangsu SOHO International Group Corp. Apart from the above, the Company is not aware of any related party relationship among other shareholders or whether such shareholders are parties acting in concert as specified in the Regulations on the Takeover of Listed Companies (《上市公司收購管理辦法》). |                                |               |
| Description of the participation of the<br>top ten shareholders and the top ten<br>shareholders not subject to selling<br>restrictions in the margin financing<br>and securities lending and refinancing<br>businesses (if any) | Nil.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            |                                |               |

*Notes:*

1. The class of shareholders of ordinary shares in RMB (A Shares) represents the class of accounts held by shareholders registered with Shanghai Branch of China Securities Depository and Clearing Corporation Limited.
2. Among shareholders of overseas listed foreign shares (H Shares) of the Company, shares of non-registered shareholders are held by HKSCC Nominees Limited on their behalf. As of the end of the Reporting Period, Jiangsu Guoxin Investment Group Limited, Jiangsu Communications Holding Co., Ltd., Govtor Capital Group Co., Ltd., Jiangsu SOHO Holdings Group Co., Ltd. and Jiangsu SOHO International Group Corp. held, via Stock Connect's Southbound Trading, 102,408,800, 37,000,000, 15,205,200, 161,540,000 and 95,135,800 H Shares of the Company, respectively, which are also being held by HKSCC Nominees Limited on their behalf. These shares are specifically listed separately at the time of the disclosure of this report; should such shares be included, the actual number of shares held by HKSCC Nominees Limited on their behalf would have been 1,716,636,143 shares, representing 19.02% of the total share capital of the Company.
3. Hong Kong Securities Clearing Company Limited is a nominal holder of A Shares of the Company held by the investors in Northbound Trading under Shanghai-Hong Kong Stock Connect.
4. Among the total number of shareholders of ordinary shares as of the end of the Reporting Period, the number of shareholders of A Shares amounted to 213,784 and the number of registered shareholders of H Shares amounted to 5,642.

Lent shares by way of refinancing of shareholders with shareholding of more than 5%, top ten shareholders and top ten shareholders of tradable shares not subject to selling restrictions

☐ Applicable    ☒ Not applicable

Changes in the top ten shareholders and top ten shareholders of tradable shares not subject to selling restrictions due to shares lent/returned by refinancing as compared to the previous period

☐ Applicable    ☒ Not applicable

### III. OTHER REMINDERS

Other important information about the Company's operating conditions during the Reporting Period which needs to be brought to the attention of investors

☒ Applicable    ☐ Not applicable

1. During the Reporting Period, Huatai Financial Holdings (Hong Kong) Limited, a wholly-owned subsidiary of Huatai International Financial Holdings Company Limited (a wholly-owned subsidiary of the Company) has obtained the qualification as one of the first batch of securities liquidity providers of five-year Chinese treasury bond futures from Hong Kong Futures Exchange Limited, and has become a participating institution in offshore RMB foreign exchange trading on the China Foreign Exchange Trade System.
2. During the Reporting Period, Nanjing Huatai Ruixing Investment Management Co., Ltd. and Nanjing Huatai Ruixing Investment Fund Management Partnership (Limited Partnership), both subsidiaries of Huatai Purple Gold Investment Co., Ltd. (a wholly-owned subsidiary of the Company), have completed the business deregistration.

### IV. QUARTERLY FINANCIAL STATEMENTS

#### (I) Type of Audit Opinions

☐ Applicable    ☒ Not applicable

## (II) Financial Statements

### Consolidated Balance Sheet

September 30, 2026

Prepared by: HUATAI SECURITIES CO., LTD.

*Unit: Yuan Currency: RMB Type of audit: Unaudited*

| Items                                                  | September 30, 2026 | December 31, 2025  |
|--------------------------------------------------------|--------------------|--------------------|
| <b>Assets:</b>                                         |                    |                    |
| Monetary capital                                       | 275,165,012,748.92 | 223,337,707,129.80 |
| Of which: Customer fund deposits                       | 209,096,856,818.69 | 175,644,151,904.04 |
| Clearing settlement funds                              | 59,135,277,867.30  | 54,440,703,032.35  |
| Of which: Settlement funds from customers              | 44,821,625,345.63  | 46,093,939,680.33  |
| Precious metal                                         | —                  | —                  |
| Placements with banks and other financial institutions | —                  | —                  |
| Margin accounts receivable                             | 189,937,947,260.66 | 186,014,824,515.55 |
| Derivative financial assets                            | 17,811,475,364.17  | 11,437,029,972.81  |
| Refundable deposits                                    | 57,215,129,643.98  | 49,391,626,569.53  |
| Receivables                                            | 25,581,066,819.33  | 12,589,542,887.66  |
| Receivables financing                                  | —                  | —                  |
| Contract assets                                        | —                  | —                  |
| Financial assets held under resale agreements          | 18,481,443,891.13  | 17,609,186,442.68  |
| Held-for-sale assets                                   | —                  | —                  |

| Items                                                  | September 30, 2026          | December 31, 2025           |
|--------------------------------------------------------|-----------------------------|-----------------------------|
| <b>Financial investments:</b>                          |                             |                             |
| Trading financial assets                               | 429,020,478,307.77          | 379,239,859,010.10          |
| Debt investments                                       | 48,233,205,069.92           | 44,518,307,437.15           |
| Other debt investments                                 | 55,453,888,153.00           | 44,815,936,099.65           |
| Other equity instrument investments                    | 32,078,873,300.22           | 14,613,478,289.91           |
| Long-term equity investments                           | 25,624,592,374.48           | 23,332,981,200.31           |
| Investment properties                                  | 219,152,509.57              | 178,017,754.64              |
| Fixed assets                                           | 3,814,419,879.53            | 4,017,406,969.23            |
| Construction in progress                               | 2,280,494,821.45            | 1,722,199,978.94            |
| Right-of-use assets                                    | 958,799,110.96              | 1,009,943,673.38            |
| Intangible assets                                      | 1,963,366,703.53            | 2,135,007,398.20            |
| Of which: Data resources                               | —                           | —                           |
| Goodwill                                               | 237,560,226.97              | 249,706,675.30              |
| Deferred income tax assets                             | 1,725,548,311.97            | 2,413,050,501.56            |
| Other assets                                           | 3,733,817,812.47            | 4,281,040,333.34            |
| Total assets                                           | <u>1,248,671,550,177.33</u> | <u>1,077,347,555,872.09</u> |
| <b>Liabilities:</b>                                    |                             |                             |
| Short-term loans                                       | 22,896,528,292.39           | 21,647,664,361.92           |
| Short-term debt instruments issued                     | 50,734,291,413.12           | 60,329,377,447.01           |
| Placements from banks and other financial institutions | 40,753,205,410.97           | 37,134,967,294.70           |
| Trading financial liabilities                          | 43,910,659,952.09           | 36,421,918,215.40           |
| Derivative financial liabilities                       | 19,715,217,636.13           | 18,224,471,792.48           |
| Financial assets sold under repurchase agreements      | 220,808,071,108.95          | 148,156,521,961.64          |
| Securities brokerage payables                          | 267,420,081,254.72          | 240,910,426,138.33          |
| Funds payable to securities issuers                    | 163,335,054.81              | 59,891,927.31               |
| Employee benefits payables                             | 11,460,968,951.41           | 11,403,392,342.97           |
| Tax payables                                           | 1,857,686,839.22            | 2,052,217,155.69            |
| Payables                                               | 135,712,066,270.69          | 106,136,545,617.72          |
| Contract liabilities                                   | 307,062,674.63              | 223,153,447.55              |
| Held-for-sale liabilities                              | —                           | —                           |
| Estimated liabilities                                  | 678,121,430.40              | 693,794,335.86              |
| Long-term loans                                        | 210,114,349.30              | 170,902,521.52              |
| Bonds payables                                         | 208,944,454,110.62          | 183,091,799,381.39          |

| Items                                                                                     | September 30, 2026                               | December 31, 2025                              |
|-------------------------------------------------------------------------------------------|--------------------------------------------------|------------------------------------------------|
| Of which: Preference shares                                                               | —                                                | —                                              |
| Perpetual bonds                                                                           | —                                                | —                                              |
| Lease liabilities                                                                         | 911,742,680.69                                   | 1,012,261,298.19                               |
| Deferred income                                                                           | —                                                | —                                              |
| Deferred income tax liabilities                                                           | 833,988,078.27                                   | 668,282,129.23                                 |
| Other liabilities                                                                         | <u>4,065,927,938.75</u>                          | <u>2,013,764,349.84</u>                        |
| Total liabilities                                                                         | <u><u>1,031,383,523,447.16</u></u>               | <u><u>870,351,351,718.75</u></u>               |
| <b>Owners' equity (or equity of shareholders):</b>                                        |                                                  |                                                |
| Paid up capital (or share capital)                                                        | 9,026,863,786.00                                 | 9,026,863,786.00                               |
| Other equity instruments                                                                  | 36,200,000,000.00                                | 33,300,000,000.00                              |
| Of which: Preference shares                                                               | —                                                | —                                              |
| Perpetual bonds                                                                           | 36,200,000,000.00                                | 33,300,000,000.00                              |
| Capital reserve                                                                           | 68,836,076,958.15                                | 68,840,011,260.09                              |
| Less: Treasury shares                                                                     | —                                                | 7,102,000.00                                   |
| Other comprehensive income                                                                | -990,981,392.22                                  | 965,966,446.12                                 |
| Surplus reserve                                                                           | 10,854,952,309.27                                | 10,854,952,309.27                              |
| General risk provision                                                                    | 28,175,456,087.41                                | 28,086,334,567.82                              |
| Undistributed profits                                                                     | 65,114,500,383.97                                | 55,872,443,341.66                              |
| Total equity attributable to the owners (or equity of shareholders) of the parent company | 217,216,868,132.58                               | 206,939,469,710.96                             |
| Minority interest                                                                         | <u>71,158,597.59</u>                             | <u>56,734,442.38</u>                           |
| Total owners' equity (or equity of shareholders)                                          | <u><u>217,288,026,730.17</u></u>                 | <u><u>206,996,204,153.34</u></u>               |
| Total liabilities and owners' equity (or equity of shareholders)                          | <u><u>1,248,671,550,177.33</u></u>               | <u><u>1,077,347,555,872.09</u></u>             |
| Person in charge of the Company:<br>Wang Huiqing                                          | Person in charge of accounting:<br>Jiao Xiaoning | Head of accounting department:<br>Zhang Xiaodi |

# Consolidated Income Statement

January to September 2026

Prepared by: HUATAI SECURITIES CO., LTD.

Unit: Yuan Currency: RMB Type of audit: Unaudited

| Items                                                                                                    | First three quarters<br>of 2026 (January to<br>September) | First three quarters<br>of 2025 (January to<br>September) |
|----------------------------------------------------------------------------------------------------------|-----------------------------------------------------------|-----------------------------------------------------------|
| <b>I. Total operating income</b>                                                                         | 31,747,762,574.95                                         | 27,128,624,208.94                                         |
| Net interest income                                                                                      | 3,558,384,597.85                                          | 3,270,003,267.15                                          |
| Of which: Interest income                                                                                | 12,771,595,383.34                                         | 10,036,004,592.35                                         |
| Interest expenses                                                                                        | 9,213,210,785.49                                          | 6,766,001,325.20                                          |
| Net fee and commission income                                                                            | 13,678,128,712.31                                         | 10,142,962,876.14                                         |
| Of which: Net fee income from brokerage<br>business                                                      | 9,171,586,901.14                                          | 6,588,207,908.81                                          |
| Net fee income from investment<br>banking business                                                       | 2,632,137,745.77                                          | 1,947,812,352.15                                          |
| Net fee income from asset<br>management business                                                         | 1,523,617,567.39                                          | 1,354,442,217.89                                          |
| Investment gains (“-” indicating losses)                                                                 | 15,044,939,590.04                                         | 16,140,267,360.12                                         |
| Of which: Gains from investments in<br>associates and joint ventures                                     | 3,148,320,719.22                                          | 2,965,767,529.00                                          |
| Gains from derecognition of<br>financial assets measured at<br>amortised cost (“-” indicating<br>losses) | —                                                         | —                                                         |
| Net exposure hedging gains (“-” indicating<br>losses)                                                    | —                                                         | —                                                         |
| Other gains                                                                                              | 76,396,350.91                                             | 123,311,617.61                                            |
| Gains from change in fair value (“-”<br>indicating losses)                                               | 1,928,127,010.46                                          | -2,951,084,028.32                                         |
| Foreign exchange gains (“-” indicating<br>losses)                                                        | -3,090,452,469.99                                         | -169,810,397.96                                           |
| Other business income                                                                                    | 551,743,076.15                                            | 569,244,757.80                                            |
| Gain from disposal of assets (“-” indicating<br>losses)                                                  | 495,707.22                                                | 3,728,756.40                                              |
| <b>II. Total operating expenses</b>                                                                      | 14,027,631,367.06                                         | 12,613,538,012.02                                         |
| Tax and surcharges                                                                                       | 185,985,134.93                                            | 169,153,377.48                                            |
| Business and administrative expenses                                                                     | 13,294,775,899.52                                         | 11,702,893,964.10                                         |
| Credit impairment loss                                                                                   | 165,609,796.32                                            | 298,431,233.17                                            |
| Other asset impairment loss                                                                              | —                                                         | —                                                         |
| Other business costs                                                                                     | 381,260,536.29                                            | 443,059,437.27                                            |

| Items                                                                                                           | First three quarters<br>of 2026 (January to<br>September) | First three quarters<br>of 2025 (January to<br>September) |
|-----------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------|-----------------------------------------------------------|
| <b>III. Operating profit (“-” indicating losses)</b>                                                            | 17,720,131,207.89                                         | 14,515,086,196.92                                         |
| Add: Non-operating income                                                                                       | 12,969,764.08                                             | 8,862,568.69                                              |
| Less: Non-operating expenses                                                                                    | 21,233,101.60                                             | 10,577,546.08                                             |
| <b>IV. Total profit (“-” indicating total losses)</b>                                                           | 17,711,867,870.37                                         | 14,513,371,219.53                                         |
| Less: Income tax expenses                                                                                       | 2,659,712,212.42                                          | 1,792,291,222.48                                          |
| <b>V. Net profit (“-” indicating net losses)</b>                                                                | 15,052,155,657.95                                         | 12,721,079,997.05                                         |
| (I) Classified by continuity of operations                                                                      |                                                           |                                                           |
| 1. Net profit from continuing operations<br>(“-” indicating net losses)                                         | 15,052,155,657.95                                         | 12,721,079,997.05                                         |
| 2. Net profit from discontinued<br>operations (“-” indicating net losses)                                       | —                                                         | —                                                         |
| (II) Classified by ownership of equity                                                                          |                                                           |                                                           |
| 1. Net profit attributable to shareholders<br>of the parent company (“-”<br>indicating net losses)              | 15,040,797,529.28                                         | 12,732,813,438.22                                         |
| 2. Profit or loss of minority interest (“-”<br>indicating net losses)                                           | 11,358,128.67                                             | -11,733,441.17                                            |
| <b>VI. Other comprehensive income, net of tax</b>                                                               | -1,556,349,783.30                                         | 354,621,670.52                                            |
| (I) Other comprehensive income attributable<br>to owners of the parent company, net of<br>tax                   | -1,559,415,809.84                                         | 354,279,644.32                                            |
| 1. Other comprehensive income that will<br>not be reclassified to profit and loss                               | -332,380,219.37                                           | 906,867,930.00                                            |
| (1) Changes in amount of re-<br>measurement of defined benefit<br>plan                                          | —                                                         | —                                                         |
| (2) Other comprehensive income<br>that will not be transferred to<br>profit and loss under the equity<br>method | —                                                         | —                                                         |
| (3) Change in fair value of other<br>equity instrument investments                                              | -332,380,219.37                                           | 906,867,930.00                                            |
| (4) Change in fair value of the<br>enterprise’s own credit risk                                                 | —                                                         | —                                                         |
| (5) Others                                                                                                      | —                                                         | —                                                         |

| Items                                                                                                        | First three quarters<br>of 2026 (January to<br>September) | First three quarters<br>of 2025 (January to<br>September) |
|--------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------|-----------------------------------------------------------|
| 2. Other comprehensive income that will<br>be reclassified to profit and loss                                | -1,227,035,590.47                                         | -552,588,285.68                                           |
| (1) Other comprehensive income that<br>will be transferred to profit and<br>loss under the equity method     | 121,422,320.59                                            | 50,322,862.87                                             |
| (2) Change in fair value of other debt<br>investments                                                        | -164,278,794.71                                           | -321,496,395.25                                           |
| (3) Amount of financial assets<br>reclassified to other<br>comprehensive income                              | —                                                         | —                                                         |
| (4) Provision for credit losses of<br>other debt investments                                                 | 8,023,478.41                                              | -606,374.76                                               |
| (5) Reserve for hedge against cash<br>flow                                                                   | —                                                         | 66,906,988.78                                             |
| (6) Exchange differences from<br>translation of financial<br>statements denominated in<br>foreign currencies | -1,192,202,594.76                                         | -347,715,367.32                                           |
| (7) Others                                                                                                   | —                                                         | —                                                         |
| (II) Other comprehensive income attributable<br>to minority interest, net of tax                             | 3,066,026.54                                              | 342,026.20                                                |
| <b>VII. Total comprehensive income</b>                                                                       | <b>13,495,805,874.65</b>                                  | <b>13,075,701,667.57</b>                                  |
| Total comprehensive income attributable to<br>owners of the parent company                                   | 13,481,381,719.44                                         | 13,087,093,082.54                                         |
| Total comprehensive income attributable to<br>minority interest                                              | 14,424,155.21                                             | -11,391,414.97                                            |
| <b>VIII. Earnings per share:</b>                                                                             |                                                           |                                                           |
| (I) Basic earnings per share (RMB/share)                                                                     | 1.60                                                      | 1.35                                                      |
| (II) Diluted earnings per share (RMB/share)                                                                  | 1.50                                                      | 1.35                                                      |

|                                  |                                 |                                |
|----------------------------------|---------------------------------|--------------------------------|
| Person in charge of the Company: | Person in charge of accounting: | Head of accounting department: |
| Wang Huiqing                     | Jiao Xiaoning                   | Zhang Xiaodi                   |

## Consolidated Cash Flow Statement

January to September 2026

Prepared by: HUATAI SECURITIES CO., LTD.

*Unit: Yuan Currency: RMB Type of audit: Unaudited*

| Items                                                                  | First three quarters<br>of 2026 (January to<br>September) | First three quarters<br>of 2025 (January to<br>September) |
|------------------------------------------------------------------------|-----------------------------------------------------------|-----------------------------------------------------------|
| <b>I. Cash flows from operating activities:</b>                        |                                                           |                                                           |
| Cash from sale of products and provision of services                   | —                                                         | —                                                         |
| Net increase in disposal of trading financial assets                   | —                                                         | —                                                         |
| Cash received from interest, fees and commissions                      | 29,983,830,266.68                                         | 22,176,643,450.14                                         |
| Net increase in placements from banks and other financial institutions | 3,629,026,900.00                                          | —                                                         |
| Net increase in cash from repurchase business                          | 72,444,090,957.04                                         | 45,398,098,482.58                                         |
| Net decrease in margin accounts receivable                             | —                                                         | —                                                         |
| Net cash received from securities brokerage services                   | 26,633,351,025.73                                         | 48,045,177,871.68                                         |
| Cash received relating to other operating activities                   | 44,561,744,558.01                                         | 26,507,861,795.60                                         |
| Subtotal of cash inflows from operating activities                     | 177,252,043,707.46                                        | 142,127,781,600.00                                        |
| Net increase in financial assets held for trading purpose              | 53,607,339,929.84                                         | 45,753,930,967.44                                         |
| Net increase in placements with banks and other financial institutions | —                                                         | —                                                         |
| Net decrease in placements from banks and other financial institutions | —                                                         | 8,824,871,689.62                                          |
| Net increase in margin accounts receivable                             | 4,040,009,523.48                                          | 37,518,006,490.77                                         |
| Net increase in financial assets purchased under resale agreements     | —                                                         | —                                                         |
| Net cash paid for securities brokerage services                        | —                                                         | —                                                         |
| Net decrease in cash from repurchase business                          | —                                                         | —                                                         |
| Cash paid for interest, fees and commissions                           | 8,127,582,725.64                                          | 5,949,083,547.73                                          |

| Items                                                                                               | First three quarters<br>of 2026 (January to<br>September) | First three quarters<br>of 2025 (January to<br>September) |
|-----------------------------------------------------------------------------------------------------|-----------------------------------------------------------|-----------------------------------------------------------|
| Cash paid to and paid for employees                                                                 | 8,698,666,572.45                                          | 5,486,673,796.94                                          |
| Taxes paid                                                                                          | 3,833,949,000.79                                          | 1,994,802,445.90                                          |
| Cash paid relating to other operating<br>activities                                                 | 23,198,434,706.11                                         | 26,061,942,175.03                                         |
| Subtotal of cash outflows from operating<br>activities                                              | 101,505,982,458.31                                        | 131,589,311,113.43                                        |
| Net cash flow from operating activities                                                             | 75,746,061,249.15                                         | 10,538,470,486.57                                         |
| <b>II. Cash flows from investing activities:</b>                                                    |                                                           |                                                           |
| Cash received from disposal of investments                                                          | 65,610,504,359.37                                         | 26,672,915,103.20                                         |
| Cash received from investment returns                                                               | 4,297,790,258.39                                          | 3,261,759,086.51                                          |
| Net cash received from disposal of fixed<br>assets, intangible assets and other long-term<br>assets | —                                                         | —                                                         |
| Net cash received from disposal of<br>subsidiaries and other business units                         | —                                                         | —                                                         |
| Cash received relating to other investing<br>activities                                             | 4,595,543.67                                              | 2,961,337.97                                              |
| Subtotal of cash inflows from investing<br>activities                                               | 69,912,890,161.43                                         | 29,937,635,527.68                                         |
| Cash paid for investments                                                                           | 99,934,131,578.40                                         | 70,916,420,407.74                                         |
| Cash paid for purchase of fixed assets,<br>intangible assets and other long-term assets             | 962,234,603.37                                            | 578,008,895.50                                            |
| Net cash paid for acquisition of subsidiaries<br>and other business units                           | —                                                         | 244,670,598.79                                            |
| Cash paid relating to other investing activities                                                    | —                                                         | 10,108,858.82                                             |
| Subtotal of cash outflows from investing<br>activities                                              | 100,896,366,181.77                                        | 71,749,208,760.85                                         |
| Net cash flow from investing activities                                                             | -30,983,476,020.34                                        | -41,811,573,233.17                                        |
| <b>III. Cash flows from financing activities:</b>                                                   |                                                           |                                                           |
| Proceeds from investments                                                                           | 5,900,000,000.00                                          | 4,994,811,320.75                                          |
| Of which: Proceeds from issuance of<br>perpetual bonds                                              | 5,900,000,000.00                                          | 4,994,811,320.75                                          |
| Proceeds from borrowings                                                                            | 31,772,030,472.59                                         | 33,466,884,131.38                                         |
| Proceeds from issuance of convertible<br>corporate bonds                                            | 8,888,200,000.00                                          | —                                                         |
| Proceeds from issuance of bonds                                                                     | 140,045,289,512.45                                        | 149,379,462,338.86                                        |
| Cash received relating to other financing<br>activities                                             | —                                                         | —                                                         |
| Subtotal of cash inflows from financing<br>activities                                               | 186,605,519,985.04                                        | 187,841,157,790.99                                        |

| Items                                                                        | First three quarters<br>of 2026 (January to<br>September) | First three quarters<br>of 2025 (January to<br>September) |
|------------------------------------------------------------------------------|-----------------------------------------------------------|-----------------------------------------------------------|
| Cash paid for repayments of borrowings                                       | 154,816,867,224.70                                        | 94,131,338,584.92                                         |
| Cash paid for redemption of perpetual bonds                                  | 3,000,000,000.00                                          | —                                                         |
| Cash paid for dividends, profits or interest                                 | 9,012,858,747.86                                          | 6,955,329,940.34                                          |
| Of which: Dividends and profits paid to<br>minority interest by subsidiaries | —                                                         | 11,984,870.15                                             |
| Cash paid for repayment of lease liabilities                                 | 390,806,498.77                                            | 390,023,966.80                                            |
| Cash paid relating to other financing<br>activities                          | —                                                         | 3,841,000.34                                              |
| Subtotal of cash outflows from financing<br>activities                       | 167,220,532,471.33                                        | 101,480,533,492.40                                        |
| Net cash flow from financing activities                                      | 19,384,987,513.71                                         | 86,360,624,298.59                                         |
| <b>IV. Effect of exchange rate changes on cash<br/>and cash equivalents</b>  | -1,456,202,251.78                                         | -143,929,681.80                                           |
| <b>V. Net increase in cash and cash equivalents</b>                          | 62,691,370,490.74                                         | 54,943,591,870.19                                         |
| Add: Balance of cash and cash equivalents at<br>the beginning of the period  | 282,194,001,522.89                                        | 226,771,940,704.98                                        |
| <b>VI. Balance of cash and cash equivalents at the<br/>end of the period</b> | 344,885,372,013.63                                        | 281,715,532,575.17                                        |

|                                  |                                 |                                |
|----------------------------------|---------------------------------|--------------------------------|
| Person in charge of the Company: | Person in charge of accounting: | Head of accounting department: |
| Wang Huiqing                     | Jiao Xiaoning                   | Zhang Xiaodi                   |

# Balance Sheet of the Parent Company

September 30, 2026

Prepared by: HUATAI SECURITIES CO., LTD.

*Unit: Yuan Currency: RMB Type of audit: Unaudited*

| Items                                                  | September 30, 2026        | December 31, 2025         |
|--------------------------------------------------------|---------------------------|---------------------------|
| <b>Assets:</b>                                         |                           |                           |
| Monetary capital                                       | 184,135,734,298.14        | 157,431,894,703.69        |
| Of which: Customer fund deposits                       | 148,255,909,271.21        | 129,244,385,771.87        |
| Clearing settlement funds                              | 61,790,953,851.38         | 57,744,986,483.73         |
| Of which: Settlement funds from customers              | 44,673,587,102.64         | 46,069,733,675.01         |
| Precious metal                                         | —                         | —                         |
| Placements with banks and other financial institutions | —                         | —                         |
| Margin accounts receivable                             | 184,606,745,748.15        | 182,870,172,198.85        |
| Derivative financial assets                            | 15,095,539,426.59         | 10,979,956,048.71         |
| Refundable deposits                                    | 16,475,850,380.46         | 15,606,046,337.17         |
| Receivables                                            | 25,710,285,159.12         | 2,213,572,700.68          |
| Receivables financing                                  | —                         | —                         |
| Contract assets                                        | —                         | —                         |
| Financial assets held under resale agreements          | 9,841,447,041.39          | 10,453,506,727.74         |
| Held-for-sale assets                                   | —                         | —                         |
| <b>Financial investments:</b>                          |                           |                           |
| Trading financial assets                               | 261,440,074,472.32        | 244,162,355,975.82        |
| Debt investments                                       | 48,030,752,359.25         | 44,288,701,922.79         |
| Other debt investments                                 | 33,453,771,668.16         | 36,949,091,108.51         |
| Other equity instrument investments                    | 28,880,465,101.96         | 14,555,770,569.55         |
| Long-term equity investments                           | 45,168,629,744.33         | 43,556,000,639.99         |
| Investment properties                                  | 818,492,885.86            | 796,029,636.64            |
| Fixed assets                                           | 2,328,965,856.92          | 2,536,255,879.22          |
| Construction in progress                               | 1,783,154,863.42          | 1,447,026,221.04          |
| Right-of-use assets                                    | 504,233,589.49            | 604,919,440.04            |
| Intangible assets                                      | 724,678,291.45            | 819,764,853.05            |
| Of which: Data resources                               | —                         | —                         |
| Goodwill                                               | —                         | —                         |
| Deferred income tax assets                             | 1,077,552,266.45          | 1,729,368,756.38          |
| Other assets                                           | 21,685,749,691.65         | 17,457,544,719.87         |
| <b>Total assets</b>                                    | <b>943,553,076,696.49</b> | <b>846,202,964,923.47</b> |

| Items                                                            | September 30, 2026        | December 31, 2025         |
|------------------------------------------------------------------|---------------------------|---------------------------|
| <b>Liabilities:</b>                                              |                           |                           |
| Short-term loans                                                 | —                         | —                         |
| Short-term debt instruments issued                               | 34,320,878,954.64         | 49,012,295,086.20         |
| Placements from banks and other financial institutions           | 40,753,205,410.97         | 37,134,967,294.70         |
| Trading financial liabilities                                    | 18,624,642,836.12         | 16,762,027,593.07         |
| Derivative financial liabilities                                 | 14,923,800,895.84         | 12,838,486,763.86         |
| Financial assets sold under repurchase agreements                | 174,179,854,032.12        | 128,555,538,290.66        |
| Securities brokerage payables                                    | 182,372,691,500.01        | 171,736,460,353.00        |
| Funds payable to securities issuers                              | 10,242,879.58             | 10,621,059.58             |
| Employee benefits payables                                       | 8,398,512,405.89          | 7,787,554,161.79          |
| Tax payables                                                     | 884,658,494.41            | 1,276,808,035.46          |
| Payables                                                         | 97,204,540,201.66         | 84,238,326,668.80         |
| Contract liabilities                                             | —                         | —                         |
| Held-for-sale liabilities                                        | —                         | —                         |
| Estimated liabilities                                            | —                         | 18,563,424.66             |
| Long-term loans                                                  | —                         | —                         |
| Bonds payables                                                   | 185,896,584,806.03        | 163,976,935,614.52        |
| Of which: Preference shares                                      | —                         | —                         |
| Perpetual bonds                                                  | —                         | —                         |
| Lease liabilities                                                | 492,686,549.87            | 594,707,001.90            |
| Deferred income                                                  | —                         | —                         |
| Deferred income tax liabilities                                  | —                         | —                         |
| Other liabilities                                                | 3,162,722,875.36          | 1,361,274,044.25          |
| Total liabilities                                                | <u>761,225,021,842.50</u> | <u>675,304,565,392.45</u> |
| <b>Owners' equity (or equity of shareholders):</b>               |                           |                           |
| Paid up capital (or share capital)                               | 9,026,863,786.00          | 9,026,863,786.00          |
| Other equity instruments                                         | 36,200,000,000.00         | 33,300,000,000.00         |
| Of which: Preference shares                                      | —                         | —                         |
| Perpetual bonds                                                  | 36,200,000,000.00         | 33,300,000,000.00         |
| Capital reserve                                                  | 67,218,278,363.16         | 67,222,835,306.60         |
| Less: Treasury shares                                            | —                         | 7,102,000.00              |
| Other comprehensive income                                       | -205,867,202.35           | 176,570,682.90            |
| Surplus reserve                                                  | 10,854,952,309.27         | 10,854,952,309.27         |
| General risk provision                                           | 21,927,860,318.58         | 21,926,048,546.36         |
| Undistributed profits                                            | 37,305,967,279.33         | 28,398,230,899.89         |
| Total owners' equity (or equity of shareholders)                 | <u>182,328,054,853.99</u> | <u>170,898,399,531.02</u> |
| Total liabilities and owners' equity (or equity of shareholders) | <u>943,553,076,696.49</u> | <u>846,202,964,923.47</u> |

|                                  |                                 |                                |
|----------------------------------|---------------------------------|--------------------------------|
| Person in charge of the Company: | Person in charge of accounting: | Head of accounting department: |
| Wang Huiqing                     | Jiao Xiaoning                   | Zhang Xiaodi                   |

# Income Statement of the Parent Company

January to September 2026

Prepared by: HUATAI SECURITIES CO., LTD.

Unit: Yuan Currency: RMB Type of audit: Unaudited

| Items                                                                                                    | First three<br>quarters of 2026<br>(January to<br>September) | First three<br>quarters of 2025<br>(January to<br>September) |
|----------------------------------------------------------------------------------------------------------|--------------------------------------------------------------|--------------------------------------------------------------|
| <b>I. Total operating income</b>                                                                         | 25,429,099,054.25                                            | 16,973,363,068.66                                            |
| Net interest income                                                                                      | 5,066,116,527.27                                             | 3,608,937,151.04                                             |
| Of which: Interest income                                                                                | 11,064,551,061.87                                            | 8,565,278,906.35                                             |
| Interest expenses                                                                                        | 5,998,434,534.60                                             | 4,956,341,755.31                                             |
| Net fee and commission income                                                                            | 9,150,942,474.77                                             | 6,631,864,408.55                                             |
| Of which: Net fee income from brokerage<br>business                                                      | 8,526,963,915.84                                             | 6,080,976,778.97                                             |
| Net fee income from investment<br>banking business                                                       | 283,917,136.44                                               | 310,447,013.99                                               |
| Net fee income from asset<br>management business                                                         | —                                                            | —                                                            |
| Investment gains (“-” indicating losses)                                                                 | 9,008,342,412.51                                             | 7,984,287,570.97                                             |
| Of which: Gains from investments in<br>associates and joint ventures                                     | 2,477,862,272.37                                             | 2,358,309,537.75                                             |
| Gains from derecognition of<br>financial assets measured at<br>amortised cost (“-” indicating<br>losses) | —                                                            | —                                                            |
| Net exposure hedging gains (“-” indicating<br>losses)                                                    | —                                                            | —                                                            |
| Other gains                                                                                              | 66,545,953.98                                                | 33,987,455.82                                                |
| Gains from change in fair value (“-”<br>indicating losses)                                               | 2,481,112,984.02                                             | -1,379,113,520.59                                            |
| Foreign exchange gains (“-” indicating<br>losses)                                                        | -407,307,040.66                                              | 49,134,797.75                                                |
| Other business income                                                                                    | 62,857,587.92                                                | 42,396,282.95                                                |
| Gains from disposal of assets (“-” indicating<br>losses)                                                 | 488,154.44                                                   | 1,868,922.17                                                 |
| <b>II. Total operating expenses</b>                                                                      | 9,174,498,102.79                                             | 8,312,753,203.50                                             |
| Tax and surcharges                                                                                       | 158,077,938.99                                               | 134,133,255.24                                               |
| Business and administrative expenses                                                                     | 8,811,842,226.57                                             | 7,828,578,351.45                                             |
| Credit impairment loss                                                                                   | 145,964,898.18                                               | 325,112,540.67                                               |
| Other asset impairment loss                                                                              | —                                                            | —                                                            |
| Other business costs                                                                                     | 58,613,039.05                                                | 24,929,056.14                                                |

| Items                                                                                                       | First three<br>quarters of 2026<br>(January to<br>September) | First three<br>quarters of 2025<br>(January to<br>September) |
|-------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------|--------------------------------------------------------------|
| <b>III. Operating profit (“-” indicating loss)</b>                                                          | 16,254,600,951.46                                            | 8,660,609,865.16                                             |
| Add: Non-operating income                                                                                   | 7,599,403.24                                                 | 487,789.70                                                   |
| Less: Non-operating expenses                                                                                | 14,793,088.89                                                | 2,495,115.09                                                 |
| <b>IV. Total profit (“-” indicating total loss)</b>                                                         | 16,247,407,265.81                                            | 8,658,602,539.77                                             |
| Less: Income tax expenses                                                                                   | 1,628,086,027.49                                             | 647,106,622.82                                               |
| <b>V. Net profit (“-” indicating net loss)</b>                                                              | 14,619,321,238.32                                            | 8,011,495,916.95                                             |
| (I) Net profit from continuing operations<br>(“-” indicating net losses)                                    | 14,619,321,238.32                                            | 8,011,495,916.95                                             |
| (II) Net profit from discontinued operations<br>(“-” indicating net losses)                                 | —                                                            | —                                                            |
| <b>VI. Other comprehensive income, net of tax</b>                                                           | 14,940,023.97                                                | 575,259,857.32                                               |
| (I) Other comprehensive income that will<br>not be reclassified to profit and loss                          | -365,134,411.47                                              | 851,527,431.20                                               |
| 1. Changes in amount of re-measurement<br>of defined benefit plan                                           | —                                                            | —                                                            |
| 2. Other comprehensive income that will<br>not be transferred to profit and loss<br>under the equity method | —                                                            | —                                                            |
| 3. Change in fair value of other equity<br>instrument investments                                           | -365,134,411.47                                              | 851,527,431.20                                               |
| 4. Change in fair value of the<br>enterprise’s own credit risk                                              | —                                                            | —                                                            |
| 5. Others                                                                                                   | —                                                            | —                                                            |
| (II) Other comprehensive income that will<br>be reclassified to profit and loss                             | 380,074,435.44                                               | -276,267,573.88                                              |
| 1. Other comprehensive income that will<br>be transferred to profit and loss under<br>the equity method     | 121,422,320.59                                               | 50,322,862.87                                                |
| 2. Change in fair value of other debt<br>investments                                                        | 257,260,359.71                                               | -327,975,351.73                                              |
| 3. Amount of financial assets<br>reclassified to other comprehensive<br>income                              | —                                                            | —                                                            |
| 4. Provision for credit losses of other<br>debt investments                                                 | 1,391,755.14                                                 | 1,384,914.98                                                 |
| 5. Reserve for hedge against cash flow                                                                      | —                                                            | —                                                            |
| 6. Exchange differences from translation<br>of financial statements denominated<br>in foreign currencies    | —                                                            | —                                                            |
| 7. Others                                                                                                   | —                                                            | —                                                            |

| Items                                            | First three<br>quarters of 2026<br>(January to<br>September) | First three<br>quarters of 2025<br>(January to<br>September) |
|--------------------------------------------------|--------------------------------------------------------------|--------------------------------------------------------------|
| <b>VII. Total comprehensive income</b>           | 14,634,261,262.29                                            | 8,586,755,774.27                                             |
| <b>VIII. Earnings per share:</b>                 |                                                              |                                                              |
| (I) Basic earnings per share (RMB/share)         | —                                                            | —                                                            |
| (II) Diluted earnings per share (RMB/share)      | —                                                            | —                                                            |
| Person in charge of the Company:<br>Wang Huiqing | Person in charge of accounting:<br>Jiao Xiaoning             | Head of accounting department:<br>Zhang Xiaodi               |

## Cash Flow Statement of the Parent Company

January to September 2026

Prepared by: HUATAI SECURITIES CO., LTD.

*Unit: Yuan Currency: RMB Type of audit: Unaudited*

| Items                                                                  | First three<br>quarters of 2026<br>(January to<br>September) | First three<br>quarters of 2025<br>(January to<br>September) |
|------------------------------------------------------------------------|--------------------------------------------------------------|--------------------------------------------------------------|
| <b>I. Cash flows from operating activities:</b>                        |                                                              |                                                              |
| Cash from sale of products and provision of services                   | —                                                            | —                                                            |
| Net increase in disposal of trading financial assets                   | —                                                            | —                                                            |
| Cash received from interest, fees and commissions                      | 24,005,976,506.24                                            | 17,810,113,545.88                                            |
| Net increase in placements from banks and other financial institutions | 3,629,026,900.00                                             | —                                                            |
| Net increase in cash from repurchase business                          | 42,336,540,625.87                                            | 41,571,971,305.98                                            |
| Net decrease in margin accounts receivable                             | —                                                            | —                                                            |
| Net cash received from securities brokerage services                   | 10,751,204,668.17                                            | 34,057,523,895.62                                            |
| Cash received relating to other operating activities                   | 13,270,328,627.65                                            | 5,806,024,209.14                                             |
| Subtotal of cash inflows from operating activities                     | 93,993,077,327.93                                            | 99,245,632,956.62                                            |
| Net increase in financial assets held for trading purpose              | 17,253,178,663.63                                            | 30,785,078,567.67                                            |
| Net increase in placements with banks and other financial institutions | —                                                            | —                                                            |
| Net increase in financial assets purchased under resale agreements     | —                                                            | —                                                            |
| Net decrease in placements from banks and other financial institutions | —                                                            | 8,824,871,689.62                                             |
| Net increase in margin accounts receivable                             | 1,853,460,327.66                                             | 36,580,616,564.19                                            |
| Cash paid for interest, fees and commissions                           | 6,741,611,546.84                                             | 5,110,479,673.03                                             |
| Cash paid to and paid for employees                                    | 5,552,315,347.99                                             | 3,584,981,189.18                                             |
| Taxes paid                                                             | 2,472,228,506.38                                             | 1,450,038,045.31                                             |

| Items                                                                                         | First three<br>quarters of 2026<br>(January to<br>September) | First three<br>quarters of 2025<br>(January to<br>September) |
|-----------------------------------------------------------------------------------------------|--------------------------------------------------------------|--------------------------------------------------------------|
| Cash paid relating to other operating activities                                              | 30,851,112,130.25                                            | 5,954,902,839.87                                             |
| Subtotal of cash outflows from operating activities                                           | 64,723,906,522.75                                            | 92,290,968,568.87                                            |
| Net cash flow from operating activities                                                       | 29,269,170,805.18                                            | 6,954,664,387.75                                             |
| <b>II. Cash flows from investing activities:</b>                                              |                                                              |                                                              |
| Cash received from disposal of investments                                                    | 54,274,224,589.93                                            | 24,313,099,041.45                                            |
| Cash received from investment returns                                                         | 7,510,906,253.00                                             | 2,751,557,799.27                                             |
| Net cash received from disposal of fixed assets, intangible assets and other long-term assets | —                                                            | —                                                            |
| Net cash received from disposal of subsidiaries and other business units                      | —                                                            | —                                                            |
| Cash received relating to other investing activities                                          | 4,595,543.67                                                 | 2,961,337.97                                                 |
| Subtotal of cash inflows from investing activities                                            | 61,789,726,386.60                                            | 27,067,618,178.69                                            |
| Cash paid for investments                                                                     | 69,115,882,380.51                                            | 65,112,931,282.27                                            |
| Cash paid for purchase of fixed assets, intangible assets and other long-term assets          | 628,835,607.33                                               | 426,363,319.12                                               |
| Net cash paid for acquisition of subsidiaries and other business units                        | —                                                            | —                                                            |
| Cash paid relating to other investing activities                                              | —                                                            | —                                                            |
| Subtotal of cash outflows from investing activities                                           | 69,744,717,987.84                                            | 65,539,294,601.39                                            |
| Net cash flow from investing activities                                                       | -7,954,991,601.24                                            | -38,471,676,422.70                                           |
| <b>III. Cash flows from financing activities:</b>                                             |                                                              |                                                              |
| Proceeds from investments                                                                     | 5,900,000,000.00                                             | 4,994,811,320.75                                             |
| Of which: Proceeds from issuance of perpetual bonds                                           | 5,900,000,000.00                                             | 4,994,811,320.75                                             |
| Proceeds from borrowings                                                                      | —                                                            | —                                                            |
| Proceeds from issuance of convertible corporate bonds                                         | 8,888,200,000.00                                             | —                                                            |
| Proceeds from issuance of bonds                                                               | 105,345,017,842.87                                           | 135,031,948,376.86                                           |
| Cash received relating to other financing activities                                          | —                                                            | —                                                            |
| Subtotal of cash inflows from financing activities                                            | 120,133,217,842.87                                           | 140,026,759,697.61                                           |

| Items                                                                    | First three<br>quarters of 2026<br>(January to<br>September) | First three<br>quarters of 2025<br>(January to<br>September) |
|--------------------------------------------------------------------------|--------------------------------------------------------------|--------------------------------------------------------------|
| Cash paid for repayments of borrowings                                   | 98,352,470,000.00                                            | 61,366,523,028.65                                            |
| Cash paid for redemption of perpetual bonds                              | 3,000,000,000.00                                             | —                                                            |
| Cash paid for dividends, profits or interest                             | 7,638,694,377.31                                             | 6,125,536,760.02                                             |
| Cash paid for repayment of lease liabilities                             | 220,034,033.80                                               | 248,748,026.87                                               |
| Cash paid relating to other financing activities                         | —                                                            | 3,003,690.75                                                 |
| Subtotal of cash outflows from financing activities                      | 109,211,198,411.11                                           | 67,743,811,506.29                                            |
| Net cash flow from financing activities                                  | 10,922,019,431.76                                            | 72,282,948,191.32                                            |
| <b>IV. Effect of exchange rate changes on cash and cash equivalents</b>  | -448,575,036.41                                              | -33,013,637.81                                               |
| <b>V. Net increase in cash and cash equivalents</b>                      | 31,787,623,599.29                                            | 40,732,922,518.56                                            |
| Add: Balance of cash and cash equivalents at the beginning of the period | 220,702,755,492.70                                           | 176,057,914,831.15                                           |
| <b>VI. Balance of cash and cash equivalents at the end of the period</b> | 252,490,379,091.99                                           | 216,790,837,349.71                                           |

Person in charge of the Company: Wang Huiqing      Person in charge of accounting: Jiao Xiaoning      Head of accounting department: Zhang Xiaodi

**(III) Adjustment to the Financial Statements as at the Beginning of the Year as a Result of the Initial Adoption of the New Accounting Standards or Interpretation of Standards Since 2026**

☐ Applicable    ☒ Not applicable

Announcement is hereby given.

**The Board of Huatai Securities Co., Ltd.**  
October 30, 2026