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*Unless otherwise defined in this announcement, capitalized terms used herein shall have the same meanings as those defined in the prospectus dated October 31, 2026 (the "**Prospectus**") issued by Amicro Technology Co., Ltd. (珠海一微科技股份有限公司) (the "**Company**").*

This announcement is for information purposes only and does not constitute an offer or invitation to induce an offer to acquire, purchase or subscribe for any securities of the Company. This announcement is not a prospectus. Potential investors should read the Prospectus for detailed information about the Company and the Global Offering described below before deciding whether or not to invest in the Offer Shares. Any investment decision in relation to the Offer Shares should be taken solely in reliance on the information provided in the Prospectus.

*This announcement does not, and is not intended to, constitute an offer to sell or the solicitation of an offer to buy nor shall there be any sale of Offer Shares in any jurisdiction in which such offer, solicitation or sales would be unlawful. This announcement is not for release, publication or distribution, directly or indirectly, in or into the United States or any other jurisdiction where such distribution is prohibited by law, nor is this announcement an offer for sale or solicitation to purchase or subscribe for securities in the United States or any other jurisdictions. The Offer Shares have not been, and will not be, registered under the United States Securities Act of 1933, as amended from time to time (the "**U.S. Securities Act**"), or any applicable state securities laws, and may not be offered, sold, pledged or transferred within the United States or to, or for the account or benefit of, U.S. persons (as defined in Regulation S under the U.S. Securities Act (the "**Regulation S**")) except in transactions exempt from, or not subject to, the registration requirements of the U.S. Securities Act and in compliance with any applicable state securities laws. The Offer Shares are being offered and sold outside the United States in offshore transactions in accordance with Regulation S. There will be no public offering of the Offer Shares in the United States.*

Potential investors of the Offer Shares should note that the Joint Sponsors and the Overall Coordinators (for themselves and on behalf of the other Hong Kong Underwriters) shall be entitled to terminate their obligations under the Hong Kong Underwriting Agreement with immediate effect upon the occurrence of any of the events set out in the section headed "Underwriting — Underwriting Arrangements and Expenses — Hong Kong Public Offering — Grounds for Termination" in the Prospectus at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is currently expected to be on or about Thursday, November 12, 2026).

Amicro Technology Co., Ltd.
珠海一微科技股份有限公司
(A joint stock company incorporated in the People's Republic of China with limited liability)

GLOBAL OFFERING

Number of Offer Shares under the Global Offering	**:**	**71,687,000 H Shares**
Number of Hong Kong Offer Shares	**:**	**3,584,500 H Shares (subject to reallocation)**
Number of International Offer Shares	**:**	**68,102,500 H Shares (subject to reallocation)**
Maximum Offer Price	**:**	**HK$11.58 per H Share, plus brokerage of 1.0%, SFC transaction levy of 0.0027%, AFRC transaction levy of 0.00015% and Hong Kong Stock Exchange trading fee of 0.00565% (payable in full on application in Hong Kong dollars and subject to refund)**
Nominal value	**:**	**RMB1.00 per H Share**
Stock code	**:**	**2065**

Joint Sponsors, Sponsor-Overall Coordinators, Overall Coordinators and Joint Lead Managers

中信建投國際 CHINA SECURITIES INTERNATIONAL　國泰海通 GUOTAI HAITONG | 國泰君安國際 GUOTAI JUNAN INTERNATIONAL

Joint Global Coordinators

中信建投國際 CHINA SECURITIES INTERNATIONAL　國泰海通 GUOTAI HAITONG | 國泰君安國際 GUOTAI JUNAN INTERNATIONAL　星光证券 STARLIGHT SECURITIES LIMITED　國信證券(香港) GUOSEN SECURITIES (HK)

Joint Bookrunners

中信建投國際 CHINA SECURITIES INTERNATIONAL　國泰海通 GUOTAI HAITONG | 國泰君安國際 GUOTAI JUNAN INTERNATIONAL　华金证券国际 Huajin Securities International　Carnegie Hill Capital Partners

IMPORTANT NOTICE TO INVESTORS:

FULLY ELECTRONIC APPLICATION PROCESS

We have adopted a fully electronic application process for the Hong Kong Public Offering. We will not provide printed copies of the Prospectus to the public in relation to the Hong Kong Public Offering.

The Prospectus is available at the website of the Stock Exchange at www.hkexnews.hk under the "*HKEXnews* > *New Listings* > *New Listing Information*" section, and the website of the Company at www.amicro.com.cn. If you require a printed copy of the Prospectus, you may download and print from the website addresses above.

To apply for the Hong Kong Offer Shares, you may:

(1) apply online through the **HK eIPO White Form** service at **www.hkeipo.hk**; or

(2) apply through the **HKSCC EIPO** channel and cause HKSCC Nominees to apply on your behalf by instructing your **broker** or **custodian** who is a HKSCC Participant to give **electronic application instructions** via HKSCC's FINI system to apply for the Hong Kong Offer Shares on your behalf.

We will not provide any physical channels to accept any application for the Hong Kong Offer Shares by the public. The contents of the electronic version of the Prospectus are identical to the printed prospectus as registered with the Registrar of Companies in Hong Kong pursuant to Section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance.

If you are an **intermediary**, **broker** or **agent**, please remind your customers, clients or principals, as applicable, that the Prospectus is available online at the website addresses above.

Please refer to the section headed "How to Apply for Hong Kong Offer Shares" in the Prospectus for further details of the procedures through which you can apply for the Hong Kong Offer Shares electronically.

Your application through the **HK eIPO White Form** service or the **HKSCC EIPO** channel must be made for a minimum of 500 Hong Kong Offer Shares and in one of the numbers set out in the table below.

If you are applying through the **HK eIPO White Form** service, you may refer to the table below for the amount payable for the number of H Shares you have selected. You must pay the respective maximum amount payable on application in full upon application for Hong Kong Offer Shares.

If you are applying through the **HKSCC EIPO** channel, you are required to pre-fund your application in such amount as determined by the broker or custodian, based on the applicable laws and regulations in Hong Kong. You are responsible for complying with any such pre-funding requirement imposed by your broker or custodian with respect to the Hong Kong Offer Shares you applied for.

No. of Hong Kong Offer Shares applied for	Maximum Amount payable[2] on application/ successful allotment	No. of Hong Kong Offer Shares applied for	Maximum Amount payable[2] on application/ successful allotment	No. of Hong Kong Offer Shares applied for	Maximum Amount payable[2] on application/ successful allotment	No. of Hong Kong Offer Shares applied for	Maximum Amount payable[2] on application/ successful allotment
	HK$		HK$		HK$		HK$
500	5,848.40	7,000	81,877.49	50,000	584,839.21	700,000	8,187,749.01
1,000	11,696.78	8,000	93,574.27	60,000	701,807.06	800,000	9,357,427.45
1,500	17,545.18	9,000	105,271.06	70,000	818,774.91	900,000	10,527,105.86
2,000	23,393.57	10,000	116,967.84	80,000	935,742.74	1,000,000	11,696,784.30
2,500	29,241.96	15,000	175,451.76	90,000	1,052,710.58	1,500,000	17,545,176.46
3,000	35,090.35	20,000	233,935.69	100,000	1,169,678.44	1,792,000[1]	20,960,637.47
3,500	40,938.74	25,000	292,419.61	200,000	2,339,356.85		
4,000	46,787.14	30,000	350,903.53	300,000	3,509,035.29		
4,500	52,635.53	35,000	409,387.45	400,000	4,678,713.72		
5,000	58,483.92	40,000	467,871.37	500,000	5,848,392.16		
6,000	70,180.71	45,000	526,355.29	600,000	7,018,070.58		

Notes:

(1) Maximum number of Hong Kong Offer Shares you may apply for and this is approximately 50% of the Hong Kong Offer Shares initially offered.

(2) The amount payable is inclusive of brokerage, SFC transaction levy, the Stock Exchange trading fee and AFRC transaction levy. If your application is successful, brokerage will be paid to the Exchange Participants (as defined in the Listing Rules) or to the **HK eIPO White Form** Service Provider (for applications made through the application channel of the **HK eIPO White Form** service) while the SFC transaction levy, the Stock Exchange trading fee and the AFRC transaction levy will be paid to the SFC, the Stock Exchange and the AFRC, respectively.

No application for any other number of the Hong Kong Offer Shares will be considered and any such application is liable to be rejected.

APPLICATION FOR LISTING ON THE STOCK EXCHANGE

Application has been made to the Listing Committee for the granting of the listing of, and permission to deal in, the H Shares to be issued pursuant to the Global Offering, and the H Shares to be converted from the Domestic Unlisted Shares.

STRUCTURE OF THE GLOBAL OFFERING

The Global Offering comprises:

(a) the Hong Kong Public Offering of initially 3,584,500 H Shares (subject to reallocation) in Hong Kong, representing approximately 5% of the total number of Offer Shares initially available under the Global Offering; and

(b) the International Offering of initially 68,102,500 H Shares (subject to reallocation), representing approximately 95% of the total number of Offer Shares initially available under the Global Offering.

The allocation of the Offer Shares between the Hong Kong Public Offering and the International Offering will be subject to reallocation as described in the section headed "Structure of the Global Offering" in the Prospectus. In accordance with Chapter 4.14 of the Guide for New Listing Applicants, if (i) the International Offering is not fully subscribed and the Hong Kong Public Offering is fully subscribed or oversubscribed irrespective of the number of times; or (ii) the International Offering is fully subscribed or oversubscribed and the Hong Kong Public Offering is fully subscribed or oversubscribed with the number of Offer Shares validly applied for in the Hong Kong Public Offering representing less than 10 times of the number of Shares initially available for subscription under the Hong Kong Public Offering, the Sponsor-Overall Coordinators have the authority to reallocate International Offer Shares originally included in the International Offering to the Hong Kong Public Offering in such number as they deem appropriate, provided that the total number of Offer Shares available under the Hong Kong Public Offering following such reallocation shall be not more than 7,169,000 Offer Shares (representing double of the total number of Offer Shares initially available under the Hong Kong Public Offering) and the final Offer Price shall be fixed at the bottom end of the indicative price range (i.e. HK$9.27 per Offer Share).

PRICING

The Offer Price will not be more than HK$11.58 per Offer Share and is expected to be not less than HK$9.27 per Offer Share, unless to be otherwise announced as further explained in the section headed "Structure of the Global Offering" in the Prospectus. Applicants for the Hong Kong Offer Shares may be required to pay, on application (subject to application channels), the maximum Offer Price of HK$11.58 per Offer Share plus brokerage of 1.0%, SFC transaction levy of 0.0027%, AFRC transaction levy of 0.00015% and Stock Exchange trading fee of 0.00565%, amounting to a total of HK$5,848.40 for one board lot of 500 H Shares, subject to refund if the Offer Price as finally determined is less than the maximum Offer Price of HK$11.58 per Offer Share.

EXPECTED TIMETABLE

Hong Kong Public Offering commences	9:00 a.m. on Saturday, October 31, 2026
Latest time for completing electronic applications via the **HK eIPO White Form** service through the designated website at **www.hkeipo.hk**	11:30 a.m. on Monday, November 9, 2026
Application lists open	11:45 a.m. on Monday, November 9, 2026
Latest time for (a) completing payment for **HK eIPO White Form** applications by effecting internet banking transfer(s) or PPS payment transfer(s) and (b) giving **electronic application instructions** to HKSCC	12:00 noon on Monday, November 9, 2026

If you are instructing your **broker** or **custodian** who is a HKSCC Participant to apply for Hong Kong Offer Shares on your behalf, you are advised to contact your **broker** or **custodian** for the latest time for giving such instructions which may be different from the latest time as stated above.

Application lists close	12:00 noon on Monday, November 9, 2026
Expected Price Determination Date	at or before 12:00 noon on Tuesday, November 10, 2026

Announcement of:

- the final Offer Price;
- the level of indications of interest in the International Offering;

- the level of applications in the Hong Kong Public Offering; and

- the basis of allocations of the Hong Kong Offer Shares to be published on the website of our Company at **www.amicro.com.cn** and the website of the Stock Exchange at **www.hkexnews.hk** . . . . . no later than 11:00 p.m. on Wednesday, November 11, 2026

Results of allocations in the Hong Kong Public Offering to be available through a variety of channels, including:

- from the "Allotment Results" page at the designated results of allocations website at **www.hkeipo.hk/IPOResult** (or **www.tricor.com.hk/ipo/result**) with a "search by ID" function on a 24-hour basis from . . . . . 11:00 p.m. on Wednesday, November 11, 2026 to 12:00 midnight on Tuesday, November 17, 2026

- from the allocation results telephone enquiry line by calling +852 3691 8488 between 9:00 a.m. and 6:00 p.m. . . . . from Thursday, November 12, 2026 to Tuesday, November 17, 2026 on a business day (Hong Kong time)

H Share certificates in respect of wholly or partially successful applications to be dispatched or deposited into CCASS on or before . . . . . Wednesday, November 11, 2026

HK eIPO White Form e-Auto Refund payment instructions or refund checks in respect of wholly or partially unsuccessful applications (or wholly successful applications, if applicable) to be dispatched on or before . . . . . Thursday, November 12, 2026

Dealings in the H Shares on the Stock Exchange expected to commence at . . . . . 9:00 a.m. on Thursday, November 12, 2026

Note: All dates and times refer to Hong Kong local dates and time, except as otherwise stated.

The application for the Hong Kong Offer Shares will commence on Saturday, October 31, 2026 through Monday, November 9, 2026, being longer than the normal market practice of 3.5 days. Investors should be aware that the dealings in our H Shares on the Stock Exchange are expected to commence on Thursday, November 12, 2026.

SETTLEMENT

Subject to the granting of the listing of, and permission to deal in, the H Shares on the Stock Exchange and compliance with the stock admission requirements of HKSCC, the H Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the date of commencement of dealings in the H Shares on the Stock Exchange or any other date HKSCC chooses. Settlement of transactions between participants of the Stock Exchange (as defined in the Listing Rules) is required to take place in CCASS on the second settlement day after any trading day.

All activities under CCASS are subject to the General Rules of HKSCC and HKSCC Operational Procedures in effect from time to time.

All necessary arrangements have been made enabling the H Shares to be admitted into CCASS.

Investors should seek the advice of their stockbroker or other professional advisors for details of the settlement arrangements as such arrangements may affect their rights and interests.

ELECTRONIC APPLICATION CHANNELS

The Hong Kong Public Offering period will begin at 9:00 a.m. on Saturday, October 31, 2026 and end at 12:00 noon on Monday, November 9, 2026.

To apply for Hong Kong Offer Shares, you may use one of the following application channels:

Application Channel	Platform	Target Investors	Application Time
HK eIPO White Form service	at **www.hkeipo.hk**	Investors who would like to receive a physical H Share certificate. Hong Kong Offer Shares successfully applied for will be allotted and issued in your own name.	From 9:00 a.m. on Saturday, October 31, 2026 to 11:30 a.m. on Monday, November 9, 2026, Hong Kong time. The latest time for completing full payment of application monies will be 12:00 noon on Monday, November 9, 2026, Hong Kong time.

Application Channel	Platform	Target Investors	Application Time
HKSCC EIPO channel	Your broker or custodian who is a HKSCC Participant will submit an EIPO application on your behalf through HKSCC's FINI system in accordance with your instruction.	Investors who would not like to receive a physical H Share certificate. Hong Kong Offer Shares successfully applied for will be allotted and issued in the name of HKSCC Nominees, deposited directly into CCASS and credited to your designated HKSCC Participant's stock account.	Contact your broker or custodian for the earliest and latest time for giving such instructions, as this may vary by broker or custodian.

The **HK eIPO White Form** service and the **HKSCC EIPO** channel are facilities subject to capacity limitations and potential service interruptions and you are advised not to wait until the last day of the application period to apply for Hong Kong Offer Shares.

Please refer to the sections headed "Structure of the Global Offering" and "How to Apply for Hong Kong Offer Shares" in the Prospectus for details of the conditions and procedures of the Hong Kong Public Offering.

Application for the Hong Kong Offer Shares will only be considered on the basis of the terms and conditions set out in the Prospectus and on the designated website at **www.hkeipo.hk** for the **HK eIPO White Form** service (or as the case may be, the agreement you entered into with your broker or custodian).

PUBLICATION OF RESULTS

The Company expects to announce the final Offer Price, the level of indications of interest in the International Offering, the level of applications in the Hong Kong Public Offering and the basis of allocation of the Hong Kong Offer Shares on the website of the Stock Exchange at **www.hkexnews.hk** and the website of the Company at **www.amicro.com.cn** by no later than 11:00 p.m. on Wednesday, November 11, 2026 (Hong Kong time).

The level of indications of interest in the International Offering, the level of applications in the Hong Kong Public Offering, the basis of allocations of the Hong Kong Offer Shares and the results of allocations in the Hong Kong Public Offering are expected to be made available through a variety of channels in the manner described in the section headed "How to Apply for Hong Kong Offer Shares — B. Publication of Results" in the Prospectus.

If an application is rejected, not accepted or accepted in part only, or if the conditions of the Global Offering as set out in the section headed "Structure of the Global Offering — Conditions of the Global Offering" in the Prospectus are not satisfied or if any application is revoked, the application monies, or the appropriate portion thereof, together with the related brokerage, SFC transaction levy, Stock Exchange trading fee and AFRC transaction levy will be refunded (subject to application channels), without interest.

If the conditions set out in the section headed "Structure of the Global Offering — Conditions of the Global Offering" in the Prospectus are not fulfilled or waived prior to the dates and times specified, the Global Offering will lapse and the Stock Exchange will be notified immediately. Notice of the lapse of the Hong Kong Public Offering will be published by the Company on the website of the Stock Exchange at **www.hkexnews.hk** and the website of the Company at **www.amicro.com.cn** on the next day following such lapse. In such a situation, all application monies will be returned, without interest, on the terms set out in the section headed "How to Apply for Hong Kong Offer Shares — D. Dispatch/Collection of H Share Certificates and Refund of Application Monies" in the Prospectus. In the meantime, all application monies will be held in separate bank account(s) with the receiving bank or other bank(s) in Hong Kong licensed under the Banking Ordinance (Chapter 155 of the Laws of Hong Kong).

No temporary document of title will be issued in respect of the H Shares. No receipt will be issued for sums paid on application.

H Share certificates will only become valid evidence of title at 8:00 a.m. on Thursday, November 12, 2026 (Hong Kong time), provided that the Global Offering has become unconditional and the right of termination described in the section headed "Underwriting" in the Prospectus has not been exercised. Investors who trade H Shares prior to the receipt of H Share certificates or the H Share certificates becoming valid do so entirely at their own risk.

Assuming that the Hong Kong Public Offering becomes unconditional at or before 8:00 a.m. in Hong Kong on Thursday, November 12, 2026, it is expected that dealings in the H Shares on the Stock Exchange will commence at 9:00 a.m. on Thursday, November 12, 2026. The H Shares will be traded in board lots of 500 H Shares each and the stock code of the H Shares will be 2065.

By order of the Board
Amicro Technology Co., Ltd.
珠海一微科技股份有限公司
Ms. Jiang Xinqiao
Chairperson, Executive Director and
Chief Executive Officer

Hong Kong, October 31, 2026

As of the date of this announcement, the Board comprises (i) Ms. Jiang Xinqiao, Mr. Huang Mingqiang, Mr. Lai Qinwei and Mr. Tang Weihua as executive Directors; (ii) Mr. Ye Weigang Greg and Mr. Cui Wei as non-executive Directors; and (iii) Mr. Chan Wing Lun, Dr. Tao Xiaohui and Dr. Zhu Jianyang as independent non-executive Directors.