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Max Premier Limited

(Incorporated in the British Virgin Islands with limited liability)



(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 1389)

JOINT ANNOUNCEMENT DELAY IN DESPATCH OF THE COMPOSITE DOCUMENT RELATING TO MANDATORY UNCONDITIONAL CASH OFFER BY



**FOR AND ON BEHALF OF MAX PREMIER LIMITED TO ACQUIRE
ALL THE ISSUED SHARES OF MAJOR HOLDINGS LIMITED
(OTHER THAN THOSE ALREADY OWNED AND/OR AGREED TO BE
ACQUIRED BY MAX PREMIER LIMITED AND PARTIES ACTING IN
CONCERT WITH IT)**

Financial Adviser to the Offeror



Reference is made to the announcement jointly published by the Offeror and the Company dated 12 October 2026 in relation to, among others, the Sale and Purchase Agreement and the Offer (the “**Joint Announcement**”). Unless otherwise stated, terms used in this joint announcement shall have the same meanings as those defined in the Joint Announcement.

DELAY IN DESPATCH OF THE COMPOSITE DOCUMENT

As disclosed in the Joint Announcement, it is the intention of the Offeror and the Company to combine the offer document and the offeree board circular in the Composite Document. Pursuant to Rule 8.2 of the Takeovers Code, the Composite Document setting out, among others, (i) further details of the Offer; (ii) the recommendation from the Independent Board Committee; (iii) a letter of advice from the Independent Financial Adviser to the Independent Board Committee and the Independent Shareholders as to whether the Offer is, or is not,

fair and reasonable and as to the acceptance of the Offer; and (iv) the relevant Form of Acceptance, would be despatched to the Shareholders within 21 days after the date of the Joint Announcement (i.e., on or before 2 November 2026) or such later date as the Executive may approve.

As additional time is required to finalise the information to be included in the Composite Document (including but not limited to (i) the letter of advice from the Independent Financial Adviser to the Independent Board Committee and the Independent Shareholders; and (ii) the statement on material changes in the financial or trading position or outlook of the Group pursuant to Rule 10.11 of the Takeovers Code), an application has been made to the Executive for a waiver from strict compliance with the requirements under Rule 8.2 of the Takeovers Code. The Executive has indicated that it is minded to grant consent to extend the latest time for the despatch of the Composite Document (together with the accompanying Forms of Acceptance) to a date falling on or before 13 November 2026.

Further announcement(s) in relation to the despatch of the Composite Document will be made by the Offeror and the Company as and when appropriate.

By order of the Board of
Max Premier Limited
Chen Jixiang
Sole Director

By order of the Board of
Major Holdings Limited
Cheung Chun To
Chairman

30 October 2026

As at the date of this joint announcement, Mr. Chen Jixiang, the sole director of the Offeror accepts full responsibility for the accuracy of the information contained in this joint announcement (other than that relating to the Vendor, the Vendor's Guarantor and the Group) and confirms, having made all reasonable enquiries, that to the best of his knowledge, opinions expressed in this joint announcement (other than that expressed by the Directors) have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement, the omission of which would make any statements in this joint announcement misleading.

As at the date of this joint announcement, the executive Director is Mr. Cheung Chun To, and the independent non-executive Directors are Mr. Yue Kwai Wa Ken, Mr. Siu Shing Tak and Ms. Li Bo.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this joint announcement (other than that relating to the Offeror and parties acting in concert with it) and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this joint announcement (other than that expressed by the sole director of the Offeror) have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement, the omission of which would make any statements in this joint announcement misleading.

In the event of any inconsistency, the English text of this joint announcement shall prevail over the Chinese text.

* For identification purposes only