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中国南方航空股份有限公司
CHINA SOUTHERN AIRLINES COMPANY LIMITED

(a joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 1055)

ANNOUNCEMENT
AMENDMENTS TO THE ARTICLES OF ASSOCIATION

References are made to the announcements of China Southern Airlines Company Limited (the "**Company**") dated 14 May 2020, 30 June 2020, 13 April 2021 and 15 October 2026, and the circular of the Company dated 1 June 2020, in relation to, amongst others, the issuance, conversion and maturity redemption of the A share convertible bonds (the "**A Share Convertible Bonds**") of the Company.

On 30 June 2020, the 2019 annual general meeting of the Company considered and passed a resolution to authorize the board of directors (the "**Board**") of the Company and its authorized persons with full power to deal with all matters relating to the public issuance of the A Share Convertible Bonds, including making amendments to the articles of association (the "**Articles of Association**") of the Company in due course according to the status of the issuance and conversion of the A Share Convertible Bonds.

On 15 October 2020, the Company completed the public issuance of 160,000,000 A Share Convertible Bonds with a nominal value of RMB100 each and an aggregate value amounting to RMB16 billion. The A Share Convertible Bonds can be converted into A shares of the Company during the conversion period from 21 April 2021 to 14 October 2026. As of 14 October 2026, a total amount of RMB10,105,699,000 of the A Share Convertible Bonds had been converted into A shares of the Company, and the total number of shares being converted was 1,619,506,737.

On 30 October 2026, the nineteenth meeting of the tenth session of the Board considered and unanimously passed the amendments to the relevant clauses of the Articles of Association according to the authorization from the 2019 annual general meeting of the Company and the results of the conversion of the A Share Convertible Bonds.

The detailed amendments to the Articles of Association (the "**Current Amendments**") are as follows:

No.	Existing Articles	Amendments
Article 3	Under the approval from the competent securities authority of the State Council Zhen Wei Fa [1997] No. 33, the Company was listed on the Stock Exchange of Hong Kong Limited and New York Stock Exchange respectively in July 1997 with an issuance of a total of 1,174,178,000 H shares. …… Approved by the CSRC by the Approval of China Southern Airlines Company Limited's Public Issuance of Convertible Bonds (Zheng Jian Xu Ke [2020] No. 2264), the Company publicly issued 160 million A share convertible bonds with a total amount of RMB16 billion on 15 October 2020. On 3 November 2020, pursuant to the approval of the Self-discipline Supervision Decision [2020] No. 355 issued by the Shanghai Stock Exchange, the convertible bonds of the Company with an amount of RMB16 billion were listed on the Shanghai Stock Exchange, and the conversion of the convertible bonds was commenced on 21 April 2021. ~~As of 10 November 2022~~, a total amount of ~~RMB10,103,581,000~~ of the A share convertible bonds have been converted into A shares of the Company, and the total number of shares being converted was ~~1,619,163,513~~.	Under the approval from the competent securities authority of the State Council Zhen Wei Fa [1997] No. 33, the Company was listed on the Stock Exchange of Hong Kong Limited and New York Stock Exchange respectively in July 1997 with an issuance of a total of 1,174,178,000 H shares. …… Approved by the CSRC by the Approval of China Southern Airlines Company Limited's Public Issuance of Convertible Bonds (Zheng Jian Xu Ke [2020] No. 2264), the Company publicly issued 160 million A share convertible bonds with a total amount of RMB16 billion on 15 October 2020. On 3 November 2020, pursuant to the approval of the Self-discipline Supervision Decision [2020] No. 355 issued by the Shanghai Stock Exchange, the convertible bonds of the Company with an amount of RMB16 billion were listed on the Shanghai Stock Exchange, and the conversion of the convertible bonds was commenced on 21 April 2021. **As of 14 October 2026**, a total amount of **RMB10,105,699,000** of the A share convertible bonds have been converted into A shares of the Company, and the total number of shares being converted was **1,619,506,737**.
Article 7	The registered capital of the Company is RMB ~~18,120,889,795~~.	The registered capital of the Company is RMB **18,121,233,019**.

Article 29	After the above issuance, the current share capital structure of the Company is: (a) 9,404,468,936 A Shares held by the promoter, representing ~~51.62~~% of the total share capital; (b) ~~4,072,437,647~~ A Shares held by domestic investors, representing ~~22.47~~% of the total share capital; and (c) 4,643,997,308 H Shares held by foreign investors, representing ~~25.63~~% of the total share capital.	After the above issuance, the current share capital structure of the Company is: (a) 9,404,468,936 A Shares held by the promoter, representing **51.90**% of the total share capital; (b) **4,072,766,775** A Shares held by domestic investors, representing **22.47**% of the total share capital; and (c) 4,643,997,308 H Shares held by foreign investors, representing **25.63**% of the total share capital.

Save for the clauses above, other clauses in the Articles of Association remain unchanged. The Current Amendments are subject to the completion of relevant filings or registrations (as applicable) with the relevant government authorities in the PRC.

By order of the Board
China Southern Airlines Company Limited
Chen Wei Hua and Liu Wei
Joint Company Secretaries

Guangzhou, the People's Republic of China
30 October 2026

As at the date of this announcement, the Directors include Ma Xu Lun, Han Wen Sheng and Cai Zhi Zhou as executive Directors; Pansy Catilina Chiu King Ho, Guo Wei, Zhang Jun Sheng and Zhu Hai Ping as independent non-executive Directors; and Zhang Tao as employee Director.