HKEX
香港交易所

Monthly Return for Equity Issuer and Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in Securities

For the month ended: 31 October 2026 Status: New Submission

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer: HK Electric Investments and HK Electric Investments Limited

Date Submitted: 02 November 2026

I. Movements in Authorised / Registered Share Capital

1. Class of shares	Ordinary shares	Type of shares	Not applicable	Listed on the Exchange (Note 1)	Yes	
Stock code (if listed)	02638	Description	Ordinary shares (as a component of Share Stapled Units (Remarks))			

	Number of authorised/registered shares	Par value		Authorised/registered share capital	
Balance at close of preceding month	20,000,000,000	HKD	0.0005	HKD	10,000,000
Increase / decrease (-)	0			HKD	
Balance at close of the month	20,000,000,000	HKD	0.0005	HKD	10,000,000

2. Class of shares	Preference shares	Type of shares	Not applicable	Listed on the Exchange (Note 1)	Yes	
Stock code (if listed)	02638	Description	Preference shares (as a component of Share Stapled Units (Remarks))			

	Number of authorised/registered shares	Par value		Authorised/registered share capital	
Balance at close of preceding month	20,000,000,000	HKD	0.0005	HKD	10,000,000
Increase / decrease (-)	0			HKD	0
Balance at close of the month	20,000,000,000	HKD	0.0005	HKD	10,000,000

Total authorised/registered share capital at the end of the month: HKD 20,000,000

Remarks:

Authorised / registered share capital not applicable to Units (as a component of Share Stapled Units (Remarks)).

II. Movements in Issued Shares and/or Treasury Shares and Public Float Sufficiency Confirmation

1. Class of shares	Ordinary shares	Type of shares	Not applicable	Listed on the Exchange (Note 1)	Yes	
Stock code (if listed)	02638	Description	Ordinary shares (as a component of Share Stapled Units (Remarks))			

	Number of issued shares (excluding treasury shares)	Number of treasury shares	Total number of issued shares
Balance at close of preceding month	8,836,200,000	0	8,836,200,000
Increase / decrease (-)	0	0	
Balance at close of the month	8,836,200,000	0	8,836,200,000

Public float sufficiency confirmation (Note 4)

Pursuant to Main Board Rule 13.32D(1) or 19A.28D(1) / GEM Rule 17.37D(1) or 25.21D(1), we hereby confirm that, in relation to the class of shares as set out above, as at the close of the month:

☑ the applicable public float requirement (see below) has been complied with

☐ the applicable public float requirement (see below) has not been complied with

The applicable minimum public float requirement for the class of shares as set out above pursuant to Main Board Rule 13.32B or 19A.28B / GEM Rule 17.37B or 25.21B (as the case may be) is:

Applicable public float threshold	Other (please specify in "Additional Information")
Additional information	Initial Prescribed Threshold - 25% of the total number of issued shares in the class which forms a component of the listed Share Stapled Units (Remarks)

2. Class of shares	Preference shares	Type of shares	Not applicable	Listed on the Exchange (Note 1)	Yes	
Stock code (if listed)	02638	Description	Preference shares (as a component of Share Stapled Units (Remarks))			

	Number of issued shares (excluding treasury shares)	Number of treasury shares	Total number of issued shares
Balance at close of preceding month	8,836,200,000	0	8,836,200,000
Increase / decrease (-)	0	0	
Balance at close of the month	8,836,200,000	0	8,836,200,000

Public float sufficiency confirmation (Note 4)

Pursuant to Main Board Rule 13.32D(1) or 19A.28D(1) / GEM Rule 17.37D(1) or 25.21D(1), we hereby confirm that, in relation to the class of shares as set out above, as at the close of the month:

☑ the applicable public float requirement (see below) has been complied with	
☐ the applicable public float requirement (see below) has not been complied with	
The applicable minimum public float requirement for the class of shares as set out above pursuant to Main Board Rule 13.32B or 19A.28B / GEM Rule 17.37B or 25.21B (as the case may be) is:	
Applicable public float threshold	Other (please specify in "Additional Information")
Additional information	Initial Prescribed Threshold - 25% of the total number of issued shares in the class which forms a component of the listed Share Stapled Units (Remarks)

3. Class of shares	Other class (specify in description)	Type of shares	Not applicable	Listed on the Exchange (Note 1)	Yes	
Stock code (if listed)	02638	Description	Units (as a component of Share Stapled Units (Remarks))			

	Number of issued shares (excluding treasury shares)	Number of treasury shares	Total number of issued shares
Balance at close of preceding month	8,836,200,000	0	8,836,200,000
Increase / decrease (-)	0	0	
Balance at close of the month	8,836,200,000	0	8,836,200,000

Public float sufficiency confirmation (Note 4)

Pursuant to Main Board Rule 13.32D(1) or 19A.28D(1) / GEM Rule 17.37D(1) or 25.21D(1), we hereby confirm that, in relation to the class of shares as set out above, as at the close of the month:	
☑ the applicable public float requirement (see below) has been complied with	
☐ the applicable public float requirement (see below) has not been complied with	
The applicable minimum public float requirement for the class of shares as set out above pursuant to Main Board Rule 13.32B or 19A.28B / GEM Rule 17.37B or 25.21B (as the case may be) is:	
Applicable public float threshold	Other (please specify in "Additional Information")
Additional information	Initial Prescribed Threshold - 25% of the total number of issued shares in the class which forms a component of the listed Share Stapled Units (Remarks)

4. Class of shares	Other class (specify in description)	Type of shares	Not applicable	Listed on the Exchange (Note 1)	Yes	
Stock code (if listed)	02638	Description	Share Stapled Units (Remarks)			

	Number of issued shares (excluding treasury shares)	Number of treasury shares	Total number of issued shares
Balance at close of preceding month	8,836,200,000	0	8,836,200,000
Increase / decrease (-)	0	0	
Balance at close of the month	8,836,200,000	0	8,836,200,000

Public float sufficiency confirmation (Note 4)

Pursuant to Main Board Rule 13.32D(1) or 19A.28D(1) / GEM Rule 17.37D(1) or 25.21D(1), we hereby confirm that, in relation to the class of shares as set out above, as at the close of the month:	
☑ the applicable public float requirement (see below) has been complied with ☐ the applicable public float requirement (see below) has not been complied with	
The applicable minimum public float requirement for the class of shares as set out above pursuant to Main Board Rule 13.32B or 19A.28B / GEM Rule 17.37B or 25.21B (as the case may be) is:	
Applicable public float threshold	Other (please specify in "Additional Information")
Additional information	Initial Prescribed Threshold - 25% of the total number of issued shares in the class to which the listed Share Stapled Units (Remarks) belong

III. Details of Movements in Issued Shares and/or Treasury Shares

(A). Share Options (under Share Option Schemes of the Issuer) Not applicable

(B). Warrants to Issue Shares of the Issuer	Not applicable

(C). Convertibles (i.e. Convertible into Shares of the Issuer) Not applicable

(D). Any other Agreements or Arrangements to Issue Shares of the Issuer, including Options (other than Share Option Schemes) Not applicable

(E). Other Movements in Issued Shares and/or Treasury Shares Not applicable

IV. Information about Hong Kong Depositary Receipt (HDR)

Not applicable

V. Confirmations Not applicable

Remarks:

A Share Stapled Unit is the combination of the following securities or interests in securities which, subject to the provisions in the trust deed constituting HK Electric Investments, can only be dealt with together and may not be dealt with individually or one without the others: (a) a Unit in HK Electric Investments; (b) the beneficial interest in a specifically identified ordinary share of HK Electric Investments Limited ("Ordinary Share") linked to the Unit and held by HK Electric Investments Manager Limited as legal owner in its capacity as trustee-manager of HK Electric Investments; and (c) a specifically identified preference share of HK Electric Investments Limited ("Preference Share") stapled to the Unit. Each of the Ordinary Shares and the Preference Shares which forms a component of a Share Stapled Unit is fully paid up.

The Share Stapled Units, and individually the Units, the Ordinary Shares and the Preference Shares are all listed on the Main Board of the Exchange (Note 1). However, for so long as the Share Stapled Units are listed on the Exchange, trading on the Exchange will only take place in the form of Share Stapled Units.

Submitted by: Alex Ng

Title: Company Secretary

(Director, Secretary or other Duly Authorised Officer)

Notes

1. The Exchange refers to The Stock Exchange of Hong Kong Limited.

2. In the case of repurchase of shares (shares repurchased and cancelled) and redemption of shares (shares redeemed and cancelled), "date of event" should be construed as "cancellation date".

   In the case of repurchase of shares (shares held as treasury shares), "date of event" should be construed as "date on which shares were repurchased and held by the issuer in treasury".

3. The information is required in the case of repurchase of shares (shares repurchased for cancellation but not yet cancelled) and redemption of shares (shares redeemed but not yet cancelled). Please state the number of shares repurchased or redeemed during the month or in preceding month(s) but pending cancellation as at close of the month as a negative number.

4. "Initial Prescribed Threshold", "Alternative Threshold" and "market value" have the meanings ascribed thereto under Main Board Rule 13.32A or 19A.28A / GEM Rule 17.37A or 25.21A. See also Main Board Rule 13.32D(4) or 19A.28D(4) / GEM Rule 17.37D(4) or 25.21D(4) on the basis of the public float disclosure.

5. Items (i) to (viii) are suggested forms of confirmation. The listed issuer may amend the item(s) that is/are not applicable to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under Main Board Rule 13.25A / GEM Rule 17.27A in relation to the securities issued, or the treasury shares sold or transferred, no further confirmation is required to be made in this return.

6. "Identical" means in this context:

   - the securities are of the same nominal value with the same amount called up or paid up;
   - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
   - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.