HKEX
香港交易所

Monthly Return for Equity Issuer and Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in Securities

For the month ended: 31 October 2026 Status: New Submission

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer: Wai Chun Group Holdings Limited

Date Submitted: 02 November 2026

I. Movements in Authorised / Registered Share Capital

1. Class of shares	Ordinary shares	Type of shares	Not applicable	Listed on the Exchange (Note 1)	Yes	
Stock code (if listed)	01013	Description	Ordinary Shares			

	Number of authorised/registered shares	Par value		Authorised/registered share capital	
Balance at close of preceding month	89,000,000,000	HKD	0.01	HKD	890,000,000
Increase / decrease (-)				HKD	
Balance at close of the month	89,000,000,000	HKD	0.01	HKD	890,000,000

2. Class of shares	Preference shares	Type of shares	Not applicable	Listed on the Exchange (Note 1)	No	
Stock code (if listed)	N/A	Description	Convertible Preference Shares			

	Number of authorised/registered shares	Par value		Authorised/registered share capital	
Balance at close of preceding month	11,000,000,000	HKD	0.01	HKD	110,000,000
Increase / decrease (-)				HKD	
Balance at close of the month	11,000,000,000	HKD	0.01	HKD	110,000,000

Total authorised/registered share capital at the end of the month: HKD 1,000,000,000

II. Movements in Issued Shares and/or Treasury Shares and Public Float Sufficiency Confirmation

1. Class of shares	Ordinary shares	Type of shares	Not applicable	Listed on the Exchange (Note 1)	Yes	
Stock code (if listed)	01013	Description	Ordinary Shares			

	Number of issued shares (excluding treasury shares)	Number of treasury shares	Total number of issued shares
Balance at close of preceding month	267,389,531	0	267,389,531
Increase / decrease (-)			
Balance at close of the month	267,389,531	0	267,389,531

Public float sufficiency confirmation (Note 4)

Pursuant to Main Board Rule 13.32D(1) or 19A.28D(1) / GEM Rule 17.37D(1) or 25.21D(1), we hereby confirm that, in relation to the class of shares as set out above, as at the close of the month:

- ☑ the applicable public float requirement (see below) has been complied with
- ☐ the applicable public float requirement (see below) has not been complied with

The applicable minimum public float requirement for the class of shares as set out above pursuant to Main Board Rule 13.32B or 19A.28B / GEM Rule 17.37B or 25.21B (as the case may be) is:

Applicable public float threshold	Initial Prescribed Threshold - 25% of the total number of issued shares in the class to which the listed shares belong (excluding treasury shares)
Additional information	

III. Details of Movements in Issued Shares and/or Treasury Shares

(A). Share Options (under Share Option Schemes of the Issuer)

1. Class of shares	Ordinary shares	Type of shares	Not applicable	Listed on the Exchange (Note 1)	Yes	
Stock code (if listed)	01013	Description				

Particulars of share option scheme		Number of share options outstanding at close of preceding month	Movement during the month		Number of share options outstanding at close of the month	Number of new shares issued during the month pursuant thereto (A1)	Number of treasury shares transferred out of treasury during the month pursuant thereto (A2)	Number of shares which may be issued or transferred out of treasury pursuant thereto as at close of the month	The total number of shares which may be issued or transferred out of treasury upon exercise of all share options to be granted under the scheme at close of the month
1).	Share Option Scheme	26,738,950			26,738,950			26,738,950	0

General Meeting approval date (if applicable) 25 September 2015

Increase in issued shares (excluding treasury shares): _____ Ordinary shares (AA1)

Decrease in treasury shares: _____ Ordinary shares (AA2)

Total funds raised during the month from exercise of options: _____

Remarks:

Validity period of the Share Options: Seven years from 22 September 2025 to 21 September 2032 (both days inclusive).
For details, please refer to the Company's announcement dated 22 September 2025.

(B). Warrants to Issue Shares of the Issuer	Not applicable

(C). Convertibles (i.e. Convertible into Shares of the Issuer)

1. Class of shares	Ordinary shares	Type of shares	Not applicable	Listed on the Exchange (Note 1)	Yes	
Stock code (if listed)	01013	Description				

	Description of the Convertibles	Currency	Amount at close of preceding month	Movement during the month			Amount at close of the month	Number of new shares issued during the month pursuant thereto (C1)	Number of treasury shares transferred out of treasury during the month pursuant thereto (C2)	Number of shares which may be issued or transferred out of treasury pursuant thereto as at close of the month
1).	Convertible Bonds for principle amount of HK$152,000,000	HKD	152,000,000				152,000,000			1,520,000,000
	Type of the Convertibles: Bond/Notes									
	Stock code of the Convertibles (if listed on the Exchange) (Note 1):									
	Subscription/Conversion price: HKD 0.1									
	General Meeting approval date (if applicable): 08 January 2025									
2).	Convertible Bonds for principle amount of HK$23,480,000	HKD	23,480,000				23,480,000			234,800,000
	Type of the Convertibles: Bond/Notes									
	Stock code of the Convertibles (if listed on the Exchange) (Note 1):									
	Subscription/Conversion price: HKD 0.1									
	General Meeting approval date (if applicable): 08 January 2025									
3).	Convertible Bonds for principle amount of HK$42,700,000	HKD	42,700,000				42,700,000			427,000,000
	Type of the Convertibles: Bond/Notes									
	Stock code of the Convertibles (if listed on the Exchange) (Note 1):									
	Subscription/Conversion price: HKD 0.1									
	General Meeting approval date (if applicable): 08 January 2025									
4).	Convertible Bonds for principle amount of HK$45,000,000	HKD	45,000,000				45,000,000			500,000,000
	Type of the Convertibles: Bond/Notes									
	Stock code of the Convertibles (if listed on the Exchange) (Note 1):									

Subscription/Conversion price	HKD	0.09
General Meeting approval date (if applicable)	20 June 2025	

Increase in issued shares (excluding treasury shares): _____ Ordinary shares (CC1)

Decrease in treasury shares: _____ Ordinary shares (CC2)

Remarks:

1. Convertible Bonds for principle amount of HK$152,000,000
Following the Independent Shareholders' approval on 8 January 2025 and the Capital Reorganisation becoming effective on 17 January 2025, amendments have been made to the terms of the Existing First Convertible Bonds, including (i) the conversion price of the Existing First Convertible Bonds be adjusted from HK$0.384 per Existing Ordinary Shares to HK$0.1 per New Ordinary Share; (ii) the interest rate of the Existing First Convertible Bonds be reduced from 1% per annum to 0% per annum; and (iii) the maturity date of the Existing First Convertible Bonds be extended from 31 August 2025 to 31 December 2027.

2. Convertible Bonds for principle amount of HK$23,480,000
Following the Independent Shareholders' approval on 8 January 2025 and the Capital Reorganisation becoming effective on 17 January 2025, amendments have been made to the terms of the Existing Second Convertible Bonds, including (i) the conversion price of the Existing Second Convertible Bonds be adjusted from HK$0.384 per Existing Ordinary Shares to HK$0.1 per New Ordinary Share; (ii) the interest rate of the Existing Second Convertible Bonds be reduced from 1% per annum to 0% per annum; and (iii) The maturity date for the Existing Second Convertible Bonds be extended from 31 August 2025 to 31 December 2027.

3. Convertible Bonds for principle amount of HK$42,700,000
Following the Independent Shareholders' approval on 8 January 2025 and the Capital Reorganisation becoming effective on 17 January 2025, amendments have been made to the terms of the Existing Third Convertible Bonds, including (i) the conversion price of the Existing Third Convertible Bonds be adjusted from HK$0.384 per Existing Ordinary Shares to HK$0.1 per New Ordinary Share; (ii) the interest rate of the Existing Third Convertible Bonds be reduced from 2% per annum to 0% per annum; and (iii) The maturity date for the Existing Third Convertible Bonds be extended from 17 January 2025 to 31 December 2027.

4. The maturity date for the new Convertible Bonds is 26 June 2028.

For details, please refer to the Company’s circular dated 2 June 2025 and the announcements dated 11 April 2025 and 20 June 2025.

(D). Any other Agreements or Arrangements to Issue Shares of the Issuer, including Options (other than Share Option Schemes) Not applicable

(E). Other Movements in Issued Shares and/or Treasury Shares Not applicable

Total increase/ decrease (-) in issued shares (excluding treasury shares) during the month (i.e. Total of AA1 to EE1):		Ordinary shares
Total increase/ decrease (-) in treasury shares during the month (i.e. Total of AA2 to EE2):		Ordinary shares

IV. Information about Hong Kong Depositary Receipt (HDR)

Not applicable

V. Confirmations

Pursuant to Main Board Rule 13.25C / GEM Rule 17.27C, we hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued, or the treasury shares sold or transferred by the issuer during the month as set out in Parts III and IV which has not been previously disclosed in a return published under Main Board Rule 13.25A / GEM Rule 17.27A, it has been duly authorised by the board of directors of the listed issuer and carried out in compliance with all applicable listing rules, laws and other regulatory requirements and, insofar as applicable:
(Note 5)

(i) all money due to the listed issuer in respect of the issue of securities, or sale or transfer of treasury shares has been received by it;

(ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;

(iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

(iv) all the securities of each class are in all respects identical (Note 6);

(v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with all other legal requirements;

(vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue, sale or transfer;

(vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and

(viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Submitted by: Lam Ka Chun

Title: Director

(Director, Secretary or other Duly Authorised Officer)

Notes

1. The Exchange refers to The Stock Exchange of Hong Kong Limited.

2. In the case of repurchase of shares (shares repurchased and cancelled) and redemption of shares (shares redeemed and cancelled), "date of event" should be construed as "cancellation date".

   In the case of repurchase of shares (shares held as treasury shares), "date of event" should be construed as "date on which shares were repurchased and held by the issuer in treasury".

3. The information is required in the case of repurchase of shares (shares repurchased for cancellation but not yet cancelled) and redemption of shares (shares redeemed but not yet cancelled). Please state the number of shares repurchased or redeemed during the month or in preceding month(s) but pending cancellation as at close of the month as a negative number.

4. "Initial Prescribed Threshold", "Alternative Threshold" and "market value" have the meanings ascribed thereto under Main Board Rule 13.32A or 19A.28A / GEM Rule 17.37A or 25.21A. See also Main Board Rule 13.32D(4) or 19A.28D(4) / GEM Rule 17.37D(4) or 25.21D(4) on the basis of the public float disclosure.

5. Items (i) to (viii) are suggested forms of confirmation. The listed issuer may amend the item(s) that is/are not applicable to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under Main Board Rule 13.25A / GEM Rule 17.27A in relation to the securities issued, or the treasury shares sold or transferred, no further confirmation is required to be made in this return.

6. "Identical" means in this context:

   - the securities are of the same nominal value with the same amount called up or paid up;
   - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
   - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.