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Superland Group Holdings Limited
德合集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 368)

GRANT OF WAIVER FROM STRICT COMPLIANCE WITH THE MINIMUM PUBLIC FLOAT REQUIREMENT

Reference is made to (i) the composite offer and response document jointly issued by Grand Junction Intelligence Co., Limited (the "**Offeror**") and Superland Group Holdings Limited (the "**Company**") to the Shareholders in connection with the Offer dated 24 September 2026 (the "**Composite Document**"); and (ii) the announcement jointly issued by the Offeror and the Company dated 15 October 2026 in relation to, among other things, the results of the Offer and the public float of the Company (the "**Closing Announcement**"). Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Composite Document and the Closing Announcement.

PUBLIC FLOAT OF THE COMPANY

As disclosed in the Closing Announcement, immediately upon the close of the Offer and as at the date of the Closing Announcement, subject to the due registration by the Registrar of the transfer of the Offer Shares in respect of which valid acceptances were received, an aggregate of 151,420,000 Shares, representing approximately 18.93% of the total issued share capital of the Company as at the date of the Closing Announcement, were held by the public (as defined under the Listing Rules). Accordingly, the minimum public float requirement of 25% as set out in Rule 13.32B(1) of the Listing Rules was not satisfied as at the date of the Closing Announcement, and appropriate steps would be carried out to restore the Company's public float to the required level.

GRANT OF WAIVER

Following the close of the Offer, the Company has applied to the Stock Exchange for a temporary waiver (the "**Waiver**") from strict compliance with Rule 13.32B(1) of the Listing Rules. On 30 October 2026, the Stock Exchange granted the Waiver for the period from 15 October 2026 to 13 November 2026, subject to disclosure of the details of the Waiver by way of publication of this announcement. The Stock Exchange may withdraw or change the Waiver if the Company's situation changes.

The Offeror and the Company are taking appropriate steps to restore the required minimum public float as soon as practicable. The Company has been informed by the Offeror that it may appoint a placing agent to place such number of Shares as is necessary to restore the

public float to the required level within a reasonable timeframe. Further announcement(s) will be made by the Company regarding the restoration of the public float as and when appropriate pursuant to the Listing Rules.

Shareholders and investors of the Company are advised to exercise caution when dealing in the Shares.

By order of the Board
Superland Group Holdings Limited
Ng Chi Chiu
Chairman, chief executive officer and executive Director

Hong Kong, 2 November 2026

As at the date of this announcement, the Board comprises Mr. Ng Chi Chiu and Ms. Zhao Haiyan Chloe as executive Directors; Mr. Louie Dicky and Ms. Ho Nga Ling as non-executive Directors; and Mr. Yip Kit Chau, Mr. Law Hung Wai, CPA and Dr. Ho Ka Yan as independent non-executive Directors.