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STARCOIN GROUP LIMITED
星太鏈集團有限公司

(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)

(Stock Code: 399)

EXTENSION OF LONG STOP DATE AND FURTHER DELAY IN DESPATCH OF CIRCULAR IN RELATION TO THE AMENDMENT TO THE TERMS AND CONDITIONS OF THE CONVERTIBLE BONDS AND CONNECTED TRANSACTION AT SUBSIDIARY LEVEL; AND CONTINUED SUSPENSION OF TRADING

References are made to the announcements of Starcoin Group Limited (the "**Company**") dated 2 December 2025, 27 February 2026, 29 May 2026, 11 September 2026 and 30 September 2026 in relation to, among others, the Fourth Amendments to the terms and conditions of the Convertible Bonds issued by the Company to Extrawell Pharmaceutical Holdings Limited as the Bondholder (collectively, the "**Announcements**"). Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Announcements.

EXTENSION OF LONG STOP DATE

Pursuant to the Fourth Deed of Amendment (as amended and supplemented by the extension letters dated 27 February 2026, 29 May 2026 and 30 September 2026), if any of the conditions precedent thereunder is not fulfilled on or before 31 October 2026 (or such other date as the Company and the Bondholder may agree), the Fourth Deed of Amendment shall automatically lapse and be of no further effect and the Company and the Bondholder shall be released from all obligations thereunder.

As additional time is required to fulfil all the condition precedents as set out in the Fourth Deed of Amendment (as amended and supplemented by the extension letters dated 27 February 2026, 29 May 2026 and 30 September 2026), on 30 October 2026, the Company and the Bondholder has entered into an extension letter to extend the long stop date thereunder to 28 February 2027 (or such other date as the Company and Bondholder may agree).

Save for the above, all other terms and conditions of the Fourth Deed of Amendment (as amended and supplemented by the extension letters dated 27 February 2026, 29 May 2026 and 30 September 2026) shall remain unchanged and continue in full force and effect.

FURTHER DELAY IN DESPATCH OF CIRCULAR

As stated in the Announcements, the Circular containing, amongst other things, (i) further details of the Fourth Deed of Amendment and the transactions contemplated thereunder; and (ii) a notice of the SGM to be convened and held for the Shareholders to consider and, if thought fit, to approve the Fourth Amendments and the transactions contemplated thereunder is expected to be despatched to the Shareholders on or before 15 November 2026 in accordance with the Listing Rules.

As additional time is required for the Company to prepare and finalise certain information for inclusion in the Circular, the despatch date of the Circular has been postponed to a date on or before 10 February 2027.

CONTINUED SUSPENSION OF TRADING

At the request of the Company, trading in the shares of the Company on the Stock Exchange has been suspended with effect from 9:00 a.m. on Wednesday, 6 May 2026 and will remain suspended until further notice. The Company will make further announcement(s) as and when appropriate.

Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
Starcoin Group Limited
Yeung Yung
Chairman

Hong Kong, 30 October 2026

As at the date of this announcement, the Board comprises, Dr. Yeung Yung (Chairman and executive Director), Mr. Gao Yuan Xing (executive Director), Mr. Tang Rong (executive Director), Dr. Long Fan (executive Director), Dr. Wu Ming (executive Director), Mr. Zhang Shen (executive Director), Mr. Zhang Yi (non-executive Director), Ms. Chen Weijun (independent non-executive Director), Mr. Wang Rongliang (independent non-executive Director), Mr. Chen Jinzhong (independent non-executive Director), Dr. Xia Tingkang, Tim (independent non-executive Director) and Ms. Sun Sizheng (independent non-executive Director).

Please also refer to the published version of this announcement on the Company's website: starcoingroup.com.