HKEX
香港交易所

Monthly Return for Equity Issuer and Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in Securities

For the month ended: 31 October 2026 Status: New Submission

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer: Bank of China Limited (the "Company")

Date Submitted: 02 November 2026

I. Movements in Authorised / Registered Share Capital

1. Class of shares	Ordinary shares	Type of shares	H	Listed on the Exchange (Note 1)	Yes	
Stock code (if listed)	03988	Description	H shares			

	Number of authorised/registered shares	Par value		Authorised/registered share capital	
Balance at close of preceding month	83,622,276,395	RMB	1	RMB	83,622,276,395
Increase / decrease (-)	0			RMB	0
Balance at close of the month	83,622,276,395	RMB	1	RMB	83,622,276,395

2. Class of shares	Ordinary shares	Type of shares	A	Listed on the Exchange (Note 1)	No	
Stock code (if listed)	601988	Description	A shares (Listed on Shanghai Stock Exchange)			

	Number of authorised/registered shares	Par value		Authorised/registered share capital	
Balance at close of preceding month	238,590,135,419	RMB	1	RMB	238,590,135,419
Increase / decrease (-)	0			RMB	0
Balance at close of the month	238,590,135,419	RMB	1	RMB	238,590,135,419

3. Class of shares	Preference shares	Type of shares	Other type (specify in description)	Listed on the Exchange (Note 1)	No	
Stock code (if listed)	360033	Description	Domestic Preference Shares Third Tranche			

	Number of authorised/registered shares	Par value		Authorised/registered share capital	
Balance at close of preceding month	730,000,000	RMB	100	RMB	73,000,000,000
Increase / decrease (-)	0			RMB	0
Balance at close of the month	730,000,000	RMB	100	RMB	73,000,000,000

4. Class of shares	Preference shares	Type of shares	Other type (specify in description)	Listed on the Exchange (Note 1)	No	
Stock code (if listed)	360035	Description	Domestic Preference Shares Fourth Tranche			

	Number of authorised/registered shares	Par value		Authorised/registered share capital	
Balance at close of preceding month	270,000,000	RMB	100	RMB	27,000,000,000
Increase / decrease (-)	0			RMB	0
Balance at close of the month	270,000,000	RMB	100	RMB	27,000,000,000

Total authorised/registered share capital at the end of the month: RMB 422,212,411,814

II. Movements in Issued Shares and/or Treasury Shares and Public Float Sufficiency Confirmation

1. Class of shares	Ordinary shares	Type of shares	H	Listed on the Exchange (Note 1)	Yes	
Stock code (if listed)	03988	Description	H shares			

	Number of issued shares (excluding treasury shares)	Number of treasury shares	Total number of issued shares
Balance at close of preceding month	83,622,276,395	0	83,622,276,395
Increase / decrease (-)	0	0	
Balance at close of the month	83,622,276,395	0	83,622,276,395

Public float sufficiency confirmation (Note 4)

Pursuant to Main Board Rule 13.32D(1) or 19A.28D(1) / GEM Rule 17.37D(1) or 25.21D(1), we hereby confirm that, in relation to the class of shares as set out above, as at the close of the month:	
☑ the applicable public float requirement (see below) has been complied with	
☐ the applicable public float requirement (see below) has not been complied with	
The applicable minimum public float requirement for the class of shares as set out above pursuant to Main Board Rule 13.32B or 19A.28B / GEM Rule 17.37B or 25.21B (as the case may be) is:	
Applicable public float threshold	Percentage threshold applicable to a PRC issuer with other listed shares - 5% of the total number of issued shares in the class to which the listed H shares belong (excluding treasury shares)
Additional information	Nil

2. Class of shares	Ordinary shares	Type of shares	A	Listed on the Exchange (Note 1)	No	
Stock code (if listed)	601988	Description	A shares (Listed on Shanghai Stock Exchange)			

	Number of issued shares (excluding treasury shares)	Number of treasury shares	Total number of issued shares
Balance at close of preceding month	238,590,135,419	0	238,590,135,419
Increase / decrease (-)	0	0	
Balance at close of the month	238,590,135,419	0	238,590,135,419

3. Class of shares	Preference shares	Type of shares	Other type(specify in description)	Listed on the Exchange (Note 1)	No	
Stock code (if listed)	360033	Description	Domestic Preference Shares Third Tranche			

	Number of issued shares (excluding treasury shares)	Number of treasury shares	Total number of issued shares
Balance at close of preceding month	730,000,000	0	730,000,000
Increase / decrease (-)	0	0	
Balance at close of the month	730,000,000	0	730,000,000

4. Class of shares	Preference shares	Type of shares	Other type(specify in description)	Listed on the Exchange (Note 1)	No	
Stock code (if listed)	360035	Description	Domestic Preference Shares Fourth Tranche			

	Number of issued shares (excluding treasury shares)	Number of treasury shares	Total number of issued shares
Balance at close of preceding month	270,000,000	0	270,000,000
Increase / decrease (-)	0	0	
Balance at close of the month	270,000,000	0	270,000,000

III. Details of Movements in Issued Shares and/or Treasury Shares

(A). Share Options (under Share Option Schemes of the Issuer) Not applicable

(B). Warrants to Issue Shares of the Issuer	Not applicable

(C). Convertibles (i.e. Convertible into Shares of the Issuer)

1. Class of shares	Ordinary shares	Type of shares	A	Listed on the Exchange (Note 1)	No	
Stock code (if listed)	601988	Description	A shares (Listed on Shanghai Stock Exchange)			

	Description of the Convertibles	Currency	Amount at close of preceding month	Movement during the month		Amount at close of the month	Number of new shares issued during the month pursuant thereto (C1)	Number of treasury shares transferred out of treasury during the month pursuant thereto (C2)	Number of shares which may be issued or transferred out of treasury pursuant thereto as at close of the month
1).	Domestic Preference Shares, convertible compulsorily upon occurrence of a trigger event pursuant to the terms and conditions with respect to the Domestic Preference Shares	RMB	73,000,000,000	Converted	0	73,000,000,000	0	0	20,165,745,856

Type of the Convertibles	Preference Shares
Stock code of the Convertibles (if listed on the Exchange) (Note 1)	
Subscription/Conversion price	RMB 3.62
General Meeting approval date (if applicable)	04 January 2019

2. Class of shares	Ordinary shares	Type of shares	A	Listed on the Exchange (Note 1)	No	
Stock code (if listed)	601988	Description	A shares (Listed on Shanghai Stock Exchange)			

	Description of the Convertibles	Currency	Amount at close of preceding month	Movement during the month		Amount at close of the month	Number of new shares issued during the month pursuant thereto (C1)	Number of treasury shares transferred out of treasury during the month pursuant thereto (C2)	Number of shares which may be issued or transferred out of treasury pursuant thereto as at close of the month
1).	Domestic Preference Shares, convertible compulsorily upon occurrence of a trigger event pursuant to the terms and conditions with respect to the Domestic Preference Shares	RMB	27,000,000,000	Converted	0	27,000,000,000	0	0	7,458,563,535

Type of the Convertibles	Preference Shares
Stock code of the Convertibles (if listed on the Exchange) (Note 1)	
Subscription/Conversion price	RMB 3.62
General Meeting approval date (if applicable)	04 January 2019

Increase in issued shares (excluding treasury shares): 0 Ordinary shares A (CC1)

Decrease in treasury shares: 0 Ordinary shares A (CC2)

(D). Any other Agreements or Arrangements to Issue Shares of the Issuer, including Options (other than Share Option Schemes) Not applicable

(E). Other Movements in Issued Shares and/or Treasury Shares Not applicable

Total increase/ decrease (-) in issued shares (excluding treasury shares) during the month (i.e. Total of AA1 to EE1):	0	Ordinary shares A
Total increase/ decrease (-) in treasury shares during the month (i.e. Total of AA2 to EE2):	0	Ordinary shares A

IV. Information about Hong Kong Depositary Receipt (HDR)

Not applicable

V. Confirmations Not applicable

Remarks:

The Company is a joint stock company incorporated in the People's Republic of China with limited liability.

Submitted by: Liu Chenggang

Title: Secretary to the Board of Directors and Company Secretary

(Director, Secretary or other Duly Authorised Officer)

Notes

1. The Exchange refers to The Stock Exchange of Hong Kong Limited.

2. In the case of repurchase of shares (shares repurchased and cancelled) and redemption of shares (shares redeemed and cancelled), "date of event" should be construed as "cancellation date".

   In the case of repurchase of shares (shares held as treasury shares), "date of event" should be construed as "date on which shares were repurchased and held by the issuer in treasury".

3. The information is required in the case of repurchase of shares (shares repurchased for cancellation but not yet cancelled) and redemption of shares (shares redeemed but not yet cancelled). Please state the number of shares repurchased or redeemed during the month or in preceding month(s) but pending cancellation as at close of the month as a negative number.

4. "Initial Prescribed Threshold", "Alternative Threshold" and "market value" have the meanings ascribed thereto under Main Board Rule 13.32A or 19A.28A / GEM Rule 17.37A or 25.21A. See also Main Board Rule 13.32D(4) or 19A.28D(4) / GEM Rule 17.37D(4) or 25.21D(4) on the basis of the public float disclosure.

5. Items (i) to (viii) are suggested forms of confirmation. The listed issuer may amend the item(s) that is/are not applicable to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under Main Board Rule 13.25A / GEM Rule 17.27A in relation to the securities issued, or the treasury shares sold or transferred, no further confirmation is required to be made in this return.

6. "Identical" means in this context:

   - the securities are of the same nominal value with the same amount called up or paid up;
   - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
   - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.